

# PCC COMM CHANNEL



Program for  
Cooperative Cataloging

BIBCO / CONSER / NACO / SACO

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## *Introducing...*

Strategic plans are meant to be exactly those things: strategic and plans. Often, they are given a title that shows a particular intent, such as “strategic directions.” The PCC has done just that: developed a strategic plan for 2018-2021, titled [Strategic Directions: January 2018-December 2021](#). (PDF) One of the directions in which the PCC intends to move strategically is to “Maximize PCC’s operational effectiveness” by “appoint[ing] a volunteer PCC Communications Group to explore communication practices and tools to reach out and engage with the broader community.”

Here we are: the new PCC Communication Board! On a one-year pilot basis, we will be working to develop those communication practices and tools ([read more about our charge](#) (PDF)). As with many pilot projects, our purpose this first year is to put together a proof of concept that demonstrates whether this is a practical avenue for communication to and about the PCC.

The intended product of this pilot project is a quarterly bulletin; this is our first. We will try a variety of things each quarter to determine what works and what does not. We encourage your [feedback](#) on what you like and what you do not, as well as suggestions for potential changes and improvements. The first “C” in “PCC” stands for “Cooperative,” and we take that to heart: our “C” for “Communication” cannot be effective without everyone’s cooperation!

## *The PCC Communication Board*



**Michelle Hahn** is the Sound Recordings Cataloger at Indiana University, and was the Music Catalog Librarian at Southern Methodist University. Michelle is *Newsletter* Editor for the Music Library Association, the Social Media Coordinator for the Music OCLC Users Group, and the Assistant Web Editor for the International Association of Music Libraries and Documentation Centres. She is a member of the NACO Music Project funnel and a member of the PCC Communication Board. Ms. Hahn is the editor of this issue.



**Kate Harcourt** is the Director of Original and Special Materials Cataloging at Columbia University. She has been involved in the PCC since 1995 serving as a BIBCO cataloger, trainer, member of numerous committees, BIBCO manual reviser, strategic planner and PoCo voting member. She was PoCo Chair from 2015-2016. Currently Kate is filling Gene Dickerson’s term on PoCo and enjoying her appointment to the Communication Board.



**Candy Riley** is Manager of Metadata Services at MARCIVE, Inc. She started as Authority Librarian in 2011 and continues to oversee the company’s NACO participant section, contributing NACO records as well as creating training materials and instructing staff on NACO procedures and emerging cataloging guidelines. She is a member of the ALCTS Subject Access Committee Subcommittee on Faceted Vocabulary as well as the PCC Pilot Communication Board.



**Eric Willey** is the Interim Head of Cataloging and Acquisitions at Milner Library, Illinois State University. He has been creating Name Authority Records since January 2015, and served as NACO coordinator for his institution since May 2017. The Communication Board is his first PCC Task Group.

## *Getting to Know You...*

First, as one sees in the [PCC Governance Document](#) (DOC) and at the head of the [PCC website](#), the Program for Cooperative Cataloging (PCC) is a “democratic and diverse organization whose mission and goals are determined by its membership.” Throughout this issue, readers will learn more about what and who the PCC is, and what it has been up to lately.

*Excerpts from [About the PCC](#):*

The Program for Cooperative Cataloging (PCC) is an international cooperative effort aimed at expanding access to library collections by providing useful, timely, and cost-effective cataloging that meets mutually-accepted standards of libraries around the world.

### **Vision**

The PCC is a diverse coalition of practitioners, service providers, and tool developers working together to harness the full potential of metadata to promote and sustain knowledge.

### **Values**

*Collaboration:* We accomplish more together than we can on our own.

*Sharing:* We share metadata, expertise, training, standards, and best practices.

*Innovation:* We experiment, take risks, and learn by doing.

*Empowerment:* We put theory into practice and enable practitioners to leverage their skills in new environments.

*Inclusion:* We are strengthened by participation from all communities and diversity of viewpoints and experience.

*Communication:* We value consultation, responsiveness, and transparency.

### **Mission**

The PCC promotes the discovery and use of the world’s knowledge by supporting metadata producers in library and other cultural heritage communities and by forging alliances with partners who share common goals. PCC members create trusted metadata and support its use and reuse by global communities.

### **The PCC:**

- Leverages data models, vocabularies and technologies in support of flexible, interoperable, and scalable production methods
- Enables the extension, iterative enhancement, reuse, and open exchange of metadata
- Develops, documents, and promotes best practice
- Advances initiatives by brokering agreements among stakeholders
- Empowers metadata practitioners through training, education, and current awareness
- Experiments with new technologies and develops tools for metadata creation and editing
- Partners with scientific and cultural heritage institutions, publishers, and vendors

### **PCC Programs**

Monographic Bibliographic Record Program ([BIBCO](#))

Cooperative Online Serials Program ([CONSER](#))

Name Authority Cooperative Program ([NACO](#))

Subject Authority Cooperative Program ([SACO](#))

## Who Are You...

### PCC Policy Committee (PoCo)

The responsibilities of the Policy Committee are to guide the governance of the Program as a whole; to develop, review, and approve long-term strategies, plans, goals, and objectives; to initiate, review, and approve policy in regard to non-technical matters; to devise criteria for membership; and to review resource implications of technical policy initiatives and other operational recommendations, e.g., establish task forces.

#### **Members**

*Chair (through September 2018)*



**Lori Robare** is the Monographic Team Leader at the University of Oregon Libraries. She is UO's SACO and BIBCO coordinator and coordinates catalogers' training. She has been active in ALCTS, serving as chair of CC:DA and SAC. Within the PCC, Lori has led task groups that have developed training on RDA NACO practice, LCSH, and LCC. She has served on the SCS, which included serving as PCC liaison to CC:DA, and is currently serving on the Policy and Steering Committees. Lori will become Past Chair October 2018.

*Chair-Elect (through September 2018)*



**Xiaoli Li** is the Head of the Content Support Services at the UC Davis Library. She co-led the PCC BIBFRAME Subtask Group on Mapping CSR to BIBFRAME 2.0 and Other Vocabularies and served on the PCC Advisory Committee on Initiatives before she was elected to the PCC PoCo in 2016. As a PoCo member, she was part of the team appointed to design and conduct the PCC Strategic Planning Survey. She was also one of the authors who drafted the current PCC strategic document, PCC Strategic Directions January 2018-December 2021. Xiaoli will start her term as the PCC Chair on October 1, 2018.

*Past Chair (through September 2018)*



**Matthew Beacom** is Head of Technical Services of the Beinecke Rare Book and Manuscript Library at Yale University. He is the current Past-Chair of PCC. He was first elected to the PoCo in 2015 as a BIBCO representative to the PCC PoCo and became Chair-Elect that same year. In addition, Matthew, as Past-Chair, serves on the PCC Steering Committee. Matthew will become a Rotating At-Large Member October 2018.

#### **Permanent Members and Their Representatives**

*The British Library*



**Andrew MacEwan** is the Head of Content and Metadata Processing at the British Library. He has represented the British Library on the PoCo of the PCC since 1999. Andrew is currently serving on the PCC Task Group on Identity Management in NACO and on the Task Group on Engagement and Broadening the PCC Community. Andrew is also a member of the Board of the International Agency for the International Standard Name Identifier (ISNI).

*Library of Congress*

**Beacher Wiggins** has spent his entire library career at the Library of Congress, starting in 1972 as a cataloger. He is currently Director for Acquisitions & Bibliographic Access. He leads the BIBFRAME initiative at LC, and is a member of the RDA Board, the PCC Steering Committee and the PoCo as well as Senior Manager of the LC PCC Secretariat. In 2013, Beacher was the recipient of the American Library Association's Melvil Dewey Medal for distinguished contributions to library technical services.

*Library and Archives of Canada*

**Sarah Stacy** is the PCC PoCo representative for Library and Archives Canada (LAC), a permanent member of this governing body. The manager of the Bibliographic Description Section at LAC, Sarah is also leading LAC's transition from its bilingual (English and French) Canadiana name authority, towards the implementation of the NACO authority file for English language cataloguing and the creation of a separate French-language name authority file.

*OCLC*

**Cynthia M. Whitacre** is Manager, Metadata Policy, at OCLC. She has been the OCLC BIBCO liaison since the BIBCO program began in the early days of PCC and continues in that role. She has served on various PCC Task Groups in the past and is currently the OCLC representative on the PCC Policy and Steering Committees. Cynthia has been active in ALA, having been elected to serve in the past as CaMMS Chair (under prior name CCS), and subsequently as ALCTS President (2010-11). Prior to working at OCLC, Cynthia was a cataloger in academic and special libraries.

*Rotating At-Large Members*

**Pat Riva** is Associate University Librarian, Collection Services at Concordia University in Montreal, Quebec, Canada. Pat has been a member of the PCC PoCo since 2016 and has started Co-Chairing the Task Group on Engagement and Broadening the PCC Community. She has contributed to RDA development as a member of the Canadian Committee on Cataloguing, and as chair of the RSC Capitalization Instructions WG. Pat also chairs the Canadian Committee on Metadata Exchange. Within IFLA, Pat's main involvement has been with conceptual models, as chair of the FRBR Review Group (2005-2013) and then of the Consolidation Editorial Group which prepared the IFLA Library Reference Model.



**Michelle Durocher** has served as the Head of Metadata Management in the Harvard Library since 2012. Previous positions at Harvard included five years as Interim Head of Metadata Creation from 2012-2017 and as Director of Harvard College Library Technical Services. She has been a member of the PCC PoCo since 2015 and is the PoCo liaison and member of the Identity Management in NACO Task Group as well as a member of the Task Group on URIs in MARC. She is the coordinator for the PCC's ISNI Pilot project.



**Diane Boehr** is the Head of the Cataloging and Metadata Management Section of the National Library of Medicine, a position she has held since 2005. Her past accomplishments include Co-Chairing the group that developed the CONSER Standard Record and serving as one of the members of the U.S. National Library RDA Test Steering Committee. She is currently an at-large member of the PCC PoCo (through September, 2018) and a representative to ISO WG5, the ISSN Revision Working Group. Diane taught bibliographic control from 1993-2006 at the University of Maryland College of Information Studies.



**Jennifer Baxmeyer**, is leader of the Serials and E-Resources Team at Princeton University Library and is also a part-time lecturer for Rutgers School of Communication and Information. She is Co-Chair of the PCC BIBFRAME Task Group and the PCC Task Group on Linked Data Best Practices. In addition, she served on the PCC Linked Data Advisory Group and will be serving as the PCC representative on a small group that will organize the overall flow and direction of the LD4P Phase 2 project. Jennifer will become Chair-Elect in October 2018.



**Iman Dagher** is the Arabic & Islamic Studies Catalog Librarian at the UCLA library. She is a member at-Large of PoCo since 2017 and the Co-Chair of the Task Group on Engagement and Broadening the PCC Community. Iman is the Arabic NACO Funnel co-coordinator. Her primary interests are authority control and identity management.



