

**Core Data Set for “Access Level” Serial MARC/AACR Catalog Records
Draft 12/02/05**

1. FIND a specific resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) when searching under a title associated with the resource (alone or conjunction with an edition statement) EXAMPLE: A patron seeks an article in <i>Scientific American</i> , and has a citation that includes the title of the journal.	Title of the <i>manifestation</i>	H	Title proper	H	245‡a Title proper 245‡n Number of part/section 245‡p Name of part/section	H
			Main entry heading -- Uniform title	H	130‡a Uniform title 130‡n Number of part/section 130‡p Name of part/section	L
			Uniform title	H	240‡a Uniform title 240‡n Number of part/section 240‡p Name of part/section	L
			Parallel title	H	245‡b Remainder of title [parallel title]	L
					246‡a Title [parallel title]	H
			Other title information	L	245‡b Other title information	L
					246‡a Title	H
			Variant title	H	246‡a Title [variant title] 246‡n Number of part/section 246‡p Name of part/section	H
			Former title (For integrated entry)	H	247‡a Former title proper 247‡n Number of part/section 247‡p Name of part/section	H
			Abbreviated title	H	210‡a Abbreviated title 210‡b Qualifying information	H
			Key Title	L	222‡a Key title 222‡b Qualifying information	L
			Edition statement	L	250‡a Edition statement	L
File name	L	856‡f Electronic name	L			

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b) when searching (alone or in conjunction with a title search) under the name of a <i>person</i> or <i>corporate body</i> associated with the resource EXAMPLE: A patron seeks the popular magazine produced by the American Association of Retired Persons, but doesn't know the publication's name.	Statement of responsibility	L ¹	First statement of responsibility	L	245‡b Other title information [includes a statement of responsibility] 245‡c Statement of responsibility [1st]	L
			Subsequent statements of responsibility	L	245‡c Statement of responsibility [2 nd , etc.]	L
	Relationship exists between the <i>person</i> or <i>corporate body</i> and a <i>work</i> or <i>expression</i> embodied by the <i>manifestation</i>	H	Main entry heading – personal name	H	100‡a Personal name 100‡t Title of a work	H
			Main entry heading – corporate name	H	110‡a Corporate name 110‡b Subordinate unit 110‡t Title of a work 111‡a Meeting name 111‡e Subordinate unit 111‡q Name of meeting following ...	H
			Publisher	H	260‡b Publisher	L
			Issuing body	L	550‡a Issuing body note	L
			Added entry heading – personal name	H	700‡a Personal name 700‡t Title of a work	H
			Added entry heading – corporate name	H	710‡a Corporate name 710‡b Subordinate unit 710‡t Title of a work 711‡a Meeting name 711‡e Subordinate unit 711‡q Name of meeting following ...	H

¹ Assuming appropriate authority work is performed that provides access to the person or corporate body

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User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
b) when searching (alone or in conjunction with a title search) under the name of a <i>person</i> or <i>corporate body</i> associated with the resource (<i>continued</i>)	Relationship exists between a variant form of name associated with the <i>person</i> or <i>corporate body</i> and the form used as an authorized heading	H	See or see also reference – personal name	H	A400‡a Personal name	H
			See or see also reference – corporate name	H	A410‡a Corporate name A410‡b Subordinate unit A411‡a Meeting name A411‡e Subordinate unit A510‡a Corporate name A510‡b Subordinate unit A511‡a Meeting name A511‡e Subordinate unit	H
c) when searching under the name of a <i>place</i> associated with the resource EXAMPLE: A patron seeks the local paper published in Leavenworth, Washington, but doesn't know its title.	Relationship exists between a <i>corporate body</i> (e.g., meeting, conference) and a <i>place</i> associated with the <i>corporate body</i>	H	Main entry heading – corporate name [location of meeting]	L	110‡c Location of meeting 111‡c Location of meeting	L
			Added entry heading – corporate name [location of meeting]	L	710‡c Location of meeting 711‡c Location of meeting	L
d) when searching under an <i>identifier</i> assigned to the resource EXAMPLE: A patron seeks a specific publication, but only has the ISSN “0021-8723”.	<i>Manifestation</i> identifier	H	Standard number	H	010‡a LC control number 022‡a ISSN 022‡y Incorrect ISSN 022‡z Cancelled ISSN	H
					024‡a Standard number or code 024‡z Cancelled/invalid number or code	
			Other identifier	H	025‡a Overseas acquisition number 035‡a System control number (USMARC) 086‡a Government document classification 856‡u Uniform resource identifier	H
	<i>Expression</i> identifier	H	Standard number	H	030‡a CODEN designation	H

² If used for Medium-Neutral ISSN (MNI)

