
Appendix D: Draft RDA BSR for Textual Monographs

This document is a combination of RDA “Core,” “Core if,” and “BSR core plus” elements applicable to textual monographs. *Elements that represent a change in policy or practice from the AACR2 BSR for Textual Monographs are highlighted in yellow.*

See separate RDA BSRs when necessary (such as for rare books and electronic manifestations of textual monographs); elements not relevant to textual monographs are not included below.

BSR elements not related to RDA, or treated in MARC control fields, are included in a separate table at the end of this document.

Explanation of symbols in this table:

“Element” column:

- A plus sign (“+”) identifies additional elements, beyond the RDA “core” and RDA “core if” elements, selected by PCC to be core elements in records for textual monographs.
- A “**T**” in parentheses identifies a transcribed element per RDA instruction (“take what you see”) or per LC’s existing policy for alternative in that instruction.
- An “**R**” in parentheses identifies additional elements that, while not core in RDA or the BSR, the PCC *recommends* and encourages catalogers include when the element may be useful to support user tasks (find, identify, select, and obtain).

“**FRBR**” column: Specifies the FRBR/FRAD entities applicable to that RDA element:

C = corporate body	M = manifestation
E = expression	P = person
F = family	PL = place
I = item	W = work

RDA & BSR Core Elements

Element	RDA no.	FRBR	Notes	MARC encoding
IDENTIFYING MANIFESTATIONS AND ITEMS				
Title proper (T)	2.3.2	M		245
Parallel title proper (T) +	2.3.3	M	Record all.	245
Other title information (T) +	2.3.4	M		245
Later title proper (T) +	2.3.8	M	Reminder: applies to multipart monographs.	246
Statement of responsibility relating to title proper (T)	2.4.2	M	If more than one, only the first recorded is required by RDA, but catalogers are encouraged to transcribe as many statements of responsibility that are possible and appropriate to aid in resource discovery, identification, and selection.	245
Designation of edition (T)	2.5.2	M		250
Designation of a named revision of an edition (T)	2.5.6	M		250
Date of production	2.7.6	M	Record date of production for a resource in unpublished form.	264
Place of publication (T)	2.8.2	M	If more than one, only the first recorded is required. Also transcribe current place if it differs (for multipart monographs).	264
Publisher's name (T)	2.8.4	M	If more than one, only the first recorded is required. Also transcribe current publisher if it differs (for multipart monographs).	264
Date of publication	2.8.6	M	Record the publication date(s) found in the resource, or supply date(s) in brackets, or record "[Date of publication not identified]."	264
Place of distribution (T)	2.9.2	M	Transcribe for a published resource, if place of publication is not identified; if more than one, only the first recorded is required.	264
Distributor's name (T)	2.9.4	M	Transcribe for a published resource, if publisher is not identified; if more than one, only the first recorded is required.	264
Date of distribution	2.9.6	M	Record date of distribution for a published resource, if date of publication is not identified.	264
Place of manufacture (T)	2.10.2	M	Transcribe for a published resource, if neither place of publication nor place of distribution is identified; if more than one, only the first recorded is required.	264

Manufacturer's name (T)	2.10.4	M	Transcribe for a published resource, if neither publisher nor distributor is identified; if more than one, only the first recorded is required.	264
Date of manufacture	2.10.6	M	Record date of manufacture for a published resource, if neither date of publication, date of distribution, nor copyright date is identified.	264
Copyright date	2.11	M	Record copyright date for monographs, if neither the date of publication nor the date of distribution is identified.	264
Title proper of series (T)	2.12.2	M		490
ISSN of series +	2.12.8	M		490
Numbering within series (T)	2.12.9	M		490
Title proper of subseries (T)	2.12.10	M		490
ISSN of subseries +	2.12.16	M	Supply both ISSN of series and ISSN of subseries if both are present.	490
Numbering within subseries (T)	2.12.17			490
Mode of issuance +	2.13	M	Use Bibliographic level (Ldr/07) value "m".	Ldr/07
Identifier for the manifestation	2.15	M		020, 024, 026-028, 074, 088
Note on title +	2.20.2	M	Supply source of title, if applicable.	500, 588
Note on issue, part, or iteration used as the basis for identification of the resource +	2.20.13	M	Reminder: applies to multipart monographs and serials.	588
DESCRIBING CARRIERS				
Media type +	3.2	M		337
Carrier type	3.3	M	Always record in 338. For microform textual monographs, must also complete the Specific Material Designation (007/01).	338; 007/01
Extent	3.4	M	Always record extent, even though RDA only considers extent to be core if the resource is complete or the total extent is known.	300