**Kate Harcourt** is the Director of Original and Special Materials Cataloging at Columbia University. She has been involved in the PCC since 1995 serving as a BIBCO cataloger, trainer, member of numerous committees, BIBCO manual reviser, strategic planner and PoCo voting member. She was PoCo Chair from 2015-2016. Currently Kate is filling Gene Dickerson's term on PoCo and enjoying her appointment to the Communication Board.



**Casey Mullin** is Head of Cataloging and Metadata Services at Western Washington University. He formerly served as Music Cataloger at the New York Public Library and as Head of Data Control for the Stanford University Libraries. He recently concluded a term as chair of the Music Library Association's Vocabularies Subcommittee, was a member of the MLA Genre/Form Task Force and Authorities Subcommittee, and chaired its RDA Music Implementation Task Force. Within ALCTS, Casey has served on the Subject Analysis Committee's Subcommittee on Genre Form Implementation and currently serves on its successor group, the Subcommittee on Faceted Vocabularies. He is also the Past Chair of the Music OCLC Users Group and serves on the PCC PoCo.

## PCC PoCo Leadership Selection and Election Results

The PCC Governance prescribes the selection of the Policy Committee's leader in this way: "All elected Policy Committee members are eligible to become Chair-Elect and Chair...the Steering Committee selects appropriate candidates for Chair-Elect and seeks their approval plus approval of the Policy Committee..." (p. 8-9). Jennifer Baxmeyer has been selected to serve as upcoming Chair-Elect. Congratulations!

### *Chair-Elect*



**Jennifer Baxmeyer**, is leader of the Serials and E-Resources Team at Princeton University Library and is also a part-time lecturer for Rutgers School of Communication and Information. She is Co-Chair of the PCC BIBFRAME Task Group and the PCC Task Group on Linked Data Best Practices. In addition, she served on the PCC Linked Data Advisory Group and will be serving as the PCC representative on a small group that will organize the overall flow and direction of the LD4P Phase 2 project. Jennifer will become Chair-Elect in October 2018.

In June, 2018, three new members were elected to the PCC Policy Committee as at-large representatives. Their terms run from October 1, 2018 through September 30, 2021. Congratulations!

### *Rotating At-Large Members (starting October 1, 2018)*



**Nancy Fallgren** is the Senior Metadata Librarian in the Cataloging and Metadata Management Section of the Technical Services Division at the National Library of Medicine. She has been involved in promoting linked data in libraries since representing NLM on the BIBFRAME Early Experimenters group in 2012. Nancy served initially as a consultant and currently as a member of the PCC Task Group on URIs in MARC (PCC URI Task Group). Her involvement with the PCC URI Task Group includes membership in its Real World Object subgroup, chairing the subgroup on MARC Object Reconciliation, and drafting and defending its MAC Discussion Papers and Proposals. This year, in addition to being elected to the PCC PoCo, Nancy is serving on the PCC Task Group on Linked Data Best Practices.



**Steven Folsom** is Discovery Metadata Librarian at Cornell University. He is currently a member of the Task Group on URIs in MARC and chair of the Linked Data Advisory Committee. He is a consultant to the SCS and he starts a 3-year term as Representative-at-Large to the PCC PoCo in October.



**Heather Pretty** is a Cataloging Librarian at Memorial University of Newfoundland. Her previous PCC involvement includes Lead for NACO Institutional Membership at Memorial University of Newfoundland since 2011, and Coordinator for the NACO Atlantic Canada Funnel since 2014. Heather also brings knowledge to PoCo from a one-year "Learning Linked Data" sabbatical, which included an exploration of library opportunities for library involvement in other Linked Data initiatives. Additionally, through her work with the Canadian Linked Data Initiative, Heather and a group of colleagues are interested in exploring Canadian readiness for BIBFRAME.

## PCC PoCo Advisors and Liaisons

*Association for Library  
Collections & Technical  
Services (ALCTS)  
Advisor*



**Nathan B. Putnam** is Director of Metadata Quality at OCLC. Nathan joined OCLC in 2016. He has more than 15 years of library experience working in multiple academic libraries, first as a cataloger and database maintenance specialist up through the head of a metadata/cataloging department. At OCLC, he oversees the teams of specialists working on data quality for WorldCat, the WorldCat knowledge base, and the WorldCat Registry.

*ALCTS Committee on  
Cataloging: Description  
& Access (CC:DA)  
Liaison*

**Everett Allgood** is Serials Cataloger and Authorities Librarian at New York University. He is a member of the SCS.

*International Standard  
Serial Number (ISSN)  
International Centre  
Advisor*



**Gaëlle Béquet** holds a Master in Library Science from the French national school in information and library sciences (ENSSIB), a Master in American Literature (Sorbonne University) and a PhD in Information and Communication Science (Sorbonne University). In 2014, she published a book exploring the history of national digital libraries in Austria, France, and UK. Before being appointed as Director of the ISSN International Centre in 2014, she worked at the French Ministry of Culture and Communication and in various French academic libraries.

*MARC Advisory  
Committee (MAC)  
Liaison*



**Ben Abrahamse** is Cataloging Coordinator at the Massachusetts Institute of Technology. He is currently chair of the SCA.

*SkyRiver Advisor*



**Martha Rice Sanders** is a Senior Consultant at Innovative specializing in training and consulting services on metadata, authority control, and electronic resource management. She joined Innovative in 2016 after working in academic libraries and library consortia for over 3 decades performing cataloging and authority work as well as managing bibliographic and coverage data for electronic resources. Currently, she serves as the chair of the ALCTS/LITA Authority Control Interest Group.

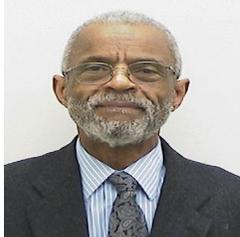
### PCC Secretariat/Cooperative Programs Section

The Library of Congress' Cooperative and Instructional Programs Division (COIN), under the direction of the PCC Secretariat (**Judith Cannan**), provides ongoing administrative support for members and for the rotating elected PCC leadership. The chief of the COIN Division serves as the PCC Secretariat. COIN staff members manage membership, communications, training and record contribution, event planning, meeting summaries, statistics and reports, and the PCC web pages.

#### *PCC Secretariat*



**Judith Cannan** Judith Cannan is the Chief of the Cooperative and Instructional Programs Division at the Library of Congress. She manages the LC PCC Secretariat and is a member of the PoCo, Steering Committee, and the Task Group on Engagement and Broadening the PCC Community. Prior to joining LC, Judith worked in serials cataloging at Ohio University in Athens, OH and Cornell University. In 2014 she was a recipient of the ALA's FAFLRT Achievement Award.



**Beacher Wiggins** has spent his entire library career at the Library of Congress, starting in 1972 as a cataloger. He is currently Director for Acquisitions & Bibliographic Access. He leads the BIBFRAME initiative at LC, and is a member of the RDA Board, the PCC Steering Committee and the PoCo as well as Senior Manager of the LC PCC Secretariat. In 2013, Beacher was the recipient of the American Library Association's Melvil Dewey Medal for distinguished contributions to library technical services.



**Paul Frank** is the coordinator of the PCC NACO and SACO Programs, and a staff member in the PCC Secretariat at the Library of Congress. He is a member of the PCC Task Group on Identity Management and the PCC URI Task Group as well as the SCT. Paul is also one of the developers of the Resource Description & Access (RDA) BIBFRAME profiles used in the Library of Congress (LC) BIBFRAME Pilots Phase One and Phase Two, and is a lead trainer in the pilots. He also participated in the Art & Rare Materials BIBFRAME Ontology Extension (ARM) project through the Linked Data for Production (LD4P) initiative.

### *Meet your PCC Steering Committee...*

What is the PCC Steering Committee?

The PCC Steering Committee works with the PCC Secretariat and the PCC Policy Committee to manage the programs and policies of organization. The Committee is composed of five voting members and non-voting members from the Secretariat. The voting members are the Chair, Chair-Elect, Past Chair, and the permanent representatives of the Library of Congress and OCLC. The Chair of the Steering Committee serves as the Chair of the PCC PoCo (PoCo).

The Steering Committee works throughout the year. The Committee works with the PoCo and other committee members on important issues that arise between regularly scheduled meetings and makes decisions, as appropriate, directs the strategic planning process for the Program, and seeks and manages resources in support of Program goals.

The PCC is largely governed by your elected PoCo representatives but if there is no clear consensus on an issue, the Steering Committee is empowered to make the final decision on particular recommendations.

What are they working on now?

This summer the Steering Committee has been working on the highest priority action items from the new Strategic Directions for 2018-2021. There are two underlying goals: The PCC needs to become a more inclusive and effective organization and it must move forward with linked data. Progress to date has primarily been in establishing new groups and brainstorming on ways to make the PCC run more effectively and transparently.

1. Related to SD 1.1: the PCC Task Group on Engagement and Broadening the PCC Community will investigate ways to broaden the scope of the PCC's membership, skill base, and community of practice. Co-chairs: Iman Dagher and Pat Riva; members: Judith Cannan, Charlene Chou, Andrew MacEwan, Hester Marais, Jeanette Norris, Julia Margarita Saldaña Martínez, Keiko Suzuki, and Lori Van Deman.
2. Related to SD 2.5: the PCC Communication Board is a one-year pilot that aims to improve communication channels within the PCC. The Board will produce a quarterly bulletin with updates about PCC activities to be shared on the PCC list and website. Members: Michelle Hahn, Kate Harcourt, Candy Riley, and Eric Willey. The Board will actively seek your feedback on the usefulness of this approach.
3. Related to SD 5.6: The PCC Task Group on Linked Data Best Practices will develop best practices for several issues relating to URIs in MARC records and areas identified by the PCC BIBFRAME Task Group. Co-chairs: Jennifer Baxmeyer and Naun Chew; members: Bryan Baldus, Christine DeZelar-Tiedman, Nancy Fallgren, MJ Han, Stephen Hearn, Nancy Lorimer, Honor Moody, Terry Reese, Adam Schiff, Jackie Shieh, and Jodi Williamschen.
4. Related to SD 6.1: the PCC Task Group on Legal Status will explore the idea of the PCC becoming a legally recognized entity that can act on its own (seek grants, contract for services, etc.). Co-chairs: Carlen Ruschoff and Charles Wilt; members: Mary Case, Anne Gilliland, Marty Kurth, Brian Schottlaender, and Beth Picknally Camden. PCC Steering is considering initial findings and questions from the Task Group.
5. The PCC is continuing to investigate a possible transition to using limited ISBD punctuation in MARC 21 bibliographic records. Record sets are available to test how such records function in library systems. Test records, a FAQ, and a survey link for feedback are available on the PCC web site at: <http://www.loc.gov/aba/pcc/documents/test-records-punctuation.html>. The survey concluded July 1, 2018. Feedback will be analyzed by the SCA, and it is expected that a decision about potential changes in PCC practice will be made at the November PoCo meeting.
6. Related to SD2.1, "Institute a transparent, consultative, and timely decision making process...". PCC task groups and committee members have sometimes been challenged by lack of feedback on their recommendations and lack of agreement on what to do when PCC and the LC Policy and Standards Division (PSD) disagree. Steering hopes to clarify and document best practices for handling the outcomes of committee work.