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1. FIND a specific resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
<p>e) when searching under the <i>title</i> and/or the name of a <i>person</i> or <i>corporate body</i> associated with a related resource EXAMPLE: A patron seeks recent issues of <i>Organic Gardening</i> but doesn't know its current title.</p>	<p><i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Expression-to-Work</i> relationship: Successor/Predecessor</p>	H	<p>Continuation (12.7B8a) Merger (12.7B8b) Split (12.7B8c) Absorption (12.7B8d)</p>	H	<p>780 ‡a Main entry heading (other than uniform title main entry) 780 ‡s Uniform title (other than uniform title main entry) 780 ‡t Title proper (or uniform title main entry) 785 ‡a Main entry heading (other than uniform title main entry) 785 ‡s Uniform title (other than uniform title main entry) 785 ‡t Title proper (or uniform title main entry)</p>	H
	<p><i>Expression-to-Expression</i> Relationship: Translation/Original</p>	L	<p>Translation (12.7B8e)</p>	L	<p>765 ‡a Main entry heading (other than uniform title main entry) 765 ‡s Uniform title (other than uniform title main entry) 765 ‡t Title proper (or uniform title main entry) 767 ‡a Main entry heading (other than uniform title main entry) 767 ‡s Uniform title (other than uniform title main entry) 767 ‡t Title proper (or uniform title main entry)</p>	L
	<p><i>Expression-to-Expression</i> Relationship: [Simultaneous edition]</p>	L	<p>Simultaneous edition (12.7B8f)</p>	L	<p>775 ‡a Main entry heading (other than uniform title main entry) 775 ‡s Uniform title (other than uniform title main entry) 775 ‡t Title proper (or uniform title main entry)</p>	L

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1. FIND a specific resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
e) when searching under the <i>title</i> and/or the name of a <i>person</i> or <i>corporate body</i> associated with a related resource (<i>continued</i>)	<i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Expression-to-Work</i> Relationship: Supplement/Supplemented by	L	Supplement (12.7B8g)	L	525‡a Supplement note 770 ‡a Main entry heading (other than uniform title main entry) 770 ‡s Uniform title (other than uniform title main entry) 770 ‡t Title proper (or uniform title main entry) 772 ‡a Main entry heading (other than uniform title main entry) 772 ‡s Uniform title (other than uniform title main entry) 772 ‡t Title proper (or uniform title main entry)	L
	<i>Manifestation-to-Manifestation</i> Relationship: [Alternate format]	H	Other formats (12.7B16)	H	776 ‡a Main entry heading (other than uniform title main entry) 776 ‡s Uniform title (other than uniform title main entry) 776 ‡t Title proper (or uniform title main entry)	H
	<i>Manifestation-to-Manifestation</i> Other non-specific relationship	L	Companions, summaries, and other related resources (12.7B8)	L	787 ‡a Main entry heading (other than uniform title main entry) 787 ‡s Uniform title (other than uniform title main entry) 787 ‡t Title proper (or uniform title main entry)	L
f) when the work is a dependent component of a host work EXAMPLE: A patron seeks the <i>Consumer Reports Buying Guide</i> but doesn't know it's a special issue of <i>Consumer Reports</i> .	<i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Manifestation-to-Manifestation</i>	H	Note or added entry	H	500‡a General note 580‡a Linking complexity note	L
				H	730‡a Uniform title 740‡a Title added entry	H
				L	773‡a Host item entry 774‡a Constituent item entry 777‡a Issued with entry	L

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
<p>a) when searching under the name of a <i>person</i> or <i>corporate body</i> associated with the content of the resource EXAMPLE: A patron seeks publications issued by the Aryan Nations.</p>	Statement of responsibility	L	First statement of responsibility	L	245‡b Other title information [includes a statement of responsibility] 245‡c Statement of responsibility [first]	L
			Subsequent statements of responsibility	L	245‡c Statement of responsibility [2 nd , etc.]	L
	Relationship exists between the <i>person</i> or <i>corporate body</i> and a <i>work</i> or <i>expression</i> embodied by the <i>manifestation</i>	H	Main entry heading – personal name	H	100‡a Personal name	H
			Main entry heading – corporate name	H	110‡a Corporate name 110‡b Subordinate unit 111‡a Meeting name 111‡e Subordinate unit 111‡q Name of meeting following ...	H
			Added entry heading – personal name	H	700‡a Personal name	H
			Added entry heading – corporate name	H	710‡a Corporate name 710‡b Subordinate unit 711‡a Meeting name 711‡e Subordinate unit 711‡q Name of meeting following ...	H
	Relationship exists between a variant form of name associated with the <i>person</i> or <i>corporate body</i> and the form used as an authorized heading	H	See or see also reference – personal name	H	A400‡a Personal name A500‡a Personal name	H
			See or see also reference – corporate name	H	A410‡a Corporate name A410‡b Subordinate unit A411‡a Meeting name A411‡e Subordinate unit A510‡a Corporate name A510‡b Subordinate unit A511‡a Meeting name A511‡e Subordinate unit	H
	Relationship exists between a <i>resource</i> and a <i>publisher</i> or <i>issuing body</i> associated with that <i>resource</i>	H	Name of publisher and/or issuing body	H	260‡b Publisher 500‡a General note 533‡a Publisher of microform 550‡a Issuing body note	L

