



**Program for Cooperative Cataloging**  
NACO: Name Authority Cooperative Program

# **Advanced Corporate Name NACO Training for OCLC Libraries**

Trainee Manual

Prepared by Cooperative Programs Section &  
Associates

July 2011

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## **Advanced Corporate Name NACO Training for OCLC Libraries**

Prepared by  
Cooperative Programs Section & Associates

### **Assumptions**

You already know how to:

- Search thoroughly
- Use the appropriate NACO documentation
- Create or modify NAR's in the LC/NACO Authority File using appropriate MARC 21 coding
- Determine whether a heading belongs in the NACO file or in the SACO file

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## Learning Objectives

At the end of the course, you will:

- Be able to handle all regular corporate body names
- Be able to analyze more complex corporate body names
- Have greater confidence in creating and revising all types of NACO corporate name authority records

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## Corporate Bodies -- Review

**AACR2 Chapters 21, 24, 26**

Associations	Business firms
Government agencies	Non-profit enterprises
Churches	Projects & programs
Institutions	Expeditions
Conferences	Exhibitions
	Vessels



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## Corporate Bodies -- Review

### AACR2 Chapters 21, 24, 26

Definition  
AACR2  
21.1B

21.1B. Entry under corporate body  

21.1B1. Definition   

A [corporate body](#) is an organization or a group of persons that is identified by a particular name and that acts, or may act, as an entity. Consider a corporate body to have a name if the words referring to it are a specific appellation rather than a general description. Consider a body to have a name if, in a script and language using capital letters for proper names, the initial letters of the words referring to it are consistently capitalized, and/or if, in a language using articles, the words are always associated with a definite article. Typical examples of corporate bodies are associations, institutions, business firms, nonprofit enterprises, governments, government agencies, projects and programmes, religious bodies, local church groups identified by the name of the church, and [conferences](#).

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## MARC 21 Tag 110 -- Indicators

 Main Entry-Corporate Name (NR) 

### First Indicator

Type of corporate name entry element

- 0 [Inverted name](#) ← **Obsolete!**
- 1 [Jurisdiction name](#)
- 2 [Name in direct order](#)

### Second Indicator

Undefined ←  
# Undefined

6

## MARC 21 Tag 110 -- Subfields

**Subfield Codes**

- [\\$a Corporate name or jurisdiction name as entry element](#) (NR)
- [\\$b Subordinate unit](#) (R)
- [\\$c Location of meeting](#) (NR)
- [\\$d Date of meeting or treaty signing](#) (R)
- [\\$e Relator term](#) (R)
- [\\$f Date of a work](#) (NR)
- [\\$g Miscellaneous information](#) (NR)
- [\\$k Form subheading](#) (R)
- [\\$l Language of a work](#) (NR)
- [\\$n Number of part/section/meeting](#) (R)
- [\\$p Name of part/section of a work](#) (R)
- [\\$t Title of a work](#) (NR)
- [\\$u Affiliation](#) (NR)
- [\\$0 Authority record control number](#) (R)
- [\\$4 Relator code](#) (R)
- [\\$6 Linkage](#) (NR)
- [\\$8 Field link and sequence number](#) (R)

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## MARC 21 Tag 111 -- Indicators

111 Main Entry-Meeting Name (NR) OCLC

**First Indicator**

Type of meeting name entry element

- 0 [Inverted name](#) ← Not used in AACR2 headings
- 1 [Jurisdiction name](#) ← Not used in AACR2 headings
- 2 [Name in direct order](#)

**Second Indicator**

- Undefined ←
- # Undefined

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## MARC 21 Tag 111 -- Subfields

### Subfield Codes

- [\\$a Meeting name or jurisdiction name as entry element](#) (NTR)
- [\\$c Location of meeting](#) (NTR)
- [\\$d Date of meeting](#) (NTR)
- [\\$e Subordinate unit](#) (R)
- [\\$f Date of a work](#) (NTR)
- [\\$g Miscellaneous information](#) (NTR)
- [\\$j Relator term](#) (R)
- [\\$k Form subheading](#) (R)
- [\\$l Language of a work](#) (NTR)
- [\\$n Number of part/section/meeting](#) (R)
- [\\$p Name of part/section of a work](#) (R)
- [\\$q Name of meeting following jurisdiction name entry element](#) (NTR)
- [\\$t Title of a work](#) (NTR)
- [\\$u Affiliation](#) (NTR)
- [\\$0 Authority record control number](#) (R)
- [\\$4 Relator code](#) (R)
- [\\$6 Linkage](#) (NTR)
- [\\$8 Field link and sequence number](#) (R)

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## MARC 21 670 and 675 -- Review

DCM Z1 670 section:

DCM Z1  
670

**"Note that the examples given throughout the following text have different conventions in regard to punctuation and style. These conventions are not prescriptive and should be considered as best practices to facilitate the exchange of information in a shared database environment."**

**"Catalogers are expected to use judgment and common sense. Punctuation and style need not be consistent from record to record as long as the information is clear and accurate."**

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## MARC 21 670 and 675 -- Review

### Transcription of Names and Titles

DCM Z1  
670

"For corporate headings, include in the data cited all the hierarchy required to justify needed references, but do not include elements irrelevant to the particular heading being established, e.g., subordinate body's name. Automated authority generation programs may supply additional information beyond the specific corporate body's name; use judgment in deciding what information (e.g., subordinate body's name) is extraneous to the record being created and should be deleted."

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## MARC 21 670 and 675 -- Review

### Transcription of Names and Titles

DCM Z1  
670

"If the only expression of the name or title on the chief source of information is in the bibliographic title given in subfield \$a of the 670 citation, repetition of the name in subfield \$b may be omitted, provided no important information is lost."

"If information about an earlier/later name or title is found in the same source as the name or title in the heading, give all the information in the 670 field; do not separate the information about the earlier/later name or title and give it in a 675 field."

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## Quick Quiz #1

### MARC 21 670 and 675

Are these three 670 citations correct?

\$a Internet Broadway database, viewed on Mar. 30, 2010: \$b about IBDB (League of American Theatres and Producers)

\$a Internet Broadway database, Mar. 30, 2010: \$b about IBDB (League of American Theatres and Producers) \$u http://www.ibdb.com/index.php

\$a Internet Broadway database, Mar. 30, 2010 \$b (about IBDB: League of American Theatres and Producers)

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## MARC 21 670 and 675 -- Review

### Recording dates

DCM Z1  
670

"To facilitate international contribution and use of authority records, when giving dates use the abbreviated forms for months given in [AACR2 Appendix B.15](#). (The U.S. practice for recording dates using numerals differs from the practice in some other countries). Do not change the style of dates in existing records."

<b>Mar. 30, 2010</b>	(not 03/30/10, not 30/03/10)
<b>June 28, 2010</b>	(not 06-28-2010, not 28-06-10)
<b>Jan. 1, 2011</b>	(not 01-01-11, not 01/01/2011)

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## MARC 21 670 and 675 -- Review

### Transcription of other data

DCM Z1  
670

**"Use judgment to determine how much data to record in the permanent authority record. Do not abbreviate or translate distinguishing terms (e.g., titles of address or office) that appear in conjunction with personal names in statements of responsibility and that potentially could be used as part of the heading. Other data may be abbreviated or summarized. Generally informally translate other data from foreign languages into English, paraphrasing or summarizing as convenient."**

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## MARC 21 670 and 675 -- Review

### Citing Databases

DCM Z1  
670

**OCLC, Mar. 31, 2010 \$b (hdg.: Institute for Advanced Study (Princeton, N.J.); usage: Institute for Advanced Study)**

**"Do not normally cite specific bibliographic records or the exact location of the variations found."**

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## Exercise #1 -- 670

Membership Directory of the  
Association for Library and  
Information Science  
Education

2004

**Item in  
hand**

17

## Exercise #1 -- 670

**Data  
found**

### **About ALISE**

ALISE (Association for Library and Information Science Education) is a non-profit organization that serves as the intellectual home of university faculty in graduate programs in library and information science in North America. Its mission is to promote excellence in research, teaching, and service and to provide an understanding of the values and ethos of library and information science. ALISE serves 500 individual members and more than 60 institutional members, primarily in the United States and Canada.

### **History**

The Association now known as the Association for Library and Information Science Education (ALISE) was founded as the Association of American Library Schools. The original association grew out of a series of informal meetings of library school faculty at American Library Association conferences which was known as the Round Table of Library School Instructors. The Round Table voted in 1915 to form a permanent organization and to be identified as the Association of American Library Schools. The Association has provided a forum for library educators to share ideas, to discuss issues, and to seek solutions to common problems. In 1983, the Association changed its name to its present form to reflect more accurately the mission, goals, and membership of the Association.

## Exercise #1 -- 670

670 \_ \_

670 \_ \_

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## MARC 21 670 and 675 -- Review

DCM Z1  
670

**"If information about an earlier/later name or title is found in the same source as the name or title in the heading, give all the information in the 670 field; do not separate the information about the earlier/later name or title and give it in a 675 field."**

**670 \$a Strafvollzug, 1985 \$b t.p. (Rechtsgeschichte) p. 2  
(Continues: Veröffentlichungen / Justizministerium  
Nordrhein-Westfalen)**

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## MARC 21 670 and 675 -- Review

LCRI  
26.3B-C

DCM Z1 675 is much more concise than DCM Z1 670 !

LCRI 26.3B-C also gives 675 instructions:

"Source citations. When giving data in the authority record (MARC 21 fields [670](#) and/or [675](#)), generally, cite at least sources that deal with the immediately preceding and succeeding headings."

"If a source gives only an earlier or later name but not the name used in the heading, cite the source in a [675 field](#). Do not, however, divide a citation for successive issues of a serial; give the complete citation in a [670 field](#) if any volume contains the heading or in a [675 field](#) if no volume contains the heading."

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## Exercise #2 -- 675

Transactions  
of the  
American  
Fish-Cultural  
Association

1884

Transactions  
of the  
American Fish  
Culturists'  
Association

1877

22

## Exercise #2 -- 675

6 \_ \_

6 \_ \_

6 \_ \_

6 \_ \_

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# Ambiguous Entities

**Subject Headings Manual**

SHM  
H 405

1st Edition

**Name vs. Subject Authority File**

**H 405 Establishing Certain Entities in the Name or Subject Authority File**

**BACKGROUND:** Most headings fall into clearly defined categories and are established either as personal names, corporate bodies, jurisdictions, uniform titles, named meetings, etc., in the name authority file, or as topical headings, named objects such as automobiles, geographic features, etc., in the subject authority file. There are, however, certain named entities that have in the past been problematic as to

- *whether the heading should go into the name authority file following descriptive cataloging conventions or the subject authority file following subject cataloging conventions; and*
- *how the heading should be tagged in both authority and bibliographic records.*

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## “Group 1” List

**GROUP ONE - NAME AUTHORITY GROUP HEADINGS:** Named entities always established according to descriptive cataloging conventions with authority records that always reside in the name authority file.

<i>Category</i>	<i>MARC tag</i>
Abbeys	<a href="#">110</a>
Academies	<a href="#">110</a>
Airplanes, Named	<a href="#">110</a>
Airports	<a href="#">110</a>
Almshouses	<a href="#">110</a>
Aquariums, Public	<a href="#">110</a>
Arboretums	<a href="#">110</a>
Art works, Individual	<a href="#">100</a> , <a href="#">110</a> , <a href="#">130</a>
Artificial satellites	<a href="#">110</a>
Asylums (Charitable institutions)	<a href="#">110</a>
Athletic contests	<a href="#">111</a>

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## “Group 2” List



**GROUP TWO - SUBJECT AUTHORITY GROUP HEADINGS:** Named entities always established according to subject cataloging conventions with authority records that reside in either the name authority file or the subject authority file.

<i>Category</i>	<i>MARC tag</i>
Amusement parks	<a href="#">151</a>
Apartment houses	<a href="#">110</a>
Aqueducts	<a href="#">151</a>
Arches	<a href="#">150</a>
Arenas	<a href="#">110</a>
Armories	<a href="#">110</a>
<a href="#">Artists' groups</a>	<a href="#">150</a>
Asian conglomerate corporations	<a href="#">110</a>
Astronomical features (asteroids, comets, galaxies, planets, etc.)	<a href="#">151</a>
Auditoriums	<a href="#">110</a>
Awards	<a href="#">150</a>

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## Quick Quiz #2

### Ambiguous Entities

Where do the headings for these entities reside– in the LC/NACO Authority File, or in the LC/SACO Authority File?

1. Thomas Jefferson College
2. Jefferson family
3. Birch, Jefferson (Fictitious character)
4. Thomas Jefferson Memorial (Washington, D.C.)
5. Library of Congress Thomas Jefferson Building (Washington, D.C.)

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## Quick Quiz #2

### Ambiguous Entities

Where do the headings for these entities reside– in the LC/NACO Authority File, or in the LC/SACO Authority File?

6. John F. Kennedy Center for the Performing Arts (U.S.)
7. Eisenhower Theater (John F. Kennedy Center for the Performing Arts (U.S.))
8. Carnegie Hall (New York, N.Y.)

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## Ambiguous Entities -- Where are the Real Problems?

- Military installations
  - Parks
  - Geographic entities
- Buildings
    - Churches
    - Theaters
    - Embassies
    - Concert halls
    - Music halls
  - Tribes (Ethnic groups)
  - Tribes (Legal entities)
  - Artists' groups

SHM  
H 405

## Punctuation -- Review

- Most corporate names are transcribed as 1XX headings in the form found in publications
- LCRI 24.1 codifies punctuation practice for certain types of headings
- Consult LCRI 24.1 for the following three exercises

LCRI  
24.1

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# Punctuation Exercise #1

The screenshot shows the 'cultura italia' website. The header includes the logo and the text 'UN PATRIMONIO DA ESPORARE'. A navigation menu contains links for Percorsi, Il portale segnala, Focus, Rubriche, Notizie, Eventi, and Multimedia. The main content area displays the title 'Museo civico archeologico «Giuseppe Moretti»' and its details: 'Tipo: Oggetto fisico' and 'Categoria: musei'. A breadcrumb trail reads 'Home > Consulta l'indice'.

Heading for the museum:

110			
-----	--	--	--

31

# Punctuation Exercise #2

The screenshot shows the header of the Texas A&M University website. It features the 'ATM | TEXAS A&M UNIVERSITY' logo on the left and navigation links for 'Howdy Portal | Maps | Calendar | Giving to Texas A&M' on the right. A search bar contains the text 'Search: TAMU' and a 'GO' button. A secondary navigation bar at the bottom of the header includes links for 'Home | Future Students | Current Students | Former Students | Parents | Faculty | Staff'.

Heading for the university:

110			
-----	--	--	--

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## Punctuation Exercise #3

245	1	0	Noise in foundries : #b first report of the Subcommittee on Foundry Noise, Joint Standing Committee on Health, Safety and Welfare in Foundries.
260			London : #b H.M.S.O., #c 1978.

**Heading for the joint committee:**

110			
-----	--	--	--

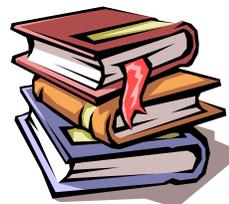
**Heading for the subcommittee:**

110			
-----	--	--	--

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## Establishing A Corporate Body

### Basic Principles



## Three Basic Principles

- Determine the name of the body
  - Government or non-government body
- Determine the entry for the body
  - Direct entry or subordinate entry
  - If subordinate is it direct or indirect subheading
- Determine what, if any, additions or omissions are necessary

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## General Rule -- Entry

**AACR2 24.1**

- Enter a corporate body **directly** under the name by which it is commonly identified **except if rules 24.13 or 24.18 apply**
- The name is determined from **items issued by the body in its language** or, if that does not apply, from **reference sources**
- A corporate body's website is an **item issued by the body!**

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## Variant Names -- Which Form to Use?

- Variant forms in items issued by the body:  
use form on chief source
- Variant forms on chief source:
  1. Use formally presented form
  2. Use the predominant form
  3. Use a brief form that would differentiate the body from others
  4. Use the form found in reference sources; if not found, use the official form

AACR2 24.2B  
& 24.2D

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## Variant Names

Initials vs. Full form

LCRI 24.2D

Issued by body:

1. Choose **full form** over initials if both appear formally in same source
2. If variant forms appear **formally** in different publications, choose predominant form.
3. If the predominant form is an initial form, check NAF to see if those initials conflict with any other heading or reference for another body.
4. If there is a conflict, use the full form.

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## Variant Names

LCRI  
24.2D

Initials vs. Full form

Not issued by body:

Treat item being cataloged as a reference source. Choose full form over initials (even if initials are prominent and full form is not).

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## Name of Body Appears in Different Languages on the Same Publication

Which Language to Use?

LCRI 24.3A

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## Special Rules for Languages

LCRI  
24.3A

- If name of corporate body appears on publication in different languages
- If body is international
- If name of corporate body appears in one language form

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## Different Languages : Use Official Language

**SOCIEDAD MEXICANA DE ACUARELISTAS**

**Mexican Watercolor Society**  
(Sociedad Mexicana de Acuarelistas A.C.)

Salvador Novo # 88,  
Col. Santa Catarina, Coyoacan 04010  
Mexico D.F., Mexico

Tel: + (52) (55) 5554 1801  
[sociedadmexacuarela@terra.com.mx](mailto:sociedadmexacuarela@terra.com.mx)

110 | 2 | Sociedad Mexicana de Acuarelistas

LCRI 24.3A

## International Bodies

AACR2 &  
LCRI 24.3A

- International body is one which has offices in several countries
- Basic principle: Use English form

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## Quick Quiz #3 What is the Heading?

1

44

## One Language Form

LCRI 24.3A

- Use official language of body (for non-government bodies)
- Use official language of country (for government bodies)
- If form in official language is not found in body's publications, check reference source
- If form in official language is not found in reference source, use the form that is available and code the heading **provisional**

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## Coding as Provisional

The Sukhe Bator Mongolian Pioneers Organization, named after the revolutionary hero, Damdiny Sukhe Bator, and founded in May 1925, was supervised by the Mongolian Revolutionary Youth League. With a membership, in the late 1980s, of 360,000, it served children ages ten to fifteen. In 1989 its head--and chairman of the Central Council--was concurrently a secretary of the Mongolian Revolutionary Youth League Central Committee.

