

PCC PoCo Election 2014: Candidate Biographical Statements

May 21, 2014

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Announcement of active PCC PoCo Election 2014

Online voting for PCC PoCo program representatives via SurveyMonkey.com -- Open until June 6, 2014.

The Program for Cooperative Cataloging [Policy Committee](#) (PCC PoCo) includes elected representatives in rotating terms from each of the component programs, BIBCO, CONSER, NACO, and SACO. The three-year terms of the 2014 elected members run from October 1, 2014 to September 30, 2017. In 2014, four positions are open, representing all four PCC programs, BIBCO, CONSER, NACO, and SACO.

Eligible PCC institutions and funnel coordinators for multi-institution membership projects will receive an email with [instructions](#) for voting and a link to a survey-style ballot.

Program liaisons, please ensure that your institution's designated voter (e.g. your library director) receives the election information and casts their vote by June 6, 2014.

Funnel coordinators, please cast a single ballot on behalf of the members of the funnel you coordinate.

NACO Program institutions that also participate in the SACO Program may vote for both programs.

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BIBCO Candidates and Statements

Name : Matthew Beacom

Candidate to represent: BIBCO

Current Position: Head of Technical Services

Department: Beinecke Rare Book & Manuscript Library

Institution: Yale University

Email address: matthew.beacom@yale.edu

Selected professional activities:

- ACRL RBMS liaison to the Society of American Archivists (SAA), 2012-2014
- ALCTS 2014 President's Program Committee, *chair*
- ALCTS 2013 Presidents Program Committee, *member*
- ALCTS 2012 Nominations Committee, *member*
- Program for Cooperative Cataloging (PCC) Advisory Group on Initiatives, 2011-2013
- ALCTS President's Program, *chair*, 2007
- Joint Steering Committee for the Revision of Anglo-American Cataloguing Rules (JSC), *chair*, 2004
- VRA Cataloguing Cultural Objects Advisory Board, 2002-2006
- ALA Representative to the JSC, 2001-2004
- ALCTS Planning Committee, 2000-2002
- ALCTS Cataloging and Classification Section, Executive Committee, 2000-2003
- PCC Standing Committee on Automation, 1998-2000
- PCC Task Group on Journals in Aggregator Databases, 1998-2000.
- CC:DA *Voting member* 1996-2000

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

My areas of interest are metadata for digital resources, cataloging for special collections, and cataloging content standards development. The intersection of libraries, archives, and museums with digital technology has been central to my work for 20 years.

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

I would be able to contribute my experience and ideas to the development of the PCC Policy Committee's strategic and tactical planning effort, to the follow on efforts that may flow from the report of the Advisory Committee on Initiatives, and the engagement of the PCC communities with the BIBFRAME environment. My experience as a rare book cataloger, a metadata librarian, and the head of technical services at Beinecke Rare

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Book & Manuscript Library, and my work on PCC, ALCTS, and ALA groups since the late 1990s has given me a broad, deep, and rich background with professional practices, practical ideas, co-operative work, information technologies, and organizational change. I have a long history of working well with others, listening, changing my mind, and working to achieve common ends.

Name : Chiat Naun Chew

Candidate to represent: BIBCO

Current Position: Director, Cataloging & Metadata Services

Department: Cataloging & Metadata Services

Institution: Cornell University

Email address: cnc53@cornell.edu

Link (URL) for your photo or web page: <http://vivo.cornell.edu/display/cnc53>

Selected professional activities:

- PCC Advisory Committee on Initiatives (2011 to present)
- PCC Relationship Designator Guidelines Task Force chair (2012-2013)
- ALA ACLTS/LITA MARC Formats Interest Group chair (2011-2012)
- RLG Programs Working Group on Implications of MARC Tag Usage on Library Metadata Practices (2008-2010)
- Dewey Decimal Classification Editorial Policy Committee (2004-2007)