*Chair*



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*Chair-Elect (through  
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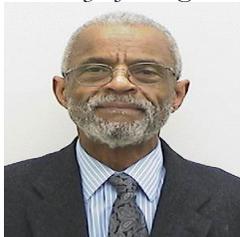
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**Matthew Beacom** is Head of Technical Services of the Beinecke Rare Book and Manuscript Library at Yale University. He is the current Past-Chair of PCC. He was first elected to the PoCo in 2015 as a BIBCO representative to the PCC PoCo (PoCo) and became Chair-Elect that same year. In addition, Matthew, as Past-Chair, serves on the PCC Steering Committee. Matthew will become a Rotating At-Large Member October 2018.

*Library of Congress*



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*OCLC*



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## *Meet Your PCC Standing Committees...*

The Program for Cooperative Cataloging has three standing committees: Standing Committee on Applications, Standing Committee on Standards, and Standing Committee on Training. Chairs and members serve no more than two consecutive three-year terms, with terms staggered to provide continuity and stability. The PCC Steering Committee selects the chairs of the Standing Committees and they report to the Policy Committee. Co-chairs may be appointed instead of a single chair. The Standing Committee chairs appoint the members to their committees in consultation with the PCC Chair. If deemed appropriate, non-Program members may serve on standing committees, but a majority of each committee's membership must be drawn from Program participants. The committees' membership is generally no more than ten and reflects the diversity of the Program. OCLC and LC may name liaisons to each Standing Committee. The Standing Committee chairs may form task groups or subcommittees to address specific issues as needed with the approval of the

Policy Committee Chair or at the instigation of the Policy Committee. The Policy Committee will evaluate the charges of the Standing Committees annually on a rotating cycle, so that each committee charge is reviewed once every three years.

### **Standing Committee on Applications (SCA)**

Under the guidance of the PCC Policy Committee, the Standing Committee on Applications (SCA) is charged to identify and address issues related to applications, technologies, and automated processes that support the Program. SCA cooperates with and elicits support from related organizations—the Program participants, national libraries, vendors, standards organizations, and others—with a focus on metadata creation, enhancement, management, use, and reuse. It maintains and shares best practices relating to users, applications, technologies, and automated workflows, as they relate to the mission of the Program, in collaboration with the Standing Committees on Standards and Training. SCA will support external initiatives that further the strategic directions of the PCC.

The latest news:

The current focus of the Standing Committee on Applications is ISBD punctuation in MARC. The PCC is continuing to investigate a possible transition to using limited ISBD punctuation in MARC 21 bibliographic records. During a test period that concluded in early July 2018, institutions were invited to download test records to see how they functioned within their library systems. The SCA is gathering and analyzing the feedback from libraries, system vendors, and others experimenting with the record sets. Next steps include generating additional feedback and community engagement as well as exploring scripted solutions both in and beyond OCLC. Background information including the test records, a FAQ, and the test announcement issued February 6, 2018, is available from the PCC web site [here](#).

Other SCA news involves MARC Advisory Committee (MAC) papers. There were two Discussion Papers brought up at ALA 2018 in New Orleans:

- [Discussion Paper 2018-DP07](#) (Designating Sources for Names in the MARC 21 Bibliographic Format)  
There was consensus that the basic idea was sound, but many different opinions on what a proposal based on this paper should look like. The paper may return as a proposal or further developed paper, but there will be a lot to figure out.
- [Discussion Paper 2018-DP08](#) (Use of Field 024 to Capture URIs in the MARC 21 Authority Format)  
Option 2 was favored (e.g., developing \$0 and \$1, but leaving \$a for non-URI and non-RWO identifier strings). This will likely return as a proposal.

### ***Members***

#### *Chair*



**Ben Abrahamse** is Cataloging Coordinator at MIT. He is currently chair of the SCA as well as the PCC liaison to the Marc Advisory Committee (MAC).



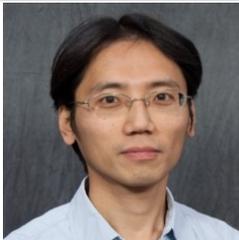
**Christina Harlow** is Acting Digital Repository Architect at Stanford University.



**Kirk Hess** is Digital Projects Coordinator at the Library of Congress.



**Karen Anderson** is the Authorities Control Librarian at Backstage Library Works. She has an MLS degree from Brigham Young University. She has been Chair of the FRBR Interest Group, and a member of the PCC Acceptable Headings Implementation Task Group. Karen has presented on RDA at ALA conferences and other venues. She is currently serving on the SAC Subcommittee on Faceted Vocabularies.



**Lucas Mak** is Metadata and Catalog Librarian at Michigan State University Libraries (MSUL). He supervises a small team of metadata librarians and oversees non-MARC metadata creation and maintenance for the MSUL digital repository. He is the NACO coordinator for MSUL and coordinator for the Michigan NACO Funnel. He is currently serving a two-year term as NACO representative to the PCC Operations Committee meeting.



**Robert Bremer** is a Senior Consulting Database Specialist at OCLC. He has been OCLC's liaison to CONSER since the beginning of the Program for Cooperative Cataloging (PCC) and has chaired or served on numerous PCC task groups, committees and projects. In addition, Robert has helped serials catalogers with their day to day jobs and he has worked with and trained many of the database specialists at OCLC in serials cataloging and content designation. Robert is currently a member of the Task Group on URIs in MARC.

### *Consultants*

**Gary Strawn** is a Librarian at Northwestern University. He is an avid library systems developer. His most recent projects include the OCLC Music Toolkit and the OCLC RDA Toolkit. He is currently a consultant to the SCA and the Task Group on URIs in MARC.



**Liz Bodian** worked as the Authorities Librarian at the Chicago Public Library, and as the Cataloging and Metadata Librarian at Case Library at Colgate University. She worked on the LC Demographic and Group Terms list, and served as chair of the Subject Analysis Committee of ALCTS/CaMMS, where she was part of an effort to change the subject heading "Illegal aliens." Liz joined the PCC SCA in 2011, and now serves as a consultant to the committee.

### **Standing Committee on Standards (SCS)**

Under the guidance of the PCC Policy Committee, the Standing Committee on Standards (SCS) shall develop standards that will support wide use of records in a cost-effective manner, shall work with the Standing Committee on Training to promote the use of mutually acceptable standards, and shall evaluate the need for quality standards or conformance measures.

The latest news:

- The PCC SCS/LDAC Task Group on the Work Entity submitted [preliminary report](#) (PDF) to PCC Policy Committee.
- Language expressions–PS 6.27.3 written and under review by LC. SCS will await further review before moving forward. Possible next steps include a MARC Discussion Paper and exploring the generation of work authority records via batch process.
- NACO Consultation Board–Proposed group to respond to online discussions when questions arise regarding PCC practice that can be resolved by referring to existing policies. Questions not addressed by existing PCC policies will be referred to PCC for resolution. Awaiting next steps from LC.
- [PCC Task Group on Supplements and Special Numbers for Serials](#) (PDF)–Revised Policy Statement for 2.12 redrafted in response to LC comments; now awaiting posting. Supplement and Special Issue Policy Statements for 0.0; 2.1; 2.3.17; 6.2.2.9.1; 6.27.2.2; 25.1.1.3; and 27.1.1.3 are in the final stages of preparation for submission.
- [MARC Discussion Paper 2018-DP01](#) to define new subfield \$i for 6XX submitted at Midwinter 2018. SCS asked to re-submit with revisions; SCS will consider for Midwinter 2019.
- DCM Z1 updates–Revisions for 385, 386 and 388 fields proposed; LC will determine further action following the LC Demographic Group Terms (LCDGT) Manual update. 64X field revisions are under review.
- Compiled information on MARC authority fields awaiting implementation and solicited update from LC.
- Co-chairs consulted on OCLC MARC discussion paper (2018-DP11), defining an open access indicator for 856.

### ***Members***

#### *Co-Chair*



**Chew Chiat Naun** is Head of Metadata Creation at Harvard Library and worked previously at Cornell University. He is active in the Program for Cooperative Cataloging as Co-Chair (with Ed Jones) of the SCS. In addition, he co-chairs the Task Group on URIs in MARC and the Task Group on Linked Data Best Practices.

#### *Co-Chair*



**Ed Jones**, Associate Director for Library Assessment and Technical Services at National University in San Diego, has been active in PCC since 1981, when he represented Harvard University on the CONSER Operations Committee and was trained in NACO procedures at LC. He is currently involved in the redesign and restructuring of RDA as a member of the RSC Aggregates Working Group and recently served as chair of its Serials Task Force. He is the author of RDA and Serials Cataloging (ALA Editions, 2013) and various other publications.



**Adam L. Schiff** has been Principal Cataloger at the University of Washington Libraries in Seattle since 1997. He has served on numerous PCC committees and task groups: most recently the Task Group on URIs in MARC, and the Task Group on Linked Data Best Practices. He is a NACO trainer and author of the SACO Participants' Manual. He served as the Chair of the ALCTS Subject Analysis Committee's Subcommittee on Genre/Form Implementation for six years, during which time the subcommittee cooperated with LC to create the initial group of literature and general LCGFT and the first draft of the LCGFT Manual. He is a past chair of both the ALCTS CC:DA and the ALCTS/LITA/RUSA MARBI Committee.

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**Everett Allgood** is Serials Cataloger and Authorities Librarian at New York University. He is the PCC liaison to the ALCTS CC:DA.



**Isabel Quintana** is the Technical Services Manager for East Asian Resources at Harvard. At Harvard, she has served on task groups on RDA instruction, cataloging policy, and technical services innovations. She has been an active participant in the PCC programs, especially NACO, BIBCO and SACO for many years. She has served on various committees at ALA, primarily with the Anthropology and Sociology Section of ACRL.



**Jay Weitz** has been at OCLC since 1982 and is currently a Senior Consulting Database Specialist in WorldCat Quality Management. He serves as the OCLC liaison to numerous organizations, including the Music OCLC Users Group (MOUG), Online Audiovisual Catalogers (OLAC), the Music Library Association's Cataloging and Metadata Committee, ALCTS CC:DA, the MARC Advisory Committee (MAC), and the PCC SCS. He also sits on the IFLA Bibliography Standing Committee, represents the IFLA Cataloguing Standing Committee on CC:DA, and is Vice-Chair of IFLA's Permanent UNIMARC Committee.



**Kate James** is a Senior Cataloging Policy Specialist in the Policy and Standards Division at the Library of Congress. She serves as the LC liaison to the PCC's SCS and is one of the two LC representatives to the North American RDA Committee, also known as NARDAC. She is a member of the RDA Steering Committee and has served as the RDA Examples Editor since 2013.