Type	z	Upd status	a	Enc lvl	n	Source	c
Roman	■	Ref status	n	Mod rec		Name use	a
Govt agn	■	Auth status	c	Subj	a	Subj use	a
Series	n	Auth/ref	a	Geo subd	n	Ser use	b
Ser num	n	Name	n	Subdiv tp	n	Rules	c

040		DLC #b eng #c DLC
110	2	Sukhe Bator Mongolian Pioneers Organization

LCRI 24.3A

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## Subordinate Body Not Established in Official Language of the Body

<a href="#">Rec stat</a>	n	Entered	20040407	Replaced	20040407044108.0
<a href="#">Type</a>	z	<a href="#">Upd status</a>	a	<a href="#">Enc lvl</a>	n
<a href="#">Roman</a>	■	<a href="#">Ref status</a>	n	<a href="#">Mod rec</a>	■
<a href="#">Govt agn</a>	■	<a href="#">Auth status</a>	c	<a href="#">Subj</a>	a
<a href="#">Series</a>	n	<a href="#">Auth/ref</a>	a	<a href="#">Geo subd</a>	n
<a href="#">Ser num</a>	n	<a href="#">Name</a>	n	<a href="#">Subdiv tp</a>	n
				<a href="#">Source</a>	■
				<a href="#">Name use</a>	a
				<a href="#">Subj use</a>	a
				<a href="#">Ser use</a>	b
				<a href="#">Rules</a>	c

010		n 2004119632
040		DNLM #b eng #c DNLM
035		(DNLM)1263394
110	2	<a href="#">Helsingin yliopisto</a> #b Faculty of Medicine
667		Unable to establish in the vernacular.
670		Multidisciplinary interventions for low back pain, 2003?: #b t.p. ( <a href="#">Faculty of Medicine, University of Helsinki</a> )

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## Variants -- Minor Changes

LCRI 24.2

- Without explicit evidence consider different usages as variants and no new NAR
- Consider as minor changes:
  - Change in representation of words (e.g.: [Fishery](#) Data Center vs. [Fisheries](#) Data Center)
  - Change in preposition, article, or conjunction (e.g.: Missouri Commission [for](#) Water Research vs. Missouri Commission [of](#) Water Research)
  - Change in punctuation

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## Body Changes Its Name

### AACR2 24.1C1



- Establish a new heading (i.e. create a new NAR)
- Link the two NARs with 510s
- Add a 670 or a 675 to justify

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## Corporate Name Exercises

**3 Exercises:**  
**Choose *only* the Name for  
the Authority Heading**

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## Corporate Name Heading Exercise #1



МОСКВА  
14.06 - 02.07.2011  
MOSCOW

Heading for the competition:

1				
---	--	--	--	--

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## Corporate Name Heading Exercise #2

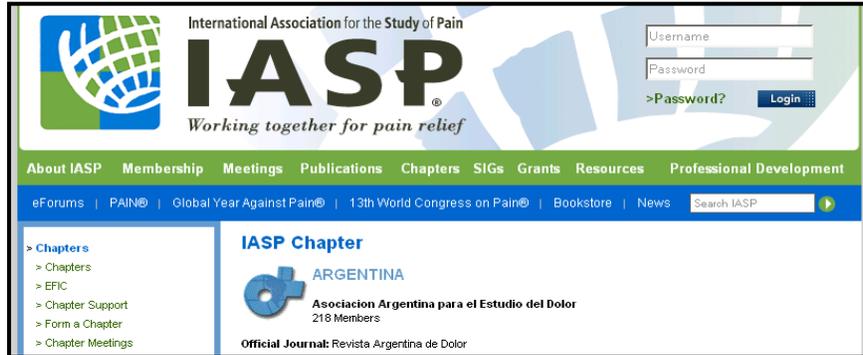


Heading for the organization:

1				
---	--	--	--	--

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## Corporate Name Heading Exercise #3



Heading for the Argentina chapter:

1				
---	--	--	--	--

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## **Subordinate & Related Bodies**

**AACR2 & LCRI  
24.13-14 & 24.18-19**

1

## **Non-Government Bodies : Subordinate & Related Bodies**

**AACR2 & LCRI 24.13**

2

## Definitions

- Non-government body: A body not controlled by a government
- Subordinate body: A body under the power or authority of another; below another in rank or power
- Related body: A body that has a relation to another body other than a hierarchical relation

3

## Directives For Establishment Non-Government Bodies

### Apply **AACR2 24.13** for:

- Bodies that are **not** part of a government (e.g., corporations, societies, banks, private commissions, universities, etc.)
- A government body entered under its own name because it does not fit one of the types under *AACR2 24.18*

4

## Directives For Establishment Non-Government Bodies

### Apply **AACR2 24.13** for:

- Rules dictate entering subordinate or related body under Types 1-6 listed at AACR2 & LCRI 24.13
- **Remember**: form of parent body must be verified against the name authority file and form of name used as found
- **Remember**: Direct entry, if possible, is preferred

5

## Determining Subordination

To determine if one body is subordinate to another and which is the subordinate body vs. which is the parent:

- 1) Consider the layout on the chief source
- 2) Consider other sources in the piece such as letterheads
- 3) Consult reference sources when necessary
- 4) Test agency's name against Types in 24.13

6

## Determining Subordination

### Environmental Law Society



San Jose, sprawling city

110 2 \_ Environmental Law Society (University of California, Davis)

University of California, Davis

Title page

1979

670 \_ \_ San Jose, sprawling city, 1979: \$b t.p. (Environmental Law Society) University of California, Davis

## Non-Government Agencies

AACR2 & LCRI 24.12-24.13

## Non-Government Agencies : How Entered?

**AACR2 24.12A**

### 1) General Rule: Direct Entry

Enter a subordinate non-government body or a related body **directly** under its own name

110 2 \_ Association of College and Research Libraries  
410 2 \_ American Library Association. \$b Association of  
College and Research Libraries

9

## Non-Government Agencies : How Entered?

### 2) General rule: Enter Subordinately

**AACR2 24.12A**

Usage on source:

*Simon Fraser Faculty of Education*

Heading: 110 2 \_ Simon Fraser University.  
\$b Faculty of Education

Subordinate agency's name fits one or more Types in 24.13

10

## Non-Government Agencies Entered Subordinately

### AACR2 & LCRI 24.13

Types of Non-Government agencies entered  
subordinately ...

11

## Non-government Types 1-6

<b>Type 1.</b> Name by definition implies body is part of another	<u>Terms:</u> Department, Division, Section, Branch
<b>Type 2.</b> Name contains word implying administrative subordination	<u>Terms:</u> Committee, Commission, Office (see list of words– Type 2 LCRI 24.13; Body's name could be an abbreviation)
<b>Type 3.</b> Name that is "general in nature" or does no more than indicate a geographic ... subdivision of parent body	<b>AACR2 &amp; LCRI 24.13</b>
<b>Type 4.</b> Name does not convey idea of corporate body	
<b>Type 5.</b> Name of a university's subordinate unit that indicates only a field of study	
<b>Type 6.</b> Name includes entire name of higher or related body	Body's name in catalog entry form per LCRI 24.13

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**Type 1:** Terms that imply the body is part of another (e.g., *Department, Division, Section, Branch*)

**AACR2 24.13**  
**Type 1**

576.762  
M6785520  
cop.2

REORGANIZATION

110 2 \_ Mississippi Southern College. \$b Dept. of Educational Administration

LONG BEACH

Cover

SCHOOLS

DEPARTMENT OF EDUCATIONAL ADMINISTRATION  
MISSISSIPPI SOUTHERN COLLEGE  
HATTIESBURG, MISSISSIPPI

13

**Type 1:** Terms that imply that body is part of another ...

**AACR2 24.13**  
**Type 1**

110 2 \_ British Broadcasting Corporation. \$b Music Division

670 \_ \_ British Broadcasting Corporation catalogue of music Broadcast on Radio 3 and Radio 4 in 1973, 1974: \$b cover (BBC Music Division)

110 2 \_ International Federation of Library Associations and Institutions. \$b Management and Marketing Section

670 \_ \_ Lux, C. Change management, 2000: \$b t.p. (IFLA Management And Marketing Section)

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**Type 2:** Terms that imply administrative subordination (e.g., *Committee, Commission, bureau, etc.*)

**AACR2 24.13  
Type 2**

110 2 \_ Association of Biotechnology Companies (U.S.).  
\$b Education Committee

670 \_ \_ Biotechnology education inventory, c1992: \$b t.p.  
(Education Committee, Association of  
Biotechnology Companies)

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**Type 2:** Terms that imply administrative subordination (see list at LCRI 24.13)

**AACR2 & LCRI  
24.13 Type 2**

110	2	International Council on Social Welfare. #b Working Group 9
410	2	International Council on Social Welfare. #b Working Group Nine
670		The Unemployed, policies and services, 1986: #b t.p. (Working Group 9, International Council on Social Welfare)

16

## Type 2 : Term List

**LCRI 24.13  
Type 2**

- Note: Some additional words in addition to committee and commission are: board, bureau, office, service, task force, etc., and their equivalents in other languages

English	French	Spanish
advisory ...	agence ...	agencia ...
... group	group de ...	grupo de ...
office	office	oficina

17

**Type 2 Exception :** ... provided that the name of the higher body is required for the identification

**AACR2 & LCRI  
24.13 Type 2**

110	2	A.G.A. Underground Storage Committee
410	2	AGA Underground Storage Committee
410	2	American Gas Association. ‡b Underground Storage Committee
670		Survey of underground storage of natural gas in the United States and Canada, 1996, c1997; ‡b t.p. (A.G.A. Underground Storage Committee)

**“A.G.A.” is part of the committee name — Enter directly**

18

**Type 3 : A name that is ... “numbered subdivision” ...**

010		n 89639141	<b>AACR2 &amp; LCRI 24.13 Type 3</b>
040		DLC #b eng #c DLC #d DLC	
110	2	Society of American Foresters. #b Region V	
410	2	Society of American Foresters. #b Region 5	
670		nuc89-68211: Society of American Foresters. Region V. Technical Conference (2nd : 1984 : Marquette, Mich.). Managing red pine, 1985 #b (hdg. on MilJ rept.: Society of American Foresters. Region 5. Technical Conference (2nd : 1984 : Marquette, Mich.); usage: Second Region V Technical Conference (Society of American Foresters))	

19

**Type 3 : A name that indicates ... “Geographic subdivision”**

110	2	California Home Economics Association. #b <u>Orange District</u>
670		A Matter of taste, 1979 (a.e.) #b t.p. (California Home Economics Association, Orange District)

**AACR2 & LCRI  
24.13 Type 3**

**Type 3 : A name that indicates ... “Chronological Subdivision**

110 2 \_ University of North Carolina at Chapel Hill.  
#b Class of 1930

20

### Type 3 : "General in Nature" : LC Definition

**LCRI 24.13  
Type 3**

**Definition:** The Library of Congress interprets a name that is "general in nature" as follows:

- neither very distinctive elements (such as proper nouns or adjectives)
  - nor subject words and
  - therefore body should be entered subordinately:
- e.g.
1. Technical Information Library
  2. Friends of the Library
  3. Annual Meeting

**Otherwise:** consider that the name is **not** "general in nature" and **ENTER directly**

21

### Type 3 : A name that is general in nature ...

ADA. American Dental Association 311 East Chicago Avenue Chicago, Illinois 60611 312-440-2568 Survey Center

**AACR2 & LCRI 24.13 Type 3**

LIBRARY OF CONGRESS  
AUG 25 2000

**1997 Survey of Current Issues in Dentistry**

110 2 \_ American Dental Association. \$b Survey Center

Copyright 1998  
American Dental Association

**Type 3** : A name that is "general in nature" ...

110 2 \_ Ohio State Federation of Labor. \$b Convention

411 2 \_ Convention of Ohio State Federation of Labor

670 \_ \_ Proceedings of the Annual Convention of Ohio State Federation of Labor, Oct. 9<sup>th</sup> to 13<sup>th</sup>, 1916: \$b t.p. (Annual Convention of Ohio State Federation of Labor)

**AACR2 & LCRI  
24.13 Type 3**

23

**Institute of International Relations  
Centre for European Affairs**

In Case of Doubt : Type 3 (Exception)  
Enter Body Directly

**THE CONSOCIATIONAL DIMENSION  
OF EUROPEAN INTEGRATION:  
LIMITS AND POSSIBILITIES  
OF TRANSNATIONAL DEMOCRACY**

**Dimitris N. Chryssochoou,**

*Part-time lecturer at Birkbeck  
Centre for Extra-Multinational  
University of London*

**AACR2 & LCRI  
24.13 Type 3**

Title page

110 2 \_ Centre for European Affairs (Institute of International Relations)

24

**Type 4 :** Terms do not convey the idea of a corporate body

**AACR2 24.13  
Type 4**

010		n 81128914
040		DLC #b eng #c DLC #d OCoLC
110	2	CBS Inc. #b <u>Economics and Research</u>
410	2	CER
410	2	CBS/CER
410	2	CBS Inc. #b Corporate Economics and Research
670		Social patterns (ser. x-ref) Klapper, J.T. How to judge a poll, 1980: #b t.p. <u>(Economics and Research (CER))</u> p. 1 of cover (CBS/CER)
670		Phone call to author #b <u>(Corporate Economics and Research, CBS Inc.)</u>

25

**Type 4 :** Name does not convey the idea of a corporate body

**AACR2 24.13  
Type 4**

110 2 \_ Library of Congress. \$b Major Issues System

670 \_ \_ Cavanagh, M.S. Congressional veto legislation ...  
1963: t.p. (The Library of Congress, Congressional  
Research Service, Major Issues System)

110 2 \_ University of Georgia. \$b Academic Affairs

670 \_ \_ Teaching at UGA, fall 1990: \$b t.p. verso  
(Academic Affairs, University of Georgia)

26

**Type 5 : Applies only when parent body is a college or university**

- Memorial University of Newfoundland
- University of North Carolina at Chapel Hill
- Central Connecticut State University
- Kent State University
- University of Florida
- University of West Indies (Saint Augustine, Trinidad and Tobago)
- University of Virginia
- Texas A&M University
- University of Edinburgh
- University of California, Los Angeles
- University of Pennsylvania

**AACR2 & LCRI  
24.13 Type 5**

27

**Type 5 : Name of a university faculty... simply indicates a particular field of study**

110 2 \_ University of the West Indies (Mona, Jamaica). \$b Faculty of Arts & General Studies

670 \_ \_ Folklore bulletin, 1990 (subdiv.): \$b t.p. (Faculty of Arts & General Studies, University of the West Indies, Mona, Jamaica)

**AACR2 & LCRI  
24.13 Type 5**

110 2 \_ Virginia Commonwealth University. \$b Center for the Study of Biological Complexity

670 \_ \_ Chemistry & biodiversity, v. 1, no. 1 (2004): \$b t.p. (Center for the Study of Biological Complexity, Virginia Commonwealth University)

**Type 5 : School of university or college**

Certificate program



– In Municipal Administration

**AACR2 & LCRI  
24.13 Type 5**

Centre for NFLD. Studies  
May 12, 2009

Memorial University  
of Newfoundland

110 2 \_ Memorial University of Newfoundland. \$b School of Continuing Education

Issued and Published by:  
Memorial  
University of Newfoundland  
School of Continuing Education

**Title page**

29

**Type 5 : Institute/college at a university**

110 2 \_ University of North Carolina at Chapel Hill. \$b Institute for African American Research

670 \_ \_ Review of Black economy, summer/fall, 2003: \$b t.p. (Institute of African American Research, University of North Carolina at Chapel Hill)

**AACR2 & LCRI  
24.13 Type 5**

110 2 \_ Kent State University. \$b College of Fine and Professional Arts

670 \_ \_ Spectrum of art and technology, May 1971: \$b cover (College of Fine and Professional Arts, Kent State University)

**Type 5 : Field of study, interest, or activity at university or college**

- 110 2 \_ University of Texas at Austin. \$b Dept. of History
- 110 2 \_ University of California, Los Angeles. \$b University Art Museum
- 110 2 \_ University of Virginia. \$b Black Student Alliance
- 110 2 \_ Kent State University. \$b Gospel Choir

**AACR2 & LCRI  
24.13 Type 5**

31

**Type 5 : Exception**

**AACR2 & LCRI  
24.13 Type 5**

110 2 \_ John Curtin Institute of Public Policy



The name includes the name "John Curtin", which is more than a particular field of study

32

**Type 6 :** A name that includes the entire name of the higher or related body (in catalog entry form per LCRI)

110	2	New York Hospital. <u>‡b Library</u>	<b>AACR2 &amp; LCRI 24.13 Type 6</b>
410	2	Library of the New York Hospital	
410	2	New York Hospital Library	
670		Its A catalogue of the books belonging to the library of the New-York Hospital, 1829.	
670		MWA/NAIP files ‡b (hdg.: New York Hospital. Library; usage: library of the New-York hospital; library of the New York hospital; New York hospital library)	

110	2	New York Hospital	catalog entry form for higher body
670		Its The N.Y. hospital ... 1939.	
670		A short account of the death and of the character of the late Edward Miller, M.D., lecturer on clinical medicine in the New-York Hospital, 1813	

33

**Type 6 :** "entire name of higher or related body"

**AACR2 & LCRI  
24.13 Type 6**

110	2	United Methodist Church (U.S.). <u>‡b Louisville Conference</u>
411	2	Louisville Conference of the United Methodist Church
670		Lile, R. Kenneth. Thy hand hath provided, c1996: ‡b t.p. (Louisville Conference of the United Methodist Church)

34

### Type 6 : Exception : Treat as type 6

1. Subordinate body's name contains the entire name of a directly entered U.S. government body **"except" that one uses United States** and the other **U.S.**

LCRI 24.13  
Type 6

Example:

Source: North Carolina Advisory Committee to the U.S. Commission on Civil Rights

Heading for Parent:

110 2 \_ United States Commission on Civil Rights

Heading:

110 2 \_ United States Commission on Civil Rights. \$b  
South Carolina Advisory Committee

35

### Type 6 : Exception : Treat as type 6

- 2) Subordinate body's name contains the entire name of its parent body except that the established form of the **parent body** is **in another language**

LCRI 24.13  
Type 6

Example:

Source: International Medical Commission of the Princess Takamatsu Cancer Research Fund

Heading for Parent:

110 2 \_ Takamatsu no Miya Hi Gan Kenkyu Kikin

Heading:

110 2 \_ Takamatsu no Miya Hi Gan Kenkyu Kikin. \$b  
International Medical Commission

36

### Type 6 Exception : Treat as Type 6

- German Universities:

For German Universities that have both

- a “long form” (i.e. Christian-Albrechts-Universität zu Kiel) and
- a “short form” (i.e. Universität Kiel)

- Apply type 6 regardless of form

110 2 \_ Universität Kiel. \$b Institut für Internationales Recht

LCRI 24.13  
Type 6

37

### Type 6 : Exclusion 1 : Enter directly

Name of subordinate body is made up of the higher body's name **“and”** the designation for the subordinate body does not by itself convey the idea of a corporate body

**Source:** Women of the Minnesota Conference of the United Church of Christ

110 2 \_ Women of the Minnesota Conference of the United Church of Christ

**Not:**

110 2 \_ United Church of Christ. \$b Minnesota Conference.  
\$b Women

LCRI 24.13  
Type 6

38

**Type 6 : Exclusion 1 :** Does not apply to "Friends"

010		no 00081211	<b>LCRI 24.13 Type 6</b>
040		RPB #b eng #c RPB	
110	2	Kent State University. #b Libraries. #b Friends	<b>"Friends" = Subordinate Entry</b>
410	2	Friends of the Kent State University Libraries	
670		Bon Pasco, 1993: #b colophon ( <u>Friends of the Kent State University Libraries</u> )	

39

**Type 6 : Exclusion 2 :** Enter directly

**IF** it is a U.S. state university institution that contains the name of the statewide system:

Example:

**Source:** University of Nebraska Medical Center

**Heading:** 110 2 \_ University of Nebraska Medical Center

**Not:** 110 2 \_ University of Nebraska (Central administration). \$b Medical Center

**LCRI 24.13  
Type 6**

## Type 6 : Exclusion 2 : "U.S. state university institution"

010		no2005021647
040		WaU #b eng #c WaU
110	2	University of Alaska Museum of the North
410	2	UA Museum of the North
410	2	University of Alaska Fairbanks. #b Museum of the North
410	2	University of Alaska (System). #b Museum of the North
510	2	University of Alaska Museum #w a
670		University of Alaska Museum insect omnibus, via WWW, Mar. 6, 2005 #b (University of Alaska Museum of the North; located on the University of Alaska Fairbanks Campus) HTML header (UA Museum of the North)
675		LC database, Mar. 6, 2005 (University of Alaska Museum)

**LCRI 24.13  
Type 6**

The University of Alaska has multiple campuses and is a statewide system. The museum is actually located in Fairbanks.