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

- Role of PCC; standards development; authority data

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

As a practitioner and manager I've always felt that policy and standards work matters deeply because it is where theoretical principle, workable real-world practices, and effective partnerships have to meet. The PCC has a critical role to play right now because cataloging and authority practices cannot be determined in isolation from changes in the wider environment any more than the data they produce can subsist in silos. The cataloging community cleared a major hurdle last year with the initial implementation of RDA but a great deal remains to be done: as a community we still need to work through issues as fundamental as the identification of works and their versions (however conceived), or the role of library name authorities in identity management. It will be important to frame core cataloging issues such as these in the light of what we are now learning about the linked data environment that is already taking shape around us. As a Policy Committee member I would seek to further the work of PCC colleagues who have

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been advocating in recent years for informed rethinking not only of PCC practices but also of the role the organization itself can play.

My own part in the PCC's recent efforts has included chairing the PCC Relationship Designator Guidelines Task Force which issued its report last year. Those of us on the group learned a great deal about the much larger questions surrounding what had initially seemed like a very specific cataloguing issue - questions concerning the needs of different specialist communities, alternative models for vocabulary development, and the limitations of MARC that need to be overcome, among many other things. I hope to bring some of that experience and perspective to the Policy Committee.

CONSER Candidates and Statements

Name : Michelle Durocher

Candidate to represent: CONSER

Current Position: *Head*, Metadata Management / *Interim Head*, Metadata Creation

Department: Information & Technical Services, Harvard Library

Institution: Harvard University

Email address: durocher@fas.harvard.edu

Link (URL) for your photo or web page:

<http://www.linkedin.com/pub/michelle-durocher/63/398/80a/>

Selected professional activities:

- Charleston Conference 2013: Issues in Book and Serial Acquisition, *Publishers and Libraries: Sharing Metadata Between Communities*
- *Chair*, Harvard University Library (HUL) Technical Services Managers Discussion Group, 2009-2011
- HUL Technical Services Standing Committee, 2009-2011
- Charleston Conference 2010: Issues in Book and Serial Acquisition, *Triangulating the Supply Chain: Partnering with Libraries, Book Vendors and MARC Record Providers to Maximize Access for Hard-to-Catalog Monographs*
- Harvard College Library Working Group (HCL) on Technical Services Strategies for the 21st Century, 2005
- Technical Services Working Group on the Future Directions for Technical Services in HCL, 1999

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

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- Systems interoperability and cross-community collaboration, such as publisher/library partnerships
- Leveraging unique identifiers
- Metadata standards and practices
- Linked data
- Strategic planning
- Innovation and experimentation

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

As a technical services administrator overseeing Metadata Creation and Metadata Management for the Harvard Library, I am involved in my daily work in making decisions regarding metadata policies and practices along with a very talented group of unit managers at Harvard. With Harvard being a founding member of the PCC and a contributor to all four PCC programs, CONSER being our largest area of contribution, I would be honored to participate in the PCC Policy Committee to help set strategic direction for this important cornerstone of librarianship's cooperative cataloging community. If elected, I would form a small advisory group to tap the expertise of my Harvard colleagues when considering issues before the PCC PoCo, specifically seeking the viewpoints of the most engaged PCC contributors at Harvard to blend the wisdom of practitioners with the perspective that I would bring as an administrator.

Hired in 1985 within Harvard's Widener Library Cataloging Department, I have been surrounded by catalogers and cataloging issues throughout my nearly 30 year career at Harvard. I am deeply committed to practical solutions for the challenges facing libraries. My favorite approaches are generally a blend of the traditional and experimental, given that I value history while also priding myself on being forward-looking and embracing innovation. I believe strongly that priorities for user-centered technical services are best set by focusing on how libraries provide unique value and complement other sectors of the information ecosystem. Our discovery services do not exist in a vacuum, but rather are part of a complex and interconnected world of information, including vast stores of metadata created outside of libraries. We must manipulate and leverage that metadata rather than duplicate it so that we can focus our best efforts on creating discovery metadata for resources that are otherwise hidden.

