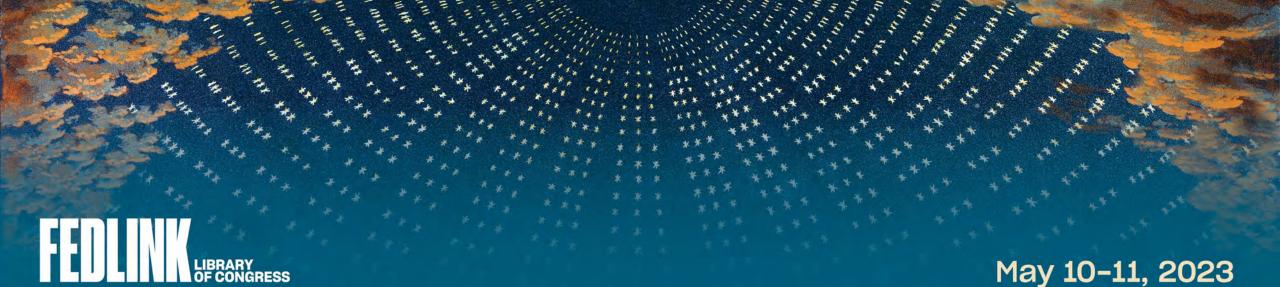
### 2023 SPRING EXPO

Federal Libraries: Our Nation's Knowledge Network





### **Gregory Abraham**

Acting Executive Director, FEDLINK

2023 SPRING EXPO





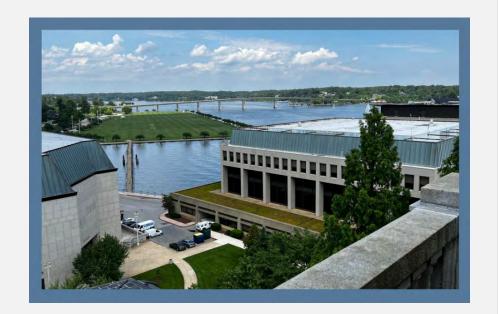


### 2022 LARGE FEDERAL LIBRARY OR INFORMATION CENTER

### **Nimitz Library**

United States Naval Academy, Annapolis, Maryland







### 2023 SPRING EXPO

### Seema Rampersad

Business & IP Service Manager, The British Library SLA President 2023

## The Power of Connecting Information Professionals





# LIBRARY

## LOC FEDLINK Spring Expo – May 2023 Washington/Virtual

Seema Rampersad

seema.rampersad@bl.uk

The British Library – Business & IP Centre Service Manager SLA President Elect 2022-24

## LIBRARY HSILIYA

## Power of Connecting Information Professionals

by Seema Rampersad

## Agenda

The International Network of Library and Information Professionals

Collaboration and Learning from Each Other

Cutting Edge Technology and Information Services

Diversity Equity and Inclusion (DEI)

Social and Economic Empowerment

Global and Local Community Leadership

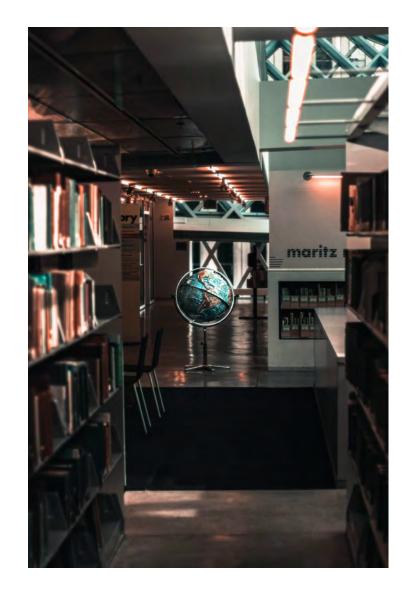






## The Power of International Networks

## LIBRARY HSILINA





6

## LIBRARY HSILIWS

## The International Network of Library and Information Professionals





## LIBRARY VANABILISH









## Advocacy for Libraries & Information Professionals





## Collaboration and Learning from Each Other | Collaboration and Learning from Each Other | Collaboration | Col

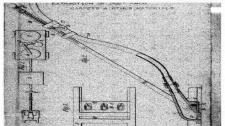
























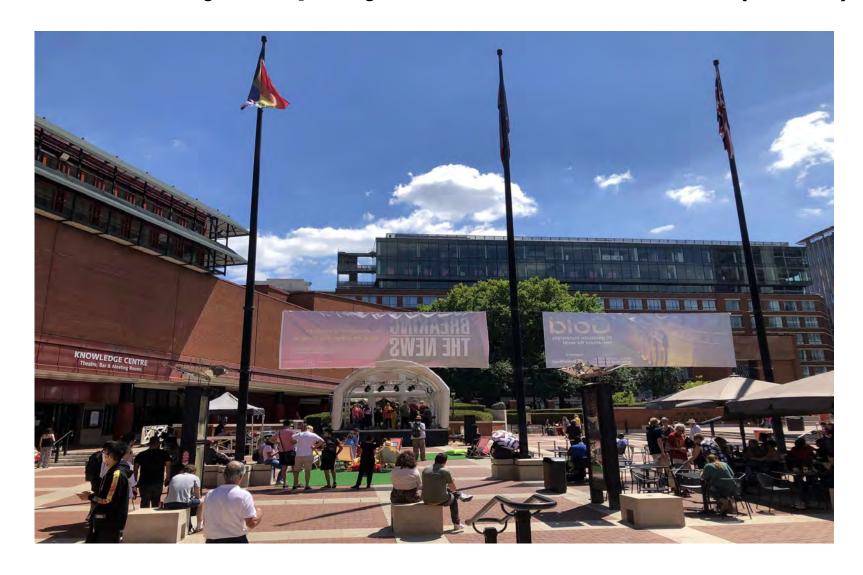


## LIBRARY HSILIYA

## Global, National and Local Communities

## LIBRARY YANABIL

## Diversity Equity and Inclusion (DEI)



## Social, Civic and Community Engagement







### Global and Local Community Leadership

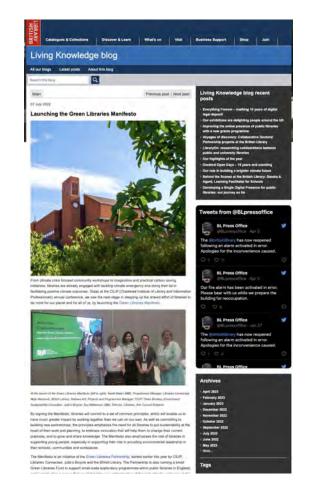






## Green Manifesto and Sustainability





LIBRARY

## LIBRARY HSILIWA

## Creativity, Economic and Entrepreneurial Empowerment

### **Business & IP Centre**



#### **Democratising Entrepreneurship**

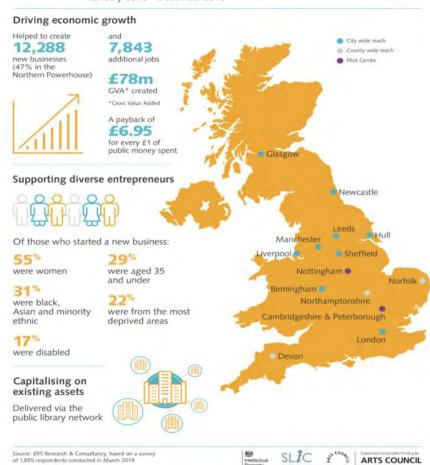
Libraries as engines of economic growth and how Business & IP Centres have created over 12,000 new businesses between January 2016 - December 2018. Click here for the full report, compiled by ERS (PDF).

Business & IP Centre Network

#### Democratising entrepreneurship: libraries as engines of economic growth

LIBRARY HSILINB

A three-year economic impact analysis, January 2016 – December 2018



7

### The British Library Business & IP Centre

http://www.bl.uk/business-and-ip-centre





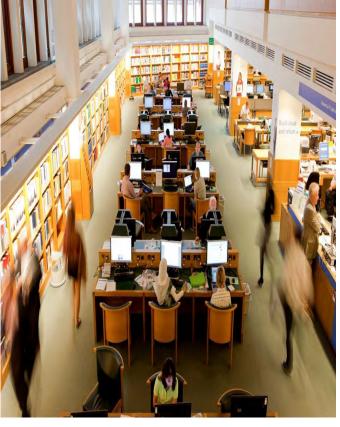


Helping you to make informed decisions about the development of your business

### Business & IP Centre - Services







#### Resources to help start, run and grow your business



#### Starting your business

Practical advice to help get your business off the ground, from business plans to market research



#### Protecting your ideas

Make sure you understand the basics of intellectual property and how to protect your product, website and brand.



#### Growing your business

Want to go international or expand your product range? Get top tips for taking your business to the next level.



#### Databases and publications

Over £5m worth of current market reports from top publishers Mintel, Frost & Sullivan, Passport and more.



#### Free industry and IP guides

Up-to-date quality information on intellectual property and for researching key industries, handpicked by our experts.



#### Our research service

Pay our experts to do research for you.



#### **Our Corporate Partners**

Our corporate partners help us to support business owners like you from start up to scale up



#### Articles

Read our articles for top tips and advice on starting and growing your business and protecting your intellectual property



#### Information clinics

Our staff provide free hour-long advice sessions to talk through your ideas in confidence, helping you to develop your business ideas and business plan



#### **Erasmus for Young Entrepreneurs**

The EU exchange programme for new and budding entrepreneurs

- At the British Library to support Businesses & Entrepreneurs
- Reference work in the Reading Rooms & Virtually
- Webinars & Workshops on Intellectual Property & Business
- Business Advice Clinics, Paid Research Service & Project Work
- National and International Collaboration
- Industry with Culture and Creativity, Curatorial Roles
- Anti-Racism Project 2021 and Hybrid Working 2022
- Collection and Cultural Richness of the British Library e.g. India Office Collection, Asian and African Collection







## Programmes: Innovating for Growth

**Business &** IP Centre Innovating for Growth: London Scale-ups Receive £10,000 worth of business advice If you are an exciting and ambitious start-up looking to scale up, we will provide you with three-months of free tailored support to turn your growth idea into reality. Covering everything from intellectual property to reaching new markets and much more, our dedicated Relationship Managers will be on hand to guide you through every step. to achieve your growth potential. Apply by Monday 25 April Find out more and apply www.bl.uk/business-and-ip-centre/innovating-for-growth

The programme is fully-funded by the European Regional

Development Fund and the British Library.



### Innovating for Growth: Case Studies

## IBRARY HSILIN

### Case Studies



"The Innovating for Growth
Programme helped CompliMed to
realise our potential and grow in
line with our values and beliefs." Dr
Rina Newton, Managing Director



"The I4G programme helped me to scale the business and turn it from a kitchen table start-up to a global business." Jennifer Lam CEO & Co-Founder



"The British Library Innovating for Growth programme helped us to reflect on our progress and scrutinise every aspect of our business whilst supporting both personal and professional growth. The one-on-one mentorship was particularly beneficial in planning for future growth with a fresh perspective and innovative approach." Abi Purser, Founder

### Innovating for our Customers



#### Innovating for growth businesses

Since 2012 we have supported more than 540 ambitious London-based innovators, entrepreneurs and disruptors reach the next level through innovating for Growth. Many of the scale-ups we've supported are now household names. They are also part of our inclusive community, the Growth Club. If you are thinking about applying for the programme, you will also become a member automatically on completion. It's a unique chance to network with business people who have been where you are - and who are really going places. You can see just some of the businesses we've helped raise their game below.























space III

































# LIBRARY

### Knowledge is powerful

I guess it's just knowledge. With knowledge comes sort of the power to fix hopefully the things that we can fix. And some of them just you can't. I mean, it is what it is, but I think it's just being able to—so to disseminate that information to all the staff, not just me. Because I'm a true believer that whatever information I know, the rest of the staff need to know it too. And I think if they know that here are some of the challenges, or here's how things are working, then it helps sort of understand and help us help customers in a better or more productive way.

Source: MIT

https://globalmedia.mit.edu/2019/10/09/networks-knowledge-and-power-in-u-s-public-libraries/

### Living Knowledge Network

## Living Knowledge Network Home Partner libraries What's On Network power Opportunity for partnerships

#### Partner libraries



## The British Library forms nationwide network of libraries to share knowledge, collections and creativity



- \* Living Knowledge Network of 21 major libraries meets for the first time at the British Library
- \* National Library of Wales and National Library of Scotland also founder members

The British Library has launched the Living Knowledge Network, a nationwide partnership between the Library and 21 major libraries in cities and towns across the UK. The Network will combine local expertise and national organising power to share knowledge, resources and activities.

Funded by Arts Council England and the British Library for a two-year pilot period, the Living Knowledge Network aims to:

- Enable knowledge exchange strengthening libraries' collective ability to deliver worldclass library services to diverse communities;
- Develop joint offerings for library users collaborating on programmes, activities and shared content;
- Form a powerful partnership working together on funding applications, evidence gathering and to share programmes of activity with a combined audience of 13 million.





The Living Knowledge Network comprises over 30 public library services across the UK, primarily based in major cities and towns.

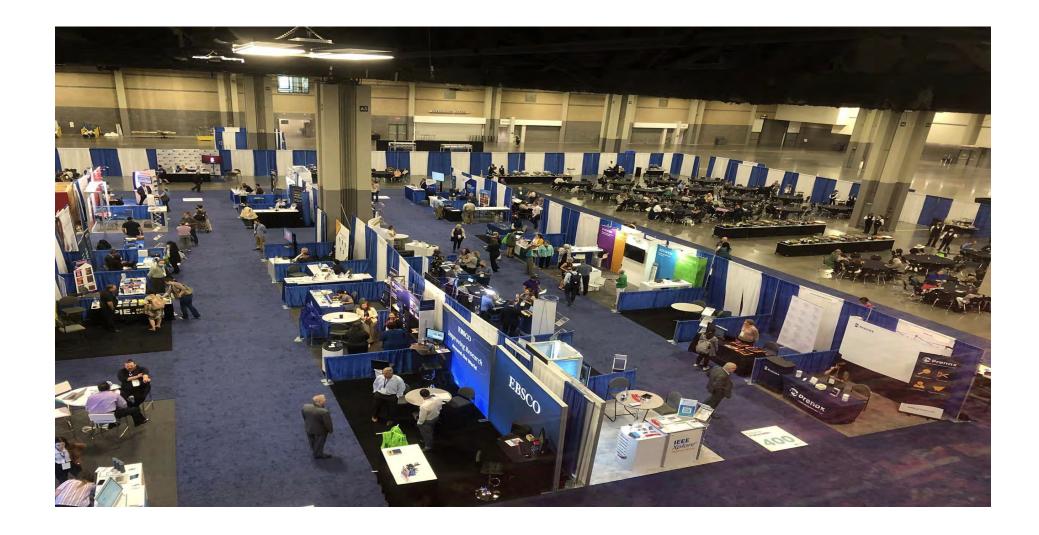
Many of the partners within the network are also home to <u>British Library Business & IP Centres</u>

# LIBRARY

- Leveraging the Power of Technology
- Digital Literacy and Intelligence

# LIBRARY

## Cutting Edge Technology and Services





## LIBRARY HSILING

#### First World War Centenary, 2014-18

You are here: Topics and Themes / First World War Centenary, 2014-18

This collection includes a huge variety of websites related to the First World War (1914-1918), particularly the var memorialisation and critical ref...

Read more

Search within "First World War Centenary, 2014-18"

Heritage Lottery Fund

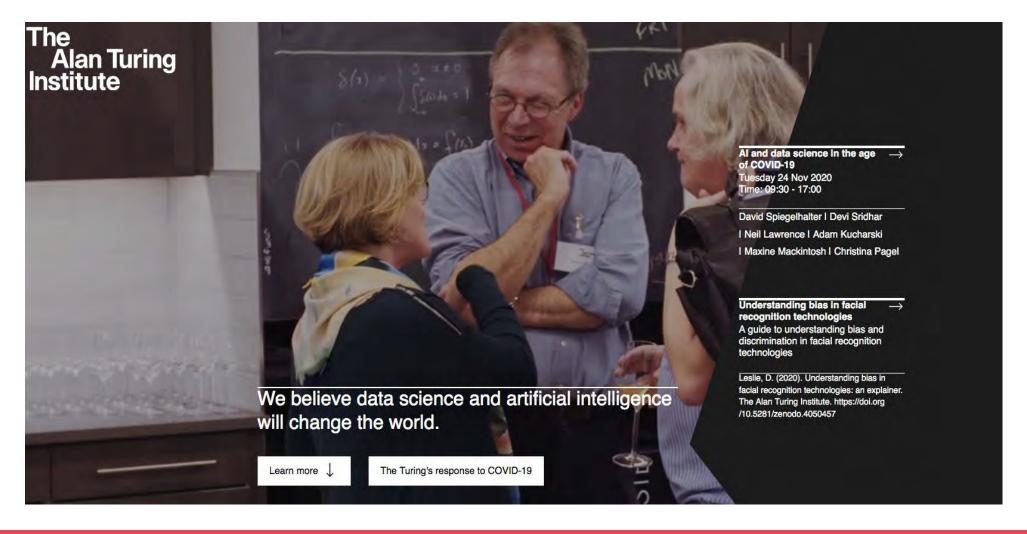
This is a subsection of the First World War Centenary, 20...