41

## Type 6 : Exclusion 3 : "Named Meetings"

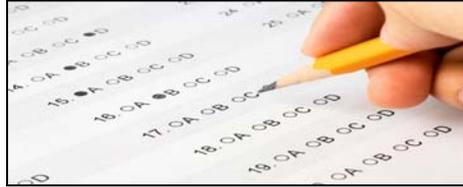
ARN 5830451							
Type	z	Upd status	a	Enc lvl	n	Source	c
Roman	■	Ref status	a	Mod rec		Name	
Govt agn	■	Auth status	a	Subj	a		
Series	n	Auth/ref	a	Geo subd	n		
Ser num	n	Name	n	Subdiv tp	n	Rules	c

010		no2002070567
040		TxCM #b eng #c TxCM
111	2	Special Asia-Pacific Conference of the American Academy of Advertising #d (2001 : #c Kazusa Akademia Park)
410	2	American Academy of Advertising. #b Special Asia-Pacific Conference
411	2	Conference of the American Academy of Advertising, Special Asia-Pacific
670		The proceedings of the 2001 Special Asia-Pacific Conference of the American Academy of Advertising; #b p. iii (held May 29 to June 1, 2001 at the Kazusa Akademia Park in Kisarazu, Chiba, Japan)

**LCRI 24.13  
Type 6**

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## Quick Quiz

Non-Government Bodies  
Direct or Subordinate Entry?

43

## Quick Quiz

### Enter directly or subordinately? And Why?

- 1. Source:** Council on Energy Resources,  
University of Texas at Austin  
**Established heading:** University of Texas at  
Austin
- 2. Source:** Cambridge University Library  
**Established heading:** University of Cambridge

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## Quick Quiz: Answers

### Enter directly or subordinatedly? And Why?

1. **Answer:**

2. **Answer:**

45

## Quick Quiz

### Enter Directly or Subordinate Entry? And Why?

3. **Source:** Pulp and Paper, Dominion Engineering Works

**Established heading:** Dominion Engineering Works

4. **Source:** Women of the Evangelical Lutheran Church in America

**Established heading:** Evangelical Lutheran Church in America

46

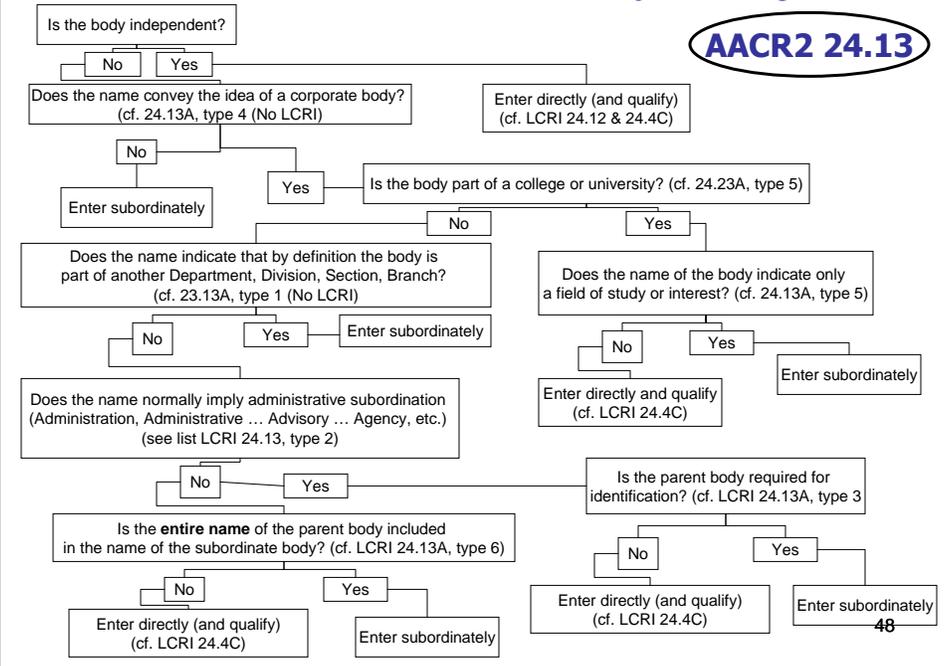
## Quick Quiz: Answers

### Enter directly or subordinately? And Why?

**3. Answer:**

**4. Answer:**

### Decision Process: Subordinate vs. direct entry for non-government



## **Non-Government Agencies Direct or Indirect Entry**

AACR2 & LCRI 24.19

49

### **Directives for Direct or Indirect Entry : Non-Government**

- Once body is determined to fit one of the types under AACR2 24.13 the next consideration:
  1. Direct Entry: Enter subordinate or related as subheading of lowest element in hierarchy
  2. Indirect Entry: Enter subordinate or related body via next level of hierarchy

50

## Direct vs. Indirect Entry

AACR2 24.14 &  
LCRI 24.19

### 1. Omit: Direct Entry

Omit intervening elements when it is **unlikely** that another body within the same parent organization would have same name

### 2. Retain: Indirect Entry

Retain the intervening elements when the name is general and **could be used** by other bodies within same organization

### 3. Unsure?:

**In case of doubt:** do not omit; interpose the name of lowest element in hierarchy

51

## Example : Omit

AACR2 24.14 &  
LCRI 24.19

Hierarchy: **Alaska**

**Department** of Commerce and Economic Development

**Division** of Occupational Licensing

(lowest element in hierarchy)

Games of Chance and Skill **Section**

(24.13 Type 1)

110 1 \_ Alaska. \$b Games of Chance and Skill Section

The Division is the lowest element entered directly under Alaska; therefore consider whether the Division needs to be retained in heading? Is it possible that another section within the state might be called the Games of Chance and Skill Section?

52

## Example : Retain

Hierarchy:

AACR2 24.14 &  
LCRI 24.19

**Oregon**

**Department** of Corrections

Research **Unit** (24.18 Type 3)

110 1 \_ Oregon. \$b Dept. of Corrections. \$b  
Research Unit

Is it possible that other departments of Alaska have a subordinate agency called "Research Unit"?

53

## Government Agencies

AACR2 & LCRI 24.18

**Definition of Government Body**: Body created or controlled by a government (AACR2 24.17A)

54

## Determining if Subordinate Body is Government Agency

- Subordinate to a body known to be government
- Funded by a government
- Included in a government organization manual, etc.
- E.g for USA.Gov:  
<http://www.usa.gov/Agencies/Federal/AllAgencies/index.shtml>

55

## Name of Government

- Use **conventional name (English)** of the government unless the official name is in common use (e.g., Germany, Connecticut)
- Start with the heading for the geographic area
- Apply AACR2 24.6 for government additions

**AACR2 24.3E1**

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**Name of Government  
AACR2 24.3E**

The screenshot shows the Virginia.gov website header with the text "Virginia.gov Online Services | Commonwealth Sites | Help | Governor" and a "Formal" label. The main banner features the text "OFFICIAL WEB SITE OF THE COMMONWEALTH OF VIRGINIA" with an arrow pointing to the word "COMMONWEALTH". Below the banner, the URL "http://www.virginia.gov/cmsportal3/" is displayed. A yellow callout box contains the text "151 \_\_ Virginia" and "NOT: 151 \_\_ Commonwealth of Virginia". The page number "57" is visible in the bottom right corner.

**Government Agencies :  
Subordinate & Related Bodies**

**AACR2 24.18**

**Apply AACR2 24.18 for:**

- Government agencies that are directly subordinate to a jurisdiction (e.g., departments, ministries, etc.)
- Subordinate bodies whose parent body is entered under a jurisdiction
- Special types of government bodies (e.g., legislatures, courts, armed services, etc.)

58

## Government Agencies : How Entered?

### No Equivalent to 24.13 type 6:

#### Enter Directly unless:

1. Name of the subordinate agency itself fits one of the types under 24.18 then enter subordinately
2. Name of its parent body occurs at the beginning of the subordinate agency's name and the first word is a 24.18, TYPE 1, term then enter subordinately

**AACR2 24.18**

59

## Example : Government Agency Entered Directly

*Name:* Veterans Administration Dental  
Education Center

*(The name is not one of the types of 24.18, plus it contains the name of the parent body in its own name and no Type 1 term.)*

**LCRI 24.18**

#### Heading:

110 2 \_ Veterans Administration Dental  
Education Center (U.S.)

60

## Example : Government Agencies Entered Subordinately

*Name:* Department of Health and Social Security  
Library

*(The parent body's name occurs at the beginning and the first word is a type 1 term)*

**Heading:**

110 1 \_ Great Britain. \$b Dept. of Health and  
Social Security. \$b Library

**LCRI 24.18**

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## Government Agencies Entered Subordinately

### AACR2 & LCRI 24.18

Types of Government agencies entered subordinately ....

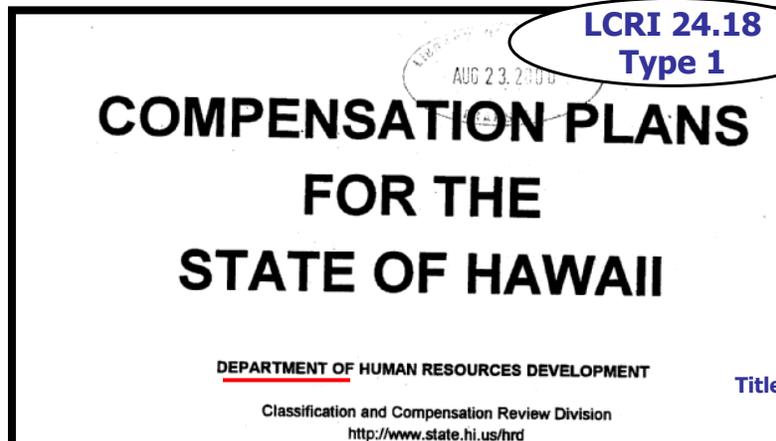
62

## Government : Types 1-11

<b>Type 1.</b> Same as 24.13	
<b>Type 2.</b> Same as 24.13	See LCRI list of terms
<b>Type 3.</b> Same as 24.13	National level and below national level bodies; "general in nature"
<b>Type 4.</b> Same as 24.13	
<b>Type 5.</b> Agency that is a ministry...	
<b>Type 6.</b> Legislative bodies	See also 24.21
<b>Type 7.</b> Courts	See also 24.23
<b>Type 8.</b> Armed forces	See also 24.24
<b>Type 9.</b> Head of state or government	See also 24.20
<b>Type 10.</b> Embassy, consulate, etc	See also 24.25
<b>Type 11.</b> Delegations to international/intergovernmental bodies	See also 24.26

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**Type 1:** Terms that imply the body is part of another (e.g., *Department, Division, Section, Branch*)



**110 1 \_ Hawaii. \$b Dept. of Human Resources Development**

**Type 2:** Terms that imply administrative subordination

**AACR2 & LCRI  
24.18 Type 2**

Report of the Committee on Indian Affairs to the Commission on Organization of the Executive Branch of the Government

**110 1 \_ New York (State). \$b Committee on Indian Affairs**

Library of Congress  
October 2009  
NEW YORK STATE

State of New York  
Committee on Indian Affairs  
October, 2009

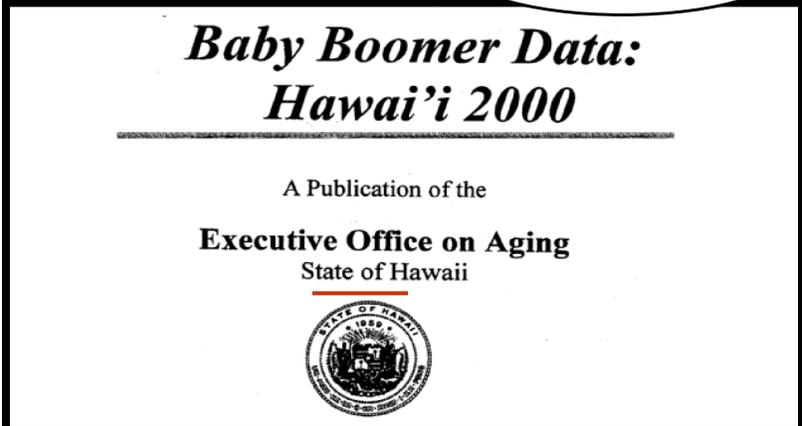


Title page

65

**Type 2 – Terms that imply administrative subordination ...**  
(e.g., see complete list)

**AACR2 & LCRI  
24.18 Type 2**



**110 1 \_ Hawaii. \$b Executive Office on Aging**

Title page

**Type 2 : Term List (see LCRI 24.18)**

- Note: Some additional words in addition to [committee](#) and [commission](#) are: board, bureau, office, service, task force, etc., and their equivalents in other languages

English	French	Spanish
advisory ...	agence ...	agencia ...
... group	group de ...	grupo de ...
office	office	oficina

67

**Type 2 : Exception:** ... provided that the name of the government is required for the identification of the agency

OMBUDSMAN COMMISSION  
OF  
PAPUA NEW GUINEA

INVESTIGATION INTO  
THE PURCHASE OF  
THE CONSERVATORY  
CAIRNS

BY THE OMBUDSMAN COMMISSION  
OF  
PAPUA NEW GUINEA

**110 2 \_ Ombudsman Commission of  
Papua New Guinea**

Title page

**Type 3** – Terms that are “general in nature” or merely geographic, chronological, or numbered or lettered subdivisions

**AACR2 24.18  
Type 2**

110	1	New Zealand. #b Dept. of Conservation. #b <u>Eastern Region</u>
510	1	New Zealand. #b Dept. of Conservation. #b Bay of Plenty Conservancy #w b
510	1	New Zealand. #b Dept. of Conservation. #b East Coast Conservancy #w b
670		Living near lakes, 1988 #b t.p. (D.O.C. Eastern Region)
670		E-mail from information officer, Dept. of Conservation, Sept. 11, 2002 #b (Eastern Region split into Bay of Plenty and East Coast Conservancies)

69

### **Type 3 : “General in Nature” : National Level Agencies**

- 1) A subordinate body that is at the national level of government consider name is “general” and **enter subordinatedly if:**
  - a) Name lacks distinctive elements such as: proper nouns or adjectives
  - b) Name lacks subject words
  - c) Name may lack term “national,” or “state” (meaning “national”), or equivalents in foreign languages. Examples:
    - Research Center
    - Library
    - Technical Laboratory

**LCRI 24.18  
Type 3**

70

### Type 3 : General "in nature"

110 1 \_ United States. \$b Bureau of Agricultural Economics. \$b Library

670 \_ \_ Current literature on cotton, July 1930: \$b t.p. (Library, Bureau of Agricultural Economics, United States)

110 1 \_ United States. \$b Bureau of Higher and Continuing Education. \$b Planning Staff

670 \_ \_ Planning Staff factbook, 1978: \$b cover (Planning Staff, Bureau of Higher and Continuing Education)

71

### Type 3 : "All Other" : National Level Agencies

2) Enter names of **all other national-level bodies** independently:

- Population Research Center
- Nuclear Energy Library
- Technical Laboratory of Oceanographic Research
- National Institutes of Health

**LCRI 24.18**  
**Type 3**

#### **Example:**

110 2 \_ National Institute for Communicable Diseases (South Africa)

72

### Type 3 : Subordinate Body : Below the National Level

If the body is below the national level and its name does not fall into any other type under 24.18:

**LCRI 24.18  
Type 3**

1. Enter body under the heading for the government unless name of the government is stated explicitly or implied
2. If not clear from variant forms in the body's usage whether the name includes the name of the government --- do not treat name as if included
3. **In case of doubt:** Enter subordinately

73

### Type 3 : Below National Level

110	1	‡a New York (State). ‡b Council of Environmental Advisers	<b>LCRI 24.18 Type 3</b>
410	1	‡a New York (State). ‡b Council of Environmental Advisers	
410	2	‡a New York State Council of Environmental Advisers	
670		‡a lts Annual report, 1974: ‡b p. 1 (State of New York, Council of Environmental Advisers)	
670		‡a The public's view of environmental problems...1971: ‡b t.p. (New York State Council of Environmental Advisers)	

110	1	_ Prince George's County (Md.). \$b Council
670	_	_ Commission 2000 final report, 2000: \$b p. 1 of cover (Prince George's County, Council)

74

**Type 4 :** Terms that do not convey the idea of a corporate body and **do not** contain the name of the government

010		nr 98040171	<b>AACR2 24.18 Type 4</b>
040		PU #b eng #c PU	
110	1	Anchorage (Alaska). #b <u>Community Planning and Development</u>	
510	1	Anchorage (Alaska). #b Dept. of Economic Development and Planning #w a	
670		Museum without walls, c1998 #b (Community Planning and Development, Municipality of Anchorage)	
670		Phone call to Anchorage's Community Planning and Development, 11/3/98 #b (Dept. of Economic Development and Planning changed its name to Community Planning and Development in the early 1990's)	

75

**Type 4 : Exclusion:** Terms do not convey idea of corporate body **but** does contain the name of the government

110	2	Seattle City Light	<b>AACR2 24.18 Type 4</b>
410	1	Seattle (Wash.). ‡b City Light	
410	1	Seattle (Wash.). ‡b City Light Dept.	
510	1	Seattle (Wash.). ‡b Dept. of Lighting ‡w a	
670		‡a Its Annual report, 1956: ‡b t.p. (Seattle City Light) p. 1 (City of Seattle, Department of Lighting) p. 5 (City Light) p. 6 (Seattle Lighting Department); 1980: t.p. (Seattle City Light) p. 16 (City Light Department)	
675		‡a Seattle (Wash.). Dept. of Lighting. Annual report, 1955: t.p. (City of Seattle, Department of Lighting)	

76

**Type 5 : Ministries or similar major executive agencies**

- Restrict the application of type 5 to major executive agencies of **national governments only**
- As defined by **official publications** of government in question

**AACR2 24.18**  
**Type 5**

77

**Type 5 : Ministries or similar major executive agencies (i.e., one that has no other agency above it)**

110	1	Canada. ‡b <u>Ministry of Transport</u>
410	1	Canada. ‡b Transport, Ministry of
510	1	Canada. ‡b Dept. of Transport ‡w a
510	1	Canada. ‡b Transport Canada ‡w b
670		NLC, Oct. 4, 1981 ‡b (AACR 2: Canada. Ministry of Transport; Name changed 2/19/70 from Dept. of Transport to Ministry of Transport, and again 1972? to Transport Canada. Variant name, 1970/71: Transport Canada)

78

## Type 6 : Legislative Bodies

- Law making arena
- No counter part to rule under 24.18 type 6

**AACR2 & LCRI  
24.18 Type 6;  
AACR2 24.21**

79

## Type 6 : Legislative Bodies

**Enter legislative body under name of jurisdiction for which it legislates**

- 110 1 \_ United States. \$b Congress
- 110 1 \_ United Kingdom. \$b Parliament
- 110 1 \_ Connecticut. \$b General Assembly
- 110 1 \_ Raleigh (N.C.). \$b City Council

**AACR2 & LCRI 24.18  
Type 6; AACR2 24.21**

**Legislative body has more than one chamber**

- 110 1 \_ United Kingdom. \$b Parliament. \$b House of Lords
- 110 1 \_ Virginia. \$b General Assembly. \$b House of Delegates

80

**Type 6 : Legislative bodies**



LIBRARY OF CONGRESS  
M221/2002

**AACR2 24.18  
Type 6; AACR2  
24.21**

**110 1 \_ Colorado. \$b General Assembly.  
\$b Welfare Oversight Committee**

**Welfare Oversight Committee**

Report to the  
**COLORADO**  
**GENERAL ASSEMBLY**

Colorado Legislative Council  
Research Publication No. 492  
December 2001

**Type 7 : Courts**

**AACR2 & LCRI  
24.18 Type 7;  
AACR2 24.23**

110	1	Illinois. <u>\$b Appellate Court (2nd District)</u>
670		Its Rules of practice ... 1934: \$b t.p. (Appellate Court, Second District of Illinois)