Name : Jacquie Samples

Candidate to represent: CONSER

Current Position: Head, Electronic Resources & Serials Cataloging Section

Department: Electronic Resources and Serials Management

Institution: Duke University Libraries

Email address: jacquie.samples@duke.edu

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Link (URL) for your photo or web page: <http://duke.academia.edu/JacqueSamples>

Selected professional activities:

I have been a member of the American Library Association for fourteen year and am currently finishing up my 3-year term as Vice-Chair/Chair/Past-Chair of the Continuing Resources Section of Association for Library Collections and Technical Services (ALCTS). I also serve ALCTS as the inaugural chair of the division's Standards Committee. Previously, I also served two terms as the ALCTS representative to MARBI. In addition to my activities related to ALA, I have been involved with the development of the Global Open Knowledgebase (GOKb) including membership on the subcommittee for Quali OLE and GOKb integration. I am also a 2013-2014 Association of Research Libraries (ARL) Leadership and Career Development Program Fellow.

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

In my current position, my primary interests are in serials and electronic resources management and cataloging. Discovery layer implementation and improvement of access for library patrons are other areas of interest. Recently, I have become involved in technology-related workflow improvement across technical services departments. Additionally, I have taught Advanced Cataloging courses at the University of North Carolina-Chapel Hill and served as an instructor for Lyrasis webinars on FRBR and RDA.

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

I have worked with serials and electronic resources for my entire career in libraries and have been successful in taking on increasing responsibility in my professional service to ALCTS. While I am a relatively new representative to the CONSER Operations Committee, I have consistently followed CONSER standards and policies throughout my career. I enacted the process for Duke University Libraries to become full CONSER members as soon as I became head of the serials cataloging unit in order to promote cataloging standards and cooperative cataloging that benefits both the institution and the community. If I were to represent CONSER on the PCC Policy Committee (PoCo), I would bring a strong background in serials and electronic resources cataloging, as well as a strong interest in workflow management and efficiency. While my primary role would be to represent CONSER on PoCo, I appreciate the viewpoints of colleagues from the other areas of the PCC and understand how these views fit into the policy framework. I look forward to working with them to guide PCC policies for the benefit of the larger cataloging community and welcome the opportunity to assume a leadership role in the PCC.

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NACO Candidates and Statements

Name : Jee-Hyun Davis

Candidate to represent: NACO

Current Position: Head, Cataloging & Metadata Services

Department: Data Management & Access

Institution: University of Texas, Austin

Email address: j.davis@austin.utexas.edu

Selected professional activities:

- ARL Leadership and Career Development Program (2013-2014)
- ARL Initiative to Recruit a Diverse Workforce (IRDW) Mentoring Program (2014-2015)
- Heads of Cataloging Interest Group, ALCTS (2013-2015)
- Affiliate Relations Committee, ALCTS (2011-2012)
- 2012 JCLC Program Committee (2011-2012)
- Strategic Planning Task Force, UT Libraries (2010-2011)
- Metadata Working Group, Texas Digital Library (2010-2011)
- Digital Initiatives Working Group, UT Libraries (2010-2011)
- Minnesota Leadership Institute (2010)
- Speakers' Bureau Committee, Council of Regional Group, ALCTS (Chair, 2008-2011)
- Scholarship Committee, Asian Pacific American Librarians Association (2008-2010)

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

- Leadership in an academic research library
- Continuing education for catalogers
- Linked data for authority control
- Metadata roles in information retrieval
- Metadata best practices
- Data curation
- Open access