**Kelley McGrath** is Metadata Management Librarian at the University of Oregon Libraries. She is an experienced media cataloger and has been active in Online Audiovisual Catalogers (OLAC) for many years including several years as chair of OLAC's Cataloging PoCo. She is currently OLAC's liaison to ALCTS CC:DA.



**Kevin M. Randall** is Principal Serials Cataloger at Northwestern University and is a member of the CONSER Operations Committee. Other PCC service includes the Task Group on RDA Microform Reproductions Cataloging. His professional contributions beyond PCC include service on the executive board of NASIG and on the Continuing Resources Cataloging Committee and the ALCTS CC:DA. Kevin has a longstanding interest in cataloging standards, and was pleased to be able to contribute to the development of RDA.



**Manon Théroux** has worked at LC as a Cooperative Cataloging Program Specialist in the Cooperative and Instructional Programs Division of the Acquisitions and Bibliographic Access Directorate since 2016. She is a member of the SCS. Prior to coming to LC, she was Head of Technical Services at the U.S. Senate Library, Head of Cataloging and Metadata Services at George Mason University, Authority Control Librarian at Yale University, and a rare materials cataloger at both Yale and the Library Company of Philadelphia.



**Martha Rice Sanders** is a Senior Consultant at Innovative specializing in training and consulting services on metadata, authority control, and electronic resource management. She joined Innovative in 2016 after working in academic libraries and library consortia for over 3 decades performing cataloging and authority work as well as managing bibliographic and coverage data for electronic resources. Currently, she serves as the chair of the ALCTS/LITA Authority Control Interest Group and as the Sky River representative to the PCC PoCo and the SCS.



**Robert L. Maxwell** is a Senior Librarian at the Harold B. Lee Library, Brigham Young University, where he has chaired the Special Collections and Formats Catalog Department and catalogs special collections and classics materials. He is the author of numerous award-winning books on cataloging, including *Maxwell's Guide to Authority Work* (2002) and *Maxwell's Handbook for RDA* (2013). He has taught cataloging at Brigham Young University and the University of Arizona and has chaired the Bibliographic Standards Committee of the Rare Books and Manuscripts Section of ACRL. He has been a voting member of the ALCTS CC:DA, and is now the liaison from the ALA Subject Analysis Committee to CC:DA. He has co-chaired the PCC's SCT.



**Ryan Finnerty** is head of the Database and Authorities Management unit for Metadata Services at the UC San Diego Library, where he is responsible for overseeing the bibliographic data integrity and the authority control processes. In this role, he participates in the development of policy for bibliographic metadata and serves as a functional expert regarding authority work, cataloging/metadata systems, and data transformations. He also works extensively with collections data and collection management projects. He has worked at UC San Diego since 1994, been head of the unit since 2001, and has been the NACO coordinator since 2007.



**Stephen Hearn** worked as a cataloger at Bennington College and SUNY College at Cortland before coming to the University of Minnesota in 1988. At the University of Minnesota, he led the Database Management unit, and currently holds the job title Metadata Strategist, working with MARC and non-MARC metadata. He is also Minnesota's NACO liaison. Stephen is a member of the SCS and the Task Group on Linked Data Best Practices as well as the Task Group on Identity Management in NACO.

## *Consultants*



**Steven Folsom** is Discovery Metadata Librarian at Cornell University. He is currently a member of the Task Group on URIs in MARC and chair of the Linked Data Advisory Committee. He starts a 3-year term as Representative-at-Large to the PCC PoCo in October.



**Tim Thompson** is Discovery Metadata Librarian at Yale University.

## **Standing Committee on Training (SCT)**

Under the guidance of the PCC Policy Committee, the Standing Committee on Training (SCT) is charged to identify the need for training programs, workshops, and institutes aimed at developing cataloging and metadata skills that support the PCC goals for new participants, for PCC trainers, and for continuing education; and identifies, develops as necessary, and promotes the distribution of easy-to-use documentation in support of PCC goals in collaboration with the Standing Committees on Applications and Standards.

The latest news:

### **ISNI Training Task Group**

In support of the [PCC ISNI Pilot](#), SCT has appointed an ISNI Training Task Group, chaired by John Hostage. The charge of this group is to develop an ISNI training curriculum for PCC ISNI participants; document procedures and workflows for creating and maintaining ISNI records, and for using ISNI tools. The task group will be working closely with the ISNI pilot participants.

### **LRM/3R Training Task Group**

In March, SCT charged a new task group to develop a training curriculum for PCC participants in the IFLA Library Reference Model (LRM) and the changes in the RDA Toolkit (3R project). This group is co-chaired by Nancy Lorimer and Jackie Parascandola.

### **Series policies and training documentation**

SCT is working with the Standing Committee on Standards (SCS) to review and possibly update current series policies and series training documentation. We have appointed co-leads, Lisa Furubotten (SCT) and Bob Maxwell (SCS).

SCT has received several proposals for topics that may need new or updated training. The following

were discussed at ALA Annual:

- Real world objects
- Provider Neutral records
- Genre terms, subfield \$2 and Linked Data
- Study of errors in NACO records

Over the next year, SCT will be focusing on Linked Data training, as well as other initiatives from the PCC Strategic Plan.

### **Members**

#### *Chair*



**Beth Picknally Camden** has been the Patricia and Bernard Goldstein Director of Information Processing, responsible for technical services at the University of Pennsylvania Libraries, since 2005. Previously, she held positions at University of Virginia and University of Notre Dame. She is involved in professional organizations including ALA, ALCTS and PCC. Beth is currently a member of the PoCo as well as a member of the Task Group on Legal Status.



**Adam Baron** is the Head of Cataloging and Metadata Services at the University of North Texas. He is active within PCC as the coordinator of the North Texas NACO Funnel and as a NACO Trainer. He is a member of the SCT LRM/3R Training Task Group.



**Ageo Garcia** is Senior Catalog Librarian for Latin American Materials at Tulane University. He is a NACO trainer for Latin America and the Caribbean and Spanish Translator of RDA, MARC21 Formats, LCSH/Sears, & DDC.



**Brian Stearns** is a Cataloguing Librarian at the University of Alberta (Edmonton, Canada), where he works with the Bruce Peel Special Collections and manages the Libraries' participation with PCC programs. Since completing NACO training in 2016, Brian has become a reviewer. In addition to this work, he is involved with the Bibliographic Standards Committee of RBMS and with the Subject Analysis Committee.



**Jackie Parascandola** is Rare Book Cataloging Librarian at the University of Pennsylvania.



**John Hostage** is Senior Continuing Resources Cataloger at the Harvard Law School Library. He has many years' experience in Harvard libraries as CONSER serials cataloger and a NACO participant. He has served on cataloging-related committees at the national and international levels and has been working with ISNI projects since 2015. John is currently chair of the SCT's ISNI Training Task Group.



**Laura Ramsey** is Section Manager of WorldCat Metadata Quality at OCLC. She is currently serving as the OCLC Liaison to the SCT.

**Lisa Furubotten** is Director of Cataloging and Metadata and the CONSER coordinator at Texas A&M University. She has long been involved with the SCCTP training group.



**Melanie Wacker** is Metadata Coordinator at Columbia University Libraries. She works with her colleagues to ensure the integration of digital metadata with local and national systems to enable information discovery. She provides guidance on best practices, and develops, documents, and maintains standards and procedures for metadata for digital content. In her role as chair of the Metadata Group, she facilitates information exchange across departmental boundaries. Other responsibilities of her position include cataloging of electronic resources, German language materials, and NACO/SACO work. Melanie is the chair of the MODS/MADS Editorial Committee and consultant to the PCC Task Group on URIs in MARC.



**Nancy Lorimer** is Head of the Metadata Department at Stanford University. She is a NACO/SACO Music reviewer and Coordinator of the SACO Music Funnel Project. She is currently a member of the Task Group on Linked Data Best Practices, co-chair of the SCT 3R/LRM Task Group, and a consultant to the Task Group on URIs in MARC.



**Paul Frank** is the coordinator of the PCC NACO and SACO Programs, and a staff member in the PCC Secretariat at the Library of Congress. He is a member of the PCC Task Group on Identity Management and the PCC URI Task Group. Paul is also one of the developers of the Resource Description & Access (RDA) BIBFRAME profiles used in the LC BIBFRAME Pilots Phase One and Phase Two, and is a lead trainer in the pilots. He also participated in the Art & Rare Materials BIBFRAME Ontology Extension (ARM) project through the Linked Data for Production (LD4P) initiative.

*What do you think so far?  
Send us your feedback on this issue of the  
Communication Board Pilot's communication!*



**Richard A. Stewart** is Cataloging Supervisor at Indian Trails Public Library District. He has been involved in cataloging, teaching, and training for many years and coordinated Indian Trails' NACO bridge training during the transition from AACR2 to RDA.

## *Meet Your PCC Task and Pilot Groups...*

The Program for Cooperative Cataloging (PCC) has several [Task Groups and Pilot Groups](#). Task and Pilot Groups are formed to address specific issues as needed with the approval of the PCC Policy Committee (PoCo). While a majority of each Task Group's membership should be from institutions that are PCC participants, non-Program members may also serve. Task Groups are generally limited to seven members maximum, with an emphasis on membership that reflects the diversity of the Program. OCLC and Library of Congress may also name liaisons to each Task Group. The impetus for creation of a Task Group can come from any of the PCC elements (BIBCO, CONSER, standing committees, the PoCo, and the Steering Committee), or even requests from non-PCC groups. In all cases, the PoCo is consulted at the November meeting or via email, and if approved a draft charge is written circulated to the PoCo.

### [Communication Board Pilot](#) (PDF)

**Eric Willey, Candy Riley, Kate Harcourt, and Michelle Hahn** are members of the Communication Board: Pilot; see photos and biographies on page 2.

### [Task Group on Engagement and Broadening the PCC Community](#) (PDF)

Reporting to the PCC Policy Committee, the Task Group on Engagement and Broadening the PCC Community is charged to investigate ways to broaden the scope of the PCC's membership, skill base, and community of practice. The committees charge specifies that they will use the Values statement as a starting point, and will:

- Identify PCC initiatives and areas of activity that resonate with other communities, including other cultural heritage communities. Make recommendations about ways to incorporate outreach into those efforts.
- Explore alternative models for membership (e.g. moving beyond production targets, including individual participation).
- Make recommendations about how to expand liaisons to cover a wider range of partner communities, including other cultural heritage communities. Include recommendations on ways to empower liaisons to serve actively and facilitate information exchange between the PCC and other communities.
- Make recommendations about how to increase the inclusiveness and diversity of the membership, including libraries of different types and sizes and librarians with skill sets beyond traditional cataloging.
- Work to expand international participation.
- Identify the barriers to membership that are experienced or perceived by libraries outside the US that catalog in English
- Identify what has worked for those international members that have chosen to participate.
- Make recommendations for increasing international membership.