110	1	Trinidad and Tobago. <u>\$b Court of Appeal</u>
410	1	Trinidad and Tobago. \$b Appeal, Court of
670		Trinidad and Tobago. High Court of Justice. \$b t.p. (Court of Appeal)

82

## Type 8 : Armed forces

**AACR2 & LCRI  
24.18 Type 8;  
AACR2 24.24**

110	1	Great Britain. \$b Royal Marines. \$b Royal Marine Commando, 43rd
410	1	Great Britain. \$b Army. \$b 43rd Royal Marine Commando \$w nnaa
410	2	43 RM Commando
410	2	43 Royal Marine Commando
410	1	Great Britain. \$b Royal Marines. \$b Commando, 43rd
670		Commando subaltern at war, 1996: \$b CIP galley (43 Royal Marine Commando; 43 RM Commando; usage: 43rd Royal Marine Commando)
670		LC data base, Nov. 20, 1985 \$b (hdg.: Great Britain. Army. 43rd Royal Marine Commando)

83

## Type 9 : Head of State or Government

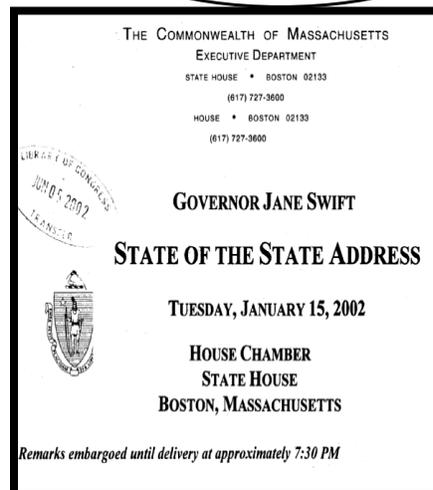
**AACR2 & LCRI  
24.18 Type 9;  
AACR2 24.20**

A head of state or head of government (see also AACR2 & LCRI 24.20)

**United Kingdom.** \$b  
*Sovereign*

**United States.** \$b  
*President*

**Virginia.** \$b *Governor*



## Type 9 : Head of Government

**AACR2 & LCRI  
24.18 Type 9;  
AACR2 24.20**

110	1	United States. ‡b President (2009- : Obama)
500	1	Obama, Barack
667		SUBJECT USAGE: This heading is not valid for use as a subject. Works about this person are entered under Obama, Barack.
670		New York Times, Nov. 4, 2008: ‡b p. 1 (Barack Hussein Obama; elected the 44th president of the United States; black chief executive)
670		‡a Wikipedia, Nov. 13, 2008: ‡b (Barack Hussein Obama II, born Aug. 4, 1961, is the President-elect of the United States; taking office: Jan. 20, 2009)

85

## Type 9 : Head of State

**AACR2 & LCRI  
24.18 Type 9;  
AACR2 24.20**

110	1	Connecticut. ‡b Governor (2004- : Rell)
500	1	Rell, M. Jodi, ‡d 1946-
667		SUBJECT USAGE: This heading is not valid for use as a subject. Works about this person are entered under Rell, M. Jodi, 1946-
670		Executive order no. 1, 2004: ‡b t.p. (State of Connecticut; Her Excellency, M. Jodi Rell, Governor)
670		Conn. Office of Governor web site, Aug. 5, 2004 ‡b (M. Jodi Rell; sworn in as Connecticut's 87th governor on July 1, 2004)

86

## Head of governments and of international intergovernmental bodies

**AACR2  
24.20C**

Enter head of government acting in an official capacity who is not also a head of state under heading for the jurisdiction, followed by the title of the official in the vernacular

110 1 \_ Canada. \$b Prime Minister

87

## Other Officials

Enter any other official under the heading for the ministry or agency that the official represents

**AACR2  
24.20E**

110 1 \_ Ontario. \$b Office of the Chief Economist

*Not:*

110 1 \_ Ontario. \$b Chief Economist

88

## Type 10 : Embassies, consulates, etc.

**AACR2 24.18, Type 10;  
AACR2 24.20, 24.25**

**110 1 \_ \$a Japan. \$b Sōryōjikan (Anchorage, Alaska)**

89

## Type 10 : Embassies, consulates, etc.

- 110 1 \_ Jamaica. \$b Embassy (U.S.)
- 670 \_ \_ Jamaica outlook, July 1989: \$b cover p. 4  
(Embassy of Jamaica, Washington, DC)

- If the heading is for a consulate or other local office, add the name of the city in which it is located.

- 110 1 \_ France.** \$b *Consulat (Buenos Aires, Argentina)*
- 110 1 \_ United Kingdom.** \$b *Consulate (Cairo, Egypt)*

**AACR2 24.18, Type 10;  
AACR2 24.20, 24.25**

**Type 11** : Delegations to international or intergovernmental body

AACR2 24.18, Type 11;  
AACR2 24.26

- 110 1 \_ United States. \$b Delegation (Inter-American Conference for the Maintenance of Peace (1936 : Buenos Aires, Argentina))
- 110 1 \_ Mexico. \$b Delegación (Inter-American Conference for the Maintenance of Peace (1936 : Buenos Aires, Argentina))

91



## Quick Quiz

Government Agencies  
Direct or Subordinate entry?

92

## Quick Quiz Direct or Subordinate Entry? And Why?

- 1. Source:** National Portrait Gallery, Australia (**Established heading:** Australia)
- 2. Source:** City Council of Chicago Illinois (**Established heading:** Chicago (Ill.))
- 3. Source:** Royal Commission on Housing in Scotland (**Established heading:** Great Britain)

93

## Quick Quiz: Answers

- 1. Answer:**
- 2. Answer:**
- 3. Answer:**

94

## Government Agencies Direct or Indirect Entry

AACRI & LCRI 24.19

95

### Directives for Direct or Indirect Entry : Government

Once body is determined to fit one of the types under AACR2 24.18 the next consideration--

1. Direct Entry: Enter subordinate or related as subheading of lowest element in hierarchy (eg, intervening bodies in the hierarchy can be omitted); Or—
2. Indirect Entry: Enter subordinate or related body indirectly (eg, intervening bodies in the hierarchy should be retained)

**AACR2 & LCRI  
24.19**

## Direct vs. Indirect

### 1. **Omit:**

Omit intervening elements when it is unlikely that another body within the same parent organization would have same name

### 2. **Retain:**

Retain the intervening elements when the name is general and could be used by other bodies within same organization

### 3. **Unsure?:**

**In case of doubt:** do not omit ; interpose the name of lowest element in hierarchy

97

## Direct or Indirect Entry “All Catalogers Should Reach Same Conclusion?”

Two types that do not need explanation

### 1) **Retain hierarchy:**

Name performing function to many bodies and is common sounding

- Personnel Office
- Research and Development Section
- Planning Dept.

**LCRI 24.19**

98

## Direct or Indirect Entry "All Catalogers Should Reach The Same Conclusion?"

### 2) Omit hierarchy:

Names of subordinate bodies performing one or more of the major functions unique to a particular higher body (within the same corporate structure):

- Division of Fisheries "or" Division of Forestry

*(Both under the Dept. of Conservation which should therefore be omitted from the heading)*

**LCRI 24.19**

99

## "All Catalogers Should Reach The Same Conclusion?"

***BUT NOT:*** **Division** of Education and  
Publicity

110 1\_ Alaska. \$b Dept. of Conservation. \$b Division of Education

*(Also under "Dept. of Conservation" but fit 24.18 type 1 term and therefore the Department must be included in the heading)*

**LCRI 24.19**

100

## Government Bodies : Direct Subheading

Hierarchy: British Columbia

LCRI 24.19

~~Schools Department~~

~~Division of Operations and  
Services~~

School Operations Branch

110 1 \_ British Columbia. \$b School  
Operations Branch

Subordinate body entered directly under higher body

101

## Government Bodies : Indirect Subheading

Hierarchy: Great Britain

Department of Employment

Solicitors Office

110 1 \_ Great Britain. \$b Dept. of  
Employment. \$b Solicitors Office

Solicitors Office is a very common name in large  
government agencies in Britain. Subordinate  
body entered **indirectly** under higher body

102

**Subordinate Entry : Indirect Subheading**

---

**Profile of Substance Use  
and Need for Treatment Services in  
Washington State**

---

**110 1 \_ Washington (State). \$b Division of Alcohol and Substance Abuse. \$b Research and Data Analysis**



**110 1 \_ Washington (State). \$b Dept. of Social and Health Services. \$b Research and Data Analysis**

**Washington State Department of  
Social and Health Services**

---

**Division of Alcohol  
and Substance Abuse**

---

**Research and Data Analysis**

---

December 1999

**CONTENTS**

- \* The purpose of the report
- \* Washington Needs Assessment Household Survey
- \* Measures of substance use disorder
- \* Population groups for analysis
- \* Estimates of substance use disorder
- \* Estimates of current need for SA services
- \* Treatment Assessment Report Generation Tool
- \* Service trends from TARGET database
- \* Service use by modality and activity
- \* Service use by demographics

**LCRI 24.19**

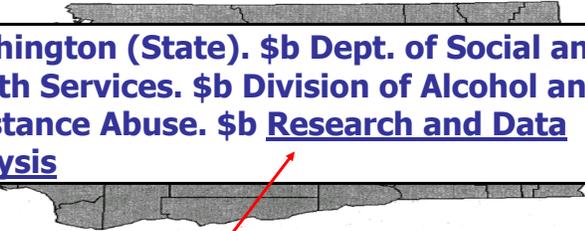
**Subordinate Entry :  
Indirect Subheading**

---

**Profile of Substance Use  
and Need for Treatment Services in  
Washington State**

---

**110 1 \_ Washington (State). \$b Dept. of Social and Health Services. \$b Division of Alcohol and Substance Abuse. \$b Research and Data Analysis**



**Washington State Department of  
Social and Health Services**

---

**Division of Alcohol  
and Substance Abuse**

---

**Research and Data Analysis**

---

December 1999

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- \* Service use by demographics

104



## Quick Quiz

Enter Subordinate Body  
Directly or Indirect?

105

## Quick Quiz Direct or Indirect Entry?

Wisconsin  
Youth Tobacco Survey (YTS) 2002  
Middle Schools  
Data Tables



prepared by:  
Bureau of Chronic Disease Prevention and Health Promotion  
Division of Public Health  
Department of Health and Family Services  
PPH 43062 (11/02)

Title page

2002

106

## Corporate Name Exercises Actual Items



- 1) Use flowcharts to determine if subordinate body should be entered directly or subordinately (24.13 or 24.18)
- 2) Then determine, if necessary, direct or indirect entry (LCRI 24.19)

107

## Qualifiers

**Additions :  
Placed at End of  
Name in Parentheses**

**AACR & LCRI 24.4B-24.4C, 24.6-24.11**

1

## Qualifiers : How to Qualify

- Place  
Portland (Or.) – authorized form
- Name of institution  
(National Institutes of Health) – not necessarily  
catalog-entry form
- Year  
(2001)
- General designation  
(Organization)
- Multiple qualifiers  
Saint Hugues (Cathedral : Grenoble, France)

2

## Qualifiers : When to Qualify

- Government vs. Non-government Bodies
- Does Not Convey Corporateness
  - Surnames, Consultants, Initials and Acronyms, etc.
- Conflict Situation
- Chapters, Branches, etc.
- Local Churches
- Radio and Television Stations
- Omissions
- Conferences, Exhibitions, etc.

3

## Qualifiers : Treated as Gov. Body or Non-govt. Body?

A body whose immediate parent body is entered under a heading that is not the name of a government, treat as a non-government body.

LCRI 24.4C

### Non-government body for purpose of qualification:

- 110 2 \_ United States Antarctic Resource Center
- 410 2 \_ National Science Foundation (U.S.). \$b Antarctic Resource Center

4

## Qualifiers : Treated as Govt. Body or Non-govt. Body?

A body whose immediate parent body is the heading for a government, or is entered subordinately to the heading for a government, treat as a government body.

### Government body for purpose of qualification:

**LCRI 24.4C**

110 2 \_ National Science Foundation (U.S.)

410 1 \_ United States. \$b National Science Foundation

5

## Qualifiers : What are Govt. Institutions?

Schools, museums, laboratories, hospitals, archives, libraries, prisons, etc.:

**LCRI 24.4C**

Oak Ridge National **Laboratory**

Smithsonian American Art **Museum**

Thomas Jefferson **High School** for  
Science and Technology

Maine State **Archives**

Fairfax County Public **Library**

6

## Qualifiers : When

LCRI 24.4C

- Is it a non-government body?
- Is it a government institution?
- Is it a government body whose immediate parent body is entered directly?

If yes to any of the above, qualify ONLY

- if there is conflict or,
- if in the cataloger's judgment, "the addition assists in the understanding of the nature or purpose of the body."

7

## Qualifiers : When

Is there a conflict? →	<b>If yes, then qualify</b>
If no, is it a non- government body? →	<b>If yes, qualify per cataloger's judgment</b>
If no, is it a government institution? →	<b>If yes, qualify per cataloger's judgment</b>
If no, is it a govt. body whose immediate parent body is entered directly? →	<b>If yes (treated as non- govt. body), qualify per cataloger's judgment</b>
If no, is it a govt. body whose immediate parent body is jurisdiction or entered subordinately to jurisdiction? →	<b>If yes, always qualify unless name of government included</b>

8

## Qualifiers : Qualified as Non-govt. Bodies

LCRI 24.4C

For:

- non-government bodies,
  - government institutions, or
  - government bodies whose immediate parent bodies are entered directly,
- ✓ add a qualifier if the addition assists in the understanding of the nature or purpose of the body
- ✓ In case of doubt, do not add the qualifier

9

## Qualifiers : Qualified as Non-govt. Bodies

LCRI 24.4C

Choice of qualifiers:

- the name of the place or jurisdiction that reflects the scope of the body's activities - catalog-entry form
- the name of the local place in which the body is located (or commonly associated with the body) - catalog-entry form
- the name of the higher or related body (for subordinate or related bodies) – not necessarily catalog-entry form for the institution

10

## Qualifiers : Qualified as Govt. Body

Treat as a government body for purposes of qualification:

110 2 \_ Centre d'analyse et de prévision (France)

If a body's immediate parent body **LCRI 24.4C**

- is the heading for a government **OR**  
410 1 \_ France. \$b Centre d'analyse et de prévision
- is entered subordinately to the heading for a government  
410 1 \_ France. \$b Ministère des affaires étrangères et européennes. \$b Centre d'analyse et de prévision

Qualify with the name of the government unless name of government is included in name

## Qualifiers : Quick Quiz (1)



RESEARCH COUNCILS UK

Home | About RCUK | About the Research Councils | RCUK Framework |

Home > Links > Economic and Social Research Council

**Economic and Social Research Council**

The Economic and Social Research Council (ESRC) is the UK's largest funding agency for research and postgraduate training relating to social and economic issues. It supports independent, high quality research relevant to business, the public sector and voluntary

### Economic and Social Research Council

Q: Is it a government body?

A:

Q: Does it require qualifier?

A:

12

## Qualifiers : Quick Quiz (2)



A Guide to the Records of the Virginia Civil War Commission, 1952-1966 (bulk 1958-1965) 26215, 27781, 28767, 31363, 36949, 38047, 40301 and 40302

• [Complete Guide](#)

A Guide to the Records of the Virginia Civil War Commission, 1952-1966 (bulk

**LCRI 24.4C**

### Virginia Civil War Commission

Q: Is it a government body?

A:

Q: Does it require qualifier?

A:

## Qualifiers : Quick Quiz (3)



**LCRI 24.4C**

### Library of Congress

Q: Is it a government body or government institution?

A: Q: Does it require qualifier?

A:

## Qualifiers : Quick Quiz (4)

### Brookings Institution

From Wikipedia, the free encyclopedia

The **Brookings Institution** is a nonprofit public policy organization based in [Washington, D.C.](#)<sup>[1]</sup> One of Washington's oldest [think tanks](#), Brookings conducts research and education in the social sciences, primarily in economics, metropolitan policy, governance, foreign policy, and global economy and development.<sup>[2][3]</sup>



LCRI 24.4C

### Brookings Institution

Q: Is it a government body, government institution or non-government body?

A:

Q: Does it require qualifier?

A:

15

## Qualifiers : Name Alone Does Not Convey Corporateness

Generally, do not add a general designation as a qualifier to a corporate name containing two or more surnames (without forenames or without forename initials).

AACR2 &  
LCRI 24.4B

110 2 \_ Johnson & Johnson

110 2 \_ B. Johnson and J. Johnson (Firm)

110 2 \_ Winthrop B. Jones (Organization)

16

## Qualifiers : Name Alone Does Not Convey Corporateness

- Qualify to names consist solely of subject words AND the word "consultants" (or its equivalent in other languages)
- Unless term of incorporation is a part of the name or name contains more than just subject words

110 2 \_ Library Consultants (Firm)

*but* 110 2 \_ Engineering Consultants Inc.  
 110 2 \_ Harris Cataloging Consultants

**AACR2 &  
LCRI 24.4B**

17

## Qualifiers : Initialisms and Acronyms

Add a qualifier to the name if the name chosen for the heading is an initialism or acronym written in all capital letters

110	2		ERS (Firm)
670			The electronic economy and financial exclusion, 2007: #b t.p. (ERS, an Experian company)
670			Its website, 10 Jan. 2008 #b (est. in 1994, ERS undertakes research and provides consultancy services in the fields of economic development, community development, and regeneration)

110	2		IRS (Musical group)
670			IRS (Musical group). Welcome to planet IRS [SR] p2003: #b label (IRS)

**LCRI 24.4B**

18

## Qualifiers : Initialisms and Acronyms

- Allow the use of qualifier as additions when breaking the conflict with 1xx on another record.

110	2	Electoral Reform Society
410	2	ERS (Organization) ←
670		Its Evidence to the ... 1976: #b t.p. (The Electoral Reform Society) p. 2 (The Electoral Reform Society of Great Britain and Ireland)
670		Report of the Commission on the Conduct of Referendums, 1996: #b cover (Electoral Reform Society, ERS)

- Another NAR in existence :

100	0	ERS
-----	---	-----

**LCRI 24.4B**

19

## Qualifiers : Name Alone Does Not Convey Corporateness

110	2	Warrior (Ship of the line)
410	2	HMS Warrior ←
670		Romero, William J. The illustrated guide for modeling HMS Warrior (74), 1781, 1998-: #b t.p. (Warrior) p. 5 (Ship of the line) p. 50 (1st Warrior, 3rd rate of 1,642 tons and 74 guns; launched at Portsmouth, England on Oct. 18, 1781; scrapped in 1857)

**AACR2 & LCRI 24.4B**

110	2	Panda (Musical group)
410	2	PXNDX (Musical group) ←
670		Panda (Musical group). Para ti con desprecio [SR] p2005: #b label (Panda)
670		Wikipedia WWW site, Oct. 20, 2006 #b (Panda is a Mexican emo and alternative rock band started in Monterrey, Nuevo León in 1997)

110	2	DX (Wrestling team) ←
410	2	Degeneration X (Wrestling team)
670		Triple H. The unauthorized hisotry of DX, 2009 : #b t.p. (biography of DX)

20

## Qualifiers : Name Alone Does Not Convey Corporateness

110	2	2	New Games (Firm) ←
510	2		New Games Foundation
670			Best of New Games DVD [VR], 2007: #b container (New Games; newgames.com)

110	2	2	One NorthEast (Agency) ←
410	2		One North East (Agency)
410	1		Great Britain. #b One NorthEast
410	2		Development Agency for the North East of England
410	2		North East Development Agency
670			Its Annual report, 1998-1999: #b t.p. (One NorthEast, the Development

**AACR2 & LCRI 24.4B**

110	2	2	Browngrotta Arts (Gallery) ←
510	2		Brown/Grotta Gallery #w a
670			25 for the 25th, c1999: #b t.p. (browngrotta arts; browngrotta arts, incorporated)

21

## Qualifiers : Change of Name

**AACR2 & LCRI 24.4C**

- Add the latest name in use in the lifetime of the body if name of local jurisdiction or location changes.