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
b) when searching under the name of a <i>place</i> associated with the resource EXAMPLE: A patron is doing historical research and is looking for all Boston newspapers published since colonial times.	Relationship exists between a <i>corporate body</i> (e.g., meeting, conference) and a <i>place</i> associated with the <i>corporate body</i>	L	Main entry heading – conference name, etc. [location of meeting]	L	110‡c Location of meeting 111‡c Location of meeting	L
			Added entry heading – conference name, etc. [location of meeting]	L	710‡c Location of meeting 711‡c Location of meeting	L
	Relationship exists between a <i>resource</i> and a <i>place</i> associated with that <i>resource</i>	L	Name of place	L	008/15-17 Country 752‡a Geographic place name ³ 260‡a Place of publication	H L
c) when searching under the title of a <i>work</i> embodied by the resource EXAMPLE: A patron is looking for the <i>New York Times</i> , not realizing it is available in many versions.	Title of the <i>manifestation</i>	H	Title proper [see end notes]	H	245‡a Title proper 245‡n Number of part/section 245‡p Name of part/section	H
			Parallel title	H	245‡b Remainder of title [parallel title] 246‡a Title [parallel title]	L H
			Variant title	H	246‡a Title [variant title] 246‡n Number of part/section 246‡p Name of part/section	H
	Relationship exists between the <i>manifestation</i> and a <i>work</i> which it embodies	H	Main entry heading – uniform title (collocating type only)	H	130‡a Uniform title 130‡n Number of part/section 130‡p Name of part/section	H
			Uniform title [see end notes] (collocating type only)	H	[combined with 1xx:] 240‡a Uniform title 240‡n Number of part/section 240‡p Name of part/section	H
			Added entry heading – uniform title (collocating type only)	L	730‡a Uniform title 730‡n Number of part/section 730‡p Name of part/section	L

³ For newspapers

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
c) when searching under the title of a <i>work</i> embodied by the resource (<i>continued</i>)	Relationship exists between the <i>manifestation</i> and a <i>work</i> which it embodies (<i>continued</i>)	H	Added entry heading – name/title [title of work]	L	700‡t Title of a work 700‡n Number of part/section 700‡p Name of part/section 710‡t Title of a work 710‡n Number of part/section 710‡p Name of part/section 711‡t Title of a work 711‡n Number of part/section 711‡p Name of part/section	L
	Relationship exists between a variant form of title associated with the <i>work</i> and the form used as an authorized heading	H	See and see also references – uniform title	L	A430‡a Uniform title A430‡n Number of part/section A430‡p Name of part/section A530‡a Uniform title A530‡n Number of part/section A530‡p Name of part/section	L
d) when searching under the name of a <i>corporate body</i> associated with a series in which the resource is included EXAMPLE: A patron seeks a resource that provides background information about a specific country. The patron does not remember the name of the series, but knows it is published by the US Department of State.	Relationship exists between the <i>corporate body</i> and the series	H	Series statement	L	490‡a Series statement [name]	L
			Series added entry – corporate name	H	810‡a Corporate name 810‡b Subordinate unit 811‡a Meeting name 811‡e Subordinate unit 830‡a Uniform title	H

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
e) when searching under the title of a series in which the resource is included EXAMPLE: A patron wants a “Hardy Boys” story, but he doesn’t care exactly which title he gets.	Relationship exists between the series and the <i>manifestations</i> included in the series	H	Series statement	L	490\$a Series statement [title]	L
			Series added entry – title	H	440\$t Series title 440\$n Number of part/section 440\$p Name of part/section 800\$t Series title 800\$n Number of part/section 800\$p Name of part/section 810\$t Series title 810\$n Number of part/section 810\$p Name of part/section 811\$t Series title 811\$n Number of part/section 811\$p Name of part/section	H
			Series added entry – uniform title	H	830\$a Series title	H
f) when searching under a term representing a subject treated or depicted in the resource EXAMPLE: A patron seeks all journals about Dante Alighieri, but doesn’t have any specific titles in mind.	Relationship exists between a <i>concept, object, event, place, work, expression, manifestation, item, person, family, or corporate body</i> and a <i>work</i> embodied by the <i>manifestation</i>	H	Subject added entry / indexing term – topical term or subdivision	H	650\$a Topical term entry element	H
					600\$x General subdivision [topical] 610\$x General subdivision [topical] 611\$x General subdivision [topical] 630\$x General subdivision [topical] 650\$x General subdivision [topical] 651\$x General subdivision [topical]	H
		H	Subject added entry / indexing term – geographic term or subdivision	H	610\$a Geographic name	H
					651\$a Geographic name 600\$z Geographic subdivision 610\$z Geographic subdivision 611\$z Geographic subdivision 630\$z Geographic subdivision 650\$z Geographic subdivision 651\$z Geographic subdivision	H
					043\$a Geographic area code 653\$a Uncontrolled term [geographic]	L