IDENTIFYING WORKS AND EXPRESSIONS			The authorized access point for principal creator (if any) is required for use in conjunction with the work and expression attributes listed in this section (see also RDA 19.2 below). If a formal authorized access point for a work or expression is also included in the BSR, its form should be established following NACO policies.	
Preferred title for the work	6.2.2	W		130, 240, 7XX
Form of work	6.3	W	Record if needed to differentiate.	130, 240, 7XX
Date of work	6.4	W	Record if needed to differentiate.	130, 240, 7XX
Place of origin of the work	6.5	W	Record if needed to differentiate.	130, 240, 7XX
Signatory to a treaty, etc.	6.22	W	Record both signatories of a bilateral treaty.	240, 7XX
Other distinguishing characteristic of the work	6.6	W	Record if needed to differentiate.	130, 240, 7XX
Content type	6.9	E	Always record content type as an element in 336. Also record as part of an access point if needed to differentiate. Use Type of Record (Ldr/06) values "a" or "t".	336, Ldr/06, 006
Date of expression	6.10	E	Record if needed to differentiate.	130, 240, 7XX
Language of expression	6.11	E	Record if needed to differentiate. Also code in 008/35-37, 041/546.	008/35-37, 041, 546, 130, 240, 7XX
Other distinguishing characteristic of the expression	6.12	E	Record if needed to differentiate.	130, 240, 7XX.
DESCRIBING CONTENT				
Dissertation or thesis information +	7.9	W		502
Language of the content +	7.12	E		008/35-37, 041, 546
Script +	7.13.2	E	Record for some languages (see LCPS 7.13.2.3).	546

PERSONS, FAMILIES, AND CORPORATE BODIES ASSOCIATED WITH A WORK				
Creator	19.2	W	If more than one, only the creator having principal responsibility named first in resources embodying the work or in reference sources is required; if principal responsibility is not indicated, only the first-named creator is required. After satisfying the RDA core requirement, catalogers may provide additional authorized access points for creators according to cataloger's judgment.	1XX 7XX
Other person, family, or corporate body associated with a work	19.3	W	If the authorized access point representing that person, family, or corporate body is used to construct the authorized access point representing the work). After satisfying the RDA core requirement, catalogers may provide additional authorized access points according to cataloger's judgment.	1XX 7XX

Recommended RDA Elements

The following table includes elements that, while not core in RDA or the BSR, the PCC *recommends* and encourages catalogers to include when the element may be useful to support user tasks (find, identify, select, and obtain).

PERSONS, FAMILIES, AND CORPORATE BODIES ASSOCIATED WITH AN EXPRESSION				
Contributor (R)	20.2	E	Cataloger's judgment for contributors to the resource beyond the principal creator of the work.	7XX
RELATED WORKS				
Related work (R)	25.1	W	Give a contents note (no limit on number of works in the contents note unless burdensome). Give an analytical authorized access point for the predominant or first work in the compilation. Additional access points for other related works may also be included at the discretion of the cataloger. See section above for elements used to identify works and expressions.	5XX, 7XX

			If local institutional cataloging policy is to trace a series, use the authorized access point form of the series established in the LC/NACO Authority File.	8XX
RELATED EXPRESSIONS				
Related expression (R)	26.1	E	Give a contents note (no limit on number of expressions in the contents note; use cataloger's judgment). Give an analytical authorized access point for the predominant or first expression in the compilation. Additional access points for other related expressions may also be included at the discretion of the cataloger. See section above for elements used to identify works and expressions. If local institutional cataloging policy is to trace an expression of a series, use the authorized access point form of the expression of the series established in the LC/NACO Authority File.	5XX, 7XX
RELATED MANIFESTATIONS				
Related manifestation (R)	27.1	M	Make for reproductions.	5XX, 76X-787
RELATED ITEMS				
Related item (R)	28.1	I	Make for reproductions, bound-withs, and for special relationships for rare materials if warranted.	5XX, 76X-787

Required Non-RDA Data

The following table outlines data required by the BSR that do not map directly to RDA (e.g., classification and subject access), or data associated with bibliographic records that are encoded in the MARC 21 Bibliographic Format.

Element	RDA no.	Decision	MARC encoding
LEADER			
Encoding level	n/a	Use Encoding level (Ldr/17) value "blank"	Ldr/17
Descriptive cataloging form	n/a	Use Descriptive cataloging form (Ldr/18) value "i"	Ldr/18

Element	RDA no.	Decision	MARC encoding
PHYSICAL DESCRIPTION FIXED FIELD			
Category of material	n/a	For microform textual monographs, use value “h”	007/00
FIXED-LENGTH DATA ELEMENTS			
Type of date/publication status	Varies		008/06
Date 1	Varies		008/07-10
Date 2	Varies		008/11-14
Place of publication, production, or execution	Varies		008/15-17
Form of item	n/a		008/23
Language	Varies		008/35-37, 041
Modified record	n/a		008/38
Cataloging source	n/a		008/39
VARIABLE FIELDS			
Cataloging source: Language of cataloging +	0.11.2	Always specify that the language of cataloging is English.	040\$b
Cataloging source: Description conventions	n/a	Use “rda”	040\$e
Authentication code	n/a	Use “pcc”	042
Classification numbers	n/a	Assign at least one classification number from an established classification system .	050, etc.
Subject and genre/form access	n/a	Use judgment in assessing each resource. As appropriate, assign a complement of access points that provide access to at least the primary/essential and/or form of the work at the appropriate level of specificity. Assign such access points from an established thesaurus, list, or subject heading system .	6XX