110 2 \_ Dou lu temple (Fangshan Qu, Beijing, China)

Place name changed in 1987 from *Fangshan Xian (China)* to *Fangshan Qu (Beijing, China)*

But

110 2 \_ ТSѐнтрал'ныĭ научно-исследовател'скиĭ институт морского флота (Leningrad, R.S.F.S.R.)

*"Central academic-research institute of the naval fleet"* existed during the city name Leningrad was used

22

## Qualifiers : Institutions

- Use the name of an institution instead of local place name if it is commonly associated with the body.
- Give the form on which the heading for body is based, not necessarily the catalog-entry form.

110 2 \_ Blackstone Law Club (University of Mississippi)

AACR2 &  
LCRI 24.4C

## Qualifiers : Conflicts

AACR2 &  
LCRI 24.4C

Two or more bodies with same or similar names: add a qualifier to both names.

## Qualifiers : Conflicts

When two or more bodies have the same name, it requires the addition of a qualifier to each name.

110	2		St. Mary's College ( <u>Baltimore, Md.</u> )
670			Brown, D.P. Discourse delivered before the societies of St. Mary's College, Baltimore, 1848
110	2		St. Mary's College ( <u>Moraga, Calif.</u> )
510	2		St. Mary's College of California #w b
670			Phone call, 12/14/82, to Brother Mel Anderson, St. Mary's Coll. of Calif. #b (name chgd. in 1938 from St. Mary's College to St. Mary's College of California)
110	2		St. Mary's College ( <u>Hobart, Tas.</u> )
670			Ramsay, W. New ideas for effective school improvement, c1990: #b CIP galley (St. Mary's College, Hobart, Tasmania, Australia)

LCRI 24.4C

## Qualifiers : Quick Quiz

To be established:

Thomas Jefferson High School for Science and Technology  
located in Alexandria, Va.

- Existing NAR 1:  
    Thomas Jefferson High School (Brooklyn, New York, N.Y.)
- Existing NAR 2:  
    Thomas Jefferson High School (Richmond, Va.)
- Existing NAR 3:  
    Thomas Jefferson High School (Dallas, Tex.)

What is the heading form?

Do we need qualifier here?

## Omissions

- Initial articles
- Terms indicating incorporation

27

## Omissions : Initial Articles

Omit article at beginning of name unless article is part of name:

Le Moyne College

**AACR2 24.5;  
App. E**

Los Angeles Philharmonic Orchestra

~~The~~ Library of Congress

~~Le~~ Musee d'art contemporain de Montreal

110	2	Lobos (Musical group)
410	2	Los Lobos (Musical group)
670		By the light of the moon [SR] p1987: #b label (Los Lobos)
670		LC data base, 2-19-91 #b (hdg.: Los Lobos (Musical group))

28

## Omissions : Terms Indicating Incorporation

AACR2 & LCRI 24.5

- Omit term at end of name unless needed to convey corporateness
  - e.g.: LLP, Ltd., Inc., Incorporated, E.V., S.a.
  - NOTE: "Company" is not a term of incorporation

29

AACR2 & LCRI 24.5

E 110 2 \_ C. I. White, Inc.  
110 2 \_ White Enterprises

K | L | M

C. I. WHITE, Inc.  
WHITE ENTERPRISES, Inc.

Pincrest Lane  
Durham, N.H. (603) 868-2192  
868-2686

Developer of Wedgewood--Executive Estates

Wedgewood is nestled in the picturesque college town of Durham, New Hampshire with an air of refinement and leisurely tempo. The town is resplendent in highlights of a three hundred forty year history. Its color and interesting folklore have captivated the fancy of people for many generations.

## Omissions : Terms Indicating Incorporation

AACR2 &  
LCRI 24.5

Transpose it to the end if term is needed to convey corporateness and it occurs at the beginning of the name

110 2 \_ Aipekku, Kabushiki Kaisha

410 2 \_ IPEC Press

670 \_ \_ Doi Takako ga yameru hi, 1990: \$b colophon (Kabushiki Kaisha Aipekku; publisher; loc. Tokyo) spine (IPEC Press)

31

## Qualifiers : Exercises (1)

LCRI 24.4C

- Naval Research Laboratory
  - Exercises jurisdiction in the U.S.; immediate parent body is U.S.
  - Q: Does it fall into the category of government institution?
  - A:
- Friends of the Cumberland County Public Library
  - Association to promote library programs
  - Q: What is the nature of the body?
  - A:

32

## Qualifiers : Exercises (2)

LCRI 24.4C

- Fairfax Hospital Auxiliary
  - Exercises jurisdiction in Fairfax County, Va.Q: What do you think of this body?  
A:
  
- U.S. Naval Training and Distribution Center
  - Exercises jurisdiction in the U.S.; immediate parent body is U.S.Q: What about this corporate body? Choice of qualifier?  
A:

33

## Qualifiers : Exercises (3)

- Name to be established:
  - Lancaster Historical Society located in Texas
  
- Existing NAR:

What is the heading form for your name and do you add qualifier?

- New NAR:

## Qualifiers : Exercises (4)

- T.p. info: [Haskell County Historical and Genealogical Society](#)
- Haskell Co TX website search: Society located in Haskell, Texas)
- Database showing:
  - NAR 1: [151 \\_\\_ Haskell County \(Kan.\)](#)
  - NAR 2: [151 \\_\\_ Haskell County \(Okla.\)](#)
  - NAR 3: [151 \\_\\_ Haskell County \(Tex.\)](#)
- What is the heading form for the Society?

## Qualifiers : Exercises (5)

- To be established: [Camp Directors Association](#)
- Phone call to American Camping Association, 8-26-87 \$b (In 1924, the Camp Directors Association of America, Mid-West Camp Directors Association, and National Association of Directors of Girls' Camps merged to form Camp Directors Association; in 1935, name changed to American Camping Association)
- Existing NAR 1: [American Camping Association](#)
- Existing NAR 2: [Mid-West Camp Directors Association](#)
- Existing NAR 3: [Camp Directors Association of America](#)
- Existing NAR 4: [National Association of Directors of Girls' Camps](#)
- Do you consider giving qualifier to the new heading "Camp Directors Association"?
- Answer:

## Omissions : Exercises

Title: FutureScapes, published in 1998.

T.p. (ActivMedia Incorporated) p. XIII-4  
(ActivMedia is a market research and consulting company specializing in e-commerce since 1994)

- Establish the company name:

110 2 \_

## Conferences, Exhibitions, etc.

**Definition: AACR2 Glossary and  
footnote 1 at 21.1B1**

**AACR2 & LCRI 21.1B1 & 24.7B**

## Conferences : Special Type of Corporate Bodies

- Select name of conference according to principles for selecting a corporate body
- Can be “named” or “unnamed”
- Can be one-time or ongoing
- Direct entry for most conferences; some are entered subordinately

39

## Conferences : Named

- Capitalization is often a clue **LCRI 21.1B1; 24.7**
- Use of **the** definite article
- Presence of a **generic** word (conference, institute, congress, workshop, etc.)
- Presence of a **topic**, rather than just place
- But beware of **ambiguous** entities listed in **LCRI 24.7**:
  - races, contests, sporting events, tournaments, parades, expeditions, etc. are treated as if they were conferences as well

40

## Conferences : Unnamed

LCRI 21.1B1

- Name authority record not made
- No access point in bibliographic record
- Possible 500 note

41

## Conferences : Unnamed

Research Monograph AACR2 & LCRI 21.1B1

---

**Alcohol Use Among  
U.S. Ethnic Minorities**

---

Proceedings of a conference on the Epidemiology  
of Alcohol Use and Abuse Among Ethnic  
Minority Groups

September 1985

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES  
Public Health Service  
Alcohol, Drug Abuse, and Mental Health Administration  
National Institute on Alcohol Abuse and Alcoholism  
5600 Fishers Lane  
Rockville, Maryland 20857

T.p. verso: This publication is the result of a conference... <sup>42</sup>

## Conferences : One Time

**AACR2 & LCRI 24.7B**

- Add date and place qualifiers
- Place: use institution or local place
  1. If institution, use form as presented
  2. If local place, use **authorized** form

43

## Conferences : One Time

**Equipping Science for the 21st Century: Proceedings of the International Workshop on Equipping Science for the 21st Century, Amsterdam, April 7-9, 1992**



**AACR2 & LCRI 24.7B**

111	2	International Workshop on Equipping Science for the 21st Century
		#d (1992 : #c Amsterdam, Netherlands)

44

## Conferences : One Time

LCRI  
24.7B

Type	z	Upd status	a	Enc lvl	n	Source	
Roman	■	Ref status	a	Mod rec		Name use	a
Govt agn	■	Auth status	a	Subj	a	Subi use	a
Series	n	Auth/ref	a	Geo subd	n	Ser use	b
Ser num	n	Name	n	Subdiv tp	n	Rules	c
010		n	94049029				
040		DLC #b eng #c DLC #d DLC #d NmU					
111	2	ABA National Conference on Part-Time Legal Education #d (1992 : #c Cleveland State University College of Law)					
411	2	Conference on Part-Time Legal Education, ABA National					
411	2	National Conference on Part-Time Legal Education, ABA					
670		Part-time legal education, 1993: #b p. 1 (1992 ABA National Conference on Part-Time Legal Education ... [held] October 15-17, 1992 ... at Cleveland State University College of Law)					

45

## Conferences : Two or More Locations

AACR2  
24.7B

010		no 93039548					
040		DJBF #b eng #c DJBF					
111	2	Conference on Understanding Profits #d (1964 : #c Macalester College and University of Minnesota)					
670		Profits in the modern economy, c1967: #b t.p. (Conference on Understanding Profits) p. v (held at Macalester College and the University of Minnesota, 4/22-24/1964)					

111	2	AdolescentMedicine Symposium #d (1984-1985 : #c Yale University School of Medicine, etc.)					
411	2	AdolescentMedicine Travelling Symposium #d (1984-1985 : #c Yale University School of Medicine, etc.)					
670		Sex, drugs, rock'n' roll, c1985: #b contents p. (AdolescentMedicine Symposium presented at Yale University School of Medicine, New Haven, Connecticut, St. Joseph Hospital, Providence, Rhode Island, Dartmouth Medical School, Hanover, New Hampshire, Maine Medical Center, Portland, Maine, University of Massachusetts Medical Center, Worcester, Massachusetts, Oct. 20, 1984, and Apr. 2-5, 1985; AdolescentMedicine Travelling Symposium)					

46

## Conferences : Quick Quiz

- Create conference heading for:

PROCEEDINGS OF CAMELOT  
 2000 : A MILLENNIAL  
 CONFERENCE ON THE  
 ARTHURIAN LEGENDS  
  
 EDITED BY ALAN LUPACK  
  
 UNIVERSITY OF ROCHESTER  
  
 2001

p. iv of Forward

The collection of essays, which grew out of "the keynote addresses and from...overviews of a particular area of Arthurian Studies" (vii) that were presented at the conference "Camelot 2000: A Millennial Conference on the Arthurian Legends," hosted by the University of Rochester, should have been called more accurately: *New Directions in Arthurian Studies in North America and Great Britain.*

47

## Exhibition as Named Conference

010			np2004028897
040			DLC-ON #b eng #c DLC-ON
111	2		Watercolour Painting Exhibition #d (2001 : #c Bangkok, Thailand)
411	2		Water colour Painting Exhibition #d (2001 : #c Bangkok, Thailand)
670			The Watercolour Painting Exhibition at the Silom Galleria, Bangkok, Thailand, 7-30 November 2001, 2001

010			n 85080616
040			DLC #b eng #c DLC #d InU #d DLC-S #d OrU #d NNMOMA #d WaU
111	2		Biennial Exhibition of Contemporary American Painting
411	2		Exhibition of Contemporary American Painting, Biennial
411	2		Corcoran Biennial Exhibition of American Painting
410	2		Corcoran Gallery of Art. #b Biennial Exhibition of Contemporary American Painting
670			Its Biennial Exhibition of ... 39th (1985): #b t.p. (Biennial Exhibition of Contemporary American Painting, the Corcoran Gallery of Art, Washington, D.C.)

## Expedition as Named Conference

111	2		Lewis and Clark Expedition #d (1804-1806)
411	2		Lewis and Clark Expedition #w nnaa
411	2		Lewis & Clark Expedition #d (1804-1806)
411	2		Corps of Discovery #d (1804-1806)
411	2		Lewis and Clarke Expedition #d (1804-1806)

010			n 50045657
040			DLC #b eng #c DLC #d ICU #d OCoLC
110	2		King's College and London School of Economics Geographical Association. #b Icelandic Expedition, 1965
411	2		Icelandic Expedition of the King's College and London School of Economics Geographical Association, 1965

49

## Conferences : Ongoing

Name authority record:

- Do not add any qualifier in NAR
- If a conflict exists, add appropriate qualifier in 111 \$a subfield: **place** or **date**
- Omit number and frequency words from name of conference (e.g. second, annual, etc.)

**AACR2 &  
LCRI 24.7B**

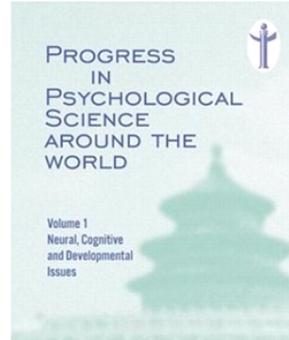
Bibliographic record:

- Always add number (**\$n**), date (**\$d**), and place (**\$c**) in bibliographic access point, if available

50

## Conferences : Ongoing

Progress in Psychological Science around the World, Volume 1  
Neural, Cognitive and Developmental Issues.; Proceedings of  
the 28th International Congress of Psychology



**AACR2  
24.7B**

111	2	International Congress of Psychology
411	2	Internationaler Kongress für Psychologie
411	2	Congress of Psychology, International

51

## Events : Ongoing

114	2	European Conference of the Middle East Economic Association #n (1st : #d 2001 : #c School of Oriental and African Studies of the University of London)
245	1 0	Trade policy and economic integration in the Middle East and North Africa : #b economic boundaries in flux / #c edited by Hassan Hakimian and Jeffrey B. Nugent.
260		London ; #a New York : #b RoutledgeCurzon, #c 2004.
300		xvii, 296 p. : #b ill., maps ; #c 24 cm.
440	4	The political economy of the Middle East and North Africa ; #v 1
500		"This book is the result of a joint initiative by the Middle East Economic Association (MEEA) and the School of Oriental and African Studies (SOAS), University of London. To mark the twenty-fifth anniversary of MEEA's foundation, we organized an international conference—MEEA's first European conference—in London University in the summer of 2001"—Introd.

**BIB**

114	2	European Conference of the Middle East Economic Association
411	2	Conference of the Middle East Economic Association, European
670		European Conference of the Middle East Economic Association (1st : 2001 : School of Oriental and African Studies of the University of London). Trade policy and economic integration in the Middle East and North Africa, 2004 : #b ECIP introd. (the First European Conference of the Middle East Economic Association, held at the School of Oriental and African Studies (SOAS) of the University of London in July 2001)

**NAR**

52

## Conferences : Quick Quiz

670 \_ \_ Health, disease, and causal explanations in medicine, c1984: \$b CIP pref. (First Nordic Symposium on the Philosophy of Medicine; 5/13-15/82, Stockholm)

Should I create a onetime or ongoing NAR for this symposium?

53

## Conferences : Subordinate Entry

A name that includes the entire name of the higher or related body

Annual Conference of the American Library Association

110 2 \_ American Library Association. \$b Conference

AACR2 & LCRI  
24.13, Type 6

54

## Conferences : Subordinate Entry

010		n 85049546
040		DLC #b eng #c DLC #d DLC #d OCoLC
110	2	International Association of Botanic Gardens. #b General Meeting and Conference
670		Its (9th : 1981 : Canberra, A.C.T.). The International Association ... 1982: #b t.p. (Ninth General Meeting and Conference of the International Association of Botanic Gardens)

**AACR2 & LCRI  
13, Type 6**

010		no2001034261
040		FU #b eng #c FU
110	2	European Association of Global Bioethics. #b Spring Meeting
411	2	European Association of Global Bioethics spring meeting
670		European Association of Global Bioethics. Spring Meeting (2000 : Brussels, Belgium). The human genome project, 2000: #b t.p. (European Association of Global Bioethics, Spring Meeting, Bruxelles, May 6, 2001)

55

## Exclusions From Type 6

010		no2002070567
040		TxCM #b eng #c TxCM
111	2	Special Asia-Pacific Conference of the American Academy of Advertising #d (2001 : #c Kazusa Akademia Park)
410	2	American Academy of Advertising. #b Special Asia-Pacific Conference
411	2	Conference of the American Academy of Advertising, Special Asia-Pacific
670		The proceedings of the 2001 Special Asia-Pacific Conference of the American Academy of Advertising: #b p. iii (held May 29 to June 1, 2001 at the Kazusa Akademia Park in Kisarazu, Chiba, Japan)

**AACR2 & LCRI 13,  
Type 6**

010		n 81122031
040		DLC #b eng #c DLC
111	2	Miami University Conference on Sentence Combining and the Teaching of Writing #d (1978)
411	2	Conference on Sentence Combining and the Teaching of Writing, Miami University
670		Sentence combining and the teaching of writing, c1979 (a.e.) #b t.p. (Miami University conference, Oxford, Ohio, Oct. 27-28, 1978) p. vii (Miami University Conference on Sentence Combining and the Teaching of Writing)

**not:** 110 2 \_ Miami University (Oxford, Ohio).  
\$b Conference on Sentence Combining and the  
Teaching of Writing \$d (1978)

56

## Conferences : Acronyms

- Include year as part of heading **ONLY** when the heading combines an acronym or initialism with the year; repeat year in qualifier (**\$d**)

111 2 \_ GAGETECH '94 \$d (1994 : \$c  
Dearborn, Mich.)

*but not* Prague '99

**LCRI 24.7A**

- Omit year and add (Conference) if it is
  - Ongoing
  - Access point on serial record
  - Same acronym/initialism used repeatedly

57

## Conferences : Conflict

**LCRI  
24.7B**

010		no 98124736	
040		FU #b eng #c FU #d WaU	
111	2	Governor's Conference on Aging (Fla.)	←
411	2	Conference on Aging, Governor's	
670		Governor's Conference on Aging, 1992: #b t.p. (Governor's Conference on Aging, 26 October, 1992) prelim. (third Governor's Conference on Aging)	
010		n 79110587	
040		DLC #b eng #c DLC #d DLC	
111	2	Governor's Conference on Aging (La.)	
411	2	Conference on Aging, Governor's	←
411	2	Governor's Conference on Aging, #c Baton Rouge, La. #w nnaa	
670		Its 1st, 1975. First Governor's ... 1975: #b t.p. (First Governor's Conference on Aging, Baton Rouge, Louisiana, 4/7-8/75)	

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## Conferences : Quick Quiz

- What is the conference heading?



