

**Decisions Table from
Task Group to Formulate/Recommend PCC/NACO Policy on Authority Issues (High Priority) Report
March 28, 2012**

Recommendation	PoCo Comments
<p>1. 008/29: Cease coding 008/29 (Reference evaluation) in NARs, using “ ” No attempt to code. Investigate further usefulness of continuing to encode the related 667 fields. Update the appropriate MARC and PCC documentation to reflect this decision.</p> <p>(This was Recommendation 5.2 from the Acceptable Headings TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12:</u> Continue to code 008/29 “a” or “n” for now.</p>
<p>2. 040 subfield \$e in authority records: Consistently display 040 \$e immediately preceding \$c. Apply this recommendation to field 040 in the bibliographic record as well. Update the MARC documentation.</p> <p>(This was Recommendation 5.13 from the Acceptable Headings TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12:</u> PCC Best Practice: display 040 \$e immediately preceding \$c, but this is not a requirement for now.</p>
<p>3. Conference headings: creation of “master” or “superwork” records.</p> <p>(This was Recommendation N-7a from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12:</u> Apply.</p>

<p>4. Fuller form of personal name: Add the fuller form of name to a 100 field only when needed to break a conflict. Encode the fuller form in the 378 field when this information is readily available, even if it is already present in the 100 field.</p> <p>(This was Recommendations N-9 and N-10 from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply.</u></p>
<p>5. 046 \$f and \$g in general for personal names: Record this data in the appropriate subfield if these data are readily available for new authority records. For existing authority records, discuss with OCLC the automated population of these fields from 100 \$d.</p> <p>046 \$s and \$t for corporate names: Same for new authority records; for existing authority records, manually update the record to include these data when readily available.</p> <p>(These were Recommendation N-10a from the Decisions Needed TG.)</p>	<p>PoCo supported these recommendations.</p> <p><u>11 Sept. 12: Apply. Consult DCM Z1.</u></p>
<p>6. 046 \$f and \$g: Give the fullest information about the date that is readily available, using the ISO</p>	<p>PoCo supported this recommendation.</p>

<p>8601 standard for known dates and EDTF for unknown or uncertain dates, specifying that source in \$2.</p> <p>(This was Recommendation N-11 from the Decisions Needed TG.)</p>	<p><u>11 Sept. 12: Apply. Consult DCM Z1.</u></p>
<p>7. 3xx in general: Encode the 3xx fields for name, work or expression attributes when the information is readily available, even when the data are also recorded as part of the 1xx.</p> <p>(This was Recommendation N-12a from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply. Consult DCM Z1.</u></p>
<p>8. MARC Tag 336 9. MARC Tag 368 10. MARC Tag 370</p> <p>(These were Recommendation N-12a from the Decisions Needed TG.)</p>	<p>PoCo supported these recommendations.</p> <p><u>11 Sept. 12: Apply. Consult DCM Z1.</u></p>
<p>11. MARC Tag 371</p> <p>(This was Recommendation N-12a from the Decisions Needed TG.)</p>	<p>PoCo had a lengthy discussion with concerns about publicly providing private information and about data maintenance. Suggestions were made about suppressing information on living persons, about providing limited information (such as city or state only), and about favoring web addresses instead of street</p>

	<p>addresses. A practical approach to solving these problems needs to be found.</p> <p><u>11 Sept. 12:</u> Apply. Consult DCM Z1.</p>
<p>12. MARC Tag 372 13. MARC Tag 373 14. MARC Tag 374 15. MARC Tag 375 16. MARC Tag 376 17. MARC Tag 377 18. MARC Tag 380 19. MARC Tag 381 20. MARC Tag 382 21. MARC Tag 383 22. MARC Tag 384</p> <p>(This was Recommendation N-12a from the Decisions Needed TG.)</p>	<p>PoCo supported these recommendations.</p> <p><u>11 Sept. 12:</u> Apply. Consult DCM Z1.</p>
<p>23. 4xx for References recommended best practices: record variants found in the manifestation being cataloged. Use cataloger's judgment. No limitation on the number or form of references. (Etc.)</p> <p>(This was Recommendation N-19 from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12:</u> Apply.</p>
<p>24. Hybrid references: Allow for hybrid cross-references, as long as the components are represented by</p>	<p>PoCo supported this recommendation</p>