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
f) when searching under a term representing a subject treated or depicted in the resource <i>(continued)</i>	Relationship exists between a <i>concept, object, event, place, work, expression, manifestation, item, person, family, or corporate body</i> and a <i>work</i> embodied by the <i>manifestation (continued)</i>	H	Subject added entry / indexing term – chronological term or subdivision	H	650#a Topical term [chronological] 600#y Chronological subdivision	H
					610#y Chronological subdivision 611#y Chronological subdivision 630#y Chronological subdivision 650#y Chronological subdivision 651#y Chronological subdivision	H
					045#a Time period code 045#b Formatted time period 045#c Formatted time period 653#a Uncontrolled term [chronological]	L
					630#a Uniform title 630#n Number of part/section 630#p Name of part/section 600#n Number of part/section 600#p Name of part/section 600#t Title of work 610#n Number of part/section 610#p Name of part/section 610#t Title of work 611#n Number of part/section 611#p Name of part/section 611#t Title of work 653#a Uncontrolled term [title of work]	H
			Subject added entry / indexing term – personal name	H	600#a Personal name	H
					653#a Uncontrolled term [personal name]	L
			Subject added entry / indexing term – corporate name	H	610#a Corporate name 610#b Subordinate unit 611#a Meeting name 611#e Subordinate unit 611#q Name of meeting following ...	H
					653#a Uncontrolled term [corporate name]	L

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
f) when searching under a term representing a subject treated or depicted in the resource (continued)	Relationship exists between a <i>concept, object, event, place, work, expression, manifestation, item, person, family, or corporate body</i> and a <i>work</i> embodied by the <i>manifestation</i> (continued)	H	Classification number	H	050‡a Classification number [LC] 055‡a Classification number [NLC] 060‡a Classification number [NLM] 070‡a Classification number [NAL] 072‡a Subject category code 082‡a Classification number [Dewey]	N/A ⁴
	Relationship exists between a variant term associated with the <i>concept, object, event, place, work, expression, manifestation, item, person, family, or corporate body</i> and the form used as an authorized subject heading	H	See and see also references – personal name, corporate name, meeting name, uniform title, topical, or geographic subject	H	A400‡a Personal name A410‡a Corporate name A410‡b Subordinate unit A411‡a Meeting name A411‡e Subordinate unit A430‡a Uniform title A430‡n Number of part/section A430‡p Name of part/section A448‡a Chronological term A450‡a Geographic name A451‡a Geographic name A480‡a General subdivision A481‡a Geographic subdivision A482‡a Chronological subdivision A500‡a Personal name A510‡a Corporate name A511‡a Meeting name A530‡a Uniform title	H

⁴ Local practice; not applicable in a shared environment

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
g) when searching under a term representing the genre or form of the resource EXAMPLE: A patron is searching for all underground newspapers	Form of work	H	Subject added entry / indexing term – genre/form term or subdivision	H	600‡v Form subdivision 610‡v Form subdivision 611‡v Form subdivision 630‡v Form subdivision 650‡v Form subdivision 651‡v Form subdivision	H
	Relationship exists between a variant term for the genre or form and the term used as an authorized genre/form heading	H	See reference – genre/form	H	653‡a Uncontrolled term [form/genre] 655‡a Index term—genre/form 655‡b Non-focus term 655‡c Facet/hierarchy designation 655‡v Form subdivision 655‡x General subdivision 655‡y Chronological subdivision 655‡z Geographic subdivision A455‡a Genre/form term A485‡a Form subdivision	L H
h) when searching under the entry for a related resource EXAMPLE: A patron is seeking the continuation of <i>Mississippi Valley Historical Review</i> .	<i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Expression-to-Work</i> relationship: Successor	H	Continuation (12.7B8a) Merger (12.7B8b) Split (12.7B8c) Absorption (12.7B8d)	H	780 ‡a Main entry heading (other than uniform title main entry) 780 ‡s Uniform title (other than uniform title main entry) 780 ‡t Title proper (or uniform title main entry) 785 ‡a Main entry heading (other than uniform title main entry) 785 ‡s Uniform title (other than uniform title main entry) 785 ‡t Title proper (or uniform title main entry)	H

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
h) when searching under the entry for a related resource <i>(continued)</i>	<i>Expression-to-Expression</i> Relationship: Translation	H	Translation (12.7B8e)	H	765 ‡a Main entry heading (other than uniform title main entry) 765 ‡s Uniform title (other than uniform title main entry) 765 ‡t Title proper (or uniform title main entry) 767 ‡a Main entry heading (other than uniform title main entry) 767 ‡s Uniform title (other than uniform title main entry) 767 ‡t Title proper (or uniform title main entry)	H
	<i>Expression-to-Expression</i> Relationship: [Simultaneous edition]	H	Simultaneous edition (12.7B8f)	H	775 ‡a Main entry heading (other than uniform title main entry) 775 ‡s Uniform title (other than uniform title main entry) 775 ‡t Title proper (or uniform title main entry)	H
	<i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Expression-to-Work</i> Relationship: Supplement	H	Supplement (12.7B8g)	H	770 ‡a Main entry heading (other than uniform title main entry) 770 ‡s Uniform title (other than uniform title main entry) 770 ‡t Title proper (or uniform title main entry) 772 ‡a Main entry heading (other than uniform title main entry) 772 ‡s Uniform title (other than uniform title main entry) 772 ‡t Title proper (or uniform title main entry)	H
	<i>Work-to-Work</i> <i>Expression-to-Expression</i> <i>Expression-to-Work</i> Relationship: Main Series/Subseries	L?	Main series/subseries	L	760‡a Main entry heading (other than uniform title main entry) 760‡s Uniform title (other than uniform title main entry) 760‡t Title proper (or uniform title main entry)	L