# Corporate Body References

## AACR2 & LCRI 26

1

## Why & When to Add Cross-references

- "Might reasonably be sought"
- "A name ... that is significantly different"
- Variant form references
- Rule-generated references
- Relationships between multiple NAR's (5XX)
- NOTE: one NAR can have multiple types of cross-references!

**AACR2 26.1  
& 26.3A**

2

## Cross-references : Variant Forms

- Different name
- Different form of same name
  - Language
  - Acronyms/Initialisms
  - Abbreviations
  - Spelling

**AACR2 &  
LCRI 26.3A**

## Cross-references : Different Name

110	2	Fideicomiso para la Cultura México/USA
410	2	Fideicomiso para la Cultura México-EUA
410	2	US-Mexico Fund for Culture
410	2	FIDE MEX USA
410	2	Contacto Cultural (Organization : Mexico)
410	2	Cultural Contact (Organization : Mexico)
670		Its Fideicomiso para la Cultura México/USA : [convocatoria], 98: #b t.p. (Fideicomiso para la Cultura México/USA; US-Mexico Fund for Culture) p. 5 (f. Sept. 1991 as joint effort of Fondo Nacional para la Cultura y las Artes, Fundación Cultural Bancomer, and Rockefeller Foundation; hdqts. in Mexico City)
670		Catálogo de la Sección Dirección General ... 2002: #b (FIDE MEX USA, Fideicomiso para la Cultura México-EUA)
670		Its Convocatoria, 2002: #b t.p. verso (Contacto Cultural es el Fideicomiso para la Cultura México-Estados Unidos); English section t.p. verso (Cultural Contact is the U.S.- Mexico Fund

**AACR2 &  
LCRI 26.3A3**

## Cross-references : Different Name

**EQUATIONS (EQUITABLE TOURISM OPTIONS) :**

EQUATIONS was founded in 1985 in response to an urge to understand the impacts of development particularly in the context of liberalized trade regimes, the opening up of the national economy, the beginning of economic reforms and concomitant structural adjustment programmes. Campaigning and advocacy on tourism and development issues in India, our work has focused on women and tourism, the child and tourism, ecosystems, communities and tourism and globalization. We envision tourism that is non-exploitative, where decision-making is democratized and access to and benefits of tourism are equitably distributed. We endorse justice, equity, people centered and movement centered activism, democratization and dialogue as our core values.

For further details visit [www.equitabletourism.org](http://www.equitabletourism.org) or write to us at [info@equitabletourism.org](mailto:info@equitabletourism.org)



**Equations**  
**Equitable Tourism Options (EQUATIONS)**  
 23/25, 8th Cross, Vignan Nagar  
 New Thippasandra Post, Bangalore -- 560 075  
 Telefax: 91-80-2524 4988 / 2534 4149  
 e-mail: [equations1@vsnl.com](mailto:equations1@vsnl.com)

## Cross-references : Different Name

010		no 00025971	<b>AACR2 &amp; LCRI 26.3A3</b>
040		WU #b eng #c WU #d DLC	
110	2	Equations (Organization)	
410	2	Equitable Tourism Options (Organization)	
670		Babu, H. Dossier on tourism, 1997: #b t.p. (Equations; New Thippasandra, Bangalore)	
670		Towards strengthening rights of minor and adolescents in tourism, 2004: #b p. 4 of cover (Equations; Equitable Tourism Options; founded in 1985)	

Campaigning and advocacy on tourism and development issues in India, our work has focused on women and tourism, the child and tourism, ecosystems, communities and tourism and globalization. We envision tourism that is non-exploitative, where decision-making is democratized and access to and benefits of tourism are equitably distributed. We endorse justice, equity, people centered and movement centered activism, democratization and dialogue as our core values.

For further details visit [www.equitabletourism.org](http://www.equitabletourism.org) or write to us at [info@equitabletourism.org](mailto:info@equitabletourism.org)



**Equations**  
**Equitable Tourism Options (EQUATIONS)**  
 23/25, 8th Cross, Vignan Nagar  
 New Thippasandra Post, Bangalore -- 560 075  
 Telefax: 91-80-2524 4988 / 2534 4149  
 e-mail: [equations1@vsnl.com](mailto:equations1@vsnl.com)

## Cross-references : Different Form of Same Name

110	2	Metropolitan Museum of Art (New York, N.Y.)
410	2	Museo Metropolitano de Arte de Nueva York
410	1	New York (N.Y.). #b Metropolitan Museum of Art
410	2	Khudozhestvennyĭ muzeĭ Metropoliten (New York, N.Y.)
410	2	Metropolitan Museum of Arts di New York
410	2	Metoroporitan Bijutsukan (New York, N.Y.)
410	2	MMA
670		Its Bulletin, 1905.
670		Panas, K. I. Khudozhestvennyĭ muzeĭ Metropoliten, 1982.
670		Dialoghi nell'arte, c1984: #b p. 3 (Metropolitan Museum of Arts di New York)
670		Tōzai no fūkeiga, 1986: #b t.p. (in subtitle: Metropolitan Museum of Art, Metoroporitan Bijutsukan)
670		We wish you a merry Christmas, c1989: #b t.p. (The Metropolitan Museum of Art) t.p. verso (MMA)
670		Arte islámico, 1994: #b t.p. (Museo Metropolitano de Arte de Nueva York)

**AACR2 &  
LCRI 26.3A3**

Variant forms that are found in different sources require 670's and 410's.

7

## Cross-references : Quick Quiz

1. What is the purpose of a cross-reference?
2. If:
  - you have an established NAR for a corporate body based in Alberta, Canada
  - AND your new source gives a variant form of the name in French,
  - What do you do?

## Cross-references : Initialism

Florida Humanities Council - Mozilla Firefox  
File Edit View History Delicious Bookmarks Tools Help

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TEACHERS CENTER  
SPEAKERS & PROGRAMS

410 2 \_ FHC

AACR2 26.3A3

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the magazine of the Florida Humanities Council  
Special introductory offer! Buy the current issue of FORUM magazine for \$5 and receive a one-year subscription FREE!  
Photo Credits

110 2 \_ Florida Humanities Council

9

## Cross-references : Initialism

AACR2 & LCRI 26.3A3-4

110	2	ANZAAS (Organization)
410	2	A.N.Z.A.A.S. (Organization)
410	2	Australian and New Zealand Association for the Advancement of Science
410	2	Australian & New Zealand Association for the Advancement of Science
670		National Library of Australia #b (AACR 2 form: ANZAAS)
670		ANZAAS WWW Home page, Apr. 20, 2004 #b (ANZAAS; The Australian & New Zealand Association for the Advancement of Science)
670		The Australian journal of science, Feb. 1955 #b t.p. (The Australian and New Zealand Association for the Advancement of Science)
670		Report of the A.N.Z.A.A.S. Symposium on Drought, 1967

10

## Cross-references : Abbreviations

110	2	Geological Survey (U.S.) #b Western Region. #b Administrative Division
410	2	Geological Survey (U.S.) #b Western Region. #b Admin. Div.
670		Slater, L. Crustal deformation observatory - Part G, 1984: #b cover (United States Department of the Interior, Geological Survey, Administrative Division, Menlo Park, Calif.; Western Region)
670		Fett, J.D. Evaluation of a gravimetric technique as an ... 1979: #b cover (United States Department of the Interior, Geological Survey, Admin. Div., Menlo Park, Calif.)

**AACR2 &  
LCRI 26.3A6**

110	2	Data Business Systems Corp.
410	2	Data Business Systems Corporation
410	2	DBSysCo
670		Philippine buyer's directory, 2003: #b p. facing t.p. (Data Business Systems Corp.; loc.: Pasig City, Philippines) 1st prelim. p. (Data Business Systems Corporation; DBSysCo)

## Cross-references : Spelling

110	2	Aldwych World Theater Seasons (Production company)
410	2	World Theater (Production company)
410	2	World Theatre (Production company)
670		NUCMC data from Boston University, Dept. of Special Collections for Peter Daubeny collection, [196-]-1975 #b (Aldwych World Theater Seasons; production company; also called World Theatre, World Theater; [prob. hdqtrd. in London])

**AACR2 &  
LCRI 26.3A3**

## Cross-references : Quick Quiz

110	2		Georgetown University. #b Division of Imaging Science and Information Systems Center
410	2		Georgetown University. #b Medical Center. #b Dept. of Radiology. #b Division of Imaging Science and Information Systems Center
670			Fourth International Conference on Image Management and Communication (IMAC 95), 1995: #b t.p. (Division of Imaging Science and Information Systems (ISIS) Center, Department of Radiology, Georgetown University Medical Center)

What *could be* added to this NAR?

## Cross-references : Rule-generated

- Inverted subordinate body
- Indirect entry
  - Jurisdictional entry
  - Parent body entry
  - Subordinate to next higher body
  - Surname as entry point
- Direct entry
  - Subordinate to direct
- Variant forms
  - Languages, Numbers, Abbreviations, Acronyms, Romanizations, etc.

**AACR2 &  
LCRI 26.3A**

## Cross-references : Inverted

010		no 94020574	<b>LCRI 26.3A3</b>
040		DLC-S #b eng #c DLC-S	
110	1	Australia. #b Commonwealth Dept. of Tourism	
410	1	Australia. #b Dept. of Tourism, Commonwealth	
410	1	Australia. #b Dept. of Tourism	
410	1	Australia. #b Tourism, Commonwealth Dept. of	
510	1	Australia. #b Dept. of the Arts, Sport, the Environment, Tourism, and Territories #w a	
670		Its Annual report, 27 Dec. 1991-30 June 1992: #b t.p. (Australia; Commonwealth Department of Tourism) p. i, etc. (Department of Tourism; est. Dec. 1991; tourism functions were taken out of the Department of the Arts, Sport, the Environment, Tourism, and Territories, to become the core of the new Department)	

*Government bodies only*

15

## Cross-references : Inverted

**110 1 \_ Arkansas. \$b Dept. of Finance and Administration. \$b Office of State Purchasing**

**and Regulations**

issued by  
Department of  
Finance & Administration  
Office of State Purchasing

**LCRI 26.3A3**

Inverted  
headings only  
occur at the  
first level of  
subordination

**410 1 \_ NO!**

## Cross-references : Jurisdiction

- 110 2 \_ Airports Authority of Trinidad & Tobago
- 410 1 \_ **Trinidad and Tobago. \$b Airports Authority** LCRI 26.3A7
- 110 2 \_ Wyoming Sage-Grouse Working Group
- 410 1 \_ **Wyoming. \$b Sage-Grouse Working Group**
- 410 1 \_ **Wyoming. \$b Game and Fish Dept. \$b Sage-Grouse Working Group**

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## Cross-references : Quick Quiz

110	1	1	Alabama. #b Dept. of Public Safety. #b Investigative and Identification Division. #b Subversive Unit
410	1		Alabama.#b Public Safety, Dept. of . #b Investigative and Identification Division. #b Subversive Unit
670			Jack Rabin Collection on Alabama Civil Rights and Southern Activists, 1941-2004 (bulk 1956-1974) #b (Alabama Dept. of Public Safety, Investigative and Identification Division, Subversive Unit)

What is wrong with this NAR?

## Cross-references : Indirect Entry

AACR2 26.3A7;  
LCRI 26.3

010		no2003084197
040		FMFIU #b eng #c FMFIU
110	2	Central Registries for Child Abuse and Neglect Project (National Center for State Courts)
410	2	National Center for State Courts. #b Central Registries for Child Abuse and Neglect Project
670		Confidentiality, due process and the business of central registries, 1988: #b t.p. (Central Registries for Child Abuse and Neglect Project, National Center for State Courts)

## Cross-references : Indirect Entry

U.S. Department of Transportation  
Federal Highway Administration

[TFHRC Home](#) | [FHWA Home](#) | [Feedback](#)

### TURNER-FAIRBANK HIGHWAY RESEARCH CENTER

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#### Arens Photometric and Visibility Laboratory

**Manager:** Carl K. Andersen ([carl.andersen@fhwa.dot.gov](mailto:carl.andersen@fhwa.dot.gov))

*PURPOSE*

The Photometric and Visibility Laboratory (PVL) enables researchers to evaluate the photometric and colorimetric properties of signing and marking materials, including fluorescent materials. Studies of human-centered systems related to visibility issues are also performed in this laboratory.

*DESCRIPTION*

The laboratory develops recommendations for the specification of materials, both in photometric and colorimetric terms. The laboratory also evaluates transport-related lighting and signing equipment, including automobile headlamps (as they affect the visibility of signs and markings) and traffic control devices (particularly the light-emitting diode and fiber-optic types). Photometric calibration services are provided by the laboratory to ensure that instruments are accurate, both for in-house work and for work conducted by contractors.

[Highway Safety Information System \(HSIS\) Web site](#)

**Related Research**

[Interactive Highway Safety Design Model \(IHSDM\)](#)

[TFHRC Safety Research](#)

**Publications**

[Enhanced Night Visibility Series \*\*NEW\*\*](#)

[Highway Safety Information System \(HSIS\) Guidebooks](#)

[Highway Safety Information System \(HSIS\) Summary Reports](#)

## Cross-references : Indirect Entry

110	2	Arens Photometric and Visibility Laboratory (Turner-Fairbank Highway Research Center)
410	2	Photometric and Visibility Laboratory (Turner-Fairbank Highway Research Center)
410	2	Turner-Fairbank Highway Research Center. #b Arens Photometric and Visibility Laboratory
410	2	PVL
670		Its Arens Photometric and Visibility Laboratory (Turner-Fairbank Highway Research Center), 2001: #b t.p. (PVL)
670		Turner-Fairbank Highway Research Center web site, May 8, 2003: #b under heading Shortcuts, click on Laboratories/under heading Our Laboratories, click on Photometric and Visibility Laboratory (Turner-Fairbank Highway Research Center; Photometric and Visibility Laboratory)
670		E-mail message from the Manager, Arens Photometric and Visibility Laboratory, May 7, 2003 #b (ca. 2000, the Photometric and Visibility Laboratory [no publs. in OCLC database] was officially re-named the Arens Photometric and Visibility Laboratory; for the sake of brevity, however, the shorter form of the name still remains in use)

**AACR2 26.3A7;  
LCRI 26.3**

## Cross-references : Indirect Entry

110	2	American Cancer Society. #b California Division. #b Subcommittee on Futuring
410	2	American Cancer Society. #b California Division. #b Strategic Planning Committee. #b Subcommittee on Futuring
670		Its 1986 forecast of the future with implications for the present, c1986: #b t.p. (American Cancer Society, California Division, Inc., Strategic Planning Committee, Subcommittee on Futuring)

**AACR2 24.14  
& LCRI 24.19**

## Cross-references : Indirect Entry

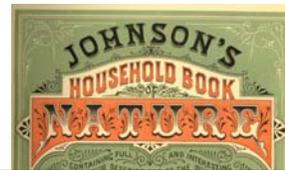
110	1	North Carolina. #b Substance Abuse and the Courts State Task Force
410	1	North Carolina. #b Administrative Office of the Courts. #b Substance Abuse and the Courts State Task Force
410	1	North Carolina. #b Substance Abuse and the Courts Task Force
670		Drug treatment court report, 1995: #b t.p. (Substance Abuse and the Courts State Task Force)
670		The North Carolina Administrative Office of the Courts' Substance Abuse and the Courts Task Force ... 1995: #b t.p. (Substance Abuse and the Courts State Task Force) p. 1, etc. (Administrative Office of the Courts convened the Substance Abuse and the Courts State Task Force)

AACR2 24.19 & LCRI 26.3

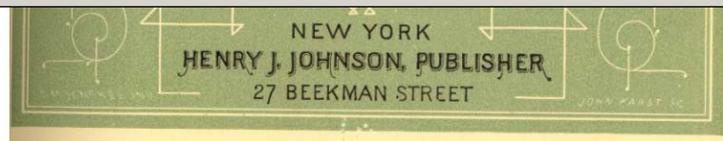
23

## Cross-references : Surnames

LCRI 26.3A3



110	2	Henry J. Johnson (Firm)
410	2	Johnson (Firm)
670		Johnson's household book of nature, c1880: #b t.p. (Henry J. Johnson)



## Cross-references : Quick Quiz

110	2	T. & J.W. Johnson (Firm)
410	2	Johnson (Firm)
410	2	T. and J.W. Johnson (Firm)
610	2	P.H. Nicklin & T. Johnson (Firm) #w a

Is it acceptable to have two cross-references that are exactly the same?

110	2	C.R. Johnson (Firm)
410	2	Johnson (Firm)
670		Catalogue of books of minor verse ... 1981?: #b t.p. (C.R. Johnson, Rare Book Collections)

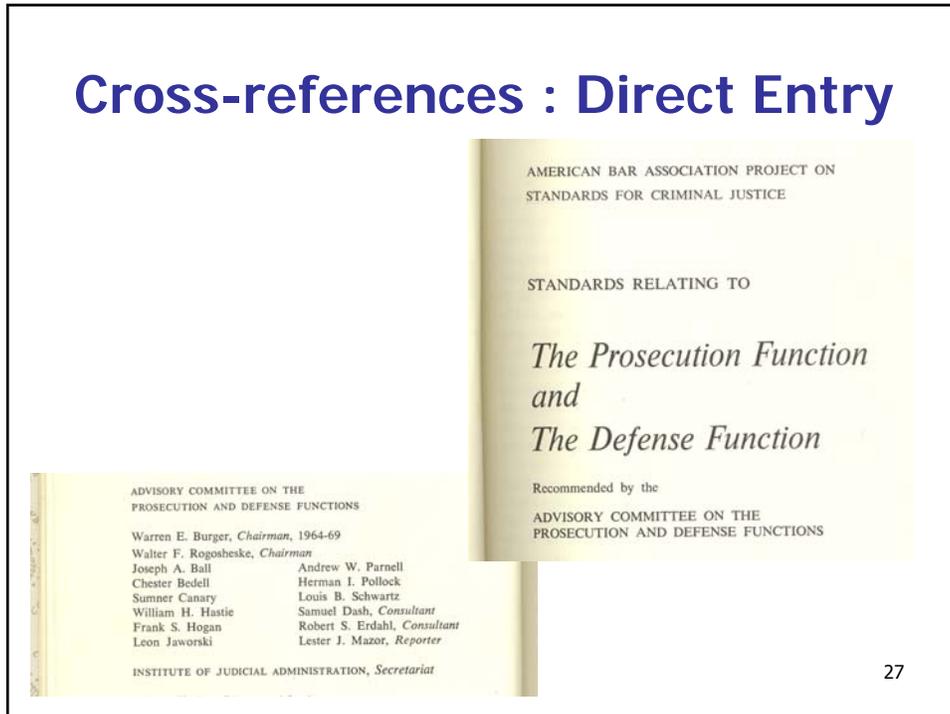
## Cross-references : Direct Entry

LCRI 24.13;  
24.18 Type 2

- Applies to non-gov bodies Types 2-5; gov bodies Type 2
- A direct entry cross-reference is required...
- **IF** the name appears *without* parent body on the chief source of its own publication
- Generally qualify with the parent body (authorized form not required) for non-gov body; with jurisdiction for gov body

26

## Cross-references : Direct Entry



## Cross-references : Direct Entry

110	2	American Bar Association. #b Advisory Committee on the Prosecution and Defense Functions
410	2	Advisory Committee on the Prosecution and Defense Functions (American Bar Association)
670		Standards relating to the prosecution function and the defense function, 1970: #b t.p. (Advisory Committee on the Prosecution and Defense Functions)
670		LC in OCLC, 4/21/95 #b (hdg.: American Bar Association. Advisory Committee on the Prosecution and Defense Functions)

**LCRI 24.13;  
24.18 Type 2**

## Cross-references : Direct Entry

010		nr2006010057
040		leDuTC #b eng #c leDuTC #d Uk
035		(Uk)006192562
110	1	Northern Ireland. #b Social Services Inspectorate
410	1	Northern Ireland. #b Dept. of Health, Social Services, and Public Safety. #b Social Services Inspectorate
410	2	Social Services Inspectorate (Northern Ireland)
410	2	SSI
510	1	Great Britain. #b Dept. of Health and Social Services, Northern Ireland. #b Social Services Inspectorate #w a
670		DHSSPSNI website, 19 May 2006 : #b (Social Services Inspectorate (SSI) ; supports Ministers, the Department, other Government Departments and agencies working in the field of social care)
675		Community care from policy to practice, 1998: cover (Social Services Inspectorate) #a BL auth. file, 12 Jan. 2006 (hdg.: Great Britain. Department of Health and Social Services, Northern Ireland. Social Services Inspectorate)

LCRI 24.13;  
24.18 Type 2

## Cross-references : Quick Quiz

Is a cross-reference necessary? Direct or indirect?