The Task Group has been charged with providing a preliminary report to the PoCo by October 15, 2018, and a final report by June 1, 2019.

### **Members**

#### *Co-Chair*



**Iman Dagher** is the Arabic & Islamic Studies Catalog Librarian at the UCLA library. She is a member at-Large of PoCo since 2017. Iman is the Arabic NACO Funnel co-coordinator. Her primary interests are authority control and identity management.

#### *Co-Chair*



**Pat Riva** is Associate University Librarian, Collection Services at Concordia University in Montreal, Quebec, Canada. Pat has been a member of the PCC PoCo since 2016. She has contributed to RDA development as a member of the Canadian Committee on Cataloguing, and as chair of the RSC Capitalization Instructions WG. Pat also chairs the Canadian Committee on Metadata Exchange. Within IFLA, Pat's main involvement has been with conceptual models, as chair of the FRBR Review Group (2005-2013) and then of the Consolidation Editorial Group which prepared the IFLA Library Reference Model.



**Judith Cannan** is the Chief of the Cooperative and Instructional Programs Division at the Library of Congress. She manages the LC PCC Secretariat and is a member of the PoCo, Steering Committee. Prior to joining LC, Judith worked in serials cataloging at Ohio University in Athens, OH and Cornell University. In 2014, she was a recipient of the ALA's FAFLRT Achievement Award.



**Charlene Chou** is the Distinctive Collections Technical Services Coordinator at University of Washington Libraries. She started participating in PCC-related work beginning in 2002. Her activities include Co-Chair of the PCC Task Group on RDA Microform Reproductions Cataloging (2013-2014) and reviewer of CCM Module 32 (2016-present), as well as initiating and coordinating the CJK CONSER Funnel Group (2017-present). She is the current Chair of Committee on Technical Processing, Council on East Asian Libraries, which has been working closely with PCC community for cataloging training and best practices.



**Andrew MacEwan** is the Head of Content and Metadata Processing at the British Library. He has represented the British Library on the PoCo of the PCC since 1999. Andrew is currently serving on the PCC Task Group on Identity Management in NACO. Andrew is also a member of the Board of the International Agency for the International Standard Name Identifier (ISNI).



**Hester Marais** has been in Technical Services at the University of South Africa since 1991 as cataloguer of Russian, Hebrew, Arabic, theology and literature. She has been the GAELIC (South Africa) NACO funnel coordinator and trainer since 2002.



**Jeanette Norris** currently serves as the Metadata Management Librarian at Brown University. Her first experience working directly on a PCC initiative was participating in the ISNI Pilot Project, serving as Brown's project lead.



**Julia Margarita Saldaña Martinez** is Head of the Organization and Control Information Department as part of the Library System of Universidad Autónoma de San Luis Potosí (UASLP) in addition to being a professor in the UASLP and the University of Guadalajara. She has been coordinator of the NACO-MEXICO Funnel Authority Project since 2003 and advised on the creation of the NACO-PERÚ Funnel Authority Project as well as being a trainer for RDA/NACO workshops in Latin America. She is a member of Colegio de Bibliotecarios and AMBAC (México), and SALALM.



**Keiko Suzuki** is Assistant Director of Technical Services at The New School Libraries & Archives in New York City. This is her second appointment in PCC since serving on the Task Force on Non-Latin Script Cataloging Documentation in 2009 and 2010. Originally from Osaka, Japan, she started as a Japanese Catalog Librarian at Yale University Library in 2001. Since then, she has been fortunate to expand her areas of expertise and to become involved in a variety of professional activities in ALA, Council on East Asian Libraries, OCLC CJK Users Group, etc., and has just started a one-year term as president of New York Technical Services Librarians and as co-vice-chair of the ALCTS Cataloging Norms Interest Group.



**Lori Van Deman** is currently Head of Technical Services for Cedar Mill & Bethany Community Libraries, which is part of Oregon's Washington County Cooperative Library Service (WCCLS). She cataloged special collections for the Newberry Library and Art Institute of Chicago, with special training in cartographic materials and rare books. In 2012, Lori made the leap to public libraries, moving her NACO contributions from the Art NACO funnel to the Mountain West funnel.

### **Task Group on Linked Data Best Practices** (PDF)

The PCC Task Group on Linked Data Best Practices has been charged to help put into practice some recommendations from other task groups. It grew out of the work of the PCC Task Group on URIs in MARC, which is focusing on implementation issues during its third and final year. This includes development of best practices for inclusion of URIs in MARC records for the cataloger and vendor community. Guidelines for use of MARC URI fields and subfields will give both libraries and data providers a clear set of objectives toward which to work. The PCC Task Group on URIs in MARC has outlined the areas needing best practices.

In addition, the PCC BIBFRAME Task Group has identified recommended best practices for working with BIBFRAME, several of which overlap with the list of issues outlined by the Task Group on URIs in MARC. These recommendations came out of the work of sub-groups that mapped the BIBCO and CONSER standard record to BIBFRAME.

The PCC Task Group on Linked Data Best Practices will bring in broader perspectives and expertise from the PCC community to review these areas and develop best practices. This will also help lay the foundation for continuing best practices work related to the use of URIs.

Specifically, the group has been charged to review the list of issues outlined by the PCC Task Group on URIs in MARC and the recommendations of the PCC BIBFRAME Task Group and develop best practices:

- Determine which aspects of the BIBFRAME recommendations should influence best practices in
- MARC, and which aspects of the MARC best practice issues would also be applicable in
- BIBFRAME.
- Determine which of the best practice issues are more urgent and should be prioritized. Address these high-priority issues in a preliminary report, leaving the remaining issues for the final report.

### ***Members***

#### *Co-Chair*



**Jennifer Baxmeyer**, is leader of the Serials and E-Resources Team at Princeton University Library and is also a part-time lecturer for Rutgers School of Communication and Information. She is Co-Chair of the PCC BIBFRAME Task Group and the PCC Task Group on Linked Data Best Practices. In addition, she served on the PCC Linked Data Advisory Group and will be serving as the PCC representative on a small group that will organize the overall flow and direction of the LD4P Phase 2 project. Jennifer will become Chair-Elect in October 2018.

#### *Co-Chair*



**Chew Chiat Naun** is Head of Metadata Creation at Harvard Library and worked previously at Cornell University. He is active in the Program for Cooperative Cataloging as Co-Chair (with Ed Jones) of the SCS. In addition, he co-chairs the Task Group on URIs in MARC



**Bryan Baldus** is a Consulting Database Specialist, Metadata Policy, Metadata Quality, at OCLC. He is currently serving on the PCC Task Group on Linked Data Best Practices as OCLC's representative. Prior to joining OCLC in 2017, Bryan was Senior Cataloger at Quality Books Inc., where he served as an active NACO contributor and as the company's NACO coordinator.



**Christine DeZelar-Tiedman** is Metadata and Emerging Technologies Librarian at the University of Minnesota Libraries. Her responsibilities include cataloging of special collections and archives materials, and coordination of the Libraries' exploration of Linked Data. She has been active in the Association for Library Collections and Technical Services (ALCTS) and the Rare Books and Manuscripts Section (RBMS) of ACRL, including serving on the RBMS RDA Policy Statements Task Force. She is the BIBCO Coordinator for Minnesota, and an independent NACO contributor.



**Nancy Fallgren** is the Senior Metadata Librarian in the Cataloging and Metadata Management Section of the Technical Services Division at the National Library of Medicine. She has been involved in promoting linked data in libraries since representing NLM on the BIBFRAME Early Experimenters group in 2012. Nancy served initially as a consultant and currently as a member of the PCC Task Group on URIs in MARC (PCC URI Task Group). Her involvement with the PCC URI Task Group includes membership in its Real World Object subgroup, chairing the subgroup on MARC Object Reconciliation, and drafting and defending its MAC Discussion Papers and Proposals. This year, in addition to being elected to the PCC PoCo,



**Myung-Ja (MJ) K. Han** is a Metadata Librarian at the University of Illinois at Urbana-Champaign. Her research interests include interoperability of metadata, relationships between collection description and item-level metadata, issues on bibliographic control in the digital library environment, and semantic web and linked data. She has been a member of the PCC Linked Data Advisory Committee.



**Stephen Hearn** worked as a cataloger at Bennington College and SUNY College at Cortland before coming to the University of Minnesota in 1988. At the University of Minnesota, he led the Database Management unit, and currently holds the job title Metadata Strategist, working with MARC and non-MARC metadata. He is also Minnesota's NACO liaison. Stephen is a member of the SCS and the Task Group on Identity Management in NACO.



**Nancy Lorimer** is Head of the Metadata Department at Stanford University. She is a NACO/SACO Music reviewer and Coordinator of the SACO Music Funnel Project. She is currently a member of the SCT, co-chair of the SCT 3R/LRM Task Group, and a consultant to the Task Group on URIs in MARC.



**Honor Moody** is a Metadata Creation Manager at the Harvard Library Information and Technical Services unit. She serves as the BIBCO coordinator for Harvard Library.



**Terry Reese** is the Head of Digital Initiatives at The Ohio State University Libraries. In this role, he works with the libraries to develop preservation, access, and discovery strategies for the libraries vast digital collections. Metadata development and use has long been a common thread of his research, including as the developer of MarcEdit. He is currently a member of the Task Group on URIs in MARC.



**Adam L. Schiff** has been Principal Cataloger at the University of Washington Libraries in Seattle since 1997. He has served on numerous PCC committees and task groups: most recently the SCS and the Task Group on URIs in MARC. He is a NACO trainer and author of the SACO Participants' Manual. He served as the Chair of the ALCTS Subject Analysis Committee's Subcommittee on Genre/Form Implementation for six years, during which time the subcommittee cooperated with LC to create the initial group of literature and general LCGFT and the first draft of the LCGFT Manual. He is a past chair of both the ALCTS CC:DA and the ALCTS/LITA/RUSA MARBI Committee.

**Jackie Shieh** is the Resource Description Coordinator for George Washington University Libraries. Previously, she worked as the Catalog Librarian at Georgia State University Law Library, the Original Cataloger for Electronic Resources for University of Virginia Library, and the Team Leader for Special Collections and Projects at the University of Michigan Library. Over the years, she has been involved in metadata projects related to the Web, e.g. TEI; OCLC's InerCat, CORC projects; ALCTS, CC:DA, PCC's task groups: URIs in MARC, and BIBFRAME mapping of BIBCO and BF.



**Jodi Williamschen** works in the Network Development and MARC Standards Office at LC. Before joining the Library in 2017, she held various positions at Innovative Interfaces in Emeryville, Calif. Jodi attended PCC meetings as a representative for the SkyRiver bibliographic utility and was a vendor representative to the PCC Task Group on URIs.

### **[Task Group on Identity Management in NACO](#) (PDF)**

The Task Group on Identity Management in NACO has been working since April 2016 and its [charge](#) has recently been revised and expanded.

A lot of the recent work of the Task Group has focused on item 7 in that charge: Identify means to lower barriers and expand the community doing identity management work within the framework of the PCC with support and training. Further define what is meant by the “NACO Lite” concept and review standards for minimal requirements.

