Expected outcomes:
- Better understanding of who is committed to which types of services/tooling
- Identify what exchanges are desired between which systems
- Identify challenges/showstoppers and steps to address them
- Shared ownership of challenges and support for BIBFRAME implementation
- Determine next steps to keep the conversation going

Day 1, Thursday September 9, 2021, 11 am to 1 pm (Eastern)

- Welcome, introductions (Melanie Wacker, Columbia University Libraries, PCC Chair) (5 min.)

Ecosystem and Foundational Agreements

- Come to an agreement on what data exchange means in a BIBFRAME environment (30 minutes) (topic introduced by Philip Schreur, Stanford University)
  - What agreements are already in place?
  - What do we mean by agreement?
  - What do we mean by data exchange?
Break (10 minutes)

- **Come to agreement on core needs for BIBFRAME interchange** (40 minutes)  
  (topic introduced by Jeremy Nelson, Stanford University, and Sally McCallum, Library of Congress)

  Presentation (Jeremy Nelson)

  Presentation (Sally McCallum)

  ○ Is there a need for an agreed upon minimum BIBFRAME description?
  ○ Should there be one standardized serialization and if so, who maintains it?
  ○ How to model/shape BIBFRAME elements?
  ○ Development of tools, including validation techniques
  ○ Implications for discovery layers and user experience

- **Wrap-up** (10 minutes)

**Day 2, Friday September 10, 2021, 11 am to 1 pm (Eastern)**

**Workflows and Tooling**

- Welcome and Introduction day 2/summary of day 1 (Melanie Wacker) (5 minutes)
  Slides

- **Agreement on use cases and best practices on when and why to link out and when to copy data and cache locally** (40 minutes)  
  (Topic introduced by Steven Folsom, Cornell University Library)

  ○ Considerations of institutional decisions and local policy
  ○ Acknowledging that one size does not fit all
  ○ Vendors (Ex Libris, Casalini, IndexData and possibly others) will give lightning talks describing where they see themselves in these workflow

  Share-VDE Presentation Anna Lionetti (Casalini)
  Linked Data in FOLIO (Sebastian Hammer & Wayne Schneider (Index Data))

  ■ Publishers?
  ■ Aggregators/Lookup Services?
  ■ Conversion?
- RDF Editors
  - Discussion, Q/A

- **Break (10 minutes)**

- **Ideas for a testing interchange** (30 minutes)
  (Topic introduced by Christie Thomas, University of Chicago Library, and Michele Casalini, Casalini Libri)
  **Presentation** (Folio, Christie Thomas)
  **Presentation** (Share VDE, Michele Casalini)

  Develop use cases and a plan for sharing data between systems, for example:
  - Share-VDE
  - Sinopia
  - National libraries
  - Library of Congress
  - OCLC
  - and other systems as needed, such as ILS vendors
    - Identify tests that aren’t already in place
    - Develop rough implementation timeline for testing

- **Planning of follow up meeting covering BIBFRAME interchange with other standards** (15 minutes)
  Potential Topics for Follow up meeting:

  Come to an agreement on core needs for BIBFRAME interchange with other standards
    - Role of content standards
    - RDA RDF and BIBFRAME
    - MARC and transition planning
    - What do we find acceptable in a MARC record?
    - We should not let MARC limit us
    - MARC & MODS to BF

- Discuss establishment of an “international BIBFRAME Standardization and Exchange Group” to move ahead on action items agreed upon at this meeting, and to continue the conversation for areas we still need to address. This group could be PCC led but open to others as well. (15 minutes)

- **Wrap-up (5 minutes)**