- 110 2 \_ University of North Carolina at Chapel Hill. \$b  
Institute of Field Physics
- 670 \_ \_ The many-universes interpretation of  
quantum mechanics, 1970: #b cover  
(Institute of Field Physics, Department of  
Physics, University of North Carolina at  
Chapel Hill)

## Cross-references : Quick Quiz

Is a cross-reference necessary? Direct or indirect?

- 110 2 \_ University of North Carolina at Chapel Hill. \$b Faculty Working Group in Southern Studies
- 670 \_ \_ Its Southern research report, 1990: #b cover (University of North Carolina at Chapel Hill, Faculty Working Group in Southern Studies)

## Cross-references : Different Form of Same Name

110	2		Universidad del País Vasco. #b Centro de Estudios sobre la Identidad Colectiva
410	2		Centro de Estudios sobre la Identidad Colectiva (Universidad del País Vasco)
410	2		Universidad del País Vasco. #b Center for Studies on Collective Identity
410	2	T	Center for Studies on Collective Identity (Universidad del País Vasco)
410	2		CEIC
410	2		Universidad del País Vasco. #b Departamento de Sociología 2 de la Universidad del País Vasco. Estudios sobre la Identidad Colectiva
670			Basque society, c2005: #b t.p. (Centro de Estudios sobre la Identidad Colectiva) p. 1 (Centro de Estudios sobre la Identidad Colectiva (CEIC, the Center for Studies on Collective Identity))
670			Hacia una nueva cultura de la identidad y la política, 2005: #b t.p. verso (Centro de Estudios sobre la Identidad Colectiva) p. 5 (Centro de Estudios sobre la Identidad Colectiva del Departamento de Sociología 2 de la Universidad del País Vasco)

**LCRI 26.3A7**

## Cross-references : Variant Romanization

- Multiple transliterations found and recorded

110	2	Havruta, ḥazon le-Yiśra'el (Organization)
410	2	Havruta (Organization : Israel)
410	2	Chavruta, Chazon L'Israel (Organization)
670		Havruta (Eilat, Israel), Detsember 2000: #b caption (Havruta, ḥazon le-Yiśra'el)
670		Website of Havruta, viewed 12-15-2006: #b (Chavruta, Chazon L'Israel [in rom.] an independent national chartered society for spiritual, cultural, and social-political reform; Eilat)

## Cross-references : Abbreviations & Spelling

**AACR2 & LCRI  
26.3A3 & 26.3A6**

111	2	Int. Symp. on Recent Advances in Pathogenesis and Treatment of Nephrolithiasis
411	2	<u>International</u> Symposium on Recent Advances in Pathogenesis and Treatment of Nephrolithiasis
411	2	Symp. on Recent Advances in Pathogenesis and Treatment of Nephrolithiasis, Int.
670		Its (3rd : 1986 : Turin, Italy). Pathogenesis and treatment of nephrolithiasis, 1987: #b CIP tp. (3rd Int. Symp. on Recent Advances in Pathogenesis and Treatment of Nephrolithiasis, Turin, March 21-22, 1986)

110	2	Globe Theatre (Bozeman, Mont.)
410	2	Globe Theater (Bozeman, Mont.)
670		NUCMC data from Montana State University—Bozeman for G. Safley papers, 1895-1915 #b (Globe Theatre; Bozeman, Mont.)

- Types not given as examples: numbers, acronyms, ampersand

## Cross-references : Quick Quiz

- Give three examples of variant forms that would require cross-references. Each example should be of a different type. *We are not looking for the actual cross-reference.*
- Headings that can be used as a starter point:
  - UNICEF
  - Honourable Society of Scottish Immigrants (Boston, Mass.)
  - 24 Heures du Mans (Automobile race)
  - Boyle, Scott & Co.
  - Grand National (Horse race)
  - Washington Cathedral
  - Lloyd's (Firm)
  - 1910 Fruitgum Co. (Musical group)

## Cross-references : Qualifiers

Add qualifiers to cross-references as appropriate to the needs of the cross-reference

Inverted cross-references do not have qualifiers even if heading has them

LCRI 26.1

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## Cross-references : Qualifier

010		n 90604852
040		MH #b eng #c MH #d UK
110	2	Servicio Universitario Mundial
410	2	Asociación Servicio Universitario Mundial
410	2	SUM (Servicio Universitario Mundial)
670		Universidad y sociedad abierta, agosto 1988: #b t.p. (Servicio Universitario Mundial)
670		Religión civil o religión de estado, 2004: #b t.p. (Servicio Universitario Mundial SUM) p. 9 (Asociación Servicio Universitario Mundial (SUM))

LCRI 26.1

SUM and Sūm normalize to the same thing, therefore cross-reference requires qualifier that heading does not

010		n 90721605
040		DLC #b eng #c DLC
100	0	Sūm
670		Author's Mūai wat, 1974: #b t.p. (Sūm)

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## Cross-references : Qualifier

010		no2002039205
040		DLC-S #b eng #c DLC-S
110	2	AJAM (Organization : Madagascar)
410	2	Association des jeunes avocats de Madagascar
670		Les échos de l'AJAM, août-sept.-oct. 1993: #b t.p. (AJAM) p. 1 (Association des jeunes avocats de Madagascar) p. 2 (créée en Juillet 1990)

LCRI 26.1

Heading requires qualifier that cross-reference does not

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## Conference 4XX References

Conferences are a type of corporate body

- Most cross-reference rules that apply to corporate bodies apply to conferences as well
- Variant forms including variant languages, direct entry cross-reference of subordinate heading, inverted forms, etc.

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## Conference References : Variant Form

010		n 86823827
040		DLC #b eng #c DLC #d DLC
111	2	Canadian Ross Conference on Paediatrics
411	2	Conference on Paediatrics, Canadian Ross
411	2	Canadian Ross Conference in Paediatrics
411	2	Ross Conference on Paediatrics, Canadian
667		NLC not consulted.
670		nuc86-39600: Paediatric resident training in Canada, c1984 #b (hdg. on CaOTU rept.: Canadian Ross Conference on Paediatrics (5th : 1983 : Val-David, Québec))
670		nuc90-40155: Canadian Ross Conference on Paediatrics (7th : 1987 : Val David, Québec). Neonatal follow-up programs in Canada, c1988 #b (hdg. on CaOTU rept.: Canadian Ross Conference in Paediatrics (7th : 1987 : Val David, Québec); usage:

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## Conferences References : Variant Form

- Variant form that showed up over time

111	2	Jornadas de Estudios sobre Fuerteventura y Lanzarote
411	2	Jornadas de Estudios sobre Lanzarote y Fuerteventura
670		V Jornadas de Estudios sobre Fuerteventura y Lanzarote, 1993.
670		IV Jornadas de Estudios sobre Lanzarote y Fuerteventura, 1995.
670		VII Jornadas de Estudios sobre Fuerteventura y Lanzarote , 1996: #b p. 599-600 (series list shows II-V Jornadas de de Estudios sobre Fuerteventura y Lanzarote consistently)

## Conference References : Variant Form

111	2	Afronet Workshop on Women as Advocates of Human Rights #d (1994 : #c Lusaka, Zambia)
411	2	Workshop on Women as Advocates of Human Rights, Afronet
411	2	Afronet Conference on Women and Human Rights #d 1994 : #c Lusaka, Zambia)
670		Women as advocates of human rights, c1995: #b t.p. (3-4 November, 1994, Lusaka, Zambia) p. 1 (Afronet Workshop on Women as Advocates of Human Rights) p. 64 (Afronet Conference on Women and Human Rights)

- Variant words that appeared in the same source

## Conferences References : Qualifiers

LCRI 26.3A3

- References will include qualifiers as appropriate

111	2	CeraTec 2007 #d (2007 : #c College of Engineering, Andhra University)
411	2	CERATECH 2007 #d (2007 : #c College of Engineering, Andhra University)
411	2	International Seminar on Ceramics #d (2007 : #c College of Engineering, Andhra University)
670		CeraTec 2007 (2007 : College of Engineering, Andhra University). CeraTec 2007, International Seminar on Ceramics at College of Engineering, Andhra University, Visakhapatnam, 8th to 10th Jaanuary 2007, 2007: #b t.p. (CeraTec 2007) prelim. p. 13 (CERATECH 2007)

## Conference References : Inverted

LCRI 26.3A3

- Inverted references are required when
  - the heading begins with the name of the sponsor and/or
  - the word for "conference" is not the first element of the heading
- Do not make inverted cross-references from subject words in conference names
- Do not add qualifiers to inverted headings

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## Conferences References : Inverted

LCRI 26.3A3

111	2		Review Group Conference on Advanced Instrumentation for Reactor Safety Research #d (1979 : #c Silver Spring, Md.)
411	2		Conference on Advanced Instrumentation for Reactor Safety Research, Review Group
411	2		Advanced Instrumentation for the Reactor Safety Review Group Meeting #d (1979 : #c Silver Spring, Md.)
411	2		Reactor Safety Instrumentation Review Group Meeting #d (1979 : #c Silver Spring, Md.)
411	2		NRC Instrumentation Review Group Meeting #d (1979 : #c Silver Spring, Md.)
670			Its Proceedings of the ... 1979: #b t.p. (Review Group Conference on Advanced Instrumentation for Reactor Safety Research, held at U.S. Nuclear Regulatory Commission, 7/24-26/79) p. iii (Advanced Instrumentation for the Reactor Safety Review Group Meeting) p. v (Reactor Safety Instrumentation Review Group Meeting) p. I.1-1 (NRC Instrumentation Review Group Meeting, Silver Spring, Md.)

## Conference References : General to Specific

Refer from the general form of the conference name when using the specific name as the established heading

AACR2 24.3F2

111 2 \_ Workshop on the Lancelot Cycle  
(2007 : Salt Lake City, Utah)

411 2 \_ International Arthurian Congress  
(22<sup>nd</sup> : 2007 : Salt Lake City, Utah)

## Conference References : Quick Quiz

111	2		AIM Working Conference #d (1990 : #c Brussels, Belgium)
411	2		Advanced Informatics in Medicine Working Conference
670			Its Data protection and confidentiality in health informatics, 1991: #b t.p. (AIM Working Conference, Brussels, 3/19-21/90) cover p. 4 (Advanced Informatics in Medicine Working Conference)

What is wrong with this NAR?

## Conference References : Quick Quiz

What is wrong with this NAR?

111	2		International Conference on Acid Rain
411	2		Conference on Acid Rain, International
411	2		Acid Rain, International Conference on
670			The Acid rain sourcebook, 1984: #b CIP pref. (First International Conference on Acid Rain; 3/27-28/84 in Washington, D.C.)

**Corporate Body *See Also*  
References (5XX)**

**LCRI 26.3B-C**

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**Cross-references : See Also**

- Earlier/later relationships
  - Name change
  - Change in parent/controlling body
- Relationship exists but type of relationship is unclear

**AACR2 &  
LCRI 26.3B-C**

## See Also References : Name Change

- Clear indication from item that body changed its name is preferred
- Make 5XX references and include control subfield \$w
- Add 670 and/or 675 to justify 5XX references

LCRI 26.3B-C

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## See Also References : Earlier/Later refs

Earlier/later references are made only to adjacent headings

NAR

110 2 \_ Alliance Products

510 2 \_ Breakup (Firm)

\$w b

*5XX is later heading*

NAR

110 2 \_ Breakup (Firm)

510 2 \_ Alliance Products

\$w a

*5XX is earlier heading*

LCRI 26.3B-C

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## See Also References : Name Change

**The Society For the Relief of  
Women and Children 1797-1997**

*An Exploration of the  
Minutes and Records from 1797-1997 of  
The Society For the Relief of Women and Children*

*Formerly known as*  
**The Society For the Relief of  
Poor Widows With Small Children**

c2000

AACR2 24.1C;  
AACR2  
& LCRI 26.3C

## See Also References : Latest Name

Rec stat	c	Entered	20020709	Replaced	20041216155738.0
Type	z	<a href="#">Upd status</a>	a	<a href="#">Enc lvl</a>	n
Roman	■	<a href="#">Ref status</a>	a	<a href="#">Mod rec</a>	
Govt agn	■	<a href="#">Auth status</a>	a	<a href="#">Subj</a>	a
Series	n	<a href="#">Auth/ref</a>	a	<a href="#">Geo subd</a>	n
Ser num	n	<a href="#">Name</a>	n	<a href="#">Subdiv tp</a>	n
		<a href="#">Source</a>		<a href="#">Name use</a>	a
		<a href="#">Subi use</a>	a	<a href="#">Ser use</a>	b
		<a href="#">Rules</a>	c		

AACR2 24.1C;  
AACR2  
& LCRI 26.3C

010	n	2002062617
040		DLC #b eng #c DLC #d DLC
110	2	Society for the Relief of Women and Children
510	2	Society for the Relief of Poor Widows with Small Children #w a
670		The Society for the Relief of Women and Children, 1797-1997, c2000: #b tp. (Society for the Relief of Women and Children; formerly known as The Society for the Relief of Poor Widows with Small Children) p. 1 (est. in 1799 in New York City by Mrs. Isabella Graham as the Society for the Relief of Poor Widows with Small Children) p. 3 ("in 1951 ... changed its name to the Society for the Relief of Women and Children and became a foundation. ... Since 1982 ... the Society has concentrated on assisting individuals rather than institutions")

## See Also References : Earlier Name, Revised

010		n 87946664			
040		MWA #b eng #c DLC #d DLC #d PPP#i #d DLC			
110	2	Society for the Relief of Poor Widows with Small Children			
410	2	Ladies Society Established in New-York, for the Relief of Poor Widows with Small Children			
410	2	Society of Ladies, Instituted for the Relief of Poor Widows with Small Children			
<b>Add</b>	510	2	Society for the Relief of Women and Children #w b		
	670		Its Constitution of the ladies society, established in New-York, for the relief of poor widows with small children, 1800: #b p. 3 (Society for the Relief of Poor Widows with Small Children)		
	670		MWANAIP files #b (hdg.: Society for the Relief of Poor Widows with Small Children; note: organized in New York City about 1799; incorporated 1802)		
	670		A sermon, delivered on the 4th of February, 1816: #b t.p. (Society of Ladies Instituted for the Relief of Poor Widows with Small Children)		
<b>Add</b>	670		The Society for the Relief of Women and Children, 1797-1997, c2000: #b t.p. (Society for the Relief of Poor Widows with Small Children) p. 1 (est. in 1799 in New York City by Mrs. Isabella Graham) p. 3 ("in 1951 ... changed its name to the Society for the Relief of Women and Children and became a foundation. ... Since 1982 ... the Society has concentrated on assisting individuals rather than institutions")		

**ACR2 24.1C;  
ACR2  
& LCRI 26.3C**

## See Also References : 675 Justification

010		no 98078593			
040		ICRL #b eng #c ICRL #d DLC			
110	2	Acharya N.G. Ranga Agricultural University			
410	2	Acharya NG Ranga Agricultural University			
410	2	ANGRAU			
<b>510</b>	<b>2</b>	<b>Andhra Pradesh Agricultural University #w a</b>			
670		The Journal of research ANGRAU, Jan./June 1996: #b t.p. (Acharya N.G. Ranga Agricultural University)			
670		Small ruminant production and post-production systems, 1997: #b (Acharya NG Ranga Agricultural University)			
675		The Journal of research APAU, Oct. 1978-July 1980, issued in Dec. 1983: t.p. (Andhra Pradesh Agricultural University)			

**LCRI 26.3B-C**

## See Also References : 675 Justification

010		n 82028860	
040		DLC #b eng #c DLC #d ICRL	<b>LCRI 26.3B-C</b>
110	2	Andhra Pradesh Agricultural University	
410	2	APAU	
410	1	Hyderabad (India). #b Andhra Pradesh Agricultural University	
410	1	Andhra Pradesh (India). #b Andhra Pradesh Agricultural University	
410	1	Andhra Pradesh (India). #b Agricultural University	
510	2	Acharya N.G. Ranga Agricultural University #w b	
670		The Journal of research APAU, Oct. 1978-July 1980, issued in Dec. 1983: #b t.p. (Andhra Pradesh Agricultural University)	
670		All India Seminar on Agr. Libr. & Info. Services (1980-1981 : Hyderabad, India). All India Seminar ... 1981 (a.e.) #b t.p. (Andhra Pradesh Agricultural University, Hyderabad)	
675		The Journal of research ANGRAU, Jan./June 1996: t.p. (Acharya N.G. Ranga Agricultural University)	

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## See Also Refs : Conferences

**LCRI 26.3B-C**

- Earlier/later relationship for conferences based on change of name

111	2	International Workshop on Advanced Mathematical Tools in Metrology	
411	2	Workshop on Advanced Mathematical Tools in Metrology, International	
511	2	Workshop on Advanced Mathematical and Computational Tools in Metrology #w b	
670		Advanced mathematical tools in metrology III, 1997: #b CIP fwd. (Third International Workshop on Advanced Mathematical Tools in Metrology, held in Berlin, Ger., Sept. 1996)	
675		Advanced mathematical and computational tools in metrology IV, 2000: CIP fwd. (Fourth Workshop on Advanced Mathematical and Computational Tools in Metrology, held in Oxford, UK, in April 1999)	

## See Also Refs : Conferences

- Change in subject words as well as dropping International are sufficient to justify 5XX

LCRI 26.3B-C

111	2	Workshop on Advanced Mathematical and Computational Tools in Metrology
511	2	International Workshop on Advanced Mathematical Tools in Metrology #w a
670		Advanced mathematical and computational tools in metrology IV, 2000: #b CIP fwd. (Fourth Workshop on Advanced Mathematical and Computational Tools in Metrology, held in Oxford, UK, in April 1999)
675		Advanced mathematical tools in metrology III, 1997: CIP fwd. (Third International Workshop on Advanced Mathematical Tools in Metrology, held in Berlin, Ger., Sept. 1996)

## See Also Refs : Conferences

- Earlier/later relationship is an *option* for initialism-named conferences

LCRI 26.3B-C

8	CARS 2000 #d (2000 : #c San Francisco, Calif.) [111]
9	CARS 2001 #d (2001 : #c Berlin, Germany) [111]
10	CARS 2002 #d (2002 : #c Paris, France) [111]
11	CARS 2004 #d (2004 : #c Chicago, Ill.) [111]
12	CARS '99 #d (1999 : #c Paris, France) [111]

## See Also Refs : Parent Body Name Change

Applies to subordinate headings only:

- Did the parent body undergo a name change?
- Did the subordinate body keep the same one?
- Then the NAR's for the subordinate body must have the same earlier/later relationship as the parent.