934 sites in collection

#### 1915 then and now

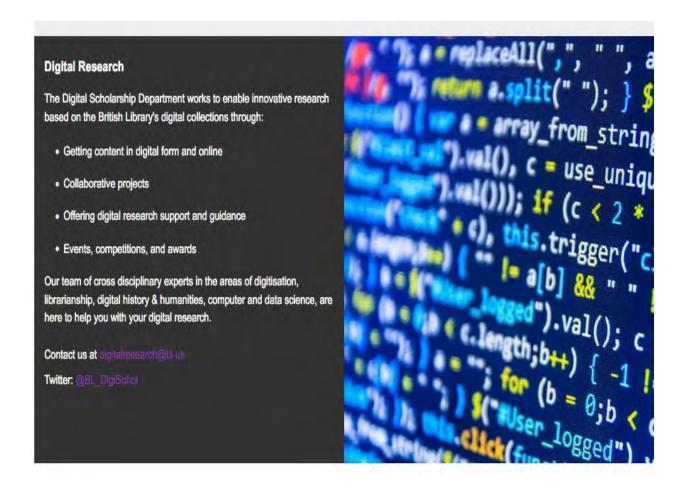
## Alan Turing Institute in The British Library

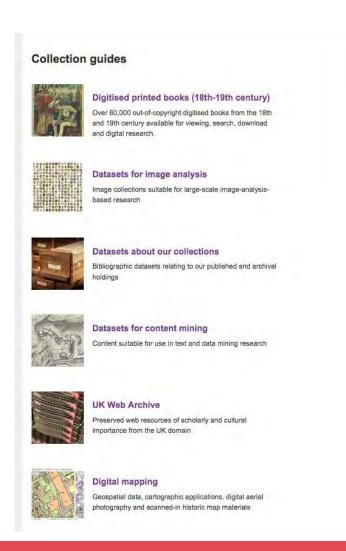


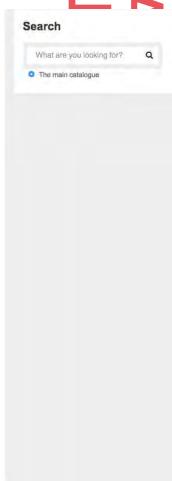


### Special British Library Digital Initiatives









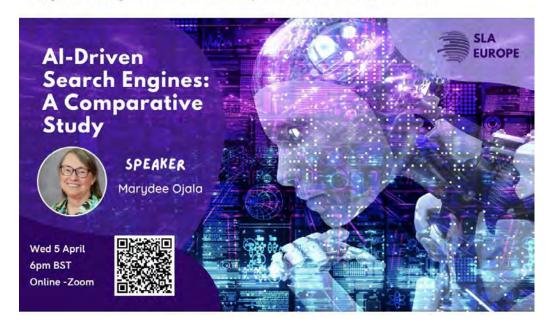
SLA Europe webinar - Al-Driven Search Engines: A Comparative Study 5th April 6pm - BST.

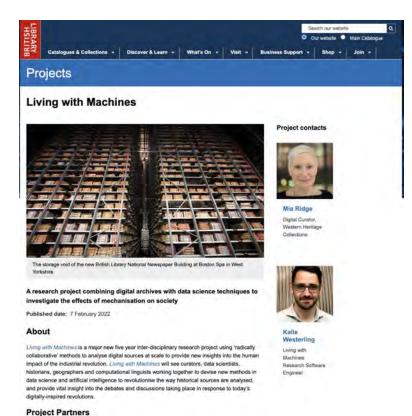
...

SLA Europe is delighted to welcome Marydee Ojala to share a preview of her talk to be given at this year's MLA | SLA 2023 Conference in Detroit.

#### About this webinar

Advances in Artificial Intelligence and Machine Learning have affected the search technologies that power search engines used for general as well as scholarly research. Google and Google Scholar remain a staple for free web sear... See more





Alan Turing Institute, the British Library, and the University of Cambridge, the University of East

In recognition of the significant changes currently underway in technology, notably in artificial

intelligence, the project will use the century following the first Industrial Revolution, and the changes brought about by the advance of technology across all aspects of society during c.1780-

Anglia, the University of Exeter, and Queen Mary University of London.

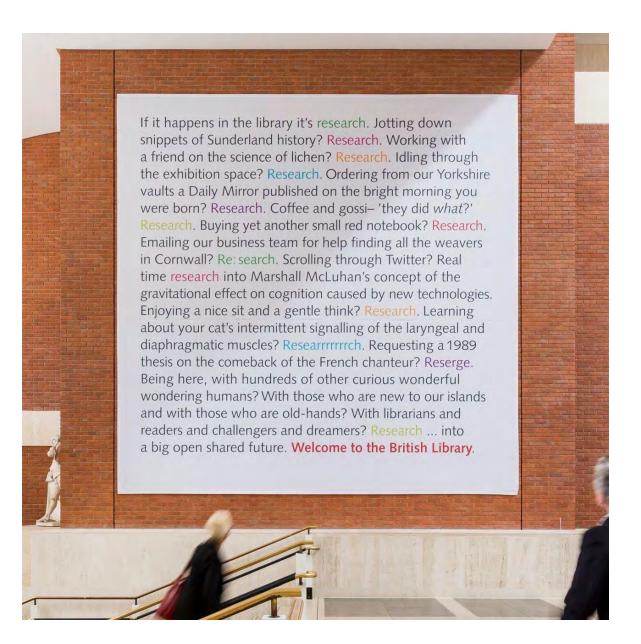
Aims of the project

1918 as its focus point

32

# LIBRARY HSILIYA

## Renaissance of Library and Information Professionals



# LIBRARY

bl.uk





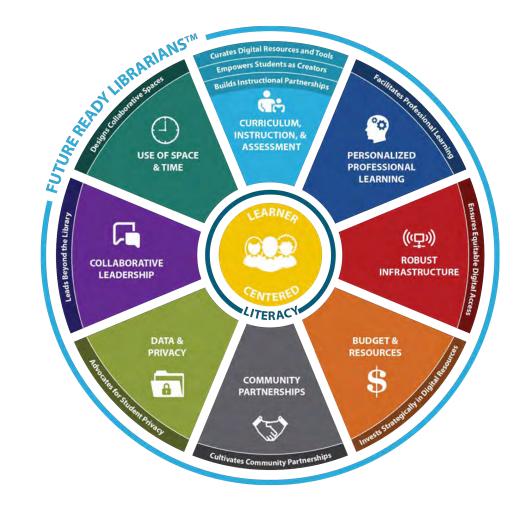
"I see the skills associated with being an information professional as very transferable. The need to be associated with a "library", even a virtual one, has gone".

#### Source:

 $\frac{https://uklibchat.wordpress.com/2017/03}{/24/feature-post-42-the-former-librarians-project/}$ 

bl.uk 35

# LIBRARY HSILIWA

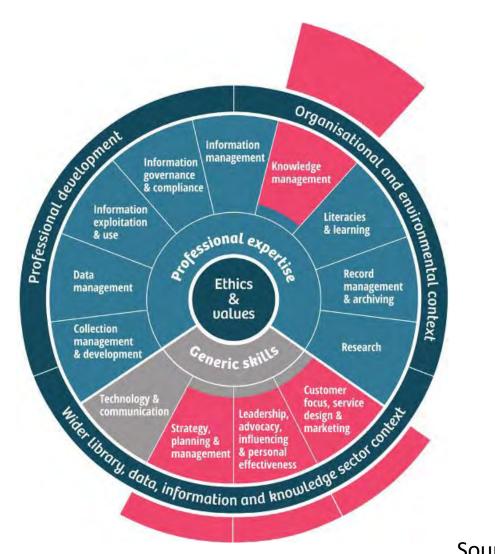


bl.uk

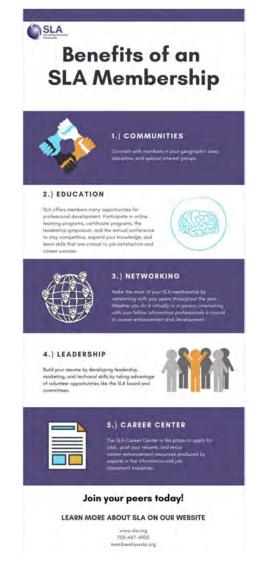


36

# LIBRARY







bl.uk 37

## SLA President-Elect: 2002-2022



- The library and information world has always relied on professional sharing, learning and networking with organisations and peers for content, access to expertise and learning
- In a hyperconnected world, we are in more prominent areas such as proving access to digital content, sharing insights, expertise and knowledge with our various patrons, communities and audiences
- There is a greater shift for equitable access and social justice to library and information especially in the pandemic and post-pandemic, with opportunities to collaborate and succeed on the road ahead



## Why join SLA?

### Learn

Serves an accessible pathway for learning, professional development, and leadership opportunities

## **Connect**

Leverage the power of the profession to build meaningful member value through contacts and networks

## **Advance**

Highlight the perspective and value of the profession, showcasing the skills and work of library and info pros

















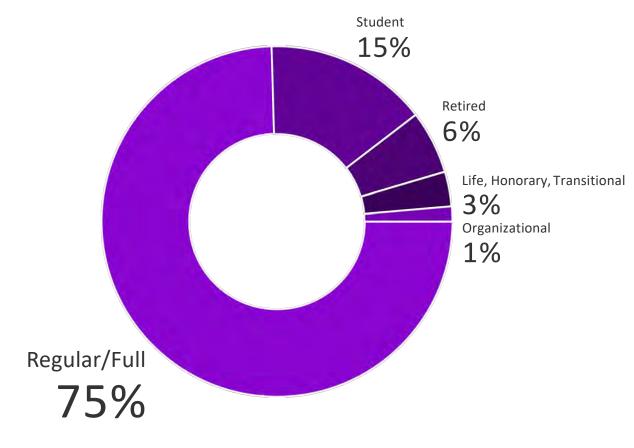




## **SLA Members**

## Membership By Dues Type





## **Specialized and Communities**



### Communities (80) – USP for Specialism

#### 12,969 community participants

Across all communities

\*\*Includes people with multiple subscriptions\*\*

#### **Largest Communities** (by members)

- · Business and Finance: 551
- Leadership and Management: 460
- Academic: 413
- Legal: 400
- Knowledge Management: 380
- Information Technology: 351
- Competitive Intelligence: 346
- · Washington, D.C.: 294

## **Geographic Diversity**

52+ countries

81 + SLA communities

3500+ members

The top four countries by membership size are: US, Canada, U.K, and India



## SLA Europe Career Stories @ The British Library







A) concept year bases

| A | Concept year bases | C

#### Belonging to SLA and the Road to SLA President Elect

- Indeed a small digital world local and global, Sustainable Development Goals SDGs
- Share this passion with other professionals, customers, community, family and friends
- Prolific and collaborate on social media and blog
- Known SLA since late 1990s & Member since 2004
- Volunteer since 2011 Digi Comms, Membership Chair, President SLA Europe, Task Force on DICE, PREP Council, Task Force on Re-opening Specialized Libraries, SLA President Elect 2022-2024
- Proactive with my Continuous Professional Development

Join us! Get involved!





## **Contact Information**

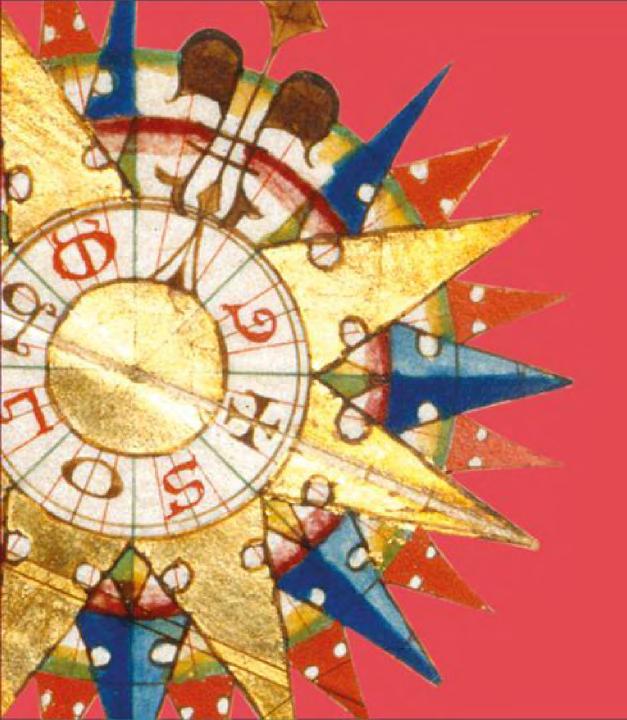
Seema Rampersad

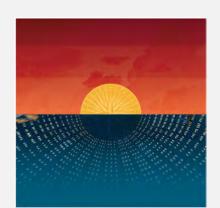
British Library – <u>seema.rampersad@bl.uk</u> <u>https://www.bl.uk/business-and-ip-centre</u>

SLA Europe – <u>seemarampersad@hotmail.com</u> <u>https://sla-europe.org/</u>

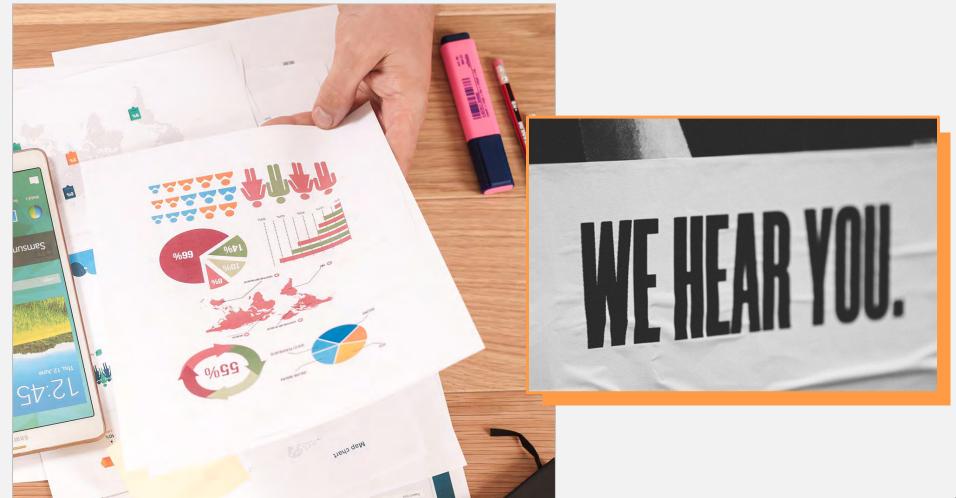


# Thank you





## **FEDLINK Annual Survey**



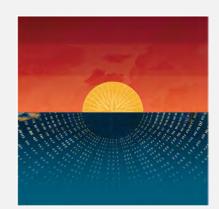




## FEDLINK Annual Survey Now Open! Closes May 22, 2023

## CANADA Federal Library Directory **Featuring Nearly** 1,400 Federal Libraries

Profiles federal libraries and information centers in the United States and abroad.