We have closely followed the progress of the [PCC ISNI Pilot](#). The ISNI database offers an alternative possible venue for identity management work, one used by non-library agencies. This file

also offers the prospect for batch matching and batch loading of the authority data that institutions may be maintaining only at the local level. Participation in the pilot has inspired thoughts in the Task Group about another possible venue for “lower barrier” participation in identity management work, namely Wikidata.

Taking up the request to further define the meaning of “NACO Lite,” the TG reviewed the chair’s recent opinion column “[Unpacking the Meaning of ‘NACO Lite’.](#)”

We reviewed the [Sharable Local Authorities report](#) (PDF), and a couple of the TG members served on the ISNI and VIAF Interoperability Working Group. Stephen Hearn represents the TG on the new [PCC Task Group on Linked Data Best Practices](#) (PDF).

A couple of TG members have participated in conference calls to advise OCLC on its implementation of subfield \$1 in bibliographic data access points, exchange ideas on possible pilots, and discuss how the newly added identifiers needed for linked data preparation can coexist with the existing “Control headings” functionality.

Ever since the TG work began, members have played an ongoing role, via presentations, in educating the community on the differences between Authority Control and Identity Management, as well as what difference it makes:

Date	Place	Event	Presentation Title	Members	Link
6/6/16	New York	Columbia Metadata Group	“The Program for Cooperative Cataloging (PCC) and Linked Data”	Amber	
1/22/17	Atlanta	ALA Midwinter Authority Control IG	“‘Authority Control’ see (also) ‘Identity Management’”	John, Violeta	<a href="#">Presentation (PPT)</a>
6/23/17	Chicago	OCLC Research Library Partners Metadata Managers Focus Group	“Beyond the Authorized Access Point?”	Stephen	<a href="#">Presentation</a>
6/24/17	Chicago	ALA Annual Cataloging Norms IG mtg	“Identity Management or Authority Control?”	Jennifer	<a href="#">Presentation (PDF)</a>
11/14/17	New York	NYTSL	“Stringing Us Along: From Traditional Authorities to Identity Management in Library Technical Services”	Amber	<a href="#">Presentation</a>
12/6/17	Online	ALA ALCTS webinar	“NACO Authority Control, and Identity Management: Evolving Strategies for a Changing Name Authorities Landscape”	Michelle, John	<a href="#">Presentation</a>

Date	Place	Event	Presentation Title	Members	Link
4/11/18	online	NISO webinar	Can There Be Neutrality in Cataloging? A Conversation Starter	Amber	<a href="#">Presentation</a>
5/1/18	online	Midwest Collaborative for Library Services (MCLS) Linked Data Users Group	Semantic, Web, Authority Control, and You	Jennifer	<a href="#">Presentation (PDF)</a>
6/24/18	New Orleans	PCC Participants' Meeting	Transitioning to Identity Management: Experiences with the PCC ISNI Pilot	Amber, John	<a href="#">Presentation (PPT)</a>

Most recently, the TG members submitted an abstract for the upcoming special issue on Name Authority Work in the Linked Data Environment, within Journal of Library Metadata.

## Members

### Chair



**John Riemer** has been the Head of the UCLA Library Cataloging & Metadata Center since 2000. Previously, John worked as Digital Cataloging Coordinator for the Digital Library of Georgia. Since 2009, he has served in a number of capacities on the Program for Cooperative Cataloging, including PCC Chair in 2010/2011. During this time, he has led an effort to expand the PCC's scope to include both traditional MARC cataloging and digital library project metadata/new metadata roles.



**Amber Billey** is the Systems and Metadata Librarian at Bard College. Prior to joining Bard, she was the Metadata Librarian at Columbia University Libraries from 2015-2017 where she worked on the LD4P project and the PCC ISNI pilot project. Amber is the Co-Chair of the PCC BIBFRAME Task Group.



**Michelle Durocher** has served as the Head of Metadata Management in the Harvard Library since 2012. Previous positions at Harvard included five years as Interim Head of Metadata Creation from 2012-2017 and as Director of Harvard College Library Technical Services. She has been a member of the PCC PoCo since 2015 and is the PoCo liaison and member of the Identity Management in NACO Task Group as well as a member of the Task Group on URIs in MARC. She is the coordinator for the PCC's ISNI Pilot project.



**Paul Frank** is the coordinator of the PCC NACO and SACO Programs, and a staff member in the PCC Secretariat at the Library of Congress. He is a member of the PCC URI Task Group as well as the SCT. Paul is also one of the developers of the Resource Description & Access (RDA) BIBFRAME profiles used in the LC BIBFRAME Pilots Phase One and Phase Two, and is a lead trainer in the pilots. He also participated in the Art & Rare Materials BIBFRAME Ontology Extension (ARM) project through the Linked Data for Production (LD4P) initiative.



**Jean Godby** is a senior research scientist at OCLC. She has spent over twenty-five years exploring data-oriented research interests in library metadata standards, schema mapping and transformation, exchange between libraries and publishers, and new models of resource description. Jean currently leads a team of researchers and engineers on projects featuring text mining, data science, and linked data. She has been a member of the following PCC Task Groups: Task Group on URIs in MARC; SCS/LDAC Task Force on the Work Entity; PCC Identities Task Group. Jean has a Ph.D. in Linguistics from Ohio State University.



**Stephen Hearn** worked as a cataloger at Bennington College and SUNY College at Cortland before coming to the University of Minnesota in 1988. At the University of Minnesota, he led the Database Management unit, and currently holds the job title Metadata Strategist, working with MARC and non-MARC metadata. He is also Minnesota's NACO liaison. Stephen is a member of the SCS and the Task Group on Linked Data Best Practices.



**Violeta Ilik** is the Head of Digital Collections and Preservation Systems at Columbia University Libraries. Violeta has experience with evaluation and implementation of technologies that support the goals and mission of the library, digital preservation, digital scholarship, acquisitions, collection development, cataloging, and electronic and print resources management. Violeta has lead multiple efforts of implementing researcher profiling systems and researcher unique identifiers, by coordinating the work of cross unit teams comprised of system administrators, software application developers, web designers, technical services librarians, faculty affairs managers, and vendor representatives. She contributes to the ISNI Pilot project.



**Jennifer A. Liss** has been with Indiana University Libraries since 2006, where she served in the role of Metadata/Cataloging Librarian before becoming Head of Monographic Image Cataloging in 2013. A contributor to the PCC BIBCO program, Jennifer introduced NACO and SACO work into non-MARC metadata workflows at Indiana, minting name and subject authority records to enhance access to digitized collections. She presented a program based on this work at the PCC Participants meeting at the 2014 ALA Annual Conference. She presented the Task Group's work at the ALCTS CaMMS Cataloging Norms Interest Group meeting at the 2017 ALA Annual Conference.



**Andrew MacEwan** is the Head of Content and Metadata Processing at the British Library. He has represented the British Library on the PoCo of the PCC since 1999. Andrew is currently serving on the Task Group on Engagement and Broadening the PCC Community. Andrew is also a member of the Board of the International Agency for the International Standard Name Identifier (ISNI).



**Erin Stalberg** is Director of Discovery and Access at Mount Holyoke College. She is currently a member of the Task Group on Identity Management in NACO.



**Diane Vizine-Goetz** is a Research Scientist at OCLC. Diane participates in a variety of committees and working groups in the fields of cataloging, classification, and subject indexing. She was a member of the International Federation of Library Associations and Institutions (IFLA) working group on Functional Requirements for Subject Authority Records. She is also affiliated with the Networked Knowledge Organization Systems/Services (NKOS).

## Task Group on URIs in MARC

In an October 23, 2017 report to PoCo, the Task Group provided a summary of their cumulative work for the first two years, and an outline of plans for the third and final year. The work of the Task Group has so far focused on three main areas: addressing structural MARC issues such as provisioning for work entities, relationship URIs, and the distinction between authorities and real world objects; producing documentation to meet critical needs that were identified, including guidelines for formulating URIs from a range of widely used data sources and a set of tables specifying the subfields corresponding to the object of a statement derived from a MARC field; and engagement with service providers on requirements for tools and services. As the Task Group prepared this report, several members had begun drafting FAQs to provide clarification regarding URI practices.

The Task Group will continue to work in all of these areas, but the emphasis in the third year will shift toward implementation issues. These will include development of best practices, which will need to take into account data flow issues involving service providers such as OCLC; outreach to assess community adoption and identify training and tooling needs; aligning objectives with those of colleagues involved in related efforts under the PCC umbrella, such as implementation of newer vocabularies and exploration of alternative models for authority data; and, crucially, finding a home within PCC for various aspects of the work so that it can be sustained into the future. The Task Group proposed handing off recommendations concerning best practices to the SCS. Findings gathered from the URIs Survey that the Task Group conducted between August and September will be passed on to the SCT.

Reporting to the PCC Policy Committee, the PCC Task Group on URIs in MARC is charged to:

1. Identify and address any immediate policy issues surrounding the use of identifiers in MARC records that should be resolved before implementation proceeds on a large scale.

2. In collaboration with the PCC Standing Committees, develop guidelines for including identifiers in MARC bibliographic and authority records.
3. Develop a work plan for the implementation of identifiers in \$0 and other fields/subfields in member catalogs and in PCC-affiliated utilities.
4. In consultation with the MARC Advisory Committee, technologists versed in linked data best practices, and other stakeholders, identify and prioritize any remaining issues concerning support for identifiers in the MARC format, and initiate MARC proposals as appropriate. Prioritization of issues should take into account impact, feasibility, and the late stage of MARC's life cycle.
5. At minimum, the group will provide status updates to the PCC PoCo by October 15 and April 15 each year it is in place. The Task Group is appointed for an initial term to end October 1, 2016, with the understanding that the charge and duration of the group may need to be extended or revised, depending on progress made over the coming year.

### **Members**

#### *Chair*

**Jackie Shieh** is the Resource Description Coordinator for George Washington University Libraries. Previously worked as the Catalog Librarian at Georgia State University Law Library, the Original Cataloger for Electronic Resources for University of Virginia Library, and the Team Leader for Special Collections and Projects at the University of Michigan Library. Over the years, she has been involved in metadata projects related to the Web, e.g. TEI; OCLC's InerCat, CORC projects; ALCTS, CC:DA, PCC's task groups: BIBFRAME mapping of BIBCO and BF, and Linked Data Best Practices.

#### *Chair*



**Chew Chiat Naun** is Head of Metadata Creation at Harvard Library and worked previously at Cornell University. He is active in the Program for Cooperative Cataloging as Co-Chair (with Ed Jones) of the SCS. In addition, he co-chairs the Task Group on Linked Data Best Practices.

### **Stakeholder Institutions and Their Representatives**

#### *University of Alberta*



**Ian Bigelow** is the Cataloguing Coordinator at the University of Alberta Libraries and is currently a member of the Canadian Committee on Cataloguing, and the Canadian Linked Data Initiative Metadata Working Group.