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2. FIND all relevant resources:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
h) when searching under the entry for a related resource <i>(continued)</i>	<i>Manifestation-to-Manifestation</i> Relationship: [Alternate format]	H	Other formats (12.7B16)	H	776 ‡a Main entry heading (other than uniform title main entry) 776 ‡s Uniform title (other than uniform title main entry) 776 ‡t Title proper (or uniform title main entry)	H
	<i>Manifestation-to-Manifestation</i> Other non-specific relationship	L	Companions, summaries, and other related resources (12.7B8)	L	787 ‡a Main entry heading (other than uniform title main entry) 787 ‡s Uniform title (other than uniform title main entry) 787 ‡t Title proper (or uniform title main entry)	L

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3. IDENTIFY a work embodied by the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) when the <i>work</i> is known by a title other than that given in the <i>manifestation</i> EXAMPLE: A patron is searching for an article that they remember appearing in <i>Budget Travel</i> . In print, the work is actually known as <i>Arthur Frommer’s Budget Travel</i> .	Title of work	H	Main entry heading – uniform title (collocating type only)	H	130‡a Uniform title 130‡l Language of a work 130‡n Number of part/section 130‡p Name of part/section	L
			Uniform title (collocating type only)	H	[combined with 1xx:] 240‡a Uniform title 240‡l Language of a work 240‡n Number of part/section 240‡p Name of part/section	L
			Added entry heading – uniform title	L	730‡a Uniform title 730‡n Number of part/section 730‡p Name of part/section	L
			Added entry heading – name/title [title of work]	L	700‡t Title of a work 700‡n Number of part/section 700‡p Name of part/section 710‡t Title of a work 710‡n Number of part/section 710‡p Name of part/section 711‡t Title of a work 711‡n Number of part/section 711‡p Name of part/section	L
	Other title information	L	Other title information	L	245‡b Other title information 500‡a General note [other title information]	L
Issuing body	H	Issuing body	H	110‡a Corporate name 110‡b Subordinate unit 111‡a Meeting name 111‡e Subordinate unit 111‡q Name of meeting following ... 710‡a Corporate name 710‡b Subordinate unit 711‡a Meeting name 711‡e Subordinate unit 711‡q Name of meeting following ...	H	
				550‡a Issuing body note	L	

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3. IDENTIFY a work embodied by the resource:								
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value		
b) when the title of the <i>work</i> is the same as, similar to, or related to that of another <i>work</i> EXAMPLE: A patron has a citation for an article that appeared in <i>The Advocate</i> ; the patron must determine which <i>Advocate</i> contains the article she is seeking.	Form of work	L	Note on nature, scope, or artistic form – form of work	L	500‡a General note [form of work]	L		
					008Maps/25 Type of cartographic material 008Music/18 Form of composition 008Music/30-31 Literary text 008Serials/21 Type of serial 008Serials/24 Nature of entire work 008Serials/25-27 Nature of contents 008Visual/33 Type of visual material 6XX‡v Form subdivision	L		
	Date of work	H	Main or added entry – date of work	L	130‡a Main entry – Uniform title (Qualifier) 240‡a Uniform title [combined with 1xx]	L		
					Publication date	H	008/7-14 Dates	H
					Numbering (including notes on issues consulted)	H	362-0 Designation (formatted)	H
							362-1 Designation (unformatted) 500‡a Numbering: DBO & LIC notes	L
	Publication status	H	008/06 Publication status	H				
	Frequency of work	L	Frequency note	L	008/18-19 Frequency/Regularity 130‡a Uniform title 310‡a Frequency 321‡a Former Frequency 515‡a Numbering peculiarities note	L		
	Subject of work	L	Subject added entry / indexing term(s), including all relevant subdivisions	L	[including all relevant subfields:] 600 Personal name 610 Corporate name 611 Meeting name 630 Uniform title 650 Topical term 653 Uncontrolled term [topical]	L		