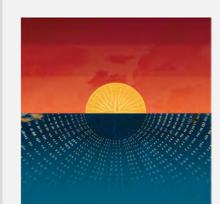


## **Break**





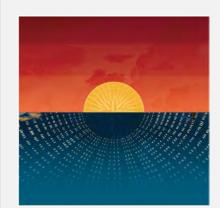




## **FEDLINK Marketplace Vendor Presentations**







## Lunch







Up next: Kathy Dempsey, Libraries Are Essential



## **Kathy Dempsey**

Founder, Libraries Are Essential

2023 SPRING EXPO

## From Annual Reports to Elevators: How To Prove Your Value to Stakeholders





# From Annual Reports to Elevators: How to Prove Your Value to Stakeholders

Presented by Kathy Dempsey

Libraries Are Essential

Presented for FEDLINK's Spring Expo May 10, 2023



## Hi, I'm Kathy Dempsey

CB



www.LibrariesAreEssential.com
\*\*for FEDLINK use only



### What We'll Cover Today

- 1) Explanation of the Process and Inspiration for Using It
  - 2) Precisely How to Articulate Your Value
    - 3) Helpful Links, Quotes, and Resources

## How to Create Effective Messages

03

Science of Marketing

n f l u e n c e

Art

of Language

www.LibrariesAreEssential.com
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## This process will teach you how to create any of these:

CB

- **Value Statement**
- Soundbite

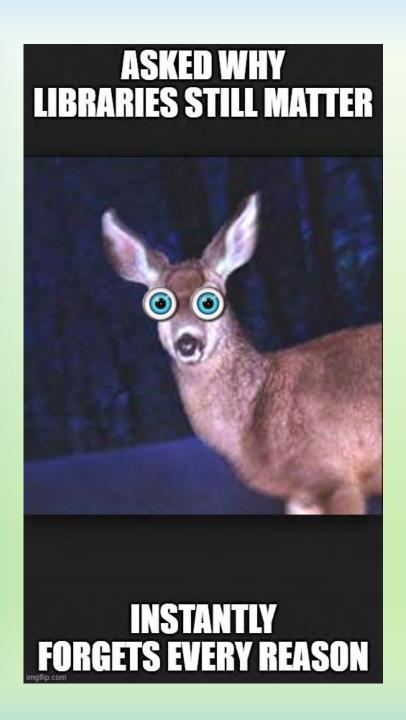


## That Terrible Question

CB

"Why do we still need the library when everything is online?"

When you hear that question, how do you feel?



Do you feel like this??

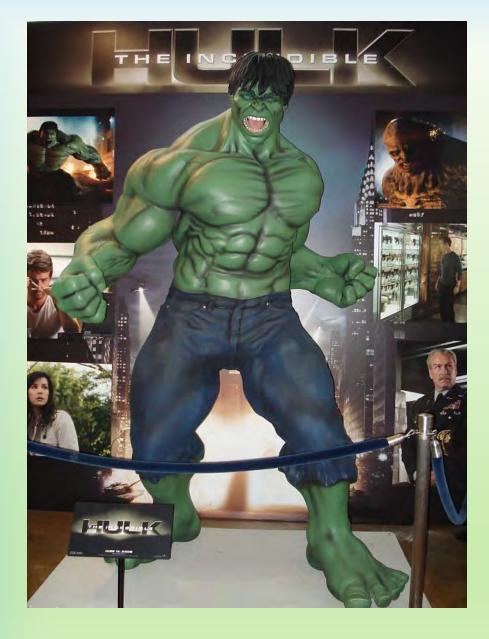
www.LibrariesAreEssential.com
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## That Terrible Question

03

"Why do we still need the library when everything is online?"

When I hear that question, here's how I feel:



## I feel like this!

## How Do You Respond?

03

**Q:** "Why do we still need the library when everything is online?"

**A:** Well, not everything is on Google! You need library databases!

**A:** Google is not a secure network.

**A:** Serious topics require serious search expertise.

www.LibrariesAreEssential.com
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## Write Your Starter Statement





Ponder this question:
"Why do we still need the library when everything is online?"

We're going to pause so you can write down your response. What would you (or do you) say?



## What We'll Cover Today

- 1) Explanation of the Process and Inspiration for Using It
  - 2) Precisely How to Articulate Your Value
    - 3) Helpful Links, Quotes, and Resources

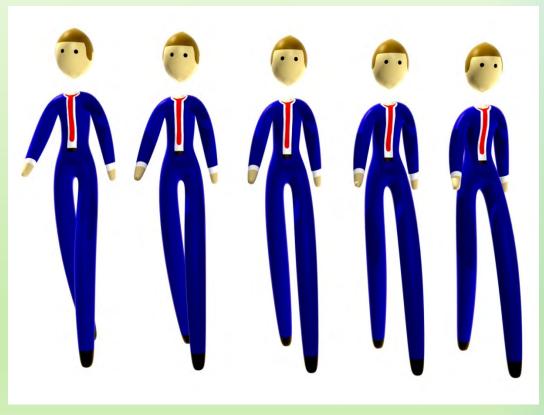
# 6 Rules for Articulating Your Value

- CB
- 1. Align the message with the target audience.
- 2. Use powerful words, without library lingo.
- **3.** Discuss what people *want to know*, not what you want to tell them.
- **4.** Focus on benefits, not products.
- **5.** Be articulate, brief, clear, decisive, & enthusiastic. (A, B, C, D, E)
- **6.** Prepare and practice so you can speak with confidence.

# 1. Align the message with the target audience.

Different people have different needs. Who are you talking with?

- **Report** Patron
- Stakeholder
- Gov't. official
- CEO / CFO
- □ Dept. head



www.LibrariesAreEssential.com
\*\*for FEDLINK use only

# 2. Use powerful words, without lingo!

03

Word and phrases that are commonplace to us don't make sense to others.

(http://escholarship.org/uc/item/3qq499w7 Library Terms That Users Understand, a portal of studies)

Use strong, active words and phrases such as:

- 😘 Enable, Analyze, Focus
- Economic development
- Improve, Strengthen
- **3** Digital literacy



# 3. Discuss what people want, not what you want to tell them.

03

- Rush vs Pull
- They'll be more receptive and interested in what you're saying.
- This is why True
  Marketing always
  begins with getting to
  know your audience.

(http://bit.ly/CycleTrueMarketing)



# 4. Focus on benefits, not products. (WIIFM?)

Consider the difference between these points:

"We've got LexisNexis." vs.

"We buy professional tools that business-people can use to study the market and be more successful."



By Chris & Karen Highland. CC. https://www.flickr.com/photos/frederick homesforsale/16241388115/

### 5. Remember A, B, C, D, E

03

Be Articulate Brief Clear Decisive Enthusiastic

- Use 3 or 4 sentences at most.
- Speak slowly enough to be clear.
- Use a confident but friendly tone.
- Then they'll want to know more.

# 6. Prepare and practice so you can speak with confidence.

#### For each audience:

- What do they seek that you can provide?
- What "language" do they speak?
- Rrepare your speech.
- Practice (with others) until it sounds natural.

"When I was young, we couldn't afford much. But, my library card was my key to the world."

~ John Goodman, actor

# Be Prepared So You Don't Have To Be Defensive





By Luis Miguel Bugallo Sánchez (Lmbuga) - http://commons.wikimedia.org/wiki/File:Gato\_BarraNa\_Galicia\_3.jpg and own work, CC BY-SA 3.0, <a href="https://commons.wikimedia.org/w/index.php?curid=19050429">https://commons.wikimedia.org/w/index.php?curid=19050429</a>

# Isn't It Time to Upgrade Our Language?

03

Valerie J. Gross, former President & CEO of the Howard County Library System in Maryland, advises us to change our old library terms to words that truly reflect the value of what libraries deliver. For instance:

- Program = Class, Seminar, or Workshop
- Reference = Professional research, Trend analysis
- □ Databases = Specialized online research tools

# Isn't It Time to Upgrade Our Language?





### Use new language

"We search premium databases" OR

"We bring you fresh perspectives from the outside"

"We provide research services" OR

"We provide answers to your biggest challenges"

From a presentation by Mary Ellen Bates: Demonstrating Value and ROI, for SLA Canada, June 2001 <a href="https://bit.ly/3LHeYZT">https://bit.ly/3LHeYZT</a>

### **Choose Words Carefully**

03

Consider working these sorts of words and phrases into your annual reports and elevator speeches:

- We deliver mission-critical data
- Saves money, High Return On Investment
- My area of expertise
- Will find answers for you; Save you time
- Migh-quality / Most-relevant information
- Melp ensure compliance





### What We'll Cover Today

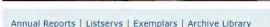
- 1) Explanation of the Process and Inspiration for Using It
  - 2) Precisely How to Articulate Your Value
  - 3) Helpful Links, Quotes, and Resources

## Helpful Links



The Federal Library and Information Network





Home

About Us

Account Management

Contracting/Vendor Products & Services

Education & Training

Information for Vendors

Awards

Publications



Find the latest data on information science and the federal library community or the newest FEDLINK program innovations and product and service offerings.

#### Features

#### **Eight Great Reasons To Use FEDLINK**

The best products and services at the lowest prices, expert advice, and more

Top 10 Reasons Agencies Need Libraries

Make the case for federal libraries at your agency

"Contribute to institutional effectiveness and mission success."

"Provide discovery at point of need, deploying technology to deliver information in all formats."

https://www.loc.gov/flicc/publications/index\_pubs.html

## Helpful Quotes

03

- "Our work enables better-informed decisions at all levels."
- "Search engines deliver lists of results that you need to sift through. We can do the sifting for you and deliver the final answer you need."

However, stating your value is different from proving your value.

### Quote the Proof

03

- ☐ It costs \$696,000 a year to run my information center.
- And the value of our contribution to the firm runs between \$1,812,000 and \$1,972,000 every year.
- So instead of *costing* money, my information center literally contributes to the bottom line.



## Helpful Links

03

"Survival Strategies for Corporate Librarians, Part 1" by Karen Kreizman Reczek. Marketing Library Services, Sept/Oct 2020. free full text: https://bit.ly/Survival-KKRpt1

\*\* explains ROI calculations \*\*
(Part 2 appears in the Nov/Dec 2020 issue but is not full-text online. You can ILL it or email Kathy to request a copy.)

"It's useful to find out how other people in the organization report their metrics. What are they using to show impact? How do they present the information to management?"

~KKR

# From Mary Ellen Bates

### CB

### The True ROI of Digital Content

(a Factiva white paper, free download with contact info)

"In this whitepaper, you will learn how to:

- Assign specific value to these ROI factors
- Understand the unique value of highquality information"

go.dowjones.com/true-roi



### How to use your ROI/proof

### 03

- Feature it prominently in your Annual Reports (even quarterly reports)
- Regularly highlight any high-value projects you work on
- value" section on your website (benefits, stats, testimonials)

- Share it via social media, signature files, digital screens
- Use it as a soundbite during presentations
- Note it in new employee onboarding
   materials

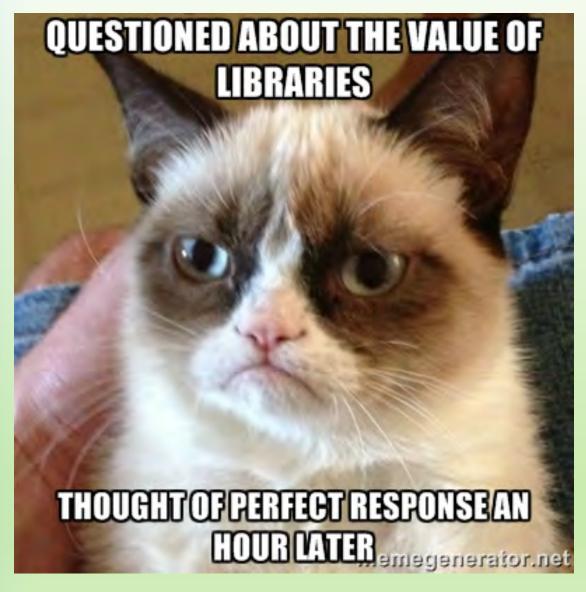
### Have a Comeback Ready

C3

Find one snappy comeback that you love.
Memorize it and practice using it.



The calculator tool on your phone doesn't replace your professional accountant, right? So why should the search tool replace your professional researcher's expertise?



Don't let this happen to you anymore!



# Assignment: Improve Your Elevator Speeches

Go back to the statements you wrote at the beginning.

Given what you've just learned, rewrite the statements you started out with.

Make them as short, succinct, and snappy as possible.

Try them out on others before using them for real.

#### **Kathy Dempsey**

Kathy@LibrariesAreEssential.com Email me with any questions!

Author: The Accidental Library Marketer

www.LibrariesAreEssential.com

Facebook: Facebook.com/LibrariesAreEssential

#### **Libraries Are Essential**

Editor: Marketing Library Services

newsletter

www.infotoday.com/MLS

Facebook: Marketing Library Services www.facebook.com/MLSNewsletter













### 2023 SPRING EXPO

### **Gwendolyn Sibley**

Scholarly Communication and Copyright Librarian, Kansas State University Libraries

# Copyright & AI: Do You Agree to the Terms and Conditions?





>>>>>

### Copyright & AI:

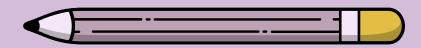
Do you Agree to the Terms and Conditions?

**Gwendolyn Sibley** 

Copyright & Scholarly Communication Librarian



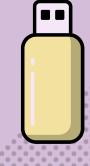




#### Disclaimer.exe



The information presented in this presentation is intended for informational purposes and **should not be construed as legal advice**. Information received from the Scholarly Communication Librarians is not legal advice.





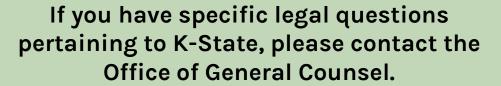


The Scholarly Communication Librarians do not act as legal counsel to K-State University or any members of the university community.



### Disclaimer.exe









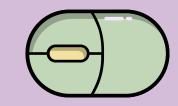


Office of General Counsel (k-state.edu)

\_ 🗆 X

# AI: A Brief Context







### A(I) PRESENT FUTURE?

"Whenever you talked to the lab computer, no matter how smart it was, you never thought you were talking to anything but a computer. GWEN was like a real person, except you could never see her."

"Besides, how could a computer put a voice in your head?"

---- Jerry Pournelle's *Starswarm* (2002)

### NEWS!

Generative AI has seen exponential development.

Chat GPT is on its 4th iteration alone and the 5th is schedule for this winter.

But how Als were trained and who gets paid is under scrutiny....

Only the future can tell!

 $\square \square \times \square$ 

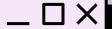
# A Quick Copyright Lesson



### Your Copyrights

- Copyright is granted for "fixed" forms of creative expression: Letters, paintings, photos, books, etc..
- Under U.S. copyright, you are granted "exclusive rights" to:
  - Reproduce, Prepare Derivative Works,
     Distribute, Perform, & Display.
- Copyright can be registered with the U.S. copyright office, but is not required for protection.

Copyright | Kansas State University (k-state.edu)



### Your Copyrights

Copyright is granted for "fixed" forms of creative expression:
 Letters, paintings, photos, books, etc..

Und
If something is on the internet, does
it forfeit copyright protection?

• Copyright can be registered with the U.S. copyright office, but is not required for protection.

Copyright | Kansas State University (k-state.edu)



### Copyright On the Internet

- Copyright does not require notice (aka © ) for protection.
- Many internet images or text may not have a © on them,
   but still receive copyright protection!
- You can evaluate for fair use and/or ask permission to use a copyrighted work from online sources.

Copyright | Kansas State University (k-state.edu)

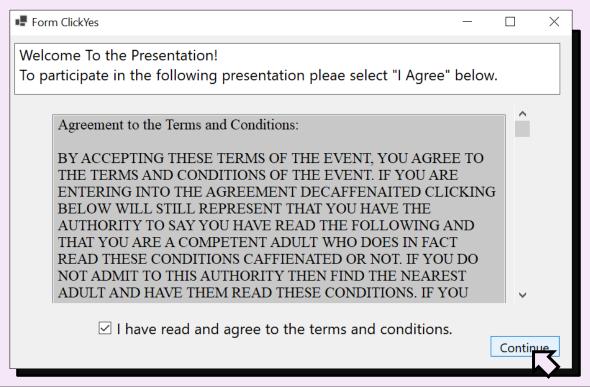


### Copyright on Websites:

- Using the internet is a transfer of information from you to the website you are visiting.
- By visiting a website, <u>you are agreeing to implicit terms of</u> use for that website.
- In our modern age, these implicit terms have replaced the standard "do you agree?"



#### Example: Do You Agree to the Terms & Conditions?





#### Do you Read the Terms & Conditions?

- Most Agree,
   but Do Not Read.
- Either T&C are too long, the language is legal, or documents are hard to find.