## See Also Refs : Parent Body Name Change

110	2	National Library of Canada. #b Standards and Support
410	2	National Library of Canada. #b Acquisitions and Bibliographic Services Branch. #b Standards and Support
410	2	National Library of Canada. #b Normes et soutien
510	2	Canadian MARC Office #w a
510	2	Library and Archives Canada. #b Standards and Support #w b
670		MARC 21 format for bibliographic data, c1999: #b CIP t.p. (Standards and Support, National Library of Canada)
670		Info. from NLC, April 28, 1999 #b (hdg.: National Library of Canada. Standards and Support; National Library of Canada, Acquisitions and Bibliographic Services Branch, Standards and Support; absorbed Jan. 1997 the former Canadian MARC Office)
670		Format MARC 21 pour les données bibliographiques, 1999: #b CIP t.p. (Normes et soutien, Bibliothèque nationale du Canada)
670		MARC 21 format for community information, Oct. 2003: #b t.p. (Standards and Support, National Library of Canada); Oct. 2004: t.p. (Standards and Support, Library and Archives Canada)

## See Also Refs : Parent Body Name Change

110	2	Library and Archives Canada. #b Standards and Support
410	2	Library and Archives Canada. #b Acquisitions and Bibliographic Services Branch. #b Standards and Support
410	2	Library and Archives Canada. #b Normes et soutien
510	2	National Library of Canada. #b Standards and Support #w a
670		Marc 21 specifications for record structure, character sets, and exchange media, 2004. (CIP)
670		MARC 21 format for community information, Oct. 2003: #b t.p. (Standards and Support, National Library of Canada); Oct. 2004: t.p. (Standards and Support, Library and Archives Canada)

- Standards and Support remained the same as LAC became the new parent
- Subordinate body heading had to change, too

## See Also Refs : Quick Quiz

- My source in hand tells me that the new name of the sponsor is Alliance Shoe Products, with no statement of change of name and enough similarity to the old form of name, Allied Shoes, Inc., to indicate that there might be a relationship.
- A quick web search brings up a page for the Alliance Shoe Products and a press release indicating that there was a change in ownership and the name change occurred in consequence.
- What 670 and/or 675 to a give on the modified NAR and what on the new NAR?

## See Also Refs : Merging Names

Available info: Body A, B, & C merge to become Body D

110 2 _ Alliance Products 510 2 _ Delights Shared, Inc. \$w b
---

**LCRI 26.3B-C**

110 2 _ Benevolence Co. 510 2 _ Delights Shared, Inc. \$w b
---

110 2 _ Delights Shared, Inc. 510 2 _ Alliance Products \$w a 510 2 _ Benevolence Co. \$w a 510 2 _ Compassion Care \$w a
--

110 2 _ Compassion Care 510 2 _ Delights Shared, Inc. \$w b
---

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## See Also Refs : Multiple Name Changes

110 2 _ Awareness Sec. Co. 510 2 _ Beware Sec. Co. \$w b
---

**LCRI 26.3B-C**

110 2 _ Beware Sec. Co. 510 2 _ Awareness Sec. Co. \$w a 510 2 _ Cry Warning Sec. Co. \$w b
---

Available info:  
Awareness Security Co. changes name to Beware SC in 1961; Beware changes to Cry Warning SC in 1970; Cry Warning changes to Dangerous SC in 1981

110 2 _ Cry Warning Sec. Co. 510 2 _ Beware Sec. Co. \$w a 510 2 _ Dangerous Sec. Co. \$w b
---

110 2 _ Dangerous Sec. Co. 510 2 _ Cry Warning Sec. Co. \$w a
--

66

## See Also Refs : Name Resumed

110 2 _ Assurance Alliance 510 2 _ Bright Co. \$w b 510 2 _ Confidence Corp.
--

**LCRI 26.3B-C**

110 2 _ Bright Co. 510 2 _ Assurance Alliance \$w a 510 2 _ Confidence Corp. \$w b
--

Available info: Assurance Alliance changes name to Bright Co. in 1940; Bright changes to Confidence Corp. in 1949; Confidence changes back to Assurance Alliance in 1969

110 2 _ Confidence Corp. 510 2 _ Bright Co. \$w a 510 2 _ Assurance Alliance
--

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## See Also Refs : Quick Quiz

- The Texas Dept. of Ranching was established in 1875. In 1905 it was merged into the already existing Dept. of Animal Husbandry. Then in 1945 the Dept. of Animal Husbandry and the Dept. of Agronomy merged to make the Dept. of Agriculture.
- How many NAR's?
- What are the headings?
- What are the relationships?

## See Also Refs : Relationship Unclear

If earlier/later situation is not clear :

- 2 NARs in database LCRI 26.3B-C
- Make 5XX linking references
- **DO NOT** include subfield \$w in these 5XX references

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## See Also Refs : Relationship Unclear

Bodies which are related, but  
type of relationship is unclear

LCRI 26.3B-C

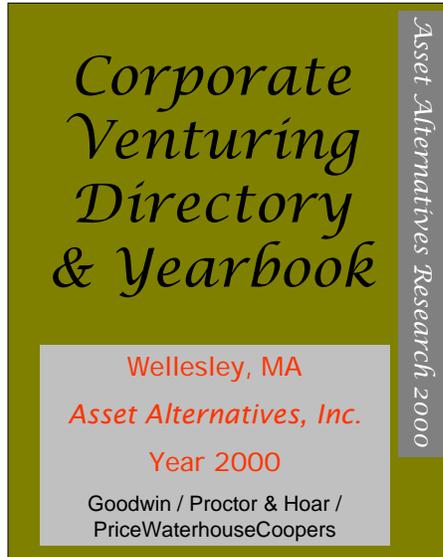
NAR 110 2 _ Arable Land Co. 510 2 _ Bountiful Farms <i>No \$w subfield</i>	NAR 110 2 _ Bountiful Farms 510 2 _ Arable Land Co. <i>No \$w subfield</i>
---	---

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## References : Exercise (1)

Yearbook title page:

110 2 \_ Asset Alternatives  
Inc.

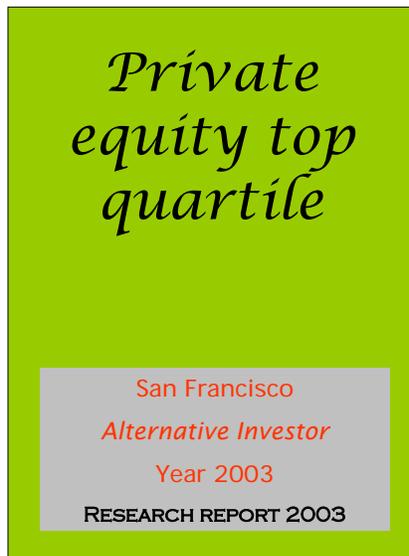


## References : Exercise (2)

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010		no 00090251			
040		TNJ #b eng #c TNJ #d CLU			
110	2	Asset Alternatives Inc.			
410	2	Asset Alternatives (Firm)			
670		The corporate venturing directory & yearbook, 2000 ed.: #b t.p. (Asset Alternatives Inc.; Asset Alternatives)			

## References : Exercise (3)

- New item with a different name comes across your desk with a new name
- Do you do some quick research?



## References : Exercise (4)

WICKS BUSINESS INFO. ACQUIRES ASSET ALTERNATIVES, INC.  
 Publication: Business Publisher  
 Date: Saturday, September 16 2000  
 Wicks Business Information (Fairfield, CT) has acquired Asset Alternatives, Inc. (Wellesley, MA), a supplier of information for venture capital, LBO and other [alternative investment](#) professionals. No terms were given.  
 Asset Alternatives produces five newsletters, including flagship

The Private Equity Analyst, a letter that follows the venture capital and private equity markets, Latin American Private Equity Analyst, Venture Capital and Information Technology, Venture Capital and Health Care and its newest letter, The Corporate venturing Report. The company also produces four related research reports, four directories and three conferences.  
 Wicks president/ceo Doug Manoni noted that the acquired assets are "an outstanding group of market-leading information products serving an expanding market with an increasing demand for

Research shows that Asset Alternatives has been bought and merged its name into a larger entity

## References : Exercise (5)

110	2	Asset Alternatives Inc.
410	2	Asset Alternatives (Firm)
510	2	Alternative Investor (Firm) #w b
670		The corporate venturing directory & yearbook, 2000 ed.: #b t.p. (Asset Alternatives Inc.; Asset Alternatives)
670		Asset Alternatives WWW home page, Feb. 14, 2003 (In September 2002, VentureOne and Asset Alternatives merged to create Alternative Investor)
675		Private equity top quartile: t.p. (Alternative Investor)

## References : Exercise (6)

110	2	Alternative Investor (Firm)
510	2	Asset Alternatives Inc. #w a
670		Private equity top quartile, 2003: #b t.p. (Alternative Investor)
670		Asset Alternatives WWW home page, Feb. 14, 2003 (In September 2002, VentureOne and Asset Alternatives merged to create Alternative Investor)

## References : Exercise (7)

- Next year's version shows a consistent form on the t.p. and a variant form on cover p. 4. What do you need?



**Market Insight**

*"Be greedy when others are fearful, and be fearful when others are greedy" – Warren Buffett.*

I wonder what he's thinking right now? Do you think he's considering being fearful or greedy? I think the answer is obvious.

Arguably the greatest investor in history would probably be doing some "shopping". I know he's still buying up certain bank shares (they are on our buy list too), but he's probably buying all sorts of stocks at the silly prices that the market has provided right now.

But what has made Warren so successful particularly in light of what's going on now? The answers are simple:

He invests at times when others are selling – when everybody else is running for the doors, he's running the other way. He buys low.

*Continued on page eight*

**Alternative Investments**  
Year 2004

## References : Exercise (8)

110	2	Alternative Investor (Firm)
410	2	Alternative Investments (Firm)
510	2	Asset Alternatives Inc. #w a
670		Private equity top quartile, 2003: #b t.p. (Alternative Investor)
670		Private equity top quartile, 2004: #b t.p. (Alternative Investor) cover p. 4 (Alternative Investments)
670		Asset Alternatives WWW home page, Feb. 14, 2003 (In September 2002, VentureOne and Asset Alternatives merged to create Alternative Investor)

## References : Exercise (9)

- AltAssets, a very similar name,
- the service is the same,
- but are they the same company?

NO CHANGE



## Policy Changes

AACR2-compatible headings (August 2007)

## AACR2-Compatible Headings

Headings used in records (bib. and/or auth.) prior to AACR2

- May continue to be used, but no new ones created as of August 2007
- May be revised to AACR2 form, if desired

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## AACR2-Compatible Headings

- **Must** be revised to full AACR2 form:
  - if changing the heading or a reference
  - if adding a new reference
  - if creating a new heading that would use an AACR2-compatible heading (e.g. as a parent body in the heading or in a cross-reference)
- Revise any additional headings that also use the compatible heading

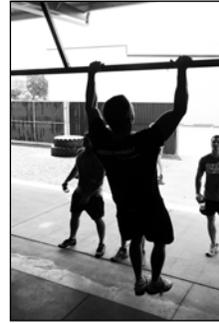
LCRI 24.1

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## Corporate Bodies Exercises

Create the appropriate heading and Xrefs,  
based on the information in the 670



1

### Exercise 1

**NOTE: Item issued by the body**

**040 \_\_ MARC \$b eng \$c MARC**

**110 2 \_**

**410 2 \_**

**670 \_\_ Guide to the infant development program, 1984: \$b  
t.p. (Johnson & Johnson)**

**Exercise 2**

**NOTE: Item issued by the body**

**040 \_\_ \_ MARC \$b eng \$c MARC**

**110 2 \_**

**410 2 \_**

**670 \_\_ \_ The many-universes interpretation of quantum mechanics, 1970: \$b cover (Institute of Field Physics, Department of Physics, University of North Carolina at Chapel Hill)**

**Exercise 3**

**NOTE: Item issued by the body**

**040 \_\_ \_ MARC \$b eng \$c MARC**

**111 2 \_**

**411 2 \_**

**670 \_\_ \_ Second International Symposium on Physics and ... 1989: \$b CIP t.p. (International Symposium on Physics and Applications of Amorphous Semiconductors) pref. (Second International Workshop on Physics and Applications of Amorphous Semiconductors, held in Sept. 1988 at the Institute for Scientific Interchange)**

### Exercise 4

**NOTE: Item issued by the body;**

Authorized form of name: American Production and Inventory Control Society

**040 \_\_** MARC \$b eng \$c MARC

**110 2** \_

**410 2** \_

**670 \_\_** Master planning reprints, 1988: \$b cover (Curricula and Certification Council; APICS) t.p. (American Production and Inventory Control Society) p. 103 (APICS Curriculum and Certification Council)

### Exercise 5

**NOTE: Item issued by the body**

**040 \_\_** MARC \$b eng \$c MARC

**110 2** \_

**410 1** \_

**410 2** \_

**670 \_\_** Register of architects entitled to practice in the Federal Republic of Nigeria, 1997 ed.: \$b t.p. (Architects Registration Council of Nigeria (ARCON); federal govt. logo at top of page) p. i, etc. (founded per govt. decree no. 10 of 1969; rules and orders of the council were approved by the Federal Ministry of Works & Housing on 1st June 1972)

### Exercise 6

**NOTE: Item issued by the body**

040 \_\_ MARC \$b eng \$c MARC

110 2 \_

410 2 \_

670 \_\_ Update (United Nations Office on Drugs and Crime), Dec. 2002: \$b cover p. 2 (ODC; United Nations Office for Drug Control and Crime Prevention was renamed United Nations Office on Drugs and Crime effective 1 October 2002)

670 \_\_ Colombia--de narcotícis, 2004: #b colophon (UNODC; United Nations Office on Drugs and Crime) p. 5 (Oficina de las Naciones Unidas contra la Droga y el Delito) jkt. (UNITED NATIONS // Office on Drugs and Crime; based in Vienna, Austria; multiple field and liaison offices)

### Exercise 7

**NOTE: Item issued by the body**

Authorized form of name in 1977: Great Britain. \$b Scottish Office

040 \_\_ MARC \$b eng \$c MARC

110 1 \_

410 1 \_

670 \_\_ Football crowd ... 1977: \$b t.p. (Working Group on Football Crowd Behaviour) p. iii (Working Group appointed by the Secretary of State for Scotland)

**Exercise 8**

**NOTE: Item issued by the body**

**040 \_\_** MARC \$b eng \$c MARC

**110 2** \_

**410 2** \_

**670 \_\_** Va. Univ. cat. 1943/44 text \$b (under Dept. of Law;  
School of Law est. 1826; referred to as Law School)

**670 \_\_** Ritchie, J. The first hundred ... 1978: \$b pref. (betw.  
1866 and 1869 name chgd. from School of Law to Dept.  
of Law; in 1952 name chgd. back to School of Law)

**Exercise 9**

**NOTE: Item issued by the body**

**040 \_\_** MARC \$b eng \$c MARC

**110 2** \_

**410 2** \_

**670 \_\_** Va. Univ. cat. 1943/44 text \$b (under Dept. of Law;  
School of Law est. 1826; referred to as Law School)

**670 \_\_** Ritchie, J. The first hundred ... 1978: \$b pref. (betw.  
1866 and 1869 name chgd. from School of Law to Dept.  
of Law; in 1952 name chgd. back to School of Law)

### Exercise 10

**NOTE: Item not issued by the body**

**040 \_\_ MARC \$b eng \$c MARC**

**110 2 \_**

**410 2 \_**

**670 \_\_ McCann, J. How I made my business bloom, 1998: \$b CIP galley (1-800-FLOWERS; New York based flower retailer; owner/CEO, Jim McCann) pub. info. (150 retail stores; also offers flowers via the Internet and an internat'l 800 phone number)**

### Exercise 11

**NOTE: Item issued by the body; Porto, Portugal is authorized form**

**040 \_\_ MARC \$b eng \$c MARC**

**111 2 \_**

**411 2 \_**

**670 \_\_ Gravity, geoid and space missions, c2005: \$b t.p. (GGSM 2004, IAG International Symposium on Gravity, Geoid, and Space Missions; Porto, Portugal, August 30-September 3, 2004) Pref. (IAG International Symposium 2004 (GGSM2004)) p. 4 of cover (International Symposium on Gravity, Geoid, and Space Missions (GGSM2004))**

**Exercise 12****NOTE: Item issued by the body**

Authorized form of name: Goddard Space Flight Center

**040 \_\_** MARC \$b eng \$c MARC**110 2** \_**410 2** \_**670 \_\_** Straus, D.M. Conservation laws of wave action ... 1983:  
\$b t.p. (Laboratory for Atmospheric Sciences, Goddard  
Space Flight Center, Greenbelt, MD)**Exercise 12b****NOTE: Work Exercise 12b in conjunction with Exercise 13****040 \_\_** MARC \$b eng \$c MARC**110 2** \_ Laboratory for Atmospheric Sciences (Goddard Space  
Flight Center)**410 2** \_ Goddard Space Flight Center. \$b Laboratory for  
Atmosphere Sciences**670 \_\_** Straus, D.M. Conservation laws of wave action ... 1983:  
\$b t.p. (Laboratory for Atmospheric Sciences, Goddard  
Space Flight Center, Greenbelt, MD)**670 \_\_** Phone call to Lab., 3/26/93 \$b (after 1984 reorg.,  
Laboratory for Atmospheric Sciences combined with  
**NEW** Laboratory for Planetary Atmospheres [no publs. in LC  
database], became Laboratory for Atmospheres)

**Exercise 13****NOTE: Item issued by the body; Work in conjunction with Exercise 12b****040 \_\_ MARC \$b eng \$c MARC****110 2 \_****410 2 \_****670 \_\_ Gasiewski, A.J. Final status report for grant NAG 5-1332 ... [MI] 1991: \$b t.p. (Laboratory for Atmospheres; NASA Goddard Space Flight Center, Greenbelt, MD)****670 \_\_ Phone call to Lab., 3/26/93 \$b (after 1984 reorg., Laboratory for Atmospheric Sciences combined with Laboratory for Planetary Atmospheres [no publs. in LC database], became Laboratory for Atmospheres)****Exercise 14****NOTE: Item issued by the body****040 \_\_ MARC \$b eng \$c MARC****110 2 \_****410 2 \_****670 \_\_ Bullring, 2003: #b jkt. (Bullring, Birmingham; Bull Ring) p. 21 (the Bull Ring Shopping Centre) p. 31 (Bull Ring Centre)****670 \_\_ Virtual Brum WWW Site, 16 Dec. 2004: #b Bullring page (Bullring Shopping Centre; from its beginnings as a market place in the 1800s to the innovative shopping destination of the 1960's, the Bull Ring has seen many changes)**

**Exercise 15****NOTE: Item issued by the body****040 \_\_ \_ MARC \$b eng \$c MARC****110 2 \_****410 2 \_****670 \_\_ \_ Lahaina-Kaanapali & Pacific Rail Road, Maui, Hawaii [VR], c2005: \$b program screens (Lahaina-Kaanapali & Pacific Rail Road, Maui, Hawaii)****670 \_\_ \_ Sugar Cane Train website, June 5, 2006 \$b (Lahaina Kaanapali and Pacific Railroad; Lahaina Kaanapali Railroad; created in 1969; LK & PRR)****Exercise 16 EXTRA****NOTE: Item issued by the body****040 \_\_ \_ MARC \$b eng \$c MARC****110 1 \_****410 2 \_****670 \_\_ \_ The red, white & black, Spring 2004: \$b t.p. (Consulate General for the Republic of Trinidad & Tobago, New York)**