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3. IDENTIFY a work embodied by the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
c) when the <i>work</i> is a dependent component of a host work ⁵ EXAMPLE: A patron is seeking the annual report of the American Ornithology Association not knowing the report is only available as part of the Association’s journal	Relationship exists between the <i>work</i> and its host	H	<i>In</i> note and added entries	H	500‡a General note 580‡a Linking entry complexity note	H
					773‡a Main entry heading 773‡t Title 777‡a Main entry heading 777‡t Title 777‡t Title 700‡t Title 710‡t Title 711‡t Title 730‡a Title 740‡a Title	L
d) when the <i>work</i> is associated with a preceding or succeeding <i>work</i> EXAMPLE: A patron is looking for a January 1847 issue of the <i>New York Times</i> not realizing the title at the time was <i>New York Daily Times</i>	Relationship exists between the <i>work</i> and the preceding/succeeding <i>work</i>	H	Note on relationships with other resources	H	580‡a Linking entry complexity note	L
					780‡a Main entry heading [preceding work] 780‡t Title [preceding work] 785‡a Main entry heading [succeeding] 785‡t Title [succeeding work]	H

⁵ Consider the definition of a serial “work”

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

4. IDENTIFY an <i>expression</i> embodied by the resource:									
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value			
a) when there are two or more <i>expressions</i> of the <i>work</i> available EXAMPLE: A patron needs to locate the English version of an journal published in both English and German.	Form of expression	H	Main entry heading – medium	L	130‡a Uniform title/qualifier	L			
			Specific material designation	H	007‡b Specific material designation (SMD) 300‡a Extent of item 533‡a Type of reproduction 534‡a Original version note [NLC use only]	H			
			Uniform title - medium	L	240‡a Medium [combined with 1XX]	L			
			Form of original item	L	008/22-23 Form of original item	L			
			General material designation	L	245‡h Medium [form of expression]	L			
	Leader/06 Type of record [form of exp.]	L							
	Language of expression	H	Main or added entry heading – language	H	130‡l Language 240‡l Language 700‡l Language 710‡l Language 711‡l Language 730‡l Language	H			
					Note on language of item		H	546‡a Language note	H
								008/35-37 Language	H
								041‡a Language code of text, etc.	H
041‡b Language code of summary, etc. 041‡f Language code of table of contents 041‡g Language code of accompanying ... 041‡h Language code of translations			L						

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

5. IDENTIFY the <i>manifestation</i> embodying the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
<p>a) when there are two or more <i>manifestations</i> containing the same or similar <i>expressions</i> of the <i>work</i> EXAMPLE: A patron reading an issue of <i>Journal of American Folklore</i> in a ProQuest database seeks the same issue in a JSTOR database, which will show the original illustrations and layout of the article.</p>	Title of the <i>manifestation</i>	H	Title	H	245‡a Title proper 245‡n Number of part/section 245‡p Name of part/section	H
					222‡a Key title 222‡b Qualifying information	L
			Main entry heading – Uniform title	H	130‡a Uniform title 130‡n Number of part/section 130‡p Name of part/section	H
			Uniform title [combined with 1XX]	H	240 ‡a Uniform title 240 ‡n Number of part/section 240 ‡p Name of part/section	H
	Statement of responsibility	L	First statement of responsibility	L	245‡c Statement of responsibility [1st]	L
			Subsequent statements of responsibility	L	245‡c Statement of responsibility [2 nd , etc.]	L
	Edition/issue designation	H	Edition statement	H	250‡a Edition statement	H
	Place of publication/distribution	H	Place of publication, distribution, etc.	H	260‡a Place of publication, distribution, etc.	H
					008/15-17 Place of publication, etc.	H
	Publisher/distributor or issuing body	H	Name of publisher, distributor, etc.	H	260‡b Name of publisher, distributor, etc.	H
					550 ‡a Issuing body note	L
	Date of publication	L	Date of publication, distribution, etc.	L	260‡c Date of publication, distribution, etc.	L
					008/7-14 Dates	H
Dates of coverage	H	Dates of coverage	H	008/7-14 Dates 362 ‡a Designation	H	

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

5. IDENTIFY the <i>manifestation</i> embodying the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) when there are two or more <i>manifestations</i> containing the same or similar <i>expressions</i> of the <i>work (continued)</i>	Series statement	H	Series statement	H	440‡a Series title 440‡n Number of part/section 440‡p Name of part/section 490‡a Series statement ⁶ 800‡t Series title 800‡n Number of part/section 800‡p Name of part/section 810‡t Series title 810‡n Number of part/section 810‡p Name of part/section 811‡t Series title 811‡n Number of part/section 811‡p Name of part/section 830‡a Series added entry-uniform title	H
	<i>Manifestation</i> identifier	H	Standard number	H	022‡a ISSN 022‡y Incorrect ISSN 022‡z Cancelled ISSN	H
					010‡a LCCN 024‡a Standard number or code ⁷ 024‡z Cancelled/invalid number or code	L
					Other number	H

⁶ Assuming appropriate authority work is performed that provides access to the series

⁷ If used for Medium-Neutral ISSN (MNI)