Hbo GIF by Room104 - Find & Share on GIPHY



### Terms and Conditions of AI

- Most Generative AI is accessed through webpages.
- Therefore, most AI rely on online terms and conditions.
- These terms and conditions often consist of:
  - Licenses
  - Transfers



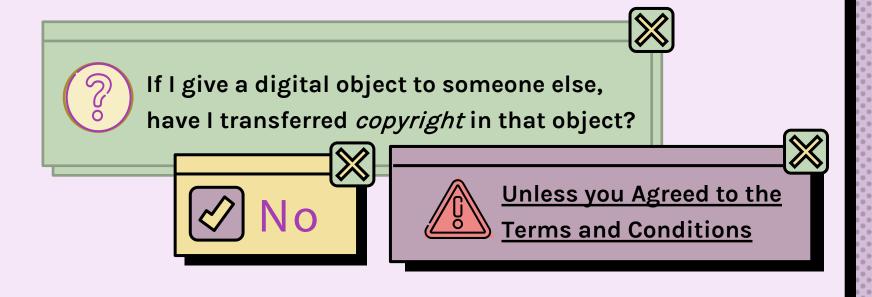


# Licenses & Transfers





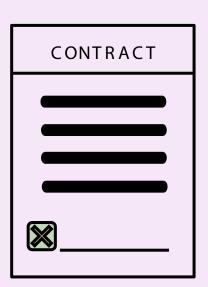
## Question: Licences & Transfers





## Licences & Transfers are a form of contract

- Contracts are legally binding.
- Contracts may specify terms which may complicate your ability to exercise:
  - Fair Use
  - First Sale





Contracts Agreements allow the other party to:

Use or modify your work.

Contract <u>Assignments</u> can transfer ownership of your work to another party.

You, the Rights holder, have control over your work.

You may transfer or license <u>all or portions</u>
of your exclusive rights in licenses and
contracts.





## Licences & Transfers: AI Software

Most people interact with software Licenses by:

- 1. Purchasing a license (such as tax software).
- 2. Agreeing to implicit terms when using the software.
  - But you read them?

Agree





## Where do you find License info?

Licenses are often spread across multiple documents:

- "Terms of Service" or "Terms of Use"
- Legal Notices
- Permissions & Policies
- Disclaimers

Terms links are often located at the bottom of webpages!



## What to look for in License Terms:

Ownership

Will you transfer or license?
All rights, forever?

Liabilities

Does the agreement protect you in bad cases?

Personal Data

Can you erase your data?
Is it being sold, or could be?

Control

Can you opt out?
Security Vunerabilities?





## Al Use:

# Two Sides of the Coin





## Different Terms for:

#### **Unpaid User. txt**



- Users typically limited in speed or amount of use.
- Terms are more restrictive, often non-commercial.
- Opting out of data collection is often not an option.
- Al software is currently free but may not remain so.
- Some software has no unpaid option.

#### Paying User. txt



- Often is required for commercial use
- Terms of ownership is more often assigned to the user.
- Opting out of data collection can limit serviceability but is possible under some terms.
- Al content is currently relatively affordable (depending on the service)

### DMCA Takedown Notice





If you find your work has been used in the training of Al, you may utilize DMCA takedown if you do not consent.

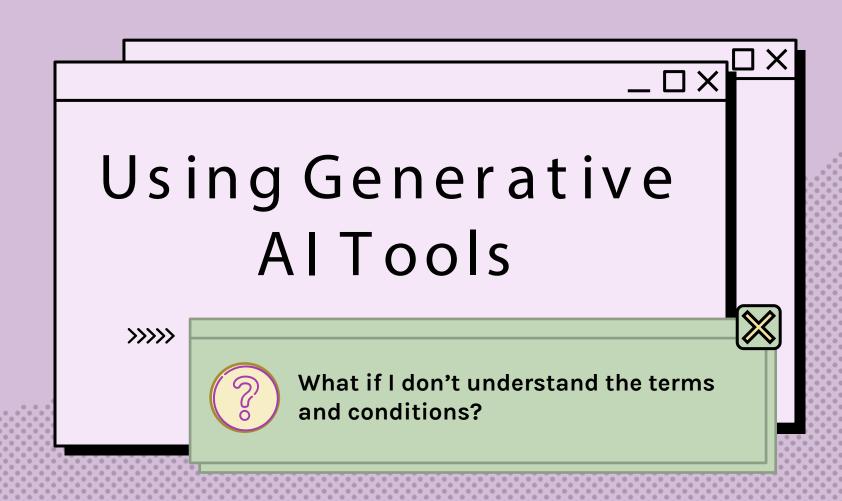
### DMCA Takedown Notice



#### The <u>Digital Millennium Copyright Act</u> (1998):

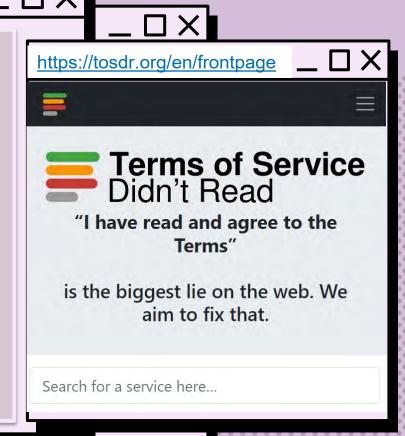
- 1. Establishes protections for online service providers by creating the noticeand-takedown system, which allows copyright owners to inform online service providers about infringing material so it can be taken down;
- 2. Legal protections against unauthorized access to their works (for example, hacking passwords or circumventing encryption);
- 3. Making it unlawful to provide false copyright management information (for example, names of authors and copyright owners, titles of works) or to remove or alter that type of information in certain circumstances.

The Digital Millennium Copyright Act | U.S. Copyright Office



#### Have you read .....

- Terms of use (openai.com),
   Privacy policy (openai.com)
- Midjourney Terms of Service,
   Midjourney Privacy Policy
- Al Art Generator Adobe Firefly Legal (adobe.com)
- Terms of Use Stability AI
   Privacy Policy Stability AI
- https://policies.google.com/terms/generative-ai https://ai.google/our-focus/



 $\square \square \times \square$ 

# Let's Look at some Terms



#### https://openai.com/policies



## Introducing ChatGPT

We've trained a model called ChatGPT which interacts in a conversational way. The dialogue format makes it possible for ChatGPT to answer followup questions, admit its mistakes, challenge incorrect premises, and reject inappropriate requests.

Predictive Text

Art Generation

## DALLE 2

DALL-E 2 is an AI system that can create realistic images and art from a description in natural language.

#### Open Al Terms

 $-\Box \times$ 

"As between the parties and to the extent permitted by applicable law, you own all Input."

"Subject to your compliance with these Terms, OpenAI hereby assigns to you all its right, title and interest in and to Output. This means you can use Content for any purpose, including commercial purposes such as sale or publication..."

"We may use Content from Services other than our API ("Non-API Content") to help develop and improve our Services...If you do not want your Non-API Content used to improve Services, you can opt out by filling out this form. Please note that in some cases this may limit the ability of our Services to better address your specific use case."

Terms of use (openai.com)

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[If you are a paid user] You own all assets you create with the services.

If you are not a paid user, you don't own the assets you create. Instead, Midjourney grants You a license to the Assets under the Creative Commons Noncommercial 4.0 Attribution International license

If You are an employee or owner of a company with more than \$1,000,000 USD a year in gross revenue...You must purchase a "Pro" membership for every individual accessing the Services on Your behalf in order to own Assets You create.

Midjourney Terms of Service

#### Midjourney Terms (Some Humor)

 $-\Box \times$ 

"Banhammer. Any violations of these rules may lead to bans from our services. We are not a democracy. Behave respectfully or lose Your rights to use the Service."

"If You knowingly infringe someone else's intellectual property, and that costs us money, we're going to come find You and collect that money from You. We might also do other stuff, like try to get a court to make You pay our attorney's fees. Don't do it."

Midjourney Terms of Service

A MODULAR CASCADED DIFFUSION MODEL

## DeepFloyd IF



DeepFloyd IF —DeepFloyd

### Stability Al Terms

 $\square \square X$ 

Subject to these Terms, Stability grants you a limited, non-exclusive, revocable, and personal license to access and use the Site solely for noncommercial and informational purposes."

"You are fully responsible for your activities while using the Site, including any content, information or other materials you post or upload to the Site, and you bear all risks associated with the use of the Site.

#### <u>"Agreement to Arbitrate.</u>

You and Stability agree that any and all disputes, claims, demands, or causes of action ("Claims") that have arisen or may arise between you and us...will be resolved exclusively through final and binding arbitration before a neutral arbitrator, rather than in a court by a judge or jury."

Terms of Use — Stability Al



## Meet Adobe Firefly.

## Adobe Firefly (Terms TBD)

 $-\square \times$ 

Firefly does not yet have an official terms and conditions separate from Adobe's parent terms and conditions.

There have been discussions of Adobe attributing an attached ID to all Al generated items, through the <u>Content Authenticy Initiative (CAI)</u> but how well it will work remains to be seen.

Adobe is currently the most transparent on the training of their Al model. It is reported that all images were trained on Adobe's stock imagery.

Their terms for ownership remain to be seen, and it most likely this will not be a free service once completed.

https://www.adobe.com/sensei/generative-ai/firefly.html#faqs

# **♦** Google Bard

https://policies.google.com/terms/generative-ai



## Google Terms (It's Short-Kind Of)

 $\square \square X$ 

"You may not use the Services to develop machine learning models or related technology."

"You will not input any personal or sensitive information, including names, phone numbers, addresses, emails, or birth dates."

"Don't rely on the Services for medical, legal, financial, or other professional advice. Any content regarding those topics is provided for informational purposes only and is not a substitute for advice from a qualified professional."

Other terms are specified in Google's General Terms of Service.

Generative Al Additional Terms of Service (google.com)

# What is the future of Al



use?



## Alas a Business Product:



Business ≠Ethics



User information is \$\$\$



Al products in 3<sup>rd</sup> parties

# Introducing ChatGPT and Whisper APIs

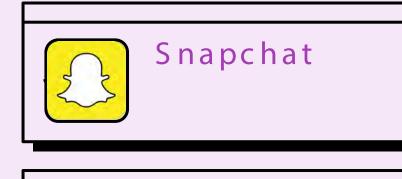
Developers can now integrate ChatGPT and Whisper models into their apps and products through our API.

Introducing ChatGPT and Whisper APIs (openai.com)





## ChatGPT 3<sup>rd</sup> Party integration





Quizlet



Instacart



Shopify

## Snapchat's: My Al

 $-\Box \times$ 

"It's possible My Al's responses may include biased, incorrect, harmful, or misleading content."

"Just like real friends, the more you interact with My AI the better it gets to know you, and the more relevant the responses will be."

"Your data will be used to improve Snap's products and personalize your experience, including ads"

4:53 My Al MF Got a joke about terms and conditions? MY AL Why did the lawyer refuse to read the terms and conditions? Because he wanted to maintain plausible deniability! Send a chat

https://help.snapchat.com/hc/en-us/articles/13266788358932-What-is-My-Al-on-Snapchat-and-how-do-l-use-it-

## Quizlet: Q Chat

"Quizlet may...change its policies on offering commercial content or displaying advertising, and may do this without notice."

"Q-Chat was designed to help students learn, and we've built certain constraints into the experience to keep students focused. Like everything else on Quizlet, your use of Q-Chat is covered by our Honor Code. Use Q-Chat with academic integrity. If you're unsure about what's allowed in your class, ask your instructor."

https://quizlet.com/labs/qchat?utm\_source=blog https://quizlet.com/tos Great! Is there anything else I can help you with regarding your presentation on copyright?

What is a good question to ask about copyright to an audience?

One good question to ask your audience about copyright could be: "What are some common misconceptions about copyright and how can they be addressed?" This question can help engage your audience and encourage them to think critically about the topic.

What about a question on copyright and AI?

A good question to ask your audience about copyright and AI could be: "How can we ensure that AI-generated content is protected under copyright law, and what challenges do we face in doing so?" This question can help spark a discussion about the intersection of copyright and emerging technologies like AI.

## Quizlet: Q Chat



What are your study goals?

The car is red

G

I'm sorry, that doesn't seem to be a response related to study goals.

Can you please share your study goals with me?

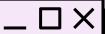
Can I ask you anything else?

G

Of course! However, I'm here to help with your study goals. Is there anything related to studying that you would like to discuss or ask me about?

https://quizlet.com/labs/qchat?utm\_source=blog

Q





## The Legal Concerns



## From the Copyright Office:

#### $-\square \times \square$

#### Human Authorship

"In February 2023, the Office concluded that a graphic novel comprised of humanauthored text combined with images generated by the Al service Midjourney constituted a copyrightable work, but that the individual images themselves could not be protected by copyright."

### Register Copyright

"Individuals who use Al technology in creating a work may claim copyright protection for their own contributions to that work. They must use the Standard Application, and in it identify the author(s) and provide a brief statement in the "Author Created" field that describes the authorship that was contributed by a human."

Federal Register:: Copyright Registration Guidance: Works Containing Material Generated by Artificial Intelligence

#### Security under question:

## Samsung Employees Use ChatGPT at Work, Unknowingly Leak Critical Source Codes

Samsung also discovered three instances of employees leaking confidential information via ChatGPT.

## Samsung to Fire Employees Caught Using ChatGPT

An internal memo says ChatGPT presents 'security risks'

https://www.techtimes.com/articles/289996/20230404/samsung-employees-used-chatgpt-work-unknowingly-leaked-critical-source-codes.htm

## Safety rules:

- Only input works you own.
- Avoid freely giving information about yourself.
- Fact check information you generate.



## Lawsuits Underway

Among conversations, multiple lawsuits have been filed against Al generation which may change the landscape.

Artists are suing multiple art generators for unlicensed use of works:

"Andersen v. Stability Al Ltd, U.S. District Court for the Northern District of California."





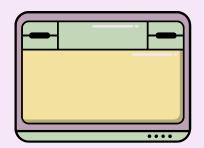
An illustration from Getty Images' lawsuit, showing an original photograph and a similar image (complete with Getty Images watermark) generated by Stable Diffusion. Image: Getty Images

Getty Images sues AI art generator Stable Diffusion in the US for copyright infringement - The Verge



# More Al Not Examined Here

- <u>ControlNet Control Diffusion</u>
   <u>Models (stablediffusionweb.com)</u>
- Terms of Service Jasper
- Image Creator from Microsoft Bing
- Terms of Service | Grammarly
- <u>DeviantArt Discover The Largest</u>
   <u>Online Art Gallery and Community</u>
- Terms of Use (canva.com)

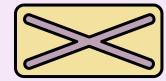














#### >>>>>



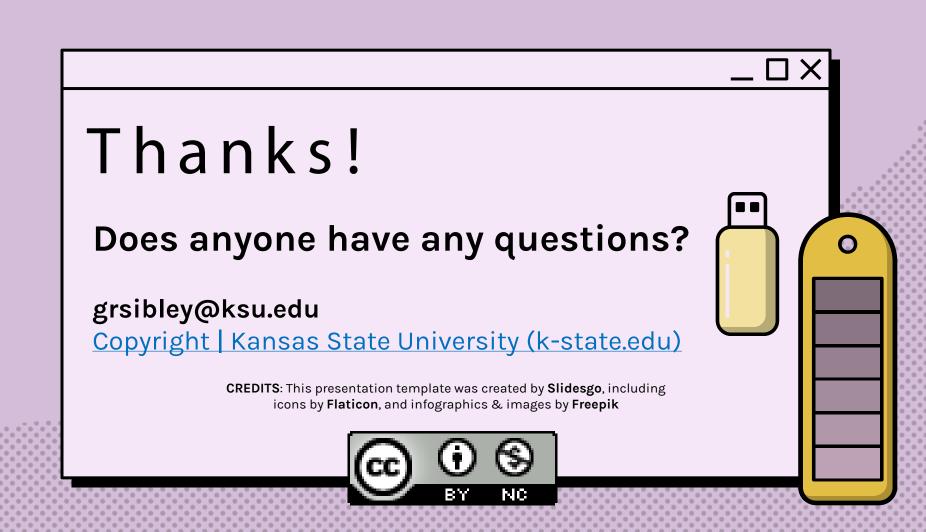
# Who am I Again?

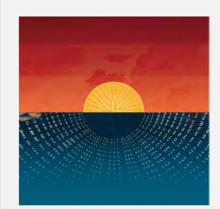


# Gwendolyn Sibley

Scholarly Communication & Copyright Librarian Assistant Professor Kansas State University Libraries grsibley@ksu.edu

Scholarly communication (k-state.edu)





2023 **SPRING EXPO** 

# **Break**







**Up next:** Small Library Award Winner



# 2022 SMALL FEDERAL LIBRARY OR INFORMATION CENTER

# **Spangdahlem Air Base Library**

Spangdahlem Air Base, Germany







2023 SPRING EXPO

# **Catherine Johnson**

Associate Library Director for User Services, US Naval Academy

# **Evidence Based Strategic Planning**





# Evidence Based Strategic Planning

**Catherine Johnson** 

Nimitz Library
U.S. NavalAcademy



Catherine Johnson
Nimitz Library
U.S. Naval Academy

#### **Significant** collaborators:





Erinn Aspinall

University of Minnesota Libraries

Carissa Tomlinson

University of Minnesota Libraries

## Strategic Planning Overview

#### **Strategic Planning:**

The purpose of strategic planning is to create a roadmap or a plan for an organization to move forward. It clarifies the mission and vision, and names the priorities in order to allocate resources.