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

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Cataloging and metadata practices have continuously evolved in response to dynamic changes in technology and the economy. The role of the PCC is now more critical than ever in leading and guiding the cataloging and metadata community. For the last few years the PCC has led various task groups that generated training materials and reports to help libraries implement RDA. With the PCC's leadership and guidance many libraries, including the UT Libraries, were able to successfully transit from AACR2 to RDA. Cooperation and collaboration among libraries are crucial to meeting ongoing technological and economic challenges, and the PCC has proven the benefits of libraries' cooperation in cataloging and metadata creation over many years. Having participated in the PCC's activities and benefited from them, I would welcome the opportunity to contribute to the PCC's work in fostering cooperation in the cataloging and metadata community. As we move toward replacing MARC and exploring the potential of linked open data, the PCC Policy Committee must continue to provide leadership to help the community prepare for and explore options to adapt to this change. In my current position, I have focused on transforming my department to embrace non-MARC metadata creation and project-based metadata consultation. Through my professional activities I have engaged in numerous discussions regarding transforming cataloging/metadata practices. I believe I can contribute to the PCC Policy Committee by bringing and understanding of the need for embracing the changing role of metadata within the digital life cycle as well as the need for transforming traditional cataloging practices.

Name : Joanna Dyla

Candidate for NACO representative

Current Position: Head, Metadata Development Unit,
Department: Metadata Development Unit
Institution: Stanford University
Email: jdyla@stanford.edu

Selected professional activities:

- NACO trainer (2005-); PCC Standing Committee on Training member (2011-)

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

- Metadata roles and applications, training, BIBFRAME

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

Throughout the years, I have been a strong supporter of the Program for Cooperative Cataloging and its efforts to facilitate and coordinate library cooperation in the area of

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bibliographic control to the benefit of member institutions and users of information resources.

My participation in the NACO program started in the early 1990s, first as a NACO cataloger and later as a program coordinator for my institutions. Since 1995, I have also been conducting NACO workshops at various institutions joining the PCC program. A couple of my more recent activities involved membership in the PCC/NACO Task Group that made recommendations to the PCC Policy Committee on RDA authority policies, and membership in the RDA NACO Training Task Group that developed RDA NACO training for new PCC members. I am also a member of the PCC Standing Committee on Training.

The environment at the inception of the PCC was very different from the one in which the program operates now. The change is reflected in the “PCC Strategic Directions and Actions through 2014” document:

“PCC-sponsored activities include: developing dynamic bibliographic and authority data, mapping across a variety of schemas, extending and reusing metadata, linking data and metadata, registering controlled vocabularies, and fostering partnerships across libraries and other communities.”

I am very fortunate to work at an institution that encourages participation in innovative projects and experimentation with new technologies. I hope that hands-on involvement in BIBFRAME-related early experimentation, authorities and linked data-related projects at Stanford will be relevant to the interests of the PCC Policy Committee and give me an opportunity to contribute at the national level.

Thank you very much for your consideration.

SACO Candidates and Statements

Name : Joyce Bell

Candidate to represent: SACO

Current Position: Cataloging & Metadata Services Director

Department: Technical Services

Institution: Princeton University Library

Email address: joyceb@princeton.edu

Selected professional activities:

- Founder and Head, Arabic NACO Funnel (includes SACO) 1996-2013; Asst. Head, 2013-present
- Member, Editorial Board, *Cataloging and Classification Quarterly*, 2008-present
- Member, Committee on Cataloging, Middle East Librarians Association, 2005-2007, 2010, 2013- present; chair 2008-2009
- Authorities Coordinator (NACO, SACO, BIBCO), Princeton University 1998-2006

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- Member, Task Force on RDA, Association for Library Collections & Technical Services, Committee on Cataloging: Asian and African Materials, 2005-2009
- Member, ALCTS Non-English Access Working Group on Romanization, American Library Association, 2009
- Member, BIBCO Operations Committee, 2003-2006
- Member, Non-Roman Core Record Task Force, Cooperative Cataloging Council (precursor of PCC), 1994

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

I have a long and abiding interest in core cataloging issues with special focus on authority control, Arabic cataloging, and development of macros to facilitate daily tasks. More recently I have begun focusing on areas I believe represent aspects of increasing importance to cataloging—bibframe and related linked data developments, and bulk curation of bibliographic data.