name authority records. (This was Recommendation N-19a from the Decisions Needed TG.)	<u>11 Sept. 12: Apply.</u>
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**Decisions Table from
Task Group to Formulate/Recommend PCC/NACO Policy on Authority Issues (Medium Priority) Report**
March 28, 2012
Updated April 11, 2012

Recommendation	PoCo Comments
1. 37x subfields \$u and \$v: Use 670 subfield \$a to site the source consulted where information was found that justifies the 1xx authorized access point and the 4xx and 5xx references. Use \$v in 046, 37x and 381 to cite the source consulted that justifies the information recorded elsewhere in that field. (Etc.) (This was Recommendation N-16 from the Decisions Needed TG.)	PoCo supported this recommendation. <u>11 Sept. 12: Apply. Consult DCM Z1.</u>
<i>1. Develop guidelines to encourage the use of \$v in NACO record only in circumstances where its use saves the operator's time, and reduces redundancy.</i>	
2. 37x formulating subfield \$v: Follow the same basic citation principles when recording data in	PoCo supported this recommendation.

<p>\$v of fields 046, 37x and 381 that currently apply to field 670 subfield \$a. (Etc.)</p> <p>(This was Recommendation N-17 from the Decisions Needed TG.)</p>	<p><u>11 Sept. 12: Apply. Consult DCM Z1.</u></p>
<p>3. Creating reciprocal records when using Appendix J and K relationship designators in 5xx fields.</p> <p>(This was Recommendation N-21 from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply.</u></p>
<p>4. 5xx fields for complex pseudonyms: continuing the current practice, but recognizing that developing other best practices for linked data may be desirable in the future.</p> <p>(This was Recommendation N-22 from the Decisions Needed TG.)</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply.</u></p>

**Decisions Table from
Task Group to Formulate/Recommend PCC/NACO Policy on Authority Issues (Low Priority) Report
March 28, 2012**

Report	Recommendation	PoCo Comments
Authority Issues Low Priority Task Group Report	1. N-7a: Conference Headings: no AACR2 authority record. If no AACR2 authority record exists, create RDA conference authority records according to RDA instructions.	PoCo supported this recommendation. <u>11 Sept. 12: Apply.</u>
Authority Issues Low Priority Task Group Report	2. N-8: Additions to Family Names: During the first year of RDA implementation, use cataloger's judgment in determining when to make additions to go beyond the core requirements.	PoCo supported this recommendation. <u>11 Sept. 12: Apply.</u>
Authority Issues Low Priority Task Group Report	3. N-12: 046 \$u URL\$S: Use field 670 to record information that justifies the 1xx authorized access point and the 4xx	PoCo supported this recommendation. <u>11 Sept. 12: Apply.</u>

	<p>and 5xx references. Catalogers may use \$u in field 046 to cite the source that justifies date information that is not encoded in the 1xx, 4xx, or 5xx, in addition to using \$v. When recording the name of a website in either field 046 or field 670, catalogers may opt to also add \$u in that same field.</p>	
<p>Authority Issues Low Priority Task Group Report</p>	<p>4. N-14: 336 Use in Expression Level Records: The Task Group recommends not encoding Field 336 for expression level records, since these currently may represent more than one expression (and thus potentially more than one content type).</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply.</u></p>
<p>Authority Issues Low Priority Task Group Report</p>	<p>6. N-25 and N-26: 678 fields: Add Field 678 (Biographical or Historical Data) based on cataloger's</p>	<p>PoCo supported this recommendation.</p> <p><u>11 Sept. 12: Apply.</u></p>

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