## Opening Activity: Prethinking

Why does your organization needa strategic plan?

Do you have a strategic plan? Is it current? Does it reflect the needs of your users?

How can you best align with organizational priorities?

What value comes from aligning with your parent organization's priorities? What parts of that larger plan are relevant to your work? Where can you make a difference?

Why should your plan be evidence based - and how might you get there?

What stories do you need to tell through your strategic plan? Why do you need to demonstrate your value to your constituencies? What tools might be most successful in gathering that information?

## Evidence Based Library and Information Practice Cycle

**Articulate:** What is the question I want to clarify?

**Assemble:** What is the best evidence to answer this question?

**Assess:** How does the evidence apply in my context?

**Agree:** What is the best decision based on the evidence?

**Adapt:** What worked? What didn't? What can be improved?

From: Being Evidence Based in Library and Information Practice. Eds. Denise Koufogiannakis and Alison Brettle. London: Facet Publishing, 2016.

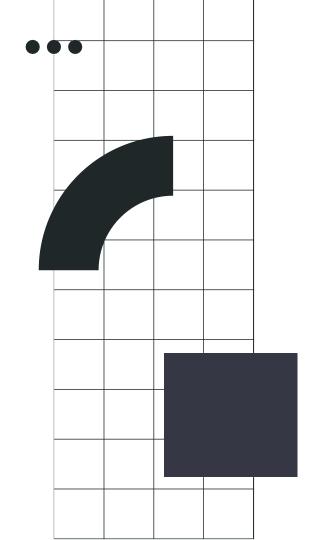




# Nimitz Library United States Naval Academy

- Navy's undergraduate college
- Nimitz Library supports 4,500 midshipmen and 600 faculty (military and civilian)
- ~30 librarystaff

Purpose: Update 2012 strategic plan in alignment with aligned with mission and priorities of the Naval Academy.

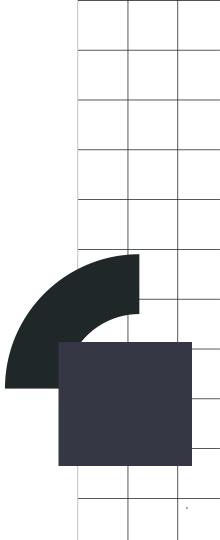


# **Articulate**

What is the question I want to clarify?

# **Articulate (the question)**

How do we best position our libraries for future success?





# Identify your question

# **Articulate - Setting the stage**

- Who will be on the team?
- What will be the roles and responsibilities for team members?
- How do we set the team up for success? Implicit bias training, expectations and roles, guiding principles, shared values



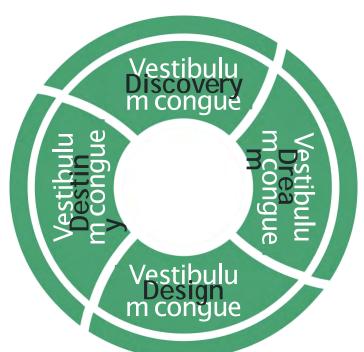
United States Naval Academy Nimitz Library Academic Program Review Report of the External Review Committee 4/5/2019

As part of its goal of maintaining the highest quality academic programs possible, the United States Naval Academy periodically evaluates its academic units. During the 2018-19 academic year, a review was conducted of the Nimitz Library. The review process included the appointment of an external review committee that visited the campus on March 6-7, 2019. Committee members included administrators from other academic libraries:

# Articulate - Appreciative Inquiry

An organizational development process that emphasizes what's working well

Shift away from critiquing the organization toward a more aspirational future



Cooperrider, D. L., Whitney, D., & Stavros, J. M. (2008). The appreciative inquiry handbook: For leaders of change (2nd ed.). Crown Custom Publishing.

## Articulate - Setting the stage

Who will be on the team?

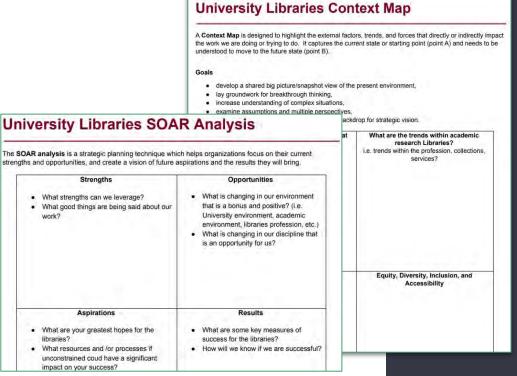
What will be the roles and responsibilities for team members?

How do we set the team up for success? Implicit bias training, expectations and roles, guiding principles, shared values

HANDOUT	Team Core	Team Core Values & Wanted Behaviou	
Culture Values			
☐ accountability	□ empowerment	□ optimism	
☐ achievement	☐ enthusiasm	□ organizational growt	
☐ adaptability	☐ equality	☐ partnerships	
☐ appreciation	☐ ethics	☐ passion	
☐ balance (physical/	□ excellence	☐ patience	
emotional/mental/	☐ experience	personal growth	
spiritual)	□ exploitation	☐ philanthropy	
☐ being the best	☐ fairness	□ power	
☐ caution	☐ financial stability	☐ productivity	
con • Responsib	on-Making Roles/R ble – This individual or group is ac thin budget and at the expected of	countable for ensuring task	
• Accountal	ole – This individual or group has iverable or authorizing the contin	the contract of the contract o	
cor • Support -	<ul> <li>Support – This individual or group will do the work to complete the task of assistance in doing the work.</li> </ul>		
	This individual or group should rks. Communicated information co		
	- This individual or group is an a to be involved in decisions regard		

## Articulate - Setting the stage

- SOAR/ SWOTAnalysis
- Context Map
- 'One Bold Step' exercise





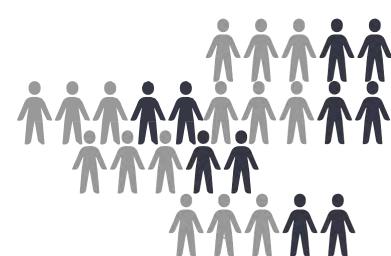
Who are the stakeholders you need to involve in your planning process?

## Articulate - Scoping the work

Who are the stakeholders

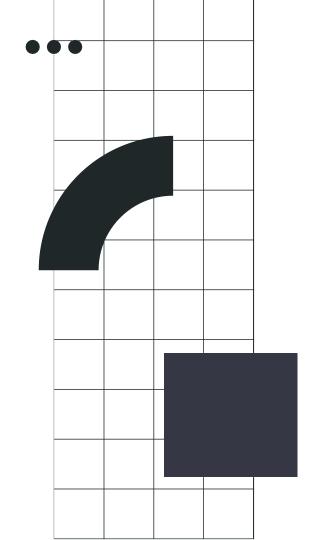
Consider what the different stakeholders need and when they need it.

Consider how stakeholder power affects the outcome.



#### Interest

		Low	High
	High	Understand and keep satisfied  •	Manage closely / Create strategies to engage
Power	Low	Monitor and inform occasionally	Consider and keep informed



# Assemble

What is the best evidence to answer your question?

# Assemble - Strategies for information gathering





Focus Groups



Surveys



**Environmental Scan** 



**Interviews** 



Observations



**Local Information** 

#### Assemble - Staff Feedback

#### Definition

A process by which you gather input from Libraries staff to understand and incorporate their unique perspectives and specialized expertise.

#### Purpose/Value

Ensures that the institutional knowledge and subject matter expertise reflected by Libraries staff is acknowledged and that it influences the final plan; Brings in diverse voices across staff and ultimately ensures greater investment and buy-in.

#### Assemble - Staff Feedback

- What do you see as our strengths that need to be maintained as we adapt to new and changing needs?
- Imagine that you just woke up from a long, deep sleep and the Fall 2023 semester is about to begin. You're hungry so you head right to The Club for a meal. In the booth behind you, you overhear two people talking about the library. You can't tell if they're Midshipmen, faculty, or library colleagues but you overhear them talking about the changes that have happened in the library. They say, "Nimitz Library's changes have been really meaningful and impactful. I really noticed the change started about three years about when they\_\_\_\_\_\_.



#### Nimitz Library Strategic Plan Staff Kickoff Guide for Table Leaders

#### Seating:

Staff are welcome to sit at any table. Every table will include a member of the strategic planning committee who will act as table leader. Department heads and administrators should all sit at one table. This will allow us to capture their input without unnecessarily influencing the input from other staff.

#### Welcome (5-10 minutes

Will include why we're strategic planning, how we hope to use it, plan for the process + general timeline, how we plan to use today's feedback, note that we want to hear from everyone - there will be an anonymous google form for any feedback that staff didn't share during the kickoff and whiteboard in staff lounge that will be monitored, recorded, and erased every evening.

#### Transition to Table Leaders (40 minutes):

Table leaders are the table notetaker and responsible for recording the relevant points/conversation to the best of their ability

Tips for facilitating the table:

- · Your goal is to prompt, not lead, discussion.
- Chains the discussion structure on people know when
- Giving the discussion structure so people know when they should talk can be useful. Consider using Think/Pair/Share (ask people at the table to think about their responses, then share them with one other person, then the pair can share what they discussed with the table).
- If helpful in facilitating the discussion, you could ask staff members to reflect on their high point while employed here and share what was going on, who was involved, and what made it so memorable?

#### Assemble - Staff Feedback

Individual feedback - Talk to Us Form Individual feedback accepted throughout the process.

#### **Group Input Activity Worksheet**

Formal and informal library groups and departments were asked to describe how their work supported the university strategic priorities as well as their strengths and opportunities for future work.



#### Assemble - Environmental Scan



#### **Definition**

Method for identifying, collecting, and translating information about external influences into useful plans and decisions.

#### Purpose/Value

Helps determine the future direction of the organization by understanding the environment (or context) in which the organization works.



















































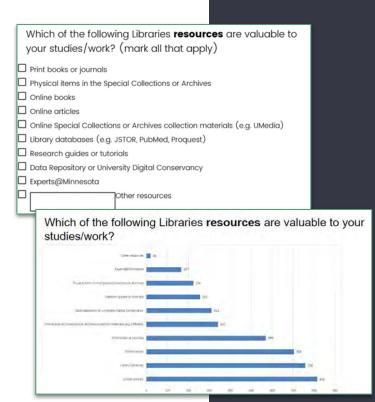
## Assemble - Survey

Definition

A list of questions aimed for extracting specific data from stakeholders. Questions can be quantitative or qualitative in nature and require different types of analysis.

Purpose/Value

Surveys are useful for gathering feedback from large numbers of people including a variety of different stakeholders.



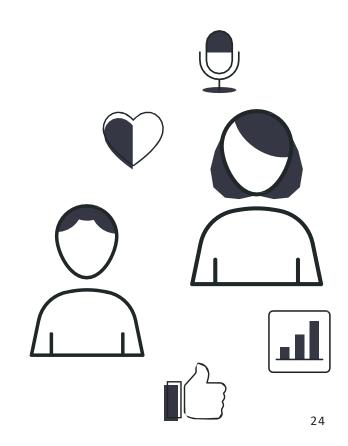
## Assemble - Focus groups

#### Definition

Guided discussion with a small group of stakeholders about a particular to provide qualitative feedback and input.

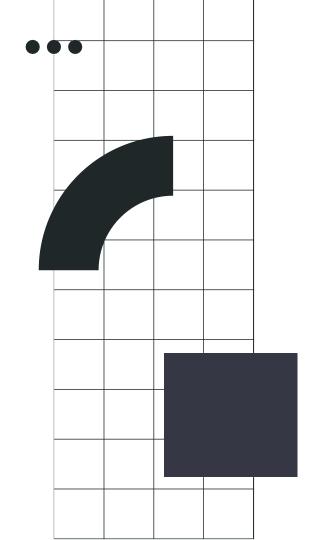
#### Purpose/Value

Provides an opportunity for in-depth conversations with primary stakeholders to gather rich, qualitative data about their needs and the impact of the work of the library. Increases goodwill by talking directly to patrons in the strategic planning process.





What tools are you most likely to use when gathering evidence to inform your strategic plan?

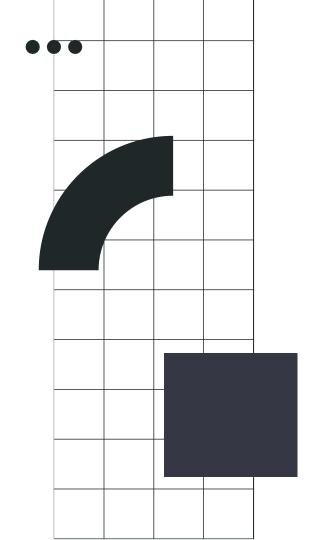


# Assess

How does the evidence apply in my context?

#### Assess

- Consider: Is the evidence of appropriate quality to consider in the strategic planning process? How does it apply in this context?
- Data analysis: Incorporating evidence; Seeing trends in the data across evidence
- Results: High level trends and themes incorporated in the strategic plan



# Agree

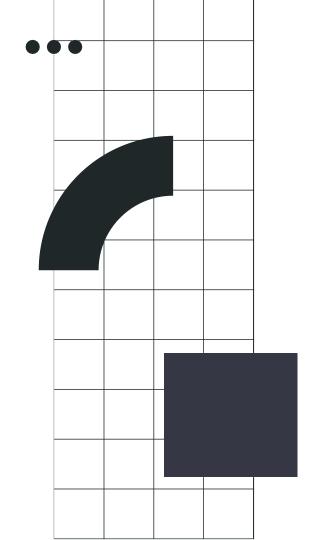
What is the best decision based on the evidence?

#### Agree

Frequent all staff meetings, open survey for anytime feedback, regular check-in with team

Small groups to take data and move into action by analyzing data, looking for themes and patterns, writing the pieces of the plan.



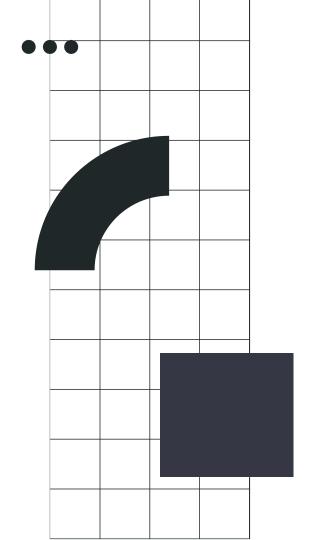


# Adapt

What worked? What didn't? What can be improved?

## Adapt

Once you have the plan, make sure the plan fits your need, adapt as needed



# Lessons Learned

## Lessons Learned





Leverage existingpartnerships/resources

Identify common tools and expertise available within your library and organization.

**Tools:** Survey software, email distribution tools, citation managers, shared documents, video conferences, transcription software

**Information resources:** Institutional data

**Human resources:** Advisory boards, committees, subject expertise of colleagues across theorganization.

Value: Ensures you gather the right information to advance your goals and that you doing it in a way that makes good use of limited resources.

## Lessons Learned



Center evidence in your final strategic plan. You've done the hard work of gathering the evidence, let it inform your work.

- Identify high level themes across all evidence.
- Recognize the word choices/framing that your stakeholders use.
- Reflect the macro and micro details in your strategic plan (e.g., macro -> values, micro -> values in action.

Value: Helps you draw a clear line between our final strategic plans and stakeholder input, larger trends, and institutional priorities.







Centering the people behind the plan and the process prompts you to:

Assemble a representative team with the time and expertise to complete the project

Find clarity and agreement between the work of the team and the goals of

sponsors/leadership.

Demonstrate how feedback and evidence is being considered in the strategic planning process.

Value: Ensures that your stakeholders see themselves in the plan, which is invaluable for relationship-building and buy-in as the plan moves into implementation.