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

6. SELECT a <i>work</i> embodied by the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
b) based on its geographic coverage EXAMPLE: A patron is searching for the Fodor’s guide for San Francisco (and not the one for California)	Relationship exists between the work and a place treated or depicted as a subject of the work	H	Subject added entry / indexing term – geographic term or subdivision	H	610‡a Geographic name 651‡a Geographic name 600‡z Geographic subdivision 610‡z Geographic subdivision 611‡z Geographic subdivision 630‡z Geographic subdivision 650‡z Geographic subdivision 651‡z Geographic subdivision	H
					043‡a Geographic area code 653‡a Uncontrolled term [geographic]	L
c) based on its chronological coverage EXAMPLE: A patron searching for journals on American history but wants to limit her search to journals that cover topics in the mid-19th century.	Relationship exists between the work and an event or period of time covered or depicted in the work	H	Note on nature, scope or artistic form – period covered	L	500‡a General note [period covered]	L
					513‡b Period covered	H
					045‡a Time period code 045‡b Formatted time period 045‡c Formatted time period	L
			Subject added entry / indexing term – chronological term or subdivision	H	650‡a Topical term [chronological] 650‡y Chronological subdivision 651‡y Chronological subdivision 600‡y Chronological subdivision 610‡y Chronological subdivision 611‡y Chronological subdivision 630‡y Chronological subdivision 650‡y Chronological subdivision 651‡y Chronological subdivision	H
					653‡a Uncontrolled term [chronological]	L
					045‡a Time period code 045‡b Formatted time period 045‡c Formatted time period	L
Numbering	H	008/7-14 Dates 362‡a Numbering/designation	H			

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

6. SELECT a <i>work</i> embodied by the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
d) based on its intended audience EXAMPLE: A patron searching for a children’s science magazine wants to ensure he doesn’t select <i>Brain Research</i> for his daughter’s science homework.	Intended audience	L	Note on audience	L	521‡a Target audience note 008Computer Files/22 Target audience 008Music/22 Target audience 008Visual materials/22 Target audience	L
e) based on its genre or form EXAMPLE: A patron has a list of serials about sports, but wants to identify those that are refereed journals.	Form	H	Subject added entry / indexing term – genre/form term or subdivision	H	600‡v Form subdivision 610‡v Form subdivision 611‡v Form subdivision 630‡v Form subdivision 650‡v Form subdivision 651‡v Form subdivision	H
					653‡a Uncontrolled term [form/genre] 655‡a Index term—genre/form 655‡b Non-focus term 655‡c Facet/hierarchy designation 655‡v Form subdivision 655‡x General subdivision 655‡y Chronological subdivision 655‡z Geographic subdivision	L

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

7. SELECT an <i>expression</i> embodied by the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) based on the form of expression EXAMPLE: A patron is looking for <i>Computer Music Journal</i> but wants the version issued on CD-ROM that consists primarily of audio files and software (rather than the print journal)	Form of <i>expression</i>	H	Main entry heading – medium	H	130‡a Medium	L
			Uniform title - medium	H	240‡a Medium [combined with 1XX]	L
			General material designation	H	007‡a Category of material	L
					245‡h Medium [form of expression]	H ⁸
			Leader/06 Type of record [form of exp.]	H		
Specific material designation	H	007‡b Specific material designation (SMD) 300‡a Extent of item 533‡a Type of reproduction 534‡a Original version note	H			
b) based on language EXAMPLE: Using the catalog, a patron has identified a list of UN serials on population, but only wants the English-language titles.	Language of <i>expression</i>	H	Main entry heading – language	L	130‡l Language 240‡l Language	L
			Added entry heading – language ⁹	H	700‡l Language 710‡l Language 711‡l Language 730‡l Language	H
			Note on language of item	H	546‡a Language note	L
					008/35-37 Language	H
					041‡a Language code of text, etc.	H
041‡b Language code of summary, etc. 041‡f Language code of table of contents 041‡g Language code of accompanying ... 041‡h Language code of translations	L					
c) based on a summary of the content EXAMPLE: Patron is looking for the <i>Fiscal Facts</i> (published by the Tax Foundation) but wants the brief, summary version	Summarization of content	L	Summary	L	520‡a Summary, etc.	L
			Formatted contents note	L	505‡a Formatted contents note	L

⁸ “L” for single record approach

⁹ In FRBR context for collocation

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

8. SELECT a <i>manifestation</i> embodying the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) based on country of publication, distribution, etc. EXAMPLE: A patron is looking for British <i>Vogue</i>	Place of publication/distribution	H	Place of publication, distribution, etc.	H	260‡a Place of publication, distribution, etc.	H
					008/15-17 Place of publication, etc.	H
b) based on the designation of the <i>manifestation</i> EXAMPLE: A patron is looking for the December 2005 issue of <i>Biography Index</i> (not knowing it comes in monthly issues with separately catalogued annual and biennial cumulations).	Numbering (Serial)	H	Numbering area	H	008/7-14 Dates 362‡a Dates of publication and/or sequential designation	H
			Numbering and issuing peculiarities	L	515‡a Numbering peculiarities note	L