#### *OCLC*



**Robert Bremer** is a Senior Consulting Database Specialist at OCLC. He has been OCLC's liaison to CONSER since the beginning of the Program for Cooperative Cataloging (PCC) and has chaired or served on numerous PCC task groups, committees and projects. In addition, Robert has helped serials catalogers with their day to day jobs and he has worked with and trained many of the database specialists at OCLC in serials cataloging and content designation. Robert is currently a member of the PoCo.

*PCC PoCo*



**Michelle Durocher** has served as the Head of Metadata Management in the Harvard Library since 2012. Previous positions at Harvard included five years as Interim Head of Metadata Creation from 2012-2017 and as Director of Harvard College Library Technical Services. She has been a member of the PCC PoCo since 2015 and is the PoCo liaison and member of the Identity Management in NACO Task Group. She is the coordinator for the PCC's ISNI Pilot project.

*National Library of  
Medicine*



**Nancy Fallgren** is Senior Metadata Librarian in the Cataloging and Metadata Management Section of the Technical Services Division at the National Library of Medicine. She has been involved in promoting linked data in libraries since representing NLM on the BIBFRAME Early Experimenters group in 2012. Her involvement with the PCC URI Task Group includes membership in its Real World Object subgroup, chairing the subgroup on MARC Object Reconciliation, and drafting and defending its MAC Discussion Papers and Proposals. This year, in addition to being elected to the PCC PoCo, Nancy is serving on the PCC Task Group on Linked Data Best Practices.

*Cornell University*



**Steven Folsom** is Discovery Metadata Librarian at Cornell University. He is currently chair of the Linked Data Advisory Committee. He is a consultant to the SCS and he starts a 3-year term as Representative-at-Large to the PCC PoCo in October.

*Library of Congress*



**Paul Frank** is the coordinator of the PCC NACO and SACO Programs, and a staff member in the PCC Secretariat at the Library of Congress. He is a member of the PCC Task Group on Identity Management as well as the SCT. Paul is also one of the developers of the Resource Description & Access (RDA) BIBFRAME profiles used in the Library of Congress (LC) BIBFRAME Pilots Phase One and Phase Two, and is a lead trainer in the pilots. He also participated in the Art & Rare Materials BIBFRAME Ontology Extension (ARM) project through the Linked Data for Production (LD4P) initiative.

*CONSER*



**Les Hawkins** has been CONSER Coordinator since 2004 and is presently a program coordinator in the Cooperative and Instructional Programs Division at Library of Congress. In that capacity, he supports the annual meetings of the PCC Operations Committee and the PCC PoCo. Les has served on numerous PCC task groups over the years including most recently the CONSER BIBFRAME Task Group and the PCC BIBFRAME Task Group. He has participated in the development and delivery of many PCC training sessions over the years, including RDA training and BIBFRAME training for participants in the LC BIBFRAME Pilot 2.0.

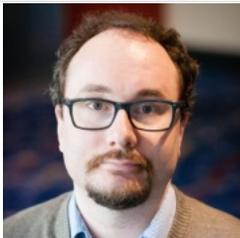
*PCC SCS*



**Chew Chiat Naun** is Head of Metadata Creation at Harvard Library and worked previously at Cornell University. He is active in the Program for Cooperative Cataloging as Co-Chair (with Ed Jones) of the SCS. In addition, he co-chairs the Task Group on Linked Data Best Practices.

*Consultants*

**John Chapman** is a Senior Product Manager at OCLC. He oversees cataloging applications, including Connexion and WorldShare Record Manager, as well as the WorldCat Metadata API. He also helps direct strategy for linked data. Prior to working at OCLC, he was a metadata librarian for the University of Minnesota. John is currently a member of the Linked Data Advisory Committee.



**Galen Charlton** is Infrastructure and Added Services Manager at Equinox Open Library Initiative. Before Equinox, he was Application Developer and Vice President of Research and Development at LibLime. Galen is an active member of Mashcat, Code4lib, and LITA.



**Corine Deliot** is a Metadata Analyst at the British Library. She works to support implementation of the Library's Collection Metadata Strategy and the development of its linked and open data services. Corine is a member of the ISNI Board and has previously represented the British Library on the MARC Advisory Committee and on the BIBFRAME Early Implementers Group.



**Reinhold Heuvelmann** works as a Senior Information Standards Specialist at the German National Library. He chairs the "Fachgruppe Datenformate", which is the Committee on Data Formats for libraries in German speaking countries. Reinhold is the German National Library's contact for the BIBFRAME initiative and he is a member of the MARC Advisory Committee and the MARC Steering Group. He has been a member of the RDA/MARC Working Group and the MODS/MADS Editorial Committee, as well as the PCC ISBD and MARC Task Group.



**Nancy Lorimer** is Head of the Metadata Department at Stanford University. She is a NACO/SACO Music reviewer and Coordinator of the SACO Music Funnel Project. She is currently a member of the SCT, the Task Group on Linked Data Best Practices, and co-chair of the SCT 3R/LRM Task Group.



**Terry Reese** is the Head of Digital Initiatives at The Ohio State University Libraries. In this role, he works with the libraries to develop preservation, access, and discovery strategies for the libraries vast digital collections. Metadata development and use has long been a common thread of his research, including as the developer of MarcEdit. He is currently a member of the Task Group on Linked Data Best Practices.



**Adam L. Schiff** has been Principal Cataloger at the University of Washington Libraries in Seattle since 1997. He has served on numerous PCC committees and task groups: most recently the SCS and the Task Group on Linked Data Best Practices. He is a NACO trainer and author of the SACO Participants' Manual. He served as the Chair of the ALCTS Subject Analysis Committee's Subcommittee on Genre/Form Implementation for six years, during which time the subcommittee cooperated with LC to create the initial group of literature and general LCGFT and the first draft of the LCGFT Manual. He is a past chair of both the ALCTS CC:DA and the ALCTS/LITA/RUSA MARBI Committee.

**Jackie Shieh** is the Resource Description Coordinator for George Washington University Libraries. Previously worked as the Catalog Librarian at Georgia State University Law Library, the Original Cataloger for Electronic Resources for University of Virginia Library, and the Team Leader for Special Collections and Projects at the University of Michigan Library. Over the years, she has been involved in metadata projects related to the Web, e.g. TEI; OCLC's InerCat, CORC projects; ALCTS, CC:DA, PCC's task groups: BIBFRAME mapping of BIBCO and BF, and Linked Data Best Practices.

**Gary Strawn** is a Librarian at Northwestern University. He is an avid library systems developer. His most recent projects include the OCLC Music Toolkit and the OCLC RDA Toolkit. He is currently a consultant to the PoCo.



**Nate Trail** is a Digital Project Coordinator, librarian, and programmer at LC, where he has worked for over 26 years. He has been active in Library Standards work for 17 years, working on the BIBFRAME, METS, MODS, PREMIS, and ALTO data standards and various digital library implementations using those standards. For the past 7 years he has worked on the Linked Data site, id.loc.gov. More recently he has been leading the team that is building a testbed for the library's BIBFRAME cataloging pilot, which merges data from the authorities and bibs to create BIBFRAME descriptions, develops and tests workflows for new and converted cataloging descriptions, and makes new connections to other authoritative resources.



**Melanie Wacker** is Metadata Coordinator at Columbia University Libraries. She works with her colleagues to ensure the integration of digital metadata with local and national systems to enable information discovery. She provides guidance on best practices, and develops, documents, and maintains standards and procedures for metadata for digital content. In her role as chair of the Metadata Group, she facilitates information exchange across departmental boundaries. Other responsibilities of her position include cataloging of electronic resources, German language materials, and NACO/SACO work. Melanie is the chair of the MODS/MADS Editorial Committee and a member of the PCC SCT.



**Thurstan Young** is a Collection Metadata Analyst working at the British Library. He serves the Group's liaison to the MARC Advisory Committee. In these roles, he has drafted, reviewed and presented papers to MAC advocating changes that make MARC 21 more supportive of linked data applications.



**Lihong Zhu** is currently Head of Technical Services at Washington State University Libraries. She has been serving on the PCC Task Group on URIs in MARC as a consultant from the Joint IGELU/ELUNA Special Interest Working Group on Linked Open Data.

### Task Group on Legal Status

In the coming years PCC will need to act on matters such as pilot partnerships such as with ISNI; the development and use of a sandbox environment in partnership with the Mellon-funded LD4P projects; and partnerships with ILMs vendors, bibliographic utilities, and national libraries to simultaneously maintain MARC production environments and develop post-MARC environments as production environments. In order to ensure these efforts and partnerships are as productive as possible, the Task Group on Legal Status has been charged with:

1. Investigate how similar organizations meet these challenges.
2. Evaluate the pros and cons of specific models for the PCC becoming a legally recognized entity.
3. Make recommendations to the PCC Steering Committee.

### *Members*

#### *Co-Chair*



**Carlen Ruschoff** served as Chair of the Program for Cooperative Cataloging in 2004. In 2005, she chaired a PCC task group to revise the Program's mission statement to bring activities in line with current developments in the cataloging field. She drafted the tactical objective plan for the 2006-2010 strategic directions. Along with leaders in the serials community, she served on the planning group for "The Summit on Serials in the Digital Environment," sponsored by the PCC CONSER Program. The Summit brought together members of the serials industry and the library community to identify the future needs for bibliographic and holdings data in the management of electronic serials.

#### *Co-Chair*



**Charles Wilt** was Executive Director of ALCTS for 14 years before his retirement in February 2015. During his tenure as Executive Director, he was the ALCTS liaison to the PCC. As liaison, he attended the fall PoCo meetings, participating in the varied discussions and planning sessions over those years. PCC and ALCTS worked on a number of joint projects especially the development of continuing education courses. Having been associated with the PCC for so many years, Charles was honored to have been asked to Co-Chair the Task Group on Legal Status.



**Mary M. Case** is University Librarian and Dean of Libraries at the University of Illinois at Chicago (UIC). Prior to joining UIC in July 2004, Ms. Case was Director of the Office of Scholarly Communication of the Association of Research Libraries (ARL) in Washington, D.C. At ARL, she was responsible for activities related to the production, dissemination, use, and preservation of scholarly information and helped develop SPARC (the Scholarly Publishing and Academic Resources Coalition). Ms. Case is currently Past-President of the Board of the Association of Research Libraries and Past-Chair of the GWLA (Greater Western Research Libraries Alliance) Board. She is a former President of the Board of Directors of ALCTS and a former chair of the Board of Directors of CARLI.



**Anne Gilliland** is the Scholarly Communications Officer at the University Libraries, University of North Carolina, Chapel Hill. She provides guidance, policy development, and advocacy to faculty, students, and staff on copyright and fair use, authors' rights, privacy rights, open access, and other policies related to scholarly material. Anne has a M.S. in Library and Information Science from the University of Tennessee and a J.D. from Capital University in Columbus, OH.