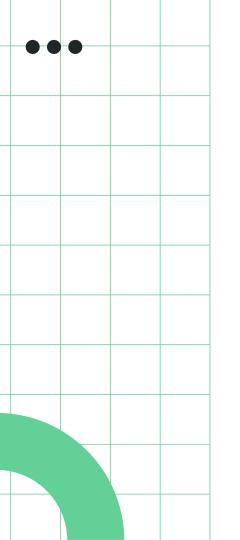
## **Book Chapter**

"Evidence based strategic planning: Practical strategies"

Everyday Evidence Based Practice in the Academic Library:

Case Studies and Reflections

Forthcoming, Fall 2023



# Lingering questions?



# Catherine Johnson cjohnson@usna.edu

Associate Library Director for User Services
Nimitz Library
US Naval Academy



# **Thank You for Attending**



# Join us tomorrow for:

"Thoughts on Information Literacy"

**FEDLINK Membership Meeting** 

Marketplace Vendor Presentations

"A Year of Open Science"

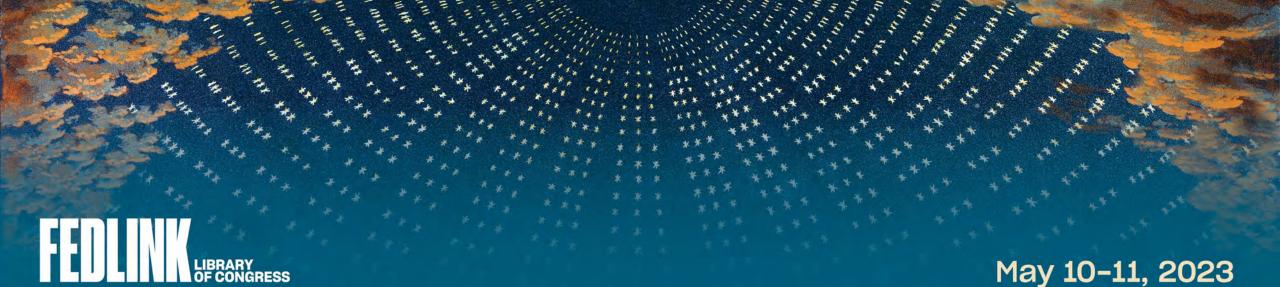
"The Six Demands for Social Media Success"

Librarian and Library Technician of the Year Awards





Federal Libraries: Our Nation's Knowledge Network





# **Gregory Abraham**

Acting Executive Director, FEDLINK

2023 SPRING EXPO







## 2022 LIBRARY TECHNICIAN OF THE YEAR

# Mirche Gjorevski

Library Technician, Garmisch Library, U.S. Army Garrison, Bavaria, Germany







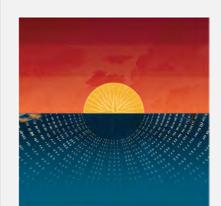
# **Crosby Kemper**

Director, Institute of Museum and Library Services

# Thoughts on Information Literacy



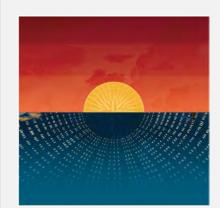




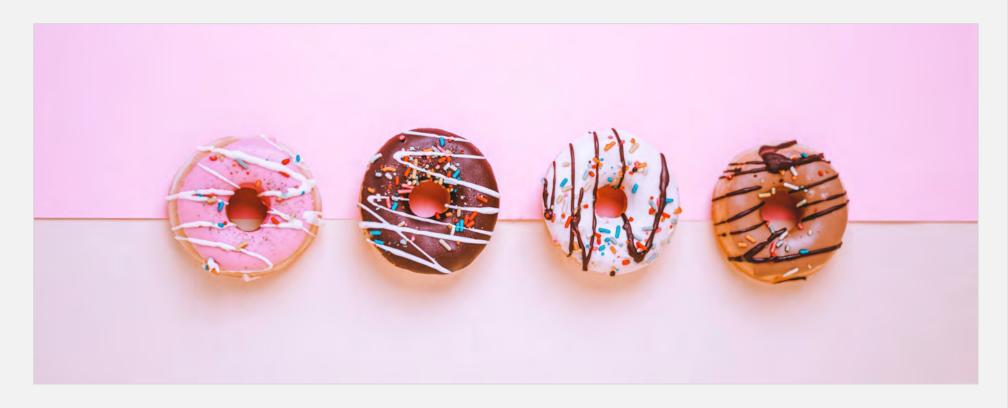
# **FEDLINK Membership Meeting**





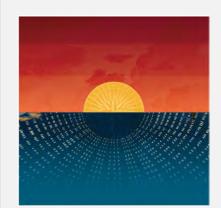


# **Break**

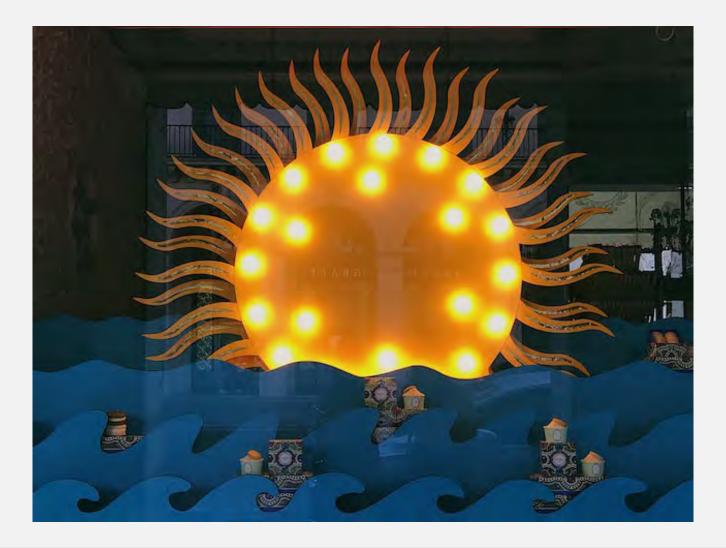








# **FEDLINK Marketplace Vendor Presentations**





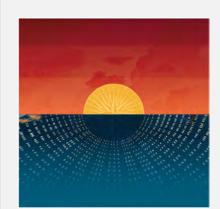


# Lunch









# **Ask FEDLINK**







# Ask FEDLINK

Review of FY23 End of Year Deadlines



FY2023-1 / APRIL 7, 2023

News from the Federal Library and Information Network (FEDLINK)

- End-of-Year Dates for Fiscal Year 2023
  - Mark your calendars to be sure FEDLINK has received your complete requirements (including full funding) and countersigned your IAA by the dates below.
  - All exceptions must be approved by the FEDLINK Executive Director.

http://www.loc.gov/flicc/publications/Bulletin/2023/BulletinFY23-1.pdf

TYPE OF ACTION	BOOKS	ELECTRONIC RESOURCES	SERIALS	OTHER: Preservation/ Digitization, Library Support Services
FY23 New Orders	June 15, 2023	September 1, 2023	Using FY23 Funds for September Start Dates: >\$250K=June 15, 2023 <\$250K=July 3, 2023	>\$250K=July 14, 2023 <\$250K=Aug 2, 2023
FY23 Modifications	July 14, 2023	September 1, 2023	Negotiated (With Changes) July 3, 2023 Non-Negotiated (With No Changes) August 11, 2023	Negotiated (With Changes) July 14, 2023 Non-Negotiated (With No Changes) August 2, 2023
Add FY23 Funds	Existing Firm Orders: August 22, 2023	September 1, 2023	See FY23 New Orders and/or FY23 Modifications	See FY23 New Orders and/or FY23 Modifications
Move FY23 Funds	September 15, 2023	September 1, 2023	See FY23 New Orders and FY23 New Orders or Modifications	See FY23 New Orders or FY23 Modifications
FY24 New Orders or Modifications	FY24 Orders Open: October 13, 2023	Using FY23 Funds for October Start Date: September 1, 2023	Using FY23 Funds for FY24 First Quarter Start Dates: October & November Start July 3, 2023 December & January Start September 1, 2023	FY24 Orders Open: October 2, 2023

TYPE OF ACTION	воокѕ	
FY23 New Orders	June 15, 2023	→ New competition to establish Customer Specific IDIQs or Lease Plan in FY23
FY23 Modifications	July 14, 2023	→ Changes to an existing award in FY23
Add FY23 Funds	Existing Firm Orders: August 22, 2023	→ Adding funds to place an order on existing Lot 1 IDIQ in FY23
Move FY23 Funds	September 15, 2023	→ Moving existing funds to complete an order in FY23
FY24 New Orders or Modifications	FY24 Orders Open: October 13, 2023	→ New competitions or modifications in FY24  Email us at fedlinkbooks@loc.gov for more information!

TYPE OF ACTION	ELECTRONIC RESOURCES	
FY23 New Orders	September 1, 2023	Deadlines for ER are all the same – September 1 <sup>st</sup>
FY23 Modifications	September 1, 2023	Email <u>fedlinkir@loc.gov</u> for more information!
Add FY23 Funds	September 1, 2023	
Move FY23 Funds	September 1, 2023	
FY24 New Orders or Modifications	Using FY23 Funds for October Start Date: September 1, 2023	

TYPE OF ACTION		SERIALS	
FY23 New Orders	Not sure if your mod is Non-Negotiated or Negotiated? Ask us at	Using FY23 Funds for September Start Dates: >\$250K=June 15, 2023 <\$250K=July 3, 2023	→ New competition or micro purchase in FY23
FY23 Modifications	fedlinkserials@loc.gov	Negotiated (With Changes) July 3, 2023 Non-Negotiated (With No Changes) August 11, 2023	→ Purchasing add'l CLINs, or making changes in FY23
Add FY23 Funds		See FY23 New Orders and/or FY23 Modifications	→ Deadlines based
Move FY23 Funds		See FY23 New Orders and FY23 New Orders or Modifications	on actions above
FY24 New Orders or Modifications	ative value of the order including unevercise	Using FY23 Funds for FY24 First Quarter Start Dates: October & November Start July 3, 2023 December & January Start	→ New competitions, micro purchases, or mods in FY24

All dollar values are based on the total cumulative value of the order including unexercised options. September 1, 2023

TYPE OF ACTION		OTHER: Preservation/ Digitization, Library Support Services
FY23 New Orders	→ New competitions to be completed in FY23	>\$250K=July 14, 2023 <\$250K=Aug 2, 2023
FY23 Modifications	→ Purchasing additional CLINs, or making changes in FY23	Negotiated (With Changes) July 14, 2023
		Non-Negotiated (With No Changes) August 2, 2023
Add FY23 Funds		See FY23 New Orders and/or FY23 Modifications
Move FY23 Funds	→ Deadlines based on actions above	See FY23 New Orders or FY23 Modifications
FY24 New Orders or Modifications	→ New competitions or mods in FY24	FY24 Orders Open: October 2, 2023

# Need a Refund?

- Submit the Refund Request form (available at <a href="https://www.loc.gov/flicc/onlinedoc/online\_index.html">https://www.loc.gov/flicc/onlinedoc/online\_index.html</a>) to <a href="mailto:fliccffo@loc.gov">fliccffo@loc.gov</a>
- Note, obligated funds must be de-obligated via a contract modification before they can be refunded. Get in touch right away!
- FY23 Deadlines:

Request a Refund Back to Agency

Obligated Funds=June 28, 2023 Pre-Award=August 2, 2023



# Questions?

Books: <a href="mailto:fedlinkbooks@loc.gov">fedlinkbooks@loc.gov</a>

Electronic Resources: <a href="mailto:fedlinkir@loc.gov">fedlinkir@loc.gov</a>

**Library Support Services:** 

fedlinkls@loc.gov

Preservation: <a href="mailto:fedlinkpres@loc.gov">fedlinkpres@loc.gov</a>

Serials: fedlinkserials@loc.gov

Account Management: fliccffo@loc.gov



# Online Vendor Directory

- Home
- About Us
- Account Management
- Contracting/Vendor Products & Services
- Education & Training
- Information for Vendors
- Awards
- Publications

### Tools

- Online Registration
- → Federal Library Directory
- → Federal Library Resources
- → Vendor Services Directory
- Staff Contact Directory

## | News |

## <u>Updated Federal Library Directory Now Online!</u>

View the interactive map to access the latest data from nearly 1,400 federal libraries.

## Register for Fiscal Year 2023!

Access the form to <u>register or add funds</u>.

#### FEDLINK 101 Video

Looking for instructions on the FEDLINK Assisted Acquisitions process? Watch <u>Establishing</u> Your Interagency <u>Agreement</u>.

## **Acquisitions FAQ**

Have questions about buying products and services through FEDLINK? Check out our <u>Acquisitions FAQ</u>.

| Assisted Acquisitions |

## | Save the Dates! ||

Professional Development: Preservation and Digitization

April 26-27, 2023

FEDLINK Spring Exposition

May 10-11, 2023

FEDLINK Fall Exposition

November 15, 2023

Visit us online at https://www.loc.gov/flicc/

# Online Vendor Directory by Product

<u>Vendor Services Directory</u>   <u>FEDLINK Procurement Process</u>   <u>Direct E</u>				
Vendor Services Directory				
View the <u>Directory list sorted by product type</u> or download a <u>PDF</u>				
AX	Apex CoVantage			
AG	Appriss	Click here to		
<u>SE</u>	ASME	view contracts by		
<u>AS</u>	ASTM International	product line		
<u>PV</u>	AVP			
PO	Backstage Library Wor	Backstage Library Works (Preservation)		
SN	Backstage Library Wor	Backstage Library Works (Offsite Tech Processing)		
<u>BA</u>	Baker & Taylor	Baker & Taylor		
QB	Blackstone Audio	Blackstone Audio		
NA	Bloomberg Industry Group			
BY	BonoLabs			
<u>BI</u>	Brill			
<u>BD</u>	Brodart	Brodart		
<u>BV</u>	Bureau van Dijk	Bureau van Dijk		

## **Vendor Services Directory by Products**

The vendors are sorted below by product categories: <u>Bibliographic Services</u>, <u>Books</u>, <u>Electronic Resources</u>, <u>Library Support Services</u>, <u>Preservation Services</u>, and <u>Serials</u>. You may also view the full <u>Vendor Directory</u> in alphabetical order or download a <u>PDF version</u>.

### **Bibliographic Services**

OC OCLC

#### **Books**

<u>GL</u>

BA Baker & Taylor, LLC

QB Blackstone Publishing

BD Brodart Co.

M Complete Book & Media Supply, LLC

G+L Wissenschaftliche Buchhandlung, GmbH

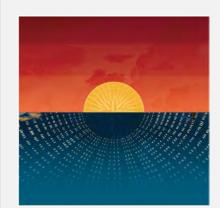
MW Midwest Library Service

<u>UB</u> ProQuest Books

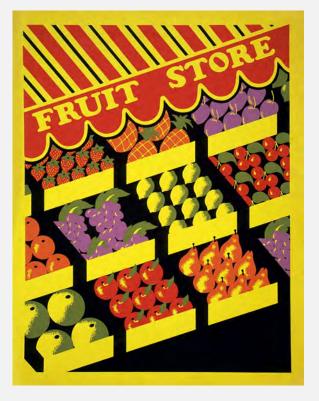
MR Rittenhouse Book Distributers

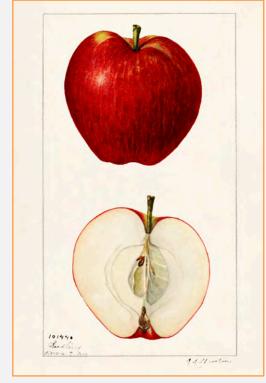
#### **Electronic Resources**

AG Appriss, Inc.