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

It is an exciting, scary, and chaotic time for cataloging, but one full of opportunities. My biggest concern over the last few years has been the potential for our community to lose the benefits of cooperative cataloging that we have spent so long building. We have two cataloging codes in use for traditionally cataloged material; RDA allows a wide range of options; MODS, VRA, DC and other metadata records being created aren't as easily transferable or as standardized as MARC records; and BIBFRAME is just around the corner. The PCC is a very influential group well-positioned to walk the cataloging community through these changes providing training, best practices, and working to establish the structures we need to retain the shared, cooperative environment essential to maintaining our service levels in an era of reducing staff resources. I would value the opportunity to participate in shaping the way the PCC approaches this future.

Name : Lori Robare

Candidate to represent: SACO

Current Position: Monographic Catalog Team Leader

Department: Collection Services

Institution: University of Oregon Libraries

Email address: lrobare@uoregon.edu

Link (URL) for your photo or web page:

<http://library.uoregon.edu/dc/directory/profile.php?profile=lrobare>

Selected professional activities:

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Program for Cooperative Cataloging:

- Standing Committee on Standards (Member and CC:DA liaison, 2013-)
- RDA NACO Program Training Workshop Task Group (Chair, 2012-13)
- ALCTS Cataloging and Classification Section/PCC Continuing Education Training Materials Committee (Member, 2004-07; Chair, 2007-10)
- Task Group on SACO Program Development (Member, 2003)

Other:

- Presented several workshops on RDA for the Non-Cataloger and RDA for a general technical services audience (including ALCTS webinar, panel session at ALA 2013 for MARCIVE Exhibits Round Table, and various workshops for libraries, regional networks, and regional groups)
- Orbis Cascade Alliance, Collaborative Technical Services Team, Cataloging Policy Working Group (Chair, 2012-)
- ALCTS Standards Task Force (Member, 2012-2013)
- ALA Committee on Cataloging: Description and Access (Member, 2008-12; Chair, 2010-12)
- *Basic Subject Cataloging Using LCSH*: co-chaired the ALCTS/PCC task group that developed the materials; served as editor (2002-2004). Presented the workshop over twenty times to audiences in various venues. Assisted with ongoing revision of the materials.
- *Fundamentals of Library of Congress Classification*: chaired the ALCTS/PCC task group that developed the materials; served as editor (2006-2007). Presented the workshop several times to audiences in various venues.
- Panelist and organizer, “New Developments in Form/Genre Access,” with Rebecca Belford and Adam Schiff, Oregon Library Association Conference (April 2009)
- ALA Subject Analysis Committee (Intern, 1996-98; Member, 1998-99 & 2001-02; Chair, 1999-2001)

Areas of interest, (e.g. metadata roles and applications, cataloging, standards, automation, training, documentation, etc.):

Cataloging (descriptive and subject analysis), standards development, training, educating non-catalogers about bibliographic and authority control issues.

Statement (Please state briefly what you would be able to contribute to the PCC Policy Committee):

I have twenty years of experience participating in the SACO program, and am also an active participant in NACO and BIBCO. I am a strong believer in the value of controlled vocabularies such as LCSH in connecting users with resources and in active participation in the development of this rich vocabulary. I have a great deal of experience with

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development of standards generally and also with developing strategies to educate catalogers and others about them.

I have experience with policy development within my library and regional consortium. I am currently chairing a committee that develops cataloging policies for 37 libraries that are newly sharing an ILS. This work is challenging but extremely important and will establish the foundation for the success of this shared endeavor.

This is a time of transformative change in which the PCC is taking a leadership role. I would bring to the Policy Committee practical experience as a cataloger, extensive knowledge of SACO practices and issues, and the ability to work with others to develop policies that help the PCC continue to serve the needs of members.