**Marty Kurth** is Associate University Librarian for Technical Services at Yale University Library. For the Program for Cooperative Cataloging, he has been an invited speaker at a PCC PoCo Meeting and has served on the Advisory Committee on Initiatives and the Task Group on Automated Classification.



**Brian E. C. Schottlaender** is one of the Principals of re:work library consulting and also holds the title of University Librarian Emeritus of the University of California, San Diego. He has served as President of ALCTS and President of ARL.



**Beth Picknally Camden** has been the Patricia and Bernard Goldstein Director of Information Processing, responsible for technical services at the University of Pennsylvania Libraries, since 2005. Previously, she held positions at University of Virginia and University of Notre Dame. She is involved in professional organizations including ALA, ALCTS, and PCC. Beth is currently chair of the PCC SCT and a member of the PoCo.

### **ISNI Pilot**

With the emphasis on Identity Management within the recent PCC strategic directions reports, and as an action arising from the November 2016 decision by the PCC Policy Committee to pursue a PCC umbrella membership in ISNI, the PCC launched a pilot project in the late summer of 2017 to enable libraries to begin working within the ISNI database. ISNI, the International Standard Name Identifier, is an ISO standard in the same family of identifiers as the ISBN and ISSN. ISNIs have growing adoption in the worldwide community of libraries and other sectors relevant to library collections, like the music and entertainment industries and publishing.

After an open call for participation on the PCC List, twelve libraries stepped forward with a commitment of both funds and staffing to experiment with ISNI: Brown, University of Chicago, University of Colorado Boulder, Columbia, Cornell, Michigan State, Stanford, Stony Brook, Texas A&M, UC Davis, UCLA, and University of Wisconsin-Madison, with Harvard serving as coordinator. Each institution developed their internal ISNI teams, engaged in peer-to-peer learning with self-directed and organized training, and each pursued independent projects that allowed them to engage in identifier creation and management activities within ISNI. In addition, several subgroups formed to pool expertise on several important focus areas, including APIs, batch processing and shared maintenance models.

The goals of the Pilot were to learn and evaluate the ISNI platform and tools, develop training materials that could serve to enlarge PCC involvement after the Pilot, provide feedback and prioritized suggestions to ISNI for technical enhancements, and to develop a greater understanding of the ISNI database ecosystem to enable informed decision-making on the potential future engagement of the PCC with ISNI.

As the year-long Pilot is wrapping up the final aspects of its work this fall, a report will be presented to the PCC Policy Committee at its November meeting to guide future planning and consideration. More detailed information on the Pilot is available on its wiki.

### *Members*



**Michelle Durocher** has served as the Head of Metadata Management in the Harvard Library since 2012. Previous positions at Harvard included five years as Interim Head of Metadata Creation from 2012-2017 and as Director of Harvard College Library Technical Services. She has been a member of the PCC PoCo since 2015 and is the PoCo liaison and member of the Identity Management in NACO Task Group as well as a member of the Task Group on URIs in MARC. She is the coordinator for the PCC's ISNI Pilot project.

### *Participating Institutions*

Brown, University of Chicago, University of Colorado Boulder, Columbia, Cornell, Michigan State, Stanford, Stony Brook, Texas A&M, UC Davis, UCLA, and University of Wisconsin-Madison; Harvard participated as coordinating institution

### **TRANSITIONS**

This listing is intended to keep PCC members apprised of personnel changes throughout the field. The PCC offers its sincere thanks to our members for their work in the organization, and wish for continued success and inclusion of those who have changed positions, and for some time to enjoy the next chapter to those who have achieved retirement.

#### *Retirements*

Mary Mastraccio, Director of Metadata/Cataloging & Authorities at MARCIVE, Inc., retired March 2018. Mary received her MLS from Syracuse University in 1997 and had been with MARCIVE since 2001. She was an active participant on discussion lists such as AUTOCAT, and her opinion was highly valued. She served on numerous committees during her career, including ALCTS/SAC Genre Form LCGFT Literature Working Group, ALCTS/SAC Genre Form LCGFT General Terms Working Group, and ALCTS/SAC Genre Form Implementation Sub-committee.

If you have a transition to share in the next quarterly issue, please contact the PCC Communication Board.

### ***You have Seen The Faces and The Names. Now Keep An Eye Out For The Directory...***

Maybe you have experienced this:

“I received an unsolicited email this morning from PCC saying that my ‘membership application ... has been approved. Congratulations and welcome to...’ Then the email goes on to give me a NEW PCC siglum (different from our current one) and a link to reset my temporary password. The link points to [pccdirectory.loc.gov](http://pccdirectory.loc.gov).”

Have no fear! This is not an instance of phishing; it was indeed a legitimate communication from the PCC!

The Library of Congress is pleased to announce that the PCC Directory is now launched. A rollout approach is being taken to activate institutions accounts and will continue through September 28, 2018.

By September 28, 2018, directory profiles for all PCC funnels, PCC funnel members, and PCC “stand-alone” institutions will be activated. If your institution does not receive a notification that your account has been activated by September 28, 2018, please contact the email directory account [pccd@loc.gov](mailto:pccd@loc.gov).

On October 1, 2018, the first day of Fiscal Year 2019, the PCC Directory will be fully launched and implemented, and will be used officially for:

- PCC contact information
- PCC affiliation information (which PCC programs you participate in)
- PCC statistics
- PCC elections

Here are some things you need to know about the PCC Directory launch:

#### *General*

- The profiles for PCC funnels, PCC funnel members, and PCC “stand-alone” institutions will be activated according to this timeline (PDF).
- PCC Funnels and PCC funnel members will be activated first (June 25 – August 24), followed by PCC “stand-alone” institutions (August 27 – September 28)
- Recently approved institutions, funnel members, and funnels that might not appear on this timetable will also be added to the PCC Directory during this period
- For PCC “stand-alone” institutions, the NACO contact will receive the notification
- For PCC funnel members, the primary contact at your institution, as given to me by your funnel coordinator, will receive the notification
- For PCC funnels, the funnel coordinator will receive the notification

#### *Activation*

- The notification will consist of an email message with a link to the directory and a request to change your PCC Directory password
- Once you have changed your password and gained access to your profile, please verify that the information in your profile is correct and complete—contact information, back-up contact information (optional), OCLC or SkyRiver symbol, etc. You have complete control over all of this information
- For more on why your MARC Organization Code may have been modified for the directory, see [How Are Funnel Profiles and Funnel Member Profiles Configured in the PCC Directory \(PDF\)](#)
- Statistics can be recorded in the directory starting with the month your institution is activated. The directory will not become the official source for PCC statistics until October 1, 2018, the first day of USA Federal Government Fiscal Year 2019

Any questions: please email the PCC Directory email account, [pccd@loc.gov](mailto:pccd@loc.gov)

If you participate in more than one PCC Project funnel (NACO, SACO, BIBCO, CONSER) you will have one profile for each funnel membership. We hope in the future we will be able to combine the two profiles into one, which should make maintenance a little easier for you, but at this point, as the directory is launched, there is one profile for each membership. You should be able to use the same password for each profile. You will be receiving two automated messages about the activation of your funnel profiles. Don't be alarmed if you see a blank application form, though you may have been a long-time member. This blank application is necessary because when your profiles were

setup, the directory considered them “new” members and required an application. A blank document was used to outwit the system.

You may wonder why there are all these workarounds at first. This is a new system and we are still learning how it works. There will be changes once everyone in the PCC is active in the directory. We appreciate your patience at this early stage.

Get more information about the Directory, and learn more about MARC Organization Code modification (PDF) you may notice in your profile ID.

### *Linked Data for Production (LD4P) and the PCC...*

The new Mellon grant: **Linked Data for Production: Pathway to Implementation** (LD4P Phase 2) builds on lessons learned in Phase 1 and charts the implementation phase of the transition to linked data. PCC is cited as a partner in the new grant and has a major role to play in key aspects of the project. The PCC Communication Board hopes in this brief article to call out areas where the PCC will be actively engaged and encourage member participation as the grant progresses.

Quoting from the grant proposal to Mellon, Phase 2 is a “collaborative project among four institutions (Cornell, Harvard, Stanford, and the University of Iowa) and the Program for Cooperative Cataloging (PCC).” The project “will have seven goals: the creation of a continuously fed pool of linked data expressed in BIBFRAME from a core group of academic libraries; development of a cloud-based sandbox editing environment in support of an expanded cohort of libraries to create and reuse linked data; the development of policies, techniques and workflows for the automated enhancement of MARC data with identifiers to make its conversion to linked data as clean as possible; the development of policies, techniques, and workflows for the creation and reuse of linked data and its supporting identifiers as libraries’ core metadata; better integration of library metadata and identifiers with the Web through collaboration with Wikidata; the enhancement of a widely-adopted library discovery environment (Blacklight) with linked-data based discovery techniques; and the orchestration of continued community collaboration through the development of an organizational framework called LD4, ensuring continued exchange of ideas and techniques across a distributed developing community.”

How does the PCC fit into the new grant? PCC has been associated with LD4P since our first strategic plan from 2015. The PCC deliberately includes LD4P participants in its committees and task groups to ensure information sharing and knowledge transfer. At this point, we are well positioned to take on a more active role and the PCC as an organization or its members individually will participate in many if not all of the grant’s seven goals or “work packages.”

More concretely the LD4P/PCC partnership will:

1. Create a linked data cloud-based environment for original metadata creation and experimentation. Stanford will create a sandbox according to PCC guidelines. Catalogers will finally be able to create and edit using the BIBFRAME Editor and experiment with the LD4P Questioning Authority service. QA will teach us how to search for bibliographic and authority data in multiple data stores and use it in descriptions. The sandbox will be open to all PCC members.
2. A subset of PCC libraries (the LD4P cohort) will be part of a core group of academic libraries that will be trained to supply metadata to a communal RDF pool that will inform the transition of workflows to linked data. This group of early adopters will lead the community in the shift from MARC to linked data.

3. Building on the work of Cornell and Iowa in the first LD4P grant, work will continue to enable linkage to external authorities such as Wikidata according to PCC guidelines and standards. This work will continue to shift the community from strings to URIs. Cornell and Iowa developers and technical services staff at Cornell and Harvard will collaborate with Wikipedians to learn how authority data can be added to Wikidata and how Wikidata authority information can be reused in the library environment.
4. MARC will be part of our work environment for years to come and the PCC will help develop policies, procedures and workflows to enhance MARC data with identifiers and explore ways to maintain backend functionality dependent on MARC records.
5. PCC will continue to be recognized as the trusted source of standards and training and the Standing Committees on Standards, Training and Applications will take what is learned from the grant and develop training, policies and tools for the information community.

### *Other News...*

As of July 1, 2018, the Library of Congress is discontinuing the NACO Literary Author Number Program (PDF). More information can be found at the link.

*Thanks for Reading!*

*What do you think so far?*

*Send us your feedback on this issue of the  
Communication Board Pilot's communication!*