# **Break**











>>> Up next: A Year of Open Science



## 2022 LIBRARIAN OF THE YEAR

# **Amber L. Collins**

Library Program Manager/Command Librarian, U.S. Army Corps of Engineers, Alexandria, Virginia







# **Kuande Hall**

Program Manager, Social Media Training and Development, Defense Information School, Fort Meade

# The Six Demands for Social Media Success









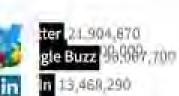
# Social Media

Mr. Kuande Hall

Defense Information School Social Media Training Office











# 6 Demands For Social Media Success

# 1.Strategy



 Provides validation for your social activities and a reference point to keep you on track

## **Social Media Strategy**

WHAT DRIVES AUDIENCE ENGAGEMENT

Organic vs shared

Planning Calendars

Video, still photo, and messaging for each platform

CONTENT CREATION

**DEFINES SUCCESS AND FAILURE** 

Which numbers should be measured and why

Platform analytics vs custom

Drive future opportunities to communicate with our audience

PROCEDURE 50 POLICY

SOCIAL MEDIA STRATEGY

analytics/evaluation

**POLICY & PROCEDURES** 

Assign roles and responsibilities

Laws that define and protect users (HATCH Act, DOD JP 3-61, Service Specific Guldes)

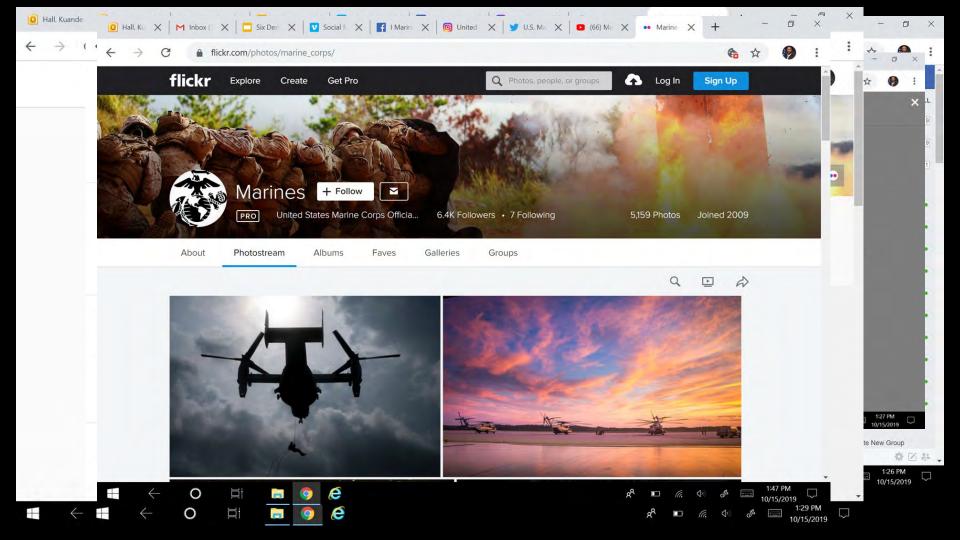
Defines how we operate online

FLINCTIONALITY

PLATFORMS

How each platform works determines type of media to create.

Functionality, best practices, account performances and new features.



# 2. Audience



## Audience

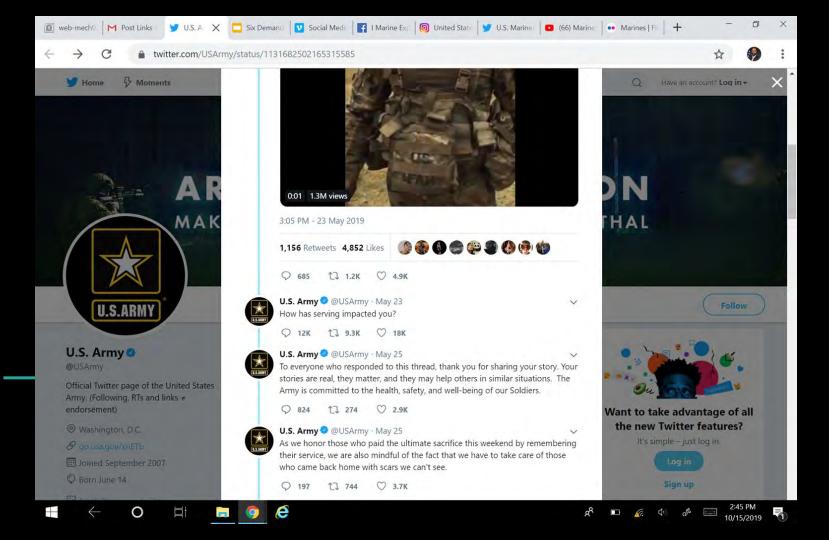
• Who they are and where they spend their time

# 3. Commitment



• Social media implies two-way communication and constant interaction for success





# 4.Resources

## Resources

- People must deliver, manage and interact with the outside world
- Know what you can and cannot do



# 5.Identity

# Identity

• Social media requires a genuine and authentic approach, often determined by the identity your organization portrays

#### Liked + > Following = ♠ Share 2d Marine Division September 3, 2019 - 3

#### QUESTIONS?

We're working hard on continuing to keep Dorian. What are some of your questions a Sound off below! ... See More

#### 2d Marine Division 2 @2dMarDiv

#### Home

Posts

Videos

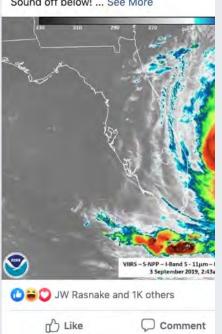
Photos

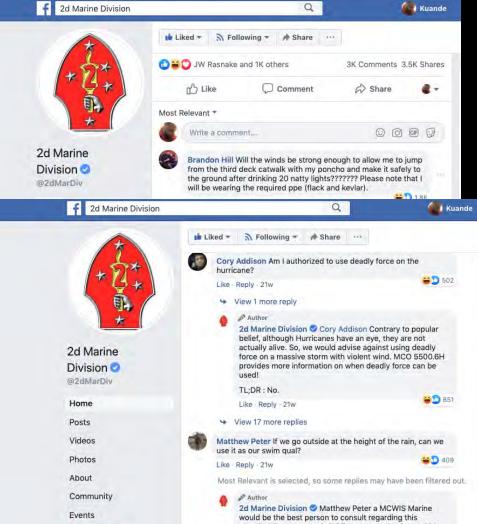
About

Community

Events

Create a Page





# 6.Fortitude

# Fortitude

• Realize that you WILL fail. The best experts around will advise you to fail and fail often so you can learn from bad ideas and progress quickly to good ones

# Six Demands for Social Media Success

- 1. Strategy
- 2. Audience
- 3. Commitment
- 4. Resources
- 5. Identity
- 6. Fortitude





# Social Media

Mr. Kuande Hall khall@dinfos.edu





# Thank You for Attending



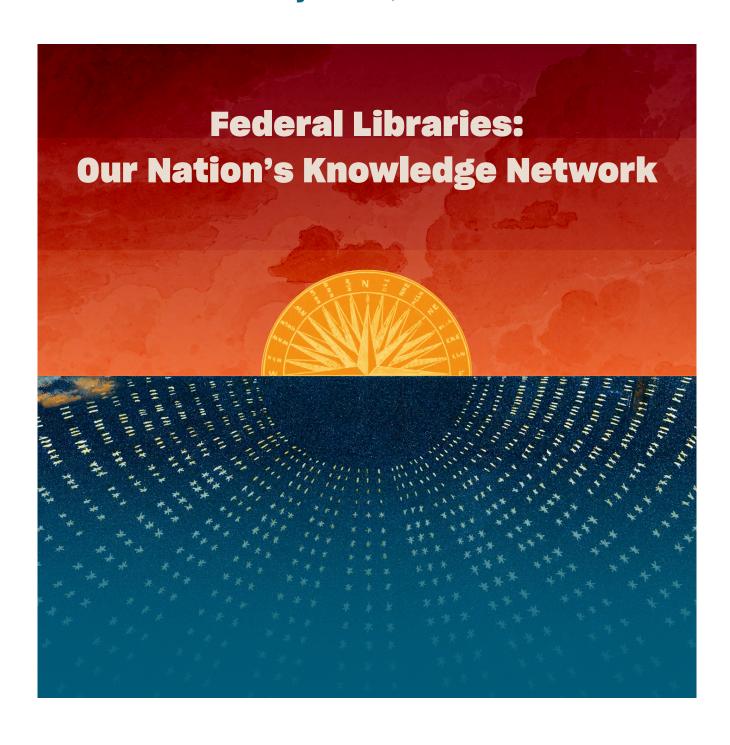






# 2023 SPRING EXPO

May 10-11, 2023





### Agenda for Wednesday, May 10, 2023

Day 1: FEDLINK Spring Expo

Federal Libraries: Our Nation's Knowledge Network	
9:00-9:05 am	Welcome Gregory Abraham Acting Executive Director, FEDLINK
9:05-9:15 am	FEDLINK Awards: 2022 Large Library of the Year
9:15-10:15 am	The Power of Connecting Information Professionals Seema Rampersad Senior Business Research & Service Manager, The British Library SLA President
10:15-10:30 am	FEDLINK Annual Survey
10:30-10:45 am	Break
10:45 am-12:00 pm	FEDLINK Marketplace: Vendor Presentations
12:00-1:00 pm	Lunch
1:00-2:00 pm	From Annual Reports to Elevators: How To Prove Your Value to Stakeholders Kathy Dempsey Founder, Libraries Are Essential
2:00-3:00 pm	Copyright & AI: Do You Agree to the Terms and Conditions? Gwendolyn Sibley Scholarly Communication and Copyright Librarian, Kansas State University Libraries
3:00-3:15 pm	Break
3:15-3:25 pm	FEDLINK Awards: 2022 Small Library of the Year
3:25-4:25 pm	Evidence Based Strategic Planning Catherine Johnson Associate Library Director for User Services, US Naval Academy



#### Agenda for Thursday, May 11, 2023

Day 2: FEDLINK Spring Expo

Federal Libraries: Our Nation's Knowledge Network	
9:00-9:05 am	Welcome Gregory Abraham Acting Executive Director, FEDLINK
9:05-9:15 am	FEDLINK Awards: 2022 Library Technician of the Year
9:15-10:15 am	Thoughts on Information Literacy Crosby Kemper Director, Institute of Museum and Library Services
10:15-10:45 am	FEDLINK Membership Meeting
10:45-11:00 am	Break
11:00 am-12:00 pm	FEDLINK Marketplace: Vendor Presentations
12:00-1:00 pm	Lunch
1:00-2:00 pm	Ask FEDLINK
2:00-2:10 pm	Break
2:10-3:00 pm	A Year of Open Science Chelle Gentemann Science Lead, NASA's Transform to Open Science Mission Co-Chair, OSTP Sub-Working Group on the Year of Open Science
3:00-3:10 pm	FEDLINK Awards: 2022 Librarian of the Year
3:10-4:10 pm	The Six Demands for Social Media Success Kuande Hall Program Manager, Social Media Training and Development, Defense Information School, Fort Meade



#### **Spring Expo Call**

The semi-annual Spring Expo will feature library advocacy innovators dedicated to reinforcing the mission-critical role federal libraries play within their agencies and communicating that value to their leadership and patron communities.

#### **Spring Expo Speakers**

#### **Gregory T. Abraham**, Acting Executive Director, FEDLINK

Greg Abraham brings nearly 40 years of experience in leadership, operations, budgets, finance, and acquisitions, to his position as Director Library Enterprises. Before arriving at FEDLINK, he served with the Chief Operating Officer for over a decade as a Supervisory Program Specialist then as the Director Library Enterprises where he oversaw acquisition planning, contracting, revolving fund programs and a multimillion-dollar annual budget. Prior to joining the Library, Abraham served 30 years in key management positions in private sector retail and manufacturing organizations. Abraham earned his bachelor's degree in business administration from Youngstown State University.

#### Michael Bates, Supervisory Contract Specialist, FEDLINK

Michael Bates is FEDLINK's Supervisory Contract Specialist. Prior to serving as a supervisor, Bates worked as a Program Analyst, Contracting Officer, and Contracting Officer's Representative (COR) for the Veterans Benefits Administration, Administrative Office of the U.S. Courts, the Department of Education, and Department of Defense. In addition to his 9+ years of federal procurement and acquisitions experience managing contract portfolios in excess of \$1B, Bates earned a Master's Certificate in Contract Management from The George Washington University in 2018, his M.S. in Enterprise Business Management from Stratford University in 2016, and his M.B.A. in Supply Chain and Operations Management from Stratford in 2014. His background will help ensure that members receive excellent customer service, value, and business outcomes from their FEDLINK-managed contracts.

#### Melissa Blaschke, FEDLINK Manager, FEDLINK

Melissa Blaschke manages FEDLINK's assisted acquisition program and oversees both the Contracts and the Network Operations Sections. Prior to this, she was the Supervisory Librarian and a Librarian/Network Program Specialist for FEDLINK. Having worked as both a certified contracting officer and a Contracting Officer's Representative (COR), Blaschke draws on her expertise and experience in ensuring FEDLINK members have the resources and information they need to make the best purchasing decisions for their agencies. Blaschke started her library career processing archives and manuscripts at the University of Chicago Special Collections Research Center. In late 2008, she came to the Library of Congress to work in the Collections Conservation Section of the Preservation Directorate before becoming a contract specialist in the Office of Contracts and Grants Management. Blaschke earned her M.S. in Library and Information Science at the University of Illinois and her M.A. in Divinity at the University of Chicago. She received her B.A. in Religious Studies from the University of Southern California.



#### Kathy Dempsey, Founder, Libraries Are Essential

Kathy Dempsey wrote the popular how-to book "The Accidental Library Marketer" and founded her own marketing consultancy, Libraries Are Essential. Her work is dedicated to helping librarians and information professionals promote their value and expertise in order to gain respect and funding. Dempsey has been the Editor of the "Marketing Library Services" newsletter for 29 years, and was formerly Editor-in-Chief of "Computers in Libraries" magazine. She was Founding Chair of the Library Marketing and Communications Conference. She's a longtime member of the New Jersey Library Association, and is currently serving on the Executive Board of LibraryLinkNJ, a statewide co-op. This writer, editor, and marketing maven has been giving presentations for 28 years, always sprinkling them with humor to make marketing concepts more interesting and accessible. She continues to fight the stereotypes that librarians are boring and that "marketing" is a dirty word.

#### Chelle Gentemann, Science Lead, NASA's Transform to Open Science Mission

Dr. Gentemann is the science lead for NASA's Transform to Open Science Mission and co-chair of the U.S. White House Office for Science and Technology and Policy (OSTP) sub-working group on the Year of Open Science. For 30 years, she has studied the sea from space, advancing our understanding of how the ocean impacts our lives. She was awarded AGU's Falkenberg Award and the Radiant Earth Foundation named her one of 15 Leading Women in Machine Learning for Earth Observation (ML4EO). She is an advocate for open science and inclusivity.

## **Kuande Hall**, Program Manager, Social Media Training and Development, Defense Information School

Kuande Hall is a highly skilled Social Media Program Manager with over 14 years of experience in brand building, attention creation, and public and media relation campaigns. He currently works at the Defense Information School in Fort George G. Meade, Maryland, where he develops and delivers social media communication strategy instruction for the Department of Defense and other government agencies. Hall is a military veteran who served for 14 years in the United States Marine Corps, with eight years spent in the public affairs career field. He has a strong background in journalism, having graduated from the Defense Information School's Basic Public Affairs Specialist Writer's course in 2007, the Syracuse University Military Photojournalism Course in 2010, and the DINFOS Intermediate Public Affairs Course in 2011. As a social media strategist, Hall was the first social media chief for the United States Marine Corps enterprise accounts following his completion of the Syracuse Program in 2010. He also serves as the editor of the Sixth Marine Corps Districk magazine, "The Pacesetter," and the editor for headquarters Marine Corps' national publication, "Marines" magazine. Hall's impressive career is supported by a Bachelor of Arts in Journalism and Mass Communications from Ashford University and a Master of Professional Studies degree in Integrated Marketing Communications from Georgetown University. He is a proven expert in strategically building brands, generating user advocacy on a global scale, and developing public and media relation campaigns designed to secure and expand strategic business relationships.



# **Catherine Johnson**, Associate Library Director for User Services, US Naval Academy

In her role as associate library director for user services, Catherine Johnson collaborates with library staff and users to ensure the library organization and space is flexible and responsive so they can do their best work. Before joining the staff at the Naval Academy, she was the Head of Information Literacy Initiatives at the University of Baltimore. When Johnson isn't collaborating, gathering evidence, or strategic planning she enjoys hiking, camping, and carving spoons.

#### Crosby Kemper, Director, Institute of Museum and Library Services

Crosby Kemper is the sixth director of the Institute of Museum and Library Services. He was commissioned by the White House on January 24, 2020, following his confirmation by the United States Senate. IMLS, an independent government agency, is the primary source of federal support for the nation's museums and libraries. Kemper is a dedicated advocate for education and learning for people of all ages and backgrounds. He comes to IMLS from the Kansas City Public Library, where as director, he established the library as one of the city's leading cultural destinations and a hub of community engagement. Kemper also recently served as chair of the board of directors of the Schools, Health, & Libraries Broadband Coalition, which supports open, affordable broadband connections for local community organizations. His full biography is available on the IMLS website.

#### **Daniel Luttrell**, Financial Manager, FEDLINK

Dan Luttrell is the manager for FEDLINK's Fiscal Operations. Prior to joining FEDLINK, he served in various financial management positions with the Department of Veterans Affairs and Department of the Navy for over 20 years. He has a wide range of accounting and budget experience in interagency settings. His focus is to deliver better customer service and provide accurate and timely accounting services for our members. He earned a B.A. from Old Dominion University and M.H.S.A from George Washington University.



# **Seema Rampersad**, SLA President; Business & IP Service Manager, The British Library

Originally from Trinidad & Tobago, Seema Rampersad went to London, England to study Information and Communication. She worked for PricewaterhouseCoopers in their Business Information Centre for 13 years, and the Intelligence Unit at the Greater London Authority (City Hall) for 4 years. Since 2012, Rampersad is working at The British Library's Business & IP Centre for starting-up and growing businesses, which has helped 10,000s in the UK and internationally. She is an advocate for library and information services and recognizes the profession as it develops, whereby industries and sectors benefit from the skills, competencies and network of specialized libraries and information professionals. Rampersad uses new technologies for collaborating information and knowledge across subject areas and borders. She also provides customer-facing workshops, webinars, information clinics and various project work to businesses and entrepreneurs across the UK. She serves on SLA Board of Directors as President 2023 and has been a member and supporter of SLA for over 20 years. She has served on various SLA committees and working groups, such as Diversity Inclusion Community Equity (DICE), Digital Communications, Membership, Workplace Preparedness, and the Task Force for Reopening Specialized Libraries. Rampersad also volunteers in her local community and values local activities for educational, artistic, and cultural engagement.

#### Jocelyn Shapiro, Supervisory Librarian, FEDLINK Network Operations

Prior to joining FEDLINK in 2022, Jocelyn was Head of the Geography, Political Science, and Education Section within the Acquisitions and Bibliographic Access Directorate. She co-founded the Women's Forum for Growth and Networking at the Library of Congress, and serves as Vice President of the Library of Congress Professional Association. Shapiro's experience outside the federal government includes nearly a decade in federal contracting where she was Executive VP at LAC Group, leading federal business operations and development. A certified COR and PMP, Shapiro combines her expertise and experience to ensure FEDLINK members have the resources and information they need to make the best purchasing decisions for their agencies. She earned her MLS from the University of Maryland, and her BA in Linguistics from Portland State University.

## **Gwendolyn Sibley**, Scholarly Communication and Copyright Librarian, Kansas State University Libraries

Gwendolyn Sibley is a librarian specializing in copyright at Kansas State University. Sibley is dedicated to copyright education and incorporating emerging scholarly communication technologies into library programming and policy. She works closely with open education initiatives to discuss licensing, author rights, and access in libraries.



#### **FEDLINK Advisory Board Members**

Chair

**Dr. Carla Hayden**Librarian of Congress

**Vice Chair** 

Julie Arrighetti

U.S. Department of State

#### **Appointed Members**

Jennifer McMahan (2021-2023) Deputy Library Director U.S. Department of Justice

#### **Elected Members**

Julie Arrighetti (2019-2023) (Chair) Chief Librarian Ralph J. Bunche Library U.S. Department of State

Robin Miller Dixon (2022-2024)

Head of Knowledge Resources and Library Services Branch NASA Goddard Space Flight Center

Ann Holman (2022-2023)

Director Darnall Medical Library Walter Reed National Military Medical Center

Ben Hope (2019-2023)

Information Architect/Office of Operations FDA Library U.S. Food and Drug Administration

Michael McNulty (2021-2023)

Librarian of the Army

Beata Moore (2021-2023)

Associate Director Data Production Division National Agricultural Library

Karen Tate (2021-2023)

Director

National Library of Education

David Walls (2019-2023)

Preservation Librarian

Library Services and Content Management

Government Publishing Office

**Andrew Young** (2021-2023)

Librarian

Treasury Library

#### Organizational Observers

**Madison Bolls** 

Senior Program Officer, Grants to States Institute of Museum and Library Services **Todd Carpenter** 

**Executive Director** 

National Information Standards Organization





#### **Joint FEDLINK Membership and Advisory Board Meeting**

#### Agenda: Thursday, May 11, 10:15-10:45 a.m.

#### 1. Call to Order and Management Report

Gregory Abraham, Director, Library Enterprises; Acting Executive Director, FEDLINK

#### 2. Committee and Working Groups

Awards Committee - Nancy Clark (VA)

Education Working Group – Jennifer McMahan (Justice)

eResources Working Group – Sonja Gardner-Clarke (NSF), Rebecca Jacob (FDA)

IT Working Group – Ben Hope (FDA)

Leadership Working Group – Julie Arrighetti (State)

Preservation Working Group – David Walls (GPO)

Research and Metrics Working Group – Robin Harvey (FEDLINK)

#### 3. FEDLINK Assisted Acquisitions and Programming

Assisted Acquisitions Update - Melissa Blaschke, Michael Bates, Jocelyn Shapiro

Financial Update - Daniel Luttrell

Education and Publication Updates - Robin Harvey

#### 4. Reports from Liaison Organizations

IMLS - Madison Bolls

NISO – Todd Carpenter

#### 5. Old/New Business





#### **Virtual Vendor Exhibits**

#### **Backstage Library Works**

For over 30 years, organizations across the globe, both large and small, have trusted our team to provide specialized services such as microfilm preservation, digitization, metadata, automation, and on-site projects. Our breadth and depth of experience in the library community provides our clients a unique array of expertise, positioning us as the ultimate partner for institutions looking to preserve the historic, artistic, monetary, and creative value of their library collections. Exceptional, efficient service is a standard we believe in — in fact, we guarantee it.

#### **Bloomberg Industry Group**

Access everything you need for federal government practice at a firm, fixed price including unmetered access to primary and secondary sources, comprehensive practice area coverage, news, and workflow tools to help you: save time on case law research, find the sample docket filing you need, accelerate, and improve brief analysis.



#### **Counting Opinions**

Counting Opinions provides organizations with innovative, comprehensive, cost-effective ways to capture, manage and measure performance data, including open-ended customer feedback, qualitative and quantitative data, trends, benchmarks, outcomes, and peer comparisons. Capture and Reporting includes LibPAS (web-based/browser accessed, Commercial Off the Shelf), which is customizable for multi-location or local information on knowledge management, status monitoring, email communication with reports functionality. Easily manage change, while preserving historical data that is accessible, robust, and scalable, in real-time in a custom portal.



#### The Crowley Company

For over 40 years, The Crowley Company has provided government entities with comprehensive archival-quality digitization services and scanners. Utilizing experienced staff, award-winning services and FADGI-capable hardware, Crowley offers high-quality scanning for all types of still media collections including microfilm, microfiche, documents, cultural heritage assets, bound materials and more. Call (240) 215-0224 or visit thecrowleycompany.com for more information and to book a consultation.



#### Data Axle Inc.

Data Axle is the leading provider of data and real-time business intelligence solutions for local and Federal Government, political organizations, nonprofit, enterprise, and small businesses. Our solutions enable agencies to improve efficiency, mitigate threats and compliance issues, make confident decisions, and ultimately, better serve their constituents. Government solutions include historical & current U.S. business and historical information, customizable raw data files, data processing, telephone/email surveys, and geocoded & mapping data. Use Cases include travel demand modeling, emergency preparedness and recovery, economic development, research and planning programs.



#### **Economist Intelligence Unit**

We are the research and analysis division of The Economist Group, the sister company to The Economist newspaper. Created in 1946, we have over 70 years' experience in helping businesses, financial firms and governments to navigate the ever-changing global landscape. Our global team of economists, industry specialists, policy analysts and consultants works tirelessly to produce the highest quality data, research and analysis on everything from national elections and international trade, to food security and sustainable cities.

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#### FedWriters, Inc.

FedWriters, Inc. is a professional communication, library services, and records management company that currently supports more than 60 government and commercial clients, including the National Oceanic and Atmospheric Administration (NOAA), National Aeronautics and Space Administration (NASA), U.S. Coast Guard (USCG), U.S. Naval Surface Warfare Center (NSWC), Defense Intelligence Agency (DIA), and several others. An SBA-certified 8(a) company with a Top Secret facility clearance, FedWriters draws on our world-class capabilities in administrative, library management, and training services.

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#### George Blood LP

Founded in 1982, George Blood LP is a leading provider of archival audio and moving image preservation. Our staff of archivists, engineers, and registrars bring due diligence to the table when processing your valued and unique source media. We digitize obsolete and deteriorating audio, video, and film media. We can also migrate and translate data from early tape and disc formats. Your materials are handled with the utmost care and are safe and secure while in our custody. Let George Blood LP help you save important, historic, and rare information to be preserved and shared with generations to come.



#### HeinOnline

HeinOnline is a premier online research platform that provides more than 205 million pages of multidisciplinary periodicals, essential government documents, international resources, case law, and much more. Composed of fully searchable image-based PDFs and available at an affordable price, the wealth of material allows academic institutions, government agencies, law firms, court systems, corporations, and other organizations access to authoritative, true-to-print digital material without the hassle or cost of using multiple research databases.



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#### IHS Global, Inc

S&P Global Intelligence & Analysis: Our clients rely on us to support their strategic and tactical planning. With comprehensive and consistent data, economic and risk forecasting models, granular country and sovereign risk assessments, comparative industry forecasts, commodity prices, and unmatched expertise, we enable customers to identify and optimize potential, mitigate risks, and solve problems across the globe. We can help you prepare for the future, ensure regulatory compliance and secure oceans and ports from security threats using unsurpassed capabilities that provide a real-time source for ship movements data and documents combined with trade data and commodity movements.

#### **Janes**

Janes is a global open-source intelligence company specializing in military, national security, and aerospace topics. In a world crowded with increasingly unreliable information, our customers require timely, verified, validated, unbiased and relevant defense, threat, and equipment intelligence. The interconnectivity of Janes' assured open-source intelligence and analysis enables us to provide you with the unique insights required to make mission critical decisions.

#### **LAC Federal**

LAC Federal is a core knowledge and information management services firm founded and managed at all levels by librarians and other information professionals. LAC is distinguished by its focus on libraries and related information management services for government, corporate, academic, and other special libraries.





#### **Leadership Connect**

Leadership Connect is a data-driven, digital people intelligence solution focused on increasing collaboration by helping federal partners form relationships with stakeholders across the public and private sectors. Our mission is to connect, inform and catalyze an ecosystem of change-makers to help them efficiently achieve their most critical goals by providing accurate and up-to-date information that includes people/group profiles and contact information, interactive org charts, legislative tracking/insight, federal spend analysis, and more.

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#### Lexis/Nexis

LexisNexis® Legal & Professional is a leading global provider of legal, regulatory and business information and analytics that help customers increase productivity, improve decision-making and outcomes, and advance the rule of law around the world. As a digital pioneer, the company was the first to bring legal and business information online with its Lexis® and Nexis® services. LexisNexis Legal & Professional, which serves customers in more than 150 countries with 10,500 employees worldwide, is part of RELX, a global provider of information-based analytics and decision tools for professional and business customers.

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#### **OCLC**

OCLC is a global library organization that provides shared technology services, original research, and community programs for its membership and the library community at large. We are librarians, technologists, researchers, pioneers, leaders, and learners. With thousands of library members in more than 100 countries, we come together as OCLC to make information more accessible and more useful.

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#### OverDrive, Inc.

At OverDrive, we partner with libraries all over the world to bring eBooks and audiobooks to readers through our Libby app.

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#### Preservation Technologies/The MediaPreserve

Preservation Technologies, L.P. developed the Bookkeeper deacidification process and sprays used in libraries, archives, and museums throughout the world to extend the life of paper collections. The MediaPreserve, a division of Preservation Technologies, L.P., provides high-quality reformatting services for audio, video, and film. Using expertly-modified legacy equipment as well as current technologies, our staff of engineers, librarians, archivists, and metadata specialists transfer and document your collection materials according to professional standards and best practices so that your AV assets remain accessible into the future.



#### **PTFS**

PTFS is a leader in providing exceptional high-quality digitization and supporting services. PTFS has operated a commercial Digitization Service Department for over 25 years. Our digitization experience includes complex, rare and fragile, high-quality digitization projects involving diverse materials and custom scanning processes.

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#### Sage

Sage is a global academic publisher of books, journals, and library resources with a growing range of technologies to enable discovery, access, and engagement.

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#### **Springer Nature**

Springer Nature supports librarians with the tools and services to enhance your library and maximize content usage. Our team will offer the most relevant content and resources to empower your users with one-to-one account support and expertise on implementation and discoverability methods, in-depth usage reporting, promotion, and training support.

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#### **Taylor & Francis**

Taylor & Francis Group publishes quality peer-reviewed journals under the Routledge and Taylor & Francis imprints. Journal content is available through title-level subscriptions, archive collections, and curated subject databases.

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#### TDNet, Inc.

TDNet's expertise is in the development and integration of Discovery, library portals and authentication solutions in libraries and information centers. TDNet maximizes the value generated from eResources and helps libraries and information centers to effectively discover, access, manage, and maintain their electronic resources. TDNet works with libraries and information centers to develop and design customized research environments for their users to maximize their investment in online resources.



#### **FEDLINK Background**

The Federal Library and Information Network (FEDLINK) is an organization of federal agencies working together to achieve optimum use of the resources and facilities of federal libraries and information centers by promoting common services, coordinating and sharing available resources, and providing continuing professional education.

Since 1965, FEDLINK has served as a forum for discussion of the policies, programs, procedures and technologies that affect federal libraries and the information services they provide to all branches of the federal government and the American people.

Federal information professionals join together to support the common goals of information access, library service, and collection stewardship. Current programs and working groups support the following initiatives:

#### **American Indian Libraries**

Identifies federal efforts to support American Indian Libraries in their preservation, digitization, cataloging, and reference services efforts.

#### **eResources**

Provides a forum to share best practices and discuss creative solutions to common challenges in eResources acquisitions and management. The Working Group works in synergy with the FEDLINK Advisory Board and other federal and non-federal groups interested in increasing pricing transparency, open access, and the acquisition and management of eResources.

#### **FEDLINK Awards**

Makes annual awards to recognize the innovative ways that federal libraries, librarians, and library technicians fulfill the information demands of government, business and scholarly communities, and the American public.

#### Education

Sponsors professional development programs including the semiannual FEDLINK expositions featuring topics for federal librarians and technicians on the latest information policies, procedures, and issues affecting federal libraries and information centers. Hosts the "Great Escapes" program offering numerous tours and orientations to federal and special collection libraries.

#### Federal Library Leadership

Provides a forum for library leadership to share best practices and discuss creative solutions to common problems, establish a consolidated voice that advocates for the interests of federal libraries, and build a strong and sustainable future for federal libraries.



#### **Preservation and Digitization**

Develops strategies for long-term preservation and access to federal library resources by promoting adherence to standards and recommended practices in federal preservation, digitization, and stewardship of federal digital assets.

#### **Research and Metrics**

Coordinates research across the federal enterprise using relevant metrics, data sets, analysis, training, and education to ensure that federal libraries and information centers have the expertise and resources necessary to make critical decisions about their services and programs.

FEDLINK also combines nearly 50 years of experience in purchasing and managing library and information services with the buying power of a consortium of federal agencies. FEDLINK streamlines procurement for commercial information services and products for federal agencies in all three branches of government, tribal governments, and the District of Columbia.

#### **FEDLINK offers:**

- » Simplified acquisition of commercial information services and products.
- » Negotiated discounts and volume pricing.
- » Elimination of the high cost of duplicating contracting cycles and the cost associated with individual orders.

#### FEDLINK assisted acquisition products and services:

- » Books and media
- » Electronic resources
- » Library support services
- » Preservation/digitization
- » Serials subscriptions

FEDLINK is a revolving fund (Section 103 of Public Law 106-481 (2 U.S.C. 182c)) and follows the Federal Acquisition Regulations (FAR) and the rules and procedures of GAO, OMB, and US Treasury.





#### **Resources**

#### **Learn More**

**○** Visit the FEDLINK website.

#### Registration

Register online for fiscal year 2023.

#### **Direct Express Procurement**

→ Request information on FEDLINK contracts and pricing.

#### **FEDLINK Interagency Agreements**

➡ View the <u>Interagency Agreement FAQ</u> to answer questions about IAA forms and policies.

#### **Acquisitions**

➡ View the <u>Acquisitions FAQ</u> to learn about buying products and services through FEDLINK.

#### **Vendor Services**

Review the latest vendor products and services available in the <u>FEDLINK Vendor Services Directory</u>.

#### Thank you for attending!

The next FEDLINK Expo is November 15, 2023.