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records

9 ACCESS the resource:						
User Task	Associated Attribute/Relationship	Value	Corresponding Data Element	Value	Corresponding MARC Data Element	Value
a) through a network connection EXAMPLE: A patron wants access to online full-text of the <i>Washington Post</i>	<i>Manifestation</i> identifier	H	Standard number or alternative	H	856‡u Uniform resource identifier	H
	<i>Item</i> identifier	H	Item identifier/location	H	856‡u Uniform resource identifier 856‡3 Materials specified	H
	Mode of access	L	Note on mode of access	L	538‡a System details note [mode of access]	L
	Terms of availability	L	Terms of availability	L	020‡c Terms of availability 024‡c Terms of availability 037‡c Terms of availability	L L L
	Access restrictions on the <i>manifestation</i>	H	Note on copy being described, library’s holdings, and restrictions on use – access and use restrictions	L	506‡a Terms governing access 506‡b Jurisdiction 506‡d Authorized users 506‡e Authorization 540‡a Terms governing use ... 540‡b Jurisdiction 540‡c Authorization 540‡d Authorized users	L
b) through a physical location EXAMPLE: A patron wants to find the <i>Ceylon Medical Journal</i> in the library.	<i>Item</i> identifier	H	Location, including call number (Not applicable in a shared environment)	N/A	852‡a Location 852‡b Sublocation 852‡c Shelving location 852‡e Address 852‡f Coded location qualifier 852‡g Non-coded location qualifier 852‡h Classification part 852‡i Item part 852‡j Shelving control number 852‡k Cal number prefix 852‡l Shelving form of title 852‡m Call number suffix 852‡t Copy number	N/A ¹⁰
c) source of acquisition EXAMPLE: Patron wants to subscribe to <i>Popular Science</i>	Mode of access	L	Source of acquisition	L	037‡b Source of acquisition	L

¹⁰ Local practice; not applicable in a shared environment

Core Data Set for “Access Level” Serial MARC/AACR Catalog Records: Explanation of additional elements

FIND a specific resource:

User task a)

Abbreviated title: This situation arises when a user is attempting to find a resource based on a citation in another resource where the title has been abbreviated. While useful for this purpose, however, the element is seldom present in catalog records (other than ISSN records and some NLM records).

Qualifying information: This is an intrinsic part of the key title (and abbreviated key title)

User task e)

These situations arise when the title of the target resource is uncertain or unknown but the title of a related resource is known.

Successor: This relationship is useful in cases where the title by which a resource is known may not be the one currently appearing on the resource, or a title change has technically occurred but is not commonly acknowledged in citations. (These elements are already listed in a different context under **IDENTIFY a work contained in the resource** *User task d)*.)

Translation: While I included the *translation* relationship here, I am unconvinced that these elements are really needed to find translations or original-language publications (except when a machine is doing so via an ISSN). If a user is searching for an English translation of such-and-such, the uniform title of the translation will reveal it as such; if the user is looking for the original-language publication, the uniform title of the translation will reveal its title as well, which can then be used to find the resource.

Supplement: This relationship is useful when a user recalls the relationship (e.g., a supplement to such-and-such) but not the title.

The *expression-to-expression* relationship of “[simultaneous edition]” and the *manifestation-to-manifestation* relationship of “[alternate format]” are not FRBR relationships, but are assumed in the hierarchical relationships among Group 1 entities; however, these relationships are explicit in AACR2 and MARC21.

FIND all relevant resources:

User task c)

Relationship between a *manifestation* and a *work* which it embodies: This relationship would sometimes need a main entry name heading in association with the uniform title (just as in the added entry). I think this is a case where the MARC21 separation of the elements of a citation into two distinct fields (1XX and 240/245) creates some confusion in terms of FRBR. If a name heading is needed in conjunction with the title (or uniform title) to identify a work as an added entry, then it should certainly be necessary to identify that work as a main entry. Therefore, I would either include the 100-111 elements here, on a “when applicable” basis, or incorporate them by reference in a footnote to the Title proper and Uniform title elements.

User task h)

See above under **FIND a specific resource** *User task e)*

IDENTIFY a work contained in the resource

User task e)

Summarization of content: FRBR gives this as an attribute of an *expression*, but it seems to me more appropriate as an attribute of a *work*. This situation arises most frequently with Web-based content, where the formal identifiers of a Web site may be obscure or unstable, and a summary of the content is necessary to be able to make a positive identification in the catalog. (These elements are already listed in a different context under **SELECT an expression contained in the resource** *User task c)*.)

IDENTIFY an expression contained in the resource

User task b)

See above under **IDENTIFY a work contained in the resource** *User task e)*

SELECT a manifestation contained in the resource

User task b)

Numbering (Serial): This situation arises when a user needs to determine whether the component part identified in a citation is contained within a given manifestation as determined from its identifying numbering.

ACCESS the resource

User task b)

These elements may occur in the bibliographic record or the holding record

User task c)

This identifies the source for accessing the resource when the library does not own the resource or have